HORIZON MINERALS

ASX: HRZ

ASX ANNOUNCEMENT

25 February 2026

NOTICE UNDER SECTION 708A(5)(E) OF THE CORPORATIONS ACT

On 25 February 2026, Horizon Minerals Limited (ASX:HRZ) (**Company**) completed the issue by way of placement of 50,891,510 fully paid ordinary shares in the capital of the Company (**Shares**) at a price of $1.08 per Share to local and offshore institutional and sophisticated investors. The placement was previously announced on 17 February 2026. The issue of Shares was undertaken pursuant to ASX Listing Rules 7.1 and 7.1A.

The Company gives notice pursuant to section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) that:

1. the Company issued the Shares without disclosure under Part 6D.2 of the Corporations Act; and
2. as at the date of this notice, the Company has complied with:
   a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
   b) section 674 and section 674A of the Corporations Act; and
3. as at the date of this notice, there is no information to be disclosed which is excluded information (as defined in section 708A(7) of the Corporations Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

As announced on 17 February 2026, the Company intends to undertake a share purchase plan without disclosure to investors under Part 6.2D of the Corporations Act (**SPP**). With regards to the SPP, this notice is also given in accordance with paragraph 7(f) of ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547.

Authorised for release by the Board of Directors.

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