ReNerve

ASX Announcement

27 November 2025

ReNerve Limited 2025 Annual General Meeting Results

ReNerve Limited (ASX, "**ReNerve**" or "the **Company**"), advises that the Annual General Meeting of Shareholders was held today at 10.00am (AEDT).

In accordance with Listing Rule 3.13.2 and Section 251AA(2) of the Corporations Act 2001 (Cth), the details of the Resolutions and the Proxies received in respect of each Resolution are set out in the attached summary. All Resolutions were passed.

- ENDS -

This announcement has been approved for release by the Company's Board of Directors.

For further information and enquiries, please contact:

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About ReNerve Limited (ASX:RNV)

ReNerve Limited (ASX:RNV) is transforming nerve repair and improving lives through breakthrough medical technology. Founded by a neurosurgeon and medtech researchers, ReNerve is a rapidly growing medical device company that has revolutionised peripheral nerve surgery with its innovative, ready-to-use solutions for peripheral nerve injuries (PNI). Our scientifically backed products are delivering measurably better outcomes for patients worldwide.

Proven Clinical Success

ReNerve's first flagship product, the FDA-cleared **NervAlign® Nerve Cuff**, is already making a dramatic difference in surgical outcomes across the United States. A recently announced clinical study has demonstrated remarkable results, showing that patients treated with the NervAlign® Nerve Cuff experienced post-surgical pain scores dropping from 7.1 to just 0.4, compared to from 7.1 to 3.3 without the device being used – a statistically significant improvement that's changing lives.

Comprehensive Product Portfolio

ReNerve is advancing a complete suite of nerve repair solutions:

- **NervAlign® Nerve Cuff** – Our bioabsorbable protective wrap, naturally absorbed within six months of surgery.
- **Deep Dermal tissue product** -- A unique deep dermal product used in the repair of reconstructive and cosmetic surgical cases.
- **Amniotic tissue product ranges --** Three amniotic tissue product ranges used to aid the healing of wounds.
- **NervAlign® Nerve Conduit Range –** Next-generation nerve conduit leveraging advantages of eCOO technology in a material designed to facilitate nerve growth over short gaps between nerve ends.
- **NervAlign® Nerve Guide Matrix** – a customised and ready-to-use alternative to existing nerve grafts, for treatment of longer nerve gaps and more severe nerve injuries. It will eliminate the need for patients to undergo additional sural nerve harvesting.
- **NervAlign® Bionic Nerve** – Next-generation combination technology for the most challenging nerve repairs.

Market Leadership and Growth

With demonstrated market traction since the Company's 2022 product launch, ReNerve achieved 53% revenue growth in FY25, reaching $271k in sales. Our high-margin, scalable products are positioning us as the go-to solution for surgeons seeking superior patient outcomes in the rapidly expanding global nerve repair market, valued at US$1.6 billion in 2024 and is projected to reach $6.2 billion by 2031.[1]

Vision and Values

We're not just developing medical devices – we're engineering hope. By creating the ideal healing environment for nerve repair and regeneration, ReNerve bridges critical gaps in healthcare while empowering the human body's natural healing process. Our cleaner, safer, and more effective solutions represent the future of peripheral nerve surgery.

[1] Global Nerve Repair Biomaterials Market Research Report (2020 – 2031)

Disclosure of Proxy Votes

ReNerve Limited

Annual General Meetings

Thursday, 27 November 2025

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In accordance with section 251AA of the Corporations Act 2001, the following information is provided in relation to resolutions put to members at the meeting.

			Proxy Votes				Poll Results (if applicable)			Results
Resolution	**Decided by Show of Hands (S) or Poll (P)**	**Total Number of Proxy Votes exercisable by proxies validly appointed**	**FOR**	**AGAINST**	**ABSTAIN**	**PROXY'S DISCRETION**	**FOR**	**AGAINST**	**ABSTAIN**	**OUTCOME**
1 ADOPTION OF REMUNERATION REPORT	P	39,307,896	38,206,971 97.20%	219,706 0.56%	50,000	881,219 2.24%	39,094,078 99.44%	219,706 0.56%	50,000	-
2 RE-ELECTION OF NON-EXECUTIVE DIRECTOR – MR STEPHEN COOPER	P	66,560,334	39,450,987 59.27%	27,053,128 40.64%	0	56,219 0.08%	50,156,528 64.96%	27,053,128 35.04%	0	Carried
3 APPROVAL TO ISSUE OPTIONS TO DR JULIAN CHICK	P	40,980,146	38,618,221 94.24%	375,706 0.92%	127,500	1,986,219 4.85%	51,253,762 99.27%	375,706 0.73%	127,500	Carried
4 APPROVAL TO ISSUE OPTIONS TO DR DAVID RHODES	P	40,980,146	38,618,221 94.24%	375,706 0.92%	127,500	1,986,219 4.85%	51,253,762 99.27%	375,706 0.73%	127,500	Carried
5 RATIFICATION OF PRIOR SHARES ISSUED	P	66,432,834	64,161,909 96.58%	284,706 0.43%	127,500	1,986,219 2.99%	76,797,450 99.63%	284,706 0.37%	127,500	Carried
6 RATIFICATION OF PRIOR SHARES ISSUED TO SCIENTIFIC ADVISORY BOARD MEMBER (DR BRYAN LOEFFLER)	P	66,432,834	64,070,909 96.44%	325,706 0.49%	127,500	2,036,219 3.07%	76,756,450 99.58%	325,706 0.42%	127,500	Carried
7 RATIFICATION OF PRIOR SHARES ISSUED TO SCIENTIFIC ADVISORY BOARD MEMBER (DR MIHIR DESAI)	P	66,510,334	64,148,409 96.45%	375,706 0.56%	50,000	1,986,219 2.99%	76,783,950 99.51%	375,706 0.49%	50,000	Carried
8 RATIFICATION OF PRIOR SHARES ISSUED TO SCIENTIFIC ADVISORY BOARD MEMBER (MR SEAN MCCARTHY)	P	66,510,334	64,148,409 96.45%	375,706 0.56%	50,000	1,986,219 2.99%	76,783,950 99.51%	375,706 0.49%	50,000	Carried

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Resolution	**Decided by Show of Hands (S) or Poll (P)**	**Total Number of Proxy Votes exercisable by proxies validly appointed**	**FOR**	**AGAINST**	**ABSTAIN**	**PROXY'S DISCRETION**	**FOR**	**AGAINST**	**ABSTAIN**	**OUTCOME**
9 RATIFICATION OF PRIOR SHARES ISSUED TO SCIENTIFIC ADVISORY BOARD MEMBER (AUSTRALIAN INSTITUTE OF REGENERATIVE SURGERY PTY LTD)	P	66,510,334	64,148,409 96.45%	375,706 0.56%	50,000	1,986,219 2.99%	76,783,950 99.51%	375,706 0.49%	50,000	Carried
10 RATIFICATION OF PRIOR SHARES ISSUED	P	66,510,334	64,148,409 96.45%	375,706 0.56%	50,000	1,986,219 2.99%	76,783,950 99.51%	375,706 0.49%	50,000	Carried
11 APPROVAL OF THE PERFORMANCE RIGHTS AND OPTION PLAN	P	41,057,646	38,655,721 94.15%	415,706 1.01%	50,000	1,986,219 4.84%	51,291,262 99.20%	415,706 0.80%	50,000	Carried
12 APPROVAL OF ADDITIONAL 10% PLACEMENT CAPACITY	P	66,510,334	64,163,409 96.47%	360,706 0.54%	50,000	1,986,219 2.99%	76,798,950 99.53%	360,706 0.47%	50,000	Carried