ABN 39 151 155 207

28 November 2025

Company Announcements
ASX Limited

Notice Under Section 708A

Estrella Resources Limited ('the Company') advises that 4,000,000 fully paid ordinary shares (**ASX: ESR**) were issued on 28 November 2025.

The Company gives notice pursuant to section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) that:

1. the Company issued the securities without disclosure under Part 6D.2 of the Corporations Act; and

2. as at the date of this notice, the Company has complied with:

   (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and

   (b) sections 674 and 674A of the Corporations Act; and

3. as at the date of this notice, there is no information:

   (a) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and

   (b) that investors and their professional advisers would reasonably require to make an informed assessment of:

      (i) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or

      (ii) the rights and liabilities attaching to the relevant securities.

Authorised by the Board of the Company.

ENDS

Christopher J. Daws
Managing Director
Estrella Resources Limited