15 March 2024

Litchfield Minerals to List on the ASX

- **Litchfield Minerals shares to commence trading today on the Australian Securities Exchange (ASX) on 15 March 2024 at 11:00am (AEDT) under the ticker code LMS.**
- **The oversubscribed IPO raised A$5m at $0.20 per share.**
- **Drilling commencing shortly at approved Silver King**

Litchfield Minerals Limited (**ASX:LMS**) ("**Litchfield**" or the "**Company**"), an innovative junior exploration company focused on critical minerals in the Northern Territory, is excited to announce its upcoming listing on the Australian Securities Exchange (ASX) on 15 March 2024 at 11:00am AEDT under the ticker code LMS.

With a strategic emphasis on critical minerals, and the initial focus on copper and uranium exploration, the Company is poised to capitalise on the increasing global demand for both, driven by the forecasted supply shortfalls and the rapidly growing demand for clean energy solutions.

Litchfield Minerals boasts a prime portfolio of exploration projects, including significant drill ready copper assets and uranium holdings with an 8km long uranium, radiometric anomaly in the Mount Doreen tenement, located 350km from Alice Springs. This project is notably adjacent to Energy Metals' (ASX:EME) Bigryli uranium deposit, highlighting the area's rich uranium potential. The Company is drill ready and plans to drill their initial targets early at Mount Doreen targeting copper.

Litchfield Minerals Chair, Dr Peter Eaglen, commented on the listing: "We are very pleased to announce that the Company's shares will commence trading on the ASX on the 15th of March, following a successful IPO capital raise for $5.0m, before costs. With uranium spot prices currently at 16 year highs coupled with the continued growth in demand for carbon free energy, the listing is timely and presents a significant opportunity to create significant shareholder value through the systematic exploration of our projects."

"With our Mount Doreen Copper Project being drill ready, we plan to immediately start exploration with drilling expected to commence shortly."

"I would like to thank existing shareholders for their support, welcome new IPO shareholders to the registry, and also thank Alpine Capital for their role as lead manager to the raise, as we look forward to an exciting 2024."

Appointment of Company Secretary

Litchfield is pleased to announce the appointment of Peter Harding-Smith as joint Company Secretary and Chief Financial Officer until admission to the Official List, with Mr Harding-Smith to remain as sole Company Secretary from that time.

Litchfield Minerals confirms that Jacqui Lam has decided to take an external opportunity and stepped down as Company Secretary on admission to the Official List.

Litchfield Minerals Chair, Dr Peter Eaglen, commented: *"I would like to express my sincere thanks to Jacqui for her contribution to Litchfield Minerals, in particular during the initial IPO phase. We will miss her insights and dedication to the Company and on behalf of the Board, I wish Jacqui well for the future."*

As global energy markets pivot towards sustainable and reliable power sources, copper and uranium stand out as key components to support the clean energy transition.

Alpine Capital acted as sole lead manager to the raise.

The announcement has been approved by the Board of Directors.

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