Announcement Summary

Entity name

SPENDA LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday January 14, 2026

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
SPXAU	OPTION EXPIRING 18-DEC-2025 EX $0.0175	100,000,000	Expiry of option or other convertible security without exercise or conversion	18/12/2025

Refer to next page for full details of the announcement

Part 1 - Announcement Details

1.1 Name of +Entity

SPENDA LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type	**Registration Number**
ABN	67099084143

1.3 ASX issuer code

SPX

1.4 The announcement is

New announcement

1.5 Date of this announcement

14/1/2026

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

SPXAU : OPTION EXPIRING 18-DEC-2025 EX $0.0175

Unquoted +equity securities that have ceased

Number of securities that have ceased

100,000,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

18/12/2025

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SPX : ORDINARY FULLY PAID	5,418,258,337

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SPXAP : OPTION EXPIRING 03-NOV-2027 EX $0.045	5,000,000
SPXAQ : OPTION EXPIRING 03-NOV-2027 EX $0.10	100,000,000
SPXAN : OPTION EXPIRING 15-MAY-2027 EX $0.0175	39,500,000
SPXAO : OPTION EXPIRING 16-MAY-2027 EX $0.02	23,600,000
SPXAU : OPTION EXPIRING 18-DEC-2025 EX $0.0175	0
SPXAD : OPTION EXPIRING 30-SEP-2027 EX $0.0175	218,461,722
SPXAL : OPTION EXPIRING 15-JUN-2027 EX $0.0175	213,083,334
SPXAR : OPTION EXPIRING 15-NOV-2026 EX $0.0175	36,772,326
SPXAS : OPTION EXPIRING 15-NOV-2026 EX $0.055	18,363,163
SPXAT : OPTION EXPIRING 15-NOV-2026 EX $0.04	18,363,163
SPXAJ : OPTION EXPIRING 25-FEB-2026 EX $0.084	57,500,000
SPXAF : OPTION EXPIRING 19-AUG-2028 EX $0.0175	20,000,000
SPXAG : CONVERTIBLE NOTES	1,625,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in

ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.