Announcement Summary

Entity name

MANUKA RESOURCES LTD.

Date of this announcement

Monday March 02, 2026

The +securities the subject of this notification are:
Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unquoted Warrant expiring four years from the date of issue.	36,423,612	27/02/2026

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

MANUKA RESOURCES LTD.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

611963225

1.3 ASX issuer code

MKR

1.4 The announcement is

New announcement

1.5 Date of this announcement

2/3/2026

Part 2 - Issue details

2.1 The +securities the subject of this notification are:
Other

Please specify

Tranche 1 Warrant issued upon 1st draw of funds under US$30 million facility.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:
does not have an existing ASX security code ("new class")

Part 3C - number and type of +securities the subject of this notification (new class)

New +securities

ASX +security code	+Security description
New class - code to be confirmed	Unquoted Warrant expiring four years from the date of issue.

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

27/2/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://manukaresources.com.au/

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.20040000	27/2/2030

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

MKR : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Please refer to the ASX Announcement on 2 March 2026

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

The Company did not lodge an Appendix 3B prior to the issue of this warrant as it was in a trading halt pending an announcement of a financing facility. During the halt, the first tranche of funds was drawn down and received late in the day. In accordance with the facility terms, the warrant was required to be issued immediately upon receipt of funds, and the certificate was issued at that time. Accordingly, the Appendix 3G is being lodged to reflect the issue of the tranche 1 warrant.

Issue details

Number of +securities

36,423,612

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Draw down of tranche 1 funds under US$30m senior secured term facility.

Purpose of the issue

Other

Additional Details

Refinance existing debt and provide funding for current silver and gold mining projects

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MKR : ORDINARY FULLY PAID	1,465,682,561

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MKRAAD : OPTION EXPIRING 31-MAY-2026 EX $0.06	25,000,000
MKRAB : OPTION EXPIRING 16-DEC-2027 EX $0.15	42,500,000
MKRAA : WARRANTS	22,500,000
MKRAAC : CONVERTIBLE NOTES	3,650,000
MKRAAG : OPTION EXPIRING 07-AUG-2028 EX $0.10	36,000,000
MKRAY : OPTION EXPIRING 31-MAR-2026 EX $0.0821	5,000,000
MKRAAE : OPTION EXPIRING 29-MAY-2026 EX $0.06	1,000,000
MKRAAA : OPTION EXPIRING 03-APR-2027 EX $0.107	5,000,000
MKRAZ : OPTION EXPIRING 15-MAY-2026 EX $0.06	84,894,609
New class - code to be confirmed : Unquoted Warrant expiring four years from the date of issue.	36,423,612

Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?
No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?
No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?
Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

36,423,612

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?
No