ASX ANNOUNCEMENT 12 JUNE 2026

ASX:VTX

By Electronic Lodgement

EXPIRY OF LISTED OPTIONS (VTXOA)

Vertex Minerals Limited (ASX: VTX) ("**Company"**) confirms that in accordance with its obligations under clause 5.2 of Appendix 6A of the ASX Listing Rules, the attached letter has been sent to registered holders of listed options (ASX: VTXOA) ("**Options**") advising of the upcoming expiry of the Options at 5.00pm (AEST) on Friday 17 July 2026 ("**Expiry Date**").

Official quotation of the Options on ASX will cease at close of trading on Monday 13 July 2026, four (4) business days before the Expiry Date.

For and on behalf of Vertex Minerals Limited Roger Jackson

EXECUTIVE CHAIRMAN

This announcement has been approved by the Vertex Executive Chairman

Further Information:

Roger Jackson, Executive Chairman roger@vertexminerals.com.au

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Vertex Minerals Limited ASX Code: VTX

ABN: 68 650 116 153

Vertex Minerals Ltd
ABN 68 650 116 153
6 Bowen Street
Hill End NSW 2850

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[EntityRegistrationDetailsLine2Envelope]
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[EntityRegistrationDetailsLine6Envelope]

9 June 2026

Dear Option Holder,

EXPIRY OF LISTED OPTIONS (ASX: VTXOA)

Vertex Minerals Limited (ASX: VTX) ("**VTX**") wishes to remind you that you are the registered holder of listed options in VTX (ASX: VTXOA) ("**Options**").

Under clause 5.2 of Appendix 6A of the ASX Listing Rules, VTX is required to advise Option holders of the upcoming expiry of the Options at 5.00pm (AEST) on Friday 17 July 2026 ("**Expiry Date**"). The Options are exercisable at A$0.25 per Option and there is no obligation upon holders to exercise their Options.

In accordance with clause 5.2 of Appendix 6A of the ASX Listing Rules, VTX provides the following courses of action available to you as a holder of these soon-to-expire Options:

Do nothing and allow your Options to expire

If you do not exercise or sell your Options in the manner described above, they will expire at 5.00pm (AEST) on the Expiry Date and your right to subscribe for fully paid ordinary shares in the capital of VTX ("**Shares**") at A$0.25 per Share will lapse.

Sell your Options

Please note that official quotation of the Options on ASX will cease at close of trading on Monday 13 July 2026, being four (4) business days before the Expiry Date.

Exercise your Options

If you wish to exercise your Options, you must complete the Notice of Exercise of Options ("**Notice**") form and provide the completed Notice together with payment of A$0.25 per Option being exercised according to the instructions on the Notice.

You can access the Notice at the Company's share registry's "Documents & Statements" section by logging in using the website https://portal.automic.com.au/investor/home.

If you are unable to access the Notice on-line, to receive a copy please contact:

- The Company by emailing info@vertexminerals.com.au; or
- Our share registry Automic at hello@automicgroup.com.au or by phone at 1300 288 664 (within Australia) or +61 2 9698 5414 (outside Australia) between 8.30am and 7:00pm (Sydney Time) Monday to Friday.

Your payment (in cleared funds) must be received by no later than 5.00pm (AEST) on the Expiry Date. Instructions regarding methods of payment are included in the Notice.

In accordance with clause 5.2 of Appendix 6A of the ASX Listing Rules, VTX provides the following information:

1. the name of the holder of the Options and the number of Options held are set out in the personalised Notice;
2. the number of Shares to be issued on exercise of the Options is one Share in VTX per Option that is exercised;
3. the exercise price of the Options is A$0.25 per Option;
4. the due date for payment of the exercise price for the Options is 5.00pm (AEST) on Friday 17 July 2026;
5. if you do not exercise (or sell) your Options in the manner described above, they will expire at 5.00pm (AEST) on the Expiry Date and your right to subscribe for Shares at A$0.25 per Share will lapse;
6. official quotation of the Options on ASX will cease at the close of trading on Monday 13 July 2026;
7. the market price of ordinary shares in VTX on the ASX was A$0.120 on Friday 5 June 2026, the last trading day prior to the date of this notice;
8. during the three (3) months preceding the date of this letter:
    a. the highest market sale price of Shares on ASX was A$0.200 on Tuesday 21 April 2026; and
    b. lowest market sale price of Shares on ASX was A$0.115 on Tuesday 2 June 2026, Wednesday 3 June 2026 and Friday 5 June 2026; and
9. as at the date of this notice, there are no underwriting agreements in relation to the Options.

For further information, please contact Roger Jackson, Executive Chairman
roger@vertexminerals.com.au

VTX encourages you to seek your own professional advice in deciding whether to exercise your Options.

Ian Morgan

Company Secretary