Announcement Summary

Entity name

AMAERO LTD

Date of this announcement

Friday November 28, 2025

The +securities the subject of this notification are:
+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
3DAABL	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	3,998,604	01/10/2025
3DAABL	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	8,933,600	25/11/2025

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

AMAERO LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

633541634

1.3 ASX issuer code

3DA

1.4 The announcement is

New announcement

1.5 Date of this announcement

28/11/2025

Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:
has an existing ASX security code ("existing class")

Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code and description

3DAABL : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Date the +securities the subject of this notification were issued

1/10/2025

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://announcements.asx.com.au/asxpdf/20251017/pdf/06qpfs7tcvl2zr.pdf

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

3,998,604

ASX +security code and description

3DAABL : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Date the +securities the subject of this notification were issued

25/11/2025

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Brett Paduch	Brett Paduch	2,650,000
Hank Holland	Hank Holland	600,000

Robert Latta	Robert Latta	600,000
Alistair Cray	Alistair Cray	600,000
Erik Levy	Erik Levy	600,000
Jamie Levy	Jamie Levy	600,000
Omer Granit	Omer Granit	600,000
Eric Bono	Eric Bono	600,000

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://announcements.asx.com.au/asxpdf/20251017/pdf/06qpfs7tcvl2zr.pdf

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

8,933,600

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
3DA : ORDINARY FULLY PAID	938,715,975
3DANA : ORDINARY FULLY PAID EX OPTION DEFERRED	26,930,463

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
3DAABL : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	63,031,179
3DAAAZ : OPTION EXPIRING 05-AUG-2029 EX $0.39	2,000,000
3DAABD : OPTION EXPIRING 08-NOV-2027 EX $0.50	3,000,000
3DAAR : OPTION EXPIRING 05-APR-2027 EX $0.50	1,000,000
3DAAQ : OPTION EXPIRING 27-DEC-2026 EX $0.24	29,481,666
3DAAY : OPTION EXPIRING 08-FEB-2027 EX $0.36	1,000,000

Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?
Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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