Announcement Summary

Entity name

JINDALEE LITHIUM LIMITED

Date of this announcement

Thursday November 27, 2025

The +securities the subject of this notification are:
Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
JLLAD	OPTION EXPIRING 30-NOV-2028 EX $0.825	2,720,065	27/11/2025

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

JINDALEE LITHIUM LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

52064121133

1.3 ASX issuer code

JLL

1.4 The announcement is

New announcement

1.5 Date of this announcement

27/11/2025

Part 2 - Issue details

2.1 The +securities the subject of this notification are:
Other

Please specify

Refer to ASX Appendix 3B released on 20 October 2025

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:
has an existing ASX security code ("existing class")

Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities in an existing class

ASX +security code and description

JLLAD : OPTION EXPIRING 30-NOV-2028 EX $0.825

Date the +securities the subject of this notification were issued

27/11/2025

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Any other information the entity wishes to provide about the +securities the subject of this notification

Options are to be quoted, subject to meeting ASX requirements

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Refer to ASX Appendix 3B released on 20 October 2025

Issue details

Number of +securities

2,720,065

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Nil (free attaching to Share Purchase Plan shares)

Purpose of the issue

Other

Additional Details

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
JLL : ORDINARY FULLY PAID	97,460,294
JLLOA : OPTION EXPIRING 30-JUN-2027	5,149,337

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
JLLAR : OPTION EXPIRING 27-FEB-2027 EX $1.50	1,500,000
JLLAS : OPTION EXPIRING 27-FEB-2027 EX $2.50	1,500,000
JLLAD : OPTION EXPIRING 30-NOV-2028 EX $0.825	4,552,791
JLLAC : PERFORMANCE RIGHTS	658,402
JLLAB : OPTION EXPIRING 31-DEC-2026 EX $0.60	250,000
JLLAG : OPTION EXPIRING 10-JUL-2026 EX $3.50	200,000
JLLAA : OPTION EXPIRING 28-AUG-2026 EX $0.37	2,027,026
JLLAW : OPTION EXPIRING 28-AUG-2026 EX $0.37	2,027,027
JLLAQ : OPTION EXPIRING 20-OCT-2026 EX $2.10	500,000
JLLAO : OPTION EXPIRING 25-JAN-2026 EX $5.00	125,000
JLLAX : OPTION EXPIRING 31-DEC-2027 EX $0.60	3,500,000
JLLAY : OPTION EXPIRING 31-DEC-2027 EX $1.00	1,500,000
JLLAZ : OPTION EXPIRING 31-DEC-2028 EX $1.50	1,500,000

Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?
No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?
No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?
Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

2720065

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?
No