Market Announcement

18 May 2026

Electro Optic Systems Holdings Limited (ASX: EOS) – Trading Halt

Trading in the securities of Electro Optic Systems Holdings Limited ('EOS') will be halted at the request of EOS, pending the release of an announcement by EOS.

Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of:

- the commencement of normal trading on Wednesday, 20 May 2026; or
- the release of the announcement to the market.

EOS's request for a trading halt is attached below for the information of the market.

Issued by

ASX Compliance

ELECTRO OPTIC SYSTEMS HOLDINGS LIMITED
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18 May 2026

ASX Limited
Level 27, Exchange Centre
39 Martin Place
SYDNEY NSW 2000

By email: tradinghaltssydney@asx.com.au

Electro Optic Systems Holdings Limited – request for trading halt

Pursuant to ASX Listing Rule 17.1, Electro Optic Systems Holdings Limited ABN 95 092 708 364 (ASX: EOS) (**EOS**) requests an immediate trading halt be granted by ASX in respect of its ordinary shares from the commencement of trading on Monday, 18 May 2026.

EOS requests the trading halt pending an announcement by EOS in relation to a proposed material equity raising to be conducted by EOS comprising an institutional placement (the **Placement**) and a share purchase plan (together with the Placement, the **Equity Raising**).

In accordance with ASX Listing Rule 17.1, EOS provides the following information:

(a) **Reason for trading halt**: the trading halt is requested pending the announcement of the Equity Raising and to allow the Placement to take place in an orderly fashion.

(b) **Duration of the trading halt**: EOS requests that the trading halt remain in place until the earlier of:

  (i) EOS making an announcement to the market in relation to the outcome of the Placement; and

  (ii) the commencement of trading on Wednesday, 20 May 2026.

(c) **No reason**: EOS is not aware of any reason why the trading halt should not be granted by ASX.

(d) **Further information**: EOS is not aware of any further information which needs to be disclosed to the market at the time of seeking the trading halt.

If you have any queries, please contact Melanie Andrews on +61 404 059 258.

This request has been authorised for release to ASX by the board of directors of the Company.

Yours faithfully



Melanie Andrews
Company Secretary
Electro Optic Systems Holdings Limited