Announcement Summary

Entity name

AUKING MINING LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday March 24, 2026

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
AKN	ORDINARY FULLY PAID	142,857,143	24/03/2026

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

AUKING MINING LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

29070859522

1.3 ASX issuer code

AKN

1.4 The announcement is

New announcement

1.5 Date of this announcement

24/3/2026

Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
29-Jan-2026 08:33	New - Proposed issue of securities - AKN	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No

Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

AKN : ORDINARY FULLY PAID

Issue date

24/3/2026

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

Issue details

Number of +securities to be quoted

142,857,143

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issued in relation to the acquisition of all the shares in Australian-registered company Goldtrace Exploration Pty Ltd

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.003500

Any other information the entity wishes to provide about the +securities to be quoted

Issue of shares as approved at EGM held on 10 March 2026

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
AKNO : OPTION EXPIRING 31-DEC-2026	257,148,413
AKN : ORDINARY FULLY PAID	1,710,535,275

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AKNAU : PERFORMANCE RIGHTS	150,000,000
AKNAV : OPTION EXPIRING 31-DEC-2029 EX $0.005	596,428,571
AKNAO : OPTION EXPIRING 30-APR-2027 EX $0.03	304,734,034
AKNAS : OPTION EXPIRING 30-JUN-2028 EX $0.009	33,333,333
AKNAT : CONVERTIBLE NOTES	500,000