Market Announcement

13 March 2024

Litchfield Minerals Limited (ASX: LMS) – Admission and Quotation

Description

Litchfield Minerals Limited ('LMS') was admitted to the Official List of ASX on Wednesday, 13 March 2024.

The securities of LMS will commence quotation at 11:00 AM AEDT on Friday, 15 March 2024.

LMS raised $5,000,000 pursuant to the offer under its prospectus dated 24 January 2024 as varied by the supplementary prospectus dated 5 March 2024 by the issue of 25,000,000 shares at an issue price of $0.20 per share.

Quotation information

Quoted securities	Fully paid ordinary shares: 27,562,497
ASX code	Fully paid ordinary shares: LMS
Time	11:00 AM AEDT
Date	Friday, 15 March 2024
ASX trade abbreviation	LITCHFIELD
ISIN	Fully paid ordinary shares: AU0000321333
Registered office	Litchfield Minerals Limited Address: Suite 606, Level 6, 10 Market Street, Brisbane QLD 4000 Phone: +61 499 933 314 Email: matthew@litchfieldminerals.com.au
Company secretary	Peter Harding-Smith
Share Registry	Xcend Pty Ltd Address: PO Box R1905 Royal Exchange NSW 1225 Phone: +61 2 7208 8033 Email: support@xcend.co
Balance date	30 June
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Western Australia
Dividend policy	See section 10.8 of the Prospectus
Activities	Mineral exploration in the Northern Territory of Australia, primarily for copper tungsten, rare earth elements, uranium and gold.
Lead manager	Alpine Capital Pty Ltd
Underwriter	n/a

ASX restricted securities	7,192,500 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 15 March 2026, being 24 months from the date of Quotation. 648,849 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 29 November 2024, being 12 months from the date of issue. 2,000,000 options exercisable at $0.30 on or before 25 October 2025, classified by ASX as restricted securities and to be held in escrow until 15 March 2026, being 24 months from the date of Quotation. 750,000 options exercisable at $0.30 on or before 28 February 2027, classified by ASX as restricted securities and to be held in escrow until 15 March 2026, being 24 months from the date of Quotation. 750,000 options exercisable at $0.35 on or before 28 February 2027, classified by ASX as restricted securities and to be held in escrow until 15 March 2026, being 24 months from the date of Quotation. 4,700,000 options exercisable at $0.30 on or before 28 August 2026, classified by ASX as restricted securities and to be held in escrow until 15 March 2026, being 24 months from the date of Quotation.
Other securities not quoted	n/a

What do I need to do and by when?

For further information, please refer to LMS's Prospectus and Supplementary Prospectus.

Need more information?

For further information, please call the LMS offer information line on +61 (2) 7208 8033 between the hours of 9:00am and 5:00pm (AEDT/AEST).

Disclaimer

Please refer to the following disclaimer.

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