Announcement Summary

Entity name

LINIUS TECHNOLOGIES LIMITED

Date of this announcement

Tuesday December 02, 2025

The +securities the subject of this notification are:
+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Option expiring 30 October 2029	300,000,000	01/12/2025
New class - code to be confirmed	Option expiring 30 November 2029	200,000,000	01/12/2025

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

LINIUS TECHNOLOGIES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

84149796332

1.3 ASX issuer code

LNU

1.4 The announcement is

New announcement

1.5 Date of this announcement

2/12/2025

Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:
does not have an existing ASX security code ("new class")

Part 3C - number and type of +securities the subject of this notification (new class)

New +securities issued under an +employee incentive scheme

ASX +security code	+Security description
New class - code to be confirmed	Option expiring 30 October 2029

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

1/12/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?
Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?
No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?
No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.00000000	31/10/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

LNU : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Refer to Notice of meeting dated 22 October 2025 for details regarding the employee incentive scheme.

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

300,000,000

New +securities issued under an +employee incentive scheme

ASX +security code	+Security description
New class - code to be confirmed	Option expiring 30 November 2029

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

1/12/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?
Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?
Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Anthony Baker	Oxbo Holdings 2 Pty Ltd	200,000,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?
No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.00100000	30/11/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

LNU : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Refer to Notice of meeting dated 22 October 2025 for details regarding the employee incentive scheme.

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

200,000,000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LNU : ORDINARY FULLY PAID	8,029,860,576

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LNUAZ : CONVERTIBLE NOTES	3,143,750
LNUAAA : OPTION EXPIRING 30-JUN-2027 EX $0.002	113,700,000
LNUAY : OPTION EXPIRING 30-JUN-2027 EX $0.004	26,000,000
LNUAW : OPTION EXPIRING 30-JUN-2026 EX $0.004	6,000,000
LNUAAG : OPTION EXPIRING 05-SEP-2026 EX $0.005	25,000,000
LNUAAC : OPTION EXPIRING 30-JUN-2028 EX $0.015	24,000,000
LNUAAD : OPTION EXPIRING 31-JAN-2029 EX NIL	15,000,000
LNUAAF : OPTION EXPIRING 31-JAN-2030 EX NIL	15,000,000
LNUAAB : OPTION EXPIRING 31-JAN-2028 EX NIL	15,000,000
LNUAAE : OPTION EXPIRING 30-SEP-2029 EX NIL	450,000,000
LNUAU : OPTION EXPIRING 30-JUN-2026 EX $0.007	17,000,000
LNUAX : OPTION EXPIRING 31-JUL-2026 EX $0.004	166,599,992
New class - code to be confirmed : Option expiring 30 October 2029	300,000,000
New class - code to be confirmed : Option expiring 30 November 2029	200,000,000

Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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