Announcement Summary

Entity name

ELECTRO OPTIC SYSTEMS HOLDINGS LIMITED

Announcement Type

New announcement

Date of this announcement

12/1/2026

The Proposed issue is:
A placement or other type of issue

Total number of +securities proposed to be issued for a placement or other type of issue

ASX +security code	+Security description	Maximum Number of +securities to be issued
New class-code to be confirmed	Performance Rights - Class A1	1
New class-code to be confirmed	Performance Rights - Class A2	1
New class-code to be confirmed	Performance Rights - Class B1	1
New class-code to be confirmed	Performance Rights - Class B2	1
New class-code to be confirmed	Performance Rights - Class C1	1
New class-code to be confirmed	Performance Rights - Class C2	1
New class-code to be confirmed	Performance Rights - Class D1	1
New class-code to be confirmed	Performance Rights - Class D2	1
New class-code to be confirmed	Performance Rights - Class E1	1
New class-code to be confirmed	Performance Rights - Class E2	1
New class-code to be confirmed	Performance Rights - Class F1	1
New class-code to be confirmed	Performance Rights - Class F2	1

New class-code to be confirmed	Performance Rights - Class G1	1
New class-code to be confirmed	Performance Rights - Class G2	1

Proposed +issue date

17/4/2026

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of +Entity

ELECTRO OPTIC SYSTEMS HOLDINGS LIMITED

We (the entity named above) give ASX the following information about a proposed issue of +securities and, if ASX agrees to +quote any of the +securities (including any rights) on a +deferred settlement basis, we agree to the matters set out in Appendix 3B of the ASX Listing Rules.
If the +securities are being offered under a +disclosure document or +PDS and are intended to be quoted on ASX, we also apply for quotation of all of the +securities that may be issued under the +disclosure document or +PDS on the terms set out in Appendix 2A of the ASX Listing Rules (on the understanding that once the final number of +securities issued under the +disclosure document or +PDS is known, in accordance with Listing Rule 3.10.3C, we will complete and lodge with ASX an Appendix 2A online form notifying ASX of their issue and applying for their quotation).

1.2 Registered Number Type	**Registration Number**
ACN	092708364

1.3 ASX issuer code

EOS

1.4 The announcement is
New announcement

1.5 Date of this announcement

12/1/2026

1.6 The Proposed issue is:
A placement or other type of issue

Part 7 - Details of proposed placement or other issue

Part 7A - Conditions

7A.1 Do any external approvals need to be obtained or other conditions satisfied before the placement or other type of issue can proceed on an unconditional basis?
Yes

7A.1a Conditions

Approval/Condition	Date for determination	Is the date estimated or actual?	** Approval received/condition met?
Other (please specify in comment section)	17/4/2026	Estimated	No

Comments

Satisfaction of customary Conditions Precedent under acquisition agreement

Approval/Condition	Date for determination	Is the date estimated or actual?	** Approval received/condition met?
FIRB approval	17/4/2026	Estimated	No

Comments

It is not yet known whether FIRB approval will be required

Part 7B - Issue details

Is the proposed security a 'New class' (+securities in a class that is not yet quoted or recorded by ASX) or an 'Existing class' (additional securities in a class that is already quoted or recorded by ASX)?
New class

Will the proposed issue of this +security include an offer of attaching +securities?
No

Details of +securities proposed to be issued

ISIN Code (if Issuer is a foreign company and +securities do not have +CDIs issued over them)

Have you received confirmation from ASX that the terms of the proposed +securities are appropriate and equitable under listing rule 6.1?
No

Will the entity be seeking quotation of the 'new' class of +securities on ASX?
No

ASX +security code	+Security description
New class-code to be confirmed	Performance Rights - Class A1

+Security type

Performance options/rights

Number of +securities proposed to be issued

1

Offer price details

Are the +securities proposed to be issued being issued for a cash consideration?
No

Please describe the consideration being provided for the +securities

Consideration for acquisition - refer ASX announcement dated 12/01/2026. The maximum aggregate estimated consideration for the Class A1 and A2 performance rights in AUD is A$71,067,756. The actual consideration for each of these classes (and the allocation of the maximum amount between them) will depend on the extent to which the performance rights vest, as described in the announcement.

Please provide an estimate of the AUD equivalent of the consideration being provided for the +securities

71,067,756.000000

Will all the +securities issued in this class rank equally in all respects from their issue date?
Yes

Performance options/rights details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.0000	31/5/2027

Details of the type of +security that will be issued if the option is exercised

EOS : ORDINARY FULLY PAID

Number of securities that will be issued if the option is exercised

up to a maximum of 9,600,000

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities proposed to be issued or provide the information by separate announcement.

refer ASX announcement dated 12/01/2026

Is the proposed security a 'New class' (+securities in a class that is not yet quoted or recorded by ASX) or an 'Existing class' (additional securities in a class that is already quoted or recorded by ASX)?
New class

Will the proposed issue of this +security include an offer of attaching +securities?
No

Details of +securities proposed to be issued

ISIN Code (if Issuer is a foreign company and +securities do not have +CDIs issued over them)

Have you received confirmation from ASX that the terms of the proposed +securities are appropriate and equitable under listing rule 6.1?
No

Will the entity be seeking quotation of the 'new' class of +securities on ASX?
No

ASX +security code	+Security description
New class-code to be confirmed	Performance Rights - Class A2

+Security type

Performance options/rights

Number of +securities proposed to be issued

1

Offer price details

Are the +securities proposed to be issued being issued for a cash consideration?
No

Please describe the consideration being provided for the +securities

Consideration for acquisition - refer ASX announcement dated 12/01/2026. The maximum aggregate estimated consideration for the Class A1 and A2 performance rights in AUD is A$71,067,756. The actual consideration for each of these classes (and the allocation of the maximum amount between them) will depend on the extent to which the performance rights vest, as described in the announcement.

Please provide an estimate of the AUD equivalent of the consideration being provided for the +securities

67,159,031.000000

Will all the +securities issued in this class rank equally in all respects from their issue date?
Yes

Performance options/rights details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.0000	31/5/2027

Details of the type of +security that will be issued if the option is exercised

EOS : ORDINARY FULLY PAID

Number of securities that will be issued if the option is exercised

Up to 9,072,000 shares, less the number issued in respect of the Class A1 performance rights

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities proposed to be issued or provide the information by separate announcement.

refer ASX announcement dated 12/01/2026

Is the proposed security a 'New class' (+securities in a class that is not yet quoted or recorded by ASX) or an 'Existing class' (additional securities in a class that is already quoted or recorded by ASX)?
New class

Will the proposed issue of this +security include an offer of attaching +securities?
No

Details of +securities proposed to be issued

ISIN Code (if Issuer is a foreign company and +securities do not have +CDIs issued over them)

Have you received confirmation from ASX that the terms of the proposed +securities are appropriate and equitable under listing rule 6.1?
No

Will the entity be seeking quotation of the 'new' class of +securities on ASX?
No

ASX +security code	+Security description
New class-code to be confirmed	Performance Rights - Class B1

+Security type

Performance options/rights

Number of +securities proposed to be issued

1

Offer price details

Are the +securities proposed to be issued being issued for a cash consideration?
No

Please describe the consideration being provided for the +securities

Consideration for acquisition - refer ASX announcement dated 12/01/2026. The maximum aggregate estimated consideration for the Class B1 and B2 performance rights in AUD is A$26,127,851. The actual consideration for each of these classes (and the allocation of the maximum amount between them) will depend on the extent to which the performance rights vest, as described in the announcement.

Please provide an estimate of the AUD equivalent of the consideration being provided for the +securities

26,127,851.000000

Will all the +securities issued in this class rank equally in all respects from their issue date?
Yes

Performance options/rights details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.0000	31/5/2027

Details of the type of +security that will be issued if the option is exercised

EOS : ORDINARY FULLY PAID

Number of securities that will be issued if the option is exercised

Up to 3,529,412 shares

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities proposed to be issued or provide the information by separate announcement.

refer ASX announcement dated 12/01/2026

Is the proposed security a 'New class' (+securities in a class that is not yet quoted or recorded by ASX) or an 'Existing class' (additional securities in a class that is already quoted or recorded by ASX)?
New class

Will the proposed issue of this +security include an offer of attaching +securities?
No

Details of +securities proposed to be issued

ISIN Code (if Issuer is a foreign company and +securities do not have +CDIs issued over them)

Have you received confirmation from ASX that the terms of the proposed +securities are appropriate and equitable under listing rule 6.1?
No

Will the entity be seeking quotation of the 'new' class of +securities on ASX?
No

ASX +security code	+Security description
New class-code to be confirmed	Performance Rights - Class B2

+Security type

Performance options/rights

Number of +securities proposed to be issued

1

Offer price details

Are the +securities proposed to be issued being issued for a cash consideration?
No

Please describe the consideration being provided for the +securities

Consideration for acquisition - refer ASX announcement dated 12/01/2026. The maximum aggregate estimated consideration for the Class B1 and B2 performance rights in AUD is A$26,127,851. The actual consideration for each of these classes (and the allocation of the maximum amount between them) will depend on the extent to which the performance rights vest, as described in the announcement.

Please provide an estimate of the AUD equivalent of the consideration being provided for the +securities

24,690,820.000000

Will all the +securities issued in this class rank equally in all respects from

their issue date?
Yes

Performance options/rights details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.0000	31/5/2027

Details of the type of +security that will be issued if the option is exercised

EOS : ORDINARY FULLY PAID

Number of securities that will be issued if the option is exercised

Up to 3,335,294 shares, less the number issued in respect of the Class B1 performance rights

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities proposed to be issued or provide the information by separate announcement.

refer ASX announcement dated 12/01/2026

Is the proposed security a 'New class' (+securities in a class that is not yet quoted or recorded by ASX) or an 'Existing class' (additional securities in a class that is already quoted or recorded by ASX)?
New class

Will the proposed issue of this +security include an offer of attaching +securities?
No

Details of +securities proposed to be issued

ISIN Code (if Issuer is a foreign company and +securities do not have +CDIs issued over them)

Have you received confirmation from ASX that the terms of the proposed +securities are appropriate and equitable under listing rule 6.1?
No

Will the entity be seeking quotation of the 'new' class of +securities on ASX?
No

ASX +security code	+Security description
New class-code to be confirmed	Performance Rights - Class C1

+Security type

Performance options/rights

Number of +securities proposed to be issued

1

Offer price details

Are the +securities proposed to be issued being issued for a cash consideration?
No

Please describe the consideration being provided for the +securities

Consideration for acquisition - refer ASX announcement dated 12/01/2026. The maximum aggregate estimated consideration for the Class C1 and C2 performance rights in AUD is A$20,553,910. The actual consideration for each of these classes (and the allocation of the maximum amount between them) will depend on the extent to which the performance rights vest, as described in the announcement.

Please provide an estimate of the AUD equivalent of the consideration being provided for the +securities

20,553,910.000000

Will all the +securities issued in this class rank equally in all respects from their issue date?
Yes

Performance options/rights details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.0000	31/5/2027

Details of the type of +security that will be issued if the option is exercised

EOS : ORDINARY FULLY PAID

Number of securities that will be issued if the option is exercised

up to 2,776,470 shares

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities proposed to be issued or provide the information by separate announcement.

refer ASX announcement dated 12/01/2026

Is the proposed security a 'New class' (+securities in a class that is not yet quoted or recorded by ASX) or an 'Existing class' (additional securities in a class that is already quoted or recorded by ASX)?
New class

Will the proposed issue of this +security include an offer of attaching +securities?
No

Details of +securities proposed to be issued

ISIN Code (if Issuer is a foreign company and +securities do not have +CDIs issued over them)

Have you received confirmation from ASX that the terms of the proposed +securities are appropriate and equitable under listing rule 6.1?
No

Will the entity be seeking quotation of the 'new' class of +securities on ASX?
No

ASX +security code	+Security description
New class-code to be confirmed	Performance Rights - Class C2

+Security type

Performance options/rights

Number of +securities proposed to be issued

1

Offer price details

Are the +securities proposed to be issued being issued for a cash consideration?
No

Please describe the consideration being provided for the +securities

Consideration for acquisition - refer ASX announcement dated 12/01/2026. The maximum aggregate estimated consideration for the Class C1 and C2 performance rights in AUD is A$20,553,910. The actual consideration for each of these classes (and the allocation of the maximum amount between them) will depend on the extent to which the performance rights vest, as described in the announcement.

Please provide an estimate of the AUD equivalent of the consideration being provided for the +securities

19,423,445.000000

Will all the +securities issued in this class rank equally in all respects from their issue date?
Yes

Performance options/rights details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.0000	31/5/2027

Details of the type of +security that will be issued if the option is exercised

EOS : ORDINARY FULLY PAID

Number of securities that will be issued if the option is exercised

Up to 2,623,765 shares, less the number issued in respect of the Class C1 performance rights

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities proposed to be issued or provide the information by separate announcement.

refer ASX announcement dated 12/01/2026

Is the proposed security a 'New class' (+securities in a class that is not yet quoted or recorded by ASX) or an 'Existing class' (additional securities in a class that is already quoted or recorded by ASX)?
New class

Will the proposed issue of this +security include an offer of attaching +securities?
No

Details of +securities proposed to be issued

ISIN Code (if Issuer is a foreign company and +securities do not have +CDIs issued over them)

Have you received confirmation from ASX that the terms of the proposed +securities are appropriate and equitable under listing rule 6.1?
No

Will the entity be seeking quotation of the 'new' class of +securities on ASX?
No

ASX +security code	+Security description
New class-code to be confirmed	Performance Rights - Class D1

+Security type

Performance options/rights

Number of +securities proposed to be issued

1

Offer price details

Are the +securities proposed to be issued being issued for a cash consideration?
No

Please describe the consideration being provided for the +securities

Consideration for acquisition - refer ASX announcement dated 12/01/2026. The maximum aggregate estimated consideration for the Class D1 and D2 performance rights in AUD is A$10,451,141. The actual consideration for each of these classes (and the allocation of the maximum amount between them) will depend on the extent to which the performance rights vest, as described in the announcement.

Please provide an estimate of the AUD equivalent of the consideration being provided for the +securities

10,451,141.000000

Will all the +securities issued in this class rank equally in all respects from their issue date?
Yes

Performance options/rights details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.0000	31/5/2027

Details of the type of +security that will be issued if the option is exercised

EOS : ORDINARY FULLY PAID

Number of securities that will be issued if the option is exercised

Up to 1,411,765 shares

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities proposed to be issued or provide the information by separate announcement.

refer ASX announcement dated 12/01/2026

Is the proposed security a 'New class' (+securities in a class that is not yet quoted or recorded by ASX) or an 'Existing class' (additional securities in a class that is already quoted or recorded by ASX)?
New class

Will the proposed issue of this +security include an offer of attaching +securities?
No

Details of +securities proposed to be issued

ISIN Code (if Issuer is a foreign company and +securities do not have +CDIs issued over them)

Have you received confirmation from ASX that the terms of the proposed +securities are appropriate and equitable under listing rule 6.1?
No

Will the entity be seeking quotation of the 'new' class of +securities on ASX?
No

ASX +security code	+Security description
New class-code to be confirmed	Performance Rights - Class D2

+Security type

Performance options/rights

Number of +securities proposed to be issued

1

Offer price details

Are the +securities proposed to be issued being issued for a cash consideration?
No

Please describe the consideration being provided for the +securities

Consideration for acquisition - refer ASX announcement dated 12/01/2026. The maximum aggregate estimated consideration for the Class D1 and D2 performance rights in AUD is A$10,451,141. The actual consideration for each of these classes (and the allocation of the maximum amount between them) will depend on the extent to which the performance rights vest, as described in the announcement

Please provide an estimate of the AUD equivalent of the consideration being provided for the +securities

9,876,328.000000

Will all the +securities issued in this class rank equally in all respects from their issue date?
Yes

Performance options/rights details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.0000	31/5/2027

Details of the type of +security that will be issued if the option is exercised

EOS : ORDINARY FULLY PAID

Number of securities that will be issued if the option is exercised

Up to 1,334,118 shares, less the number issued in respect of the Class D1 performance rights

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities proposed to be issued or provide the information by separate announcement.

refer ASX announcement dated 12/01/2026

Is the proposed security a 'New class' (+securities in a class that is not yet quoted or recorded by ASX) or an 'Existing class' (additional securities in a class that is already quoted or recorded by ASX)?
New class

Will the proposed issue of this +security include an offer of attaching +securities?
No

Details of +securities proposed to be issued

ISIN Code (if Issuer is a foreign company and +securities do not have +CDIs issued over them)

Have you received confirmation from ASX that the terms of the proposed +securities are appropriate and equitable under listing rule 6.1?
No

Will the entity be seeking quotation of the 'new' class of +securities on ASX?
No

ASX +security code	+Security description
New class-code to be confirmed	Performance Rights - Class E1

+Security type

Performance options/rights

Number of +securities proposed to be issued

1

Offer price details

Are the +securities proposed to be issued being issued for a cash consideration?
No

Please describe the consideration being provided for the +securities

Consideration for acquisition - refer ASX announcement dated 12/01/2026. The maximum aggregate estimated consideration for the Class E1 and E2 performance rights in AUD is A$8,709,284. The actual consideration for each of these classes (and the allocation of the maximum amount between them) will depend on the extent to which the performance rights vest, as described in the announcement

Please provide an estimate of the AUD equivalent of the consideration being provided for the +securities

8,709,284.000000

Will all the +securities issued in this class rank equally in all respects from

their issue date?
Yes

Performance options/rights details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.0000	31/5/2027

Details of the type of +security that will be issued if the option is exercised

EOS : ORDINARY FULLY PAID

Number of securities that will be issued if the option is exercised

up to 1,176,470 shares

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities proposed to be issued or provide the information by separate announcement.

refer ASX announcement dated 12/01/2026

Is the proposed security a 'New class' (+securities in a class that is not yet quoted or recorded by ASX) or an 'Existing class' (additional securities in a class that is already quoted or recorded by ASX)?
New class

Will the proposed issue of this +security include an offer of attaching +securities?
No

Details of +securities proposed to be issued

ISIN Code (if Issuer is a foreign company and +securities do not have +CDIs issued over them)

Have you received confirmation from ASX that the terms of the proposed +securities are appropriate and equitable under listing rule 6.1?
No

Will the entity be seeking quotation of the 'new' class of +securities on ASX?
No

ASX +security code	+Security description
New class-code to be confirmed	Performance Rights - Class E2

+Security type

Performance options/rights

Number of +securities proposed to be issued

1

Offer price details

Are the +securities proposed to be issued being issued for a cash consideration?
No

Please describe the consideration being provided for the +securities

Consideration for acquisition - refer ASX announcement dated 12/01/2026. The maximum aggregate estimated consideration for the Class E1 and E2 performance rights in AUD is A$8,709,284. The actual consideration for each of these classes (and the allocation of the maximum amount between them) will depend on the extent to which the performance rights vest, as described in the announcement

Please provide an estimate of the AUD equivalent of the consideration being provided for the +securities

8,230,273.000000

Will all the +securities issued in this class rank equally in all respects from their issue date?
Yes

Performance options/rights details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.0000	31/5/2027

Details of the type of +security that will be issued if the option is exercised

EOS : ORDINARY FULLY PAID

Number of securities that will be issued if the option is exercised

Up to 1,111,765 shares, less the number issued in respect of the Class E1 performance rights

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities proposed to be issued or provide the information by separate announcement.

refer ASX announcement dated 12/01/2026

Is the proposed security a 'New class' (+securities in a class that is not yet quoted or recorded by ASX) or an 'Existing class' (additional securities in a class that is already quoted or recorded by ASX)?
New class

Will the proposed issue of this +security include an offer of attaching +securities?
No

Details of +securities proposed to be issued

ISIN Code (if Issuer is a foreign company and +securities do not have +CDIs issued over them)

Have you received confirmation from ASX that the terms of the proposed +securities are appropriate and equitable under listing rule 6.1?
No

Will the entity be seeking quotation of the 'new' class of +securities on ASX?
No

ASX +security code	+Security description
New class-code to be confirmed	Performance Rights - Class F1

+Security type

Performance options/rights

Number of +securities proposed to be issued

1

Offer price details

Are the +securities proposed to be issued being issued for a cash consideration?
No

Please describe the consideration being provided for the +securities

Consideration for acquisition - refer ASX announcement dated 12/01/2026. The maximum aggregate estimated consideration for the Class F1 and F2 performance rights in AUD is A$11,147,883. The actual consideration for each of these classes (and the allocation of the maximum amount between them) will depend on the extent to which the performance rights vest, as described in the announcement

Please provide an estimate of the AUD equivalent of the consideration being provided for the +securities

11,147,883.000000

Will all the +securities issued in this class rank equally in all respects from their issue date?
Yes

Performance options/rights details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.0000	31/5/2027

Details of the type of +security that will be issued if the option is exercised

EOS : ORDINARY FULLY PAID

Number of securities that will be issued if the option is exercised

up to 1,505,882 shares

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities proposed to be issued or provide the information by separate announcement.

refer ASX announcement dated 12/01/2026

Is the proposed security a 'New class' (+securities in a class that is not yet quoted or recorded by ASX) or an 'Existing class' (additional securities in a class that is already quoted or recorded by ASX)?
New class

Will the proposed issue of this +security include an offer of attaching +securities?
No

Details of +securities proposed to be issued

ISIN Code (if Issuer is a foreign company and +securities do not have +CDIs issued over them)

Have you received confirmation from ASX that the terms of the proposed +securities are appropriate and equitable under listing rule 6.1?
No

Will the entity be seeking quotation of the 'new' class of +securities on ASX?
No

ASX +security code	+Security description
New class-code to be confirmed	Performance Rights - Class F2

+Security type

Performance options/rights

Number of +securities proposed to be issued

1

Offer price details

Are the +securities proposed to be issued being issued for a cash consideration?
No

Please describe the consideration being provided for the +securities

Consideration for acquisition - refer ASX announcement dated 12/01/2026. The maximum aggregate estimated consideration for the Class F1 and F2 performance rights in AUD is A$11,147,883. The actual consideration for each of these classes (and the allocation of the maximum amount between them) will depend on the extent to which the performance rights vest, as described in the announcement

Please provide an estimate of the AUD equivalent of the consideration being provided for the +securities

10,534,750.000000

Will all the +securities issued in this class rank equally in all respects from their issue date?
Yes

Performance options/rights details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.0000	31/5/2027

Details of the type of +security that will be issued if the option is exercised

EOS : ORDINARY FULLY PAID

Number of securities that will be issued if the option is exercised

Up to 1,423,059 shares, less the number issued in respect of the Class F1 performance rights

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities proposed to be issued or provide the information by separate announcement.

refer ASX announcement dated 12/01/2026

Is the proposed security a 'New class' (+securities in a class that is not yet quoted or recorded by ASX) or an 'Existing class' (additional securities in a class that is already quoted or recorded by ASX)?
New class

Will the proposed issue of this +security include an offer of attaching +securities?
No

Details of +securities proposed to be issued

ISIN Code (if Issuer is a foreign company and +securities do not have +CDIs issued over them)

Have you received confirmation from ASX that the terms of the proposed +securities are appropriate and equitable under listing rule 6.1?
No

Will the entity be seeking quotation of the 'new' class of +securities on ASX?
No

ASX +security code	+Security description
New class-code to be confirmed	Performance Rights - Class G1

+Security type

Performance options/rights

Number of +securities proposed to be issued

1

Offer price details

Are the +securities proposed to be issued being issued for a cash consideration?
No

Please describe the consideration being provided for the +securities

Consideration for acquisition - refer ASX announcement dated 12/01/2026. The maximum aggregate estimated consideration for the Class G1 and G2 performance rights in AUD is A$26,127,851. The actual consideration for each of these classes (and the allocation of the maximum amount between them) will depend on the extent to which the performance rights vest, as described in the announcement

Please provide an estimate of the AUD equivalent of the consideration being provided for the +securities

26,127,851.000000

Will all the +securities issued in this class rank equally in all respects from their issue date?
Yes

Performance options/rights details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.0000	31/5/2027

Details of the type of +security that will be issued if the option is exercised

EOS : ORDINARY FULLY PAID

Number of securities that will be issued if the option is exercised

up to 3,529,412 shares

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities proposed to be issued or provide the information by separate announcement.

refer ASX announcement dated 12/01/2026

Is the proposed security a 'New class' (+securities in a class that is not yet quoted or recorded by ASX) or an 'Existing class' (additional securities in a class that is already quoted or recorded by ASX)?

New class

Will the proposed issue of this +security include an offer of attaching +securities?

No

Details of +securities proposed to be issued

ISIN Code (if Issuer is a foreign company and +securities do not have +CDIs issued over them)

Have you received confirmation from ASX that the terms of the proposed +securities are appropriate and equitable under listing rule 6.1?

No

Will the entity be seeking quotation of the 'new' class of +securities on ASX?

No

ASX +security code	+Security description
New class-code to be confirmed	Performance Rights - Class G2

+Security type

Performance options/rights

Number of +securities proposed to be issued

1

Offer price details

Are the +securities proposed to be issued being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Consideration for acquisition - refer ASX announcement dated 12/01/2026. The maximum aggregate estimated consideration for the Class G1 and G2 performance rights in AUD is A$26,127,851. The actual consideration for each of these classes (and the allocation of the maximum amount between them) will depend on the extent to which the performance rights vest, as described in the announcement

Please provide an estimate of the AUD equivalent of the consideration being provided for the +securities

24,690,820.000000

Will all the +securities issued in this class rank equally in all respects from

their issue date?
Yes

Performance options/rights details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.0000	31/5/2027

Details of the type of +security that will be issued if the option is exercised

EOS : ORDINARY FULLY PAID

Number of securities that will be issued if the option is exercised

Up to 3,335,294 shares, less the number issued in respect of the Class G1 performance rights

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities proposed to be issued or provide the information by separate announcement.

refer ASX announcement dated 12/01/2026

Part 7C - Timetable

7C.1 Proposed +issue date

17/4/2026

Part 7D - Listing Rule requirements

7D.1 Has the entity obtained, or is it obtaining, +security holder approval for the entire issue under listing rule 7.1?
No

7D.1b Are any of the +securities proposed to be issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?
Yes

7D.1b (i) How many +securities are proposed to be issued without security holder approval using the entity's 15% placement capacity under listing rule 7.1?

Up to 23,529,411 shares

7D.1c Are any of the +securities proposed to be issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?
No

7D.2 Is a party referred to in listing rule 10.11 participating in the proposed issue?
No

7D.3 Will any of the +securities to be issued be +restricted securities for the purposes of the listing rules?
No

7D.4 Will any of the +securities to be issued be subject to +voluntary escrow?
No

Part 7E - Fees and expenses

7E.1 Will there be a lead manager or broker to the proposed issue?
No

7E.2 Is the proposed issue to be underwritten?
No

7E.4 Details of any other material fees or costs to be incurred by the entity in connection with the proposed issue

N/A

Part 7F - Further Information

7F.01 The purpose(s) for which the entity is issuing the securities

Consideration for acquisition - refer to ASX announcement dated 12/01/2026

7F.1 Will the entity be changing its dividend/distribution policy if the proposed issue proceeds?
No

7F.2 Any other information the entity wishes to provide about the proposed issue

Refer ASX announcement dated 12/01/2026.

This form is an update to the Form 3B lodged on 12/1/26 to correct the Number of securities that will be issued if the option is exercised for the Class G2 performance rights. The correct number is now reflected being 3,335,294 on page 21 of this document.