Announcement Summary

Entity name

ELECTRO OPTIC SYSTEMS HOLDINGS LIMITED

Announcement Type

New announcement

Date of this announcement

Friday February 27, 2026

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
EOSAG	SHARE RIGHTS	874,644	Other	23/02/2026

Refer to next page for full details of the announcement

Part 1 - Announcement Details

1.1 Name of +Entity

ELECTRO OPTIC SYSTEMS HOLDINGS LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type	**Registration Number**
ABN	95092708364

1.3 ASX issuer code

EOS

1.4 The announcement is

New announcement

1.5 Date of this announcement

27/2/2026

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

EOSAG : SHARE RIGHTS

Unquoted +equity securities that have ceased

Number of securities that have ceased

874,644

Reason for cessation

Other

Please provide additional details

Vesting of Share Rights

Date of cessation

23/2/2026

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

Vesting of Share Rights

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EOS : ORDINARY FULLY PAID	192,952,099

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EOSAI : OPTION EXPIRING 31-DEC-2029 EX $1.70	688,881
EOSAJ : OPTION EXPIRING 31-DEC-2030 EX $1.13	2,824,396
EOSAK : OPTION EXPIRING 31-DEC-2030 EX $4.16	17,429
EOSAG : SHARE RIGHTS	1,382,455
EOSAH : OPTION EXPIRING 31-DEC-2028 EX $0.50	4,257,585

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.