Announcement Summary

Entity name

JINDALEE LITHIUM LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday December 17, 2025

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
JLL	ORDINARY FULLY PAID	218,184	17/12/2025
JLLO	OPTION EXPIRING 30-NOV-2028	218,184	17/12/2025

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

JINDALEE LITHIUM LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

52064121133

1.3 ASX issuer code

JLL

1.4 The announcement is

New announcement

1.5 Date of this announcement

17/12/2025

Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
20-Oct-2025 09:55	New - Proposed issue of securities - JLL	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No

Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

JLL : ORDINARY FULLY PAID

Issue date

17/12/2025

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

Issue details

Number of +securities to be quoted

218,184

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid?	What is the issue price per +security?
AUD - Australian Dollar	AUD 0.55000000

Any other information the entity wishes to provide about the +securities to be quoted

Placement shares are being issued following shareholder approval at the Company's general meeting held on 10 December 2025

ASX +security code and description

JLLO : OPTION EXPIRING 30-NOV-2028

Issue date

17/12/2025

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

Issue details

Number of +securities to be quoted

218,184

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Free attaching to placement shares

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

Placement attaching options are being issued following shareholder approval at the Company's general meeting held on 10 December 2025

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
JLL : ORDINARY FULLY PAID	102,425,569
JLLO : OPTION EXPIRING 30-NOV-2028	4,770,975
JLLOA : OPTION EXPIRING 30-JUN-2027	5,149,337

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
JLLAR : OPTION EXPIRING 27-FEB-2027 EX $1.50	1,500,000
JLLAS : OPTION EXPIRING 27-FEB-2027 EX $2.50	1,500,000
JLLAC : PERFORMANCE RIGHTS	658,402
JLLAB : OPTION EXPIRING 31-DEC-2026 EX $0.60	250,000
JLLAG : OPTION EXPIRING 10-JUL-2026 EX $3.50	200,000
JLLAW : OPTION EXPIRING 28-AUG-2026 EX $0.37	2,027,027
JLLAQ : OPTION EXPIRING 20-OCT-2026 EX $2.10	500,000
JLLAO : OPTION EXPIRING 25-JAN-2026 EX $5.00	125,000
JLLAX : OPTION EXPIRING 31-DEC-2027 EX $0.60	3,500,000
JLLAY : OPTION EXPIRING 31-DEC-2027 EX $1.00	1,500,000
JLLAZ : OPTION EXPIRING 31-DEC-2028 EX $1.50	1,500,000