Form 603

Corporations Act 2001
Section 671B

Notice of initial substantial holder

To Company Name/Scheme: Litchfield Minerals Limited

ACN/ARSN: 612 660 429

1. Details of substantial holder (1)

Name: C21 Investments Pty Ltd

ACN/ARSN (if applicable): 612 986 866

The holder became a substantial holder on: 15 March 2024 (ASX Listing Date)

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary Shares	5,632,000	15.91%	15.91%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
C21 Investments Pty Ltd	Direct holding	5,632,000 Ordinary Shares

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
As above			

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
C21 Investments Pty Ltd	13/01/2020	N/A		5,632,000

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
C21 Investments Pty Ltd	Matthew Pustahya is a director and >20% shareholder

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
C21 Investments Pty Ltd	36 Sheffield Drive, TERRIGAL NSW 2260

Signature

print name Matthew Pustahya capacity Director

sign here



date 15/ 03 / 2024