Form 605

Corporations Act 2001
Section 671B

Notice of ceasing to be a substantial holder

To **ELECTRO OPTIC SYSTEMS HOLDINGS LIMITED (Company)**

ACN 092 708 364

1. Details of substantial holder (1)

Name EOS LOAN PLAN PTY LMIITED (EOS LOAN PLAN)

ACN 637 891 144

Date ceased to be a substantial holder on	23/02/2026
The previous notice was given to the company on	17/03/2025
The previous notice was dated	17/03/2025

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company, scheme or fund, since the substantial holder was last required to give a substantial holding notice to the company, scheme or fund are as follows:

Date of change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change	Class and number of securities affected	Person's votes affected
30/05/2025	EOS LOAN PLAN	Transfer of shares to employees from the tax-exempt plan issue	Nil	133,560 fully paid ordinary shares in the Company	133,560
06/06/2025	EOS LOAN PLAN	Transfer of shares to employees upon exercise of Share Options	$0.50 per Ordinary Share	84,375 fully paid ordinary shares in the Company	84,375
11/06/2025	EOS LOAN PLAN	Transfer of shares to employees for 2024 Deferred STI	Nil	136,390 fully paid ordinary shares in the Company	136,390
01/09/2025	EOS LOAN PLAN	Transfer of shares to employees upon exercise of Share Options	$0.50 per Ordinary Share	168,750 fully paid ordinary shares in the Company	168,750
04/09/2025	EOS LOAN PLAN	Transfer of shares to employees upon exercise of Share Options	$0.50 per Ordinary Share	56,250 fully paid ordinary shares in the Company	56,250
05/11/2025	EOS LOAN PLAN	Transfer of shares to employees upon exercise of Share Options	$0.50 per Ordinary Share	49,936 fully paid ordinary shares in the Company	49,936
07/11/2025	EOS LOAN PLAN	Transfer of shares to employees upon exercise of Share Options	$0.50 per Ordinary Share	40,500 fully paid ordinary shares in the Company	40,500
24/12/2025	EOS LOAN PLAN	Transfer of shares to employees upon exercise of Share Options	$0.50 per Ordinary Share	46,406 fully paid ordinary shares in the Company	46,406
23/02/2026	EOS LOAN PLAN	Transfer of shares to employees upon vesting of Share Rights	Nil	874,644 fully paid ordinary shares in the Company	874,644

3. Changes in association

The persons who have become associates of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting securities in the company, scheme or fund are as follows:

Name and ACN/ARSN/APFRN (if applicable) and NFPFRN (if applicable)	Nature of association
N/A	N/A

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
EOS LOAN PLAN PTY LMIITED	Level 2, 1 Taubman Street, Symonston ACT 2609

Signature

print name DAVID BLACK capacity DIRECTOR

sign here  date 27/02/2026