ASX Announcement

AUKING

20 April 2026

The Manager
Listings Compliance
ASX Sydney

SHARE ISSUE SECTION 708A NOTICE

AuKing Mining Limited ACN 070 859 522 (ASX:AKN) (Auking or Company) provides this notice under section 708A(5)(e) of the Corporations Act in relation to the issue today of 49,111,111 fully paid ordinary shares (AKN) in the Company.

The shares have been issued in relation to the conversion of 442,000 notes (ASX: AKNAT) at $0.009 per share in relation to conversion of notes on issue and accrued interest under the Riverfort loan facility as approved by shareholders at the EGM held on 8 January 2026. The Company received a notice of conversion on the evening of 17 April 2026 from RiverFort Global Opportunities PCC Ltd seeking to convert the entire outstanding $500,000 loan plus accrued interest, pursuant to the RiverFort Facility. The remainder of notes (58,000) will now lapse and be cancelled.

An Appendix 2A detailing this issue of new shares was lodged with the ASX on 20 April 2026.

The ordinary shares are part of a class of securities quoted on the Australian Securities Exchange. The shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act 2001. The Company is providing this notice under paragraph 5(e) of section 708A of the Corporations Act 2001.

The Company, as a disclosing entity, has at the date of this notice, complied with:

(a) The provisions of Chapter 2M of the Corporations Act 2001 as they apply to the Company; and
(b) Sections 674 and 674A of the Corporations Act 2001.

As at the date of this announcement, there is no excluded information of the type referred to in Sections 708A(7) and (8) of the Corporations Act 2001.

Authorised for release by Paul Williams, Managing Director.

For more information, please contact:

Paul Williams
Managing Director
Mobile +61 419 762 487
p.williams@aukingmining.com