LITCHFIELD
MINERALS LIMITED

9 May 2024

Ms Yulia Gurdina
Senior Adviser
Listings Compliance
Australian Securities Exchange
Via email: ListingsComplianceSydney@asx.com.au

Dear Ms Gurdina,

Reference is made to your correspondence of 9 May 2024 regarding Litchfield Minerals Limited ('LMS"): Price – Query.

Our response to the queries raised in your correspondence are as follows:

1. No;

2. N/A;

3. I refer the ASX to the Company announcement on 2 May 2024 *Silver King Copper Prospect Enters Drilling Phase.* The Company is currenting drilling the first of a four-hole program, plus two additional contingency holes.

4. LMS confirms that it is compliant with the Listing Rules, in particular Listing Rule 3.1;

5. The above responses have been authorised by the LMS Board.

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Please feel free to contract the author or the Company's Managing Director, Matthew Pushatya, should you have any further queries in relation to this matter.

Yours sincerely



Peter Harding-Smith
Company Secretary
Litchfield Minerals Limited

9 May 2024

Reference: ODIN93952

Mr Peter Harding-Smith
Company Secretary
Litchfield Minerals Limited
C/- Front Row Services Pty Ltd
Level 6/ Suite 606 10 Market Street
BRISBANE QLD 4000

By email

Dear Mr Harding-Smith

Litchfield Minerals Limited ('LMS'): Price - Query

ASX refers to the following:

A. The change in the price of LMS's securities from a low of $0.17 on 8 May 2024 to a high of $0.22 today.

B. The significant increase in the volume of LMS's securities traded today.

Request for information

In light of this, ASX asks LMS to respond separately to each of the following questions and requests for information:

1. Is LMS aware of any information concerning it that has not been announced to the market which, if known by some in the market, could explain the recent trading in its securities?

2. If the answer to question 1 is "yes".

    (a) Is LMS relying on Listing Rule 3.1A not to announce that information under Listing Rule 3.1? Please note that the recent trading in LMS's securities would suggest to ASX that such information may have ceased to be confidential and therefore LMS may no longer be able to rely on Listing Rule 3.1A. Accordingly, if the answer to this question is "yes", you need to contact us immediately to discuss the situation.

    (b) Can an announcement be made immediately? Please note, if the answer to this question is "no", you need to contact us immediately to discuss requesting a trading halt (see below).

    (c) If an announcement cannot be made immediately, why not and when is it expected that an announcement will be made?

3. If the answer to question 1 is "no", is there any other explanation that LMS may have for the recent trading in its securities?

4. Please confirm that LMS is complying with the Listing Rules and, in particular, Listing Rule 3.1.

5. Please confirm that LMS's responses to the questions above have been authorised and approved under its published continuous disclosure policy or otherwise by its board or an officer of LMS with delegated authority from the board to respond to ASX on disclosure matters.

When and where to send your response

This request is made under Listing Rule 18.7. Your response is required as soon as reasonably possible and, in any event, by no later than **9:00 AM AEST** on **Friday, 10 May 2024**. You should note that if the information requested by this letter is information required to be given to ASX under Listing Rule 3.1 and it does not fall within the exceptions mentioned in Listing Rule 3.1A, LMS's obligation is to disclose the information 'immediately'. This may require the information to be disclosed before the deadline set out in the previous paragraph and may require LMS to request a trading halt immediately.

Your response should be sent by e-mail to **ListingsComplianceSydney@asx.com.au**. It should not be sent directly to the ASX Market Announcements Office. This is to allow me to review your response to confirm that it is in a form appropriate for release to the market, before it is published on the ASX Market Announcements Platform.

Trading halt

If you are unable to respond to this letter by the time specified above, or if the answer to question 1 is "yes" and an announcement cannot be made immediately, you should discuss with us whether it is appropriate to request a trading halt in LMS's securities under Listing Rule 17.1. If you wish a trading halt, you must tell us:

- the reasons for the trading halt;
- how long you want the trading halt to last;
- the event you expect to happen that will end the trading halt;
- that you are not aware of any reason why the trading halt should not be granted; and
- any other information necessary to inform the market about the trading halt, or that we ask for.

We require the request for a trading halt to be in writing. The trading halt cannot extend past the commencement of normal trading on the second day after the day on which it is granted. You can find further information about trading halts in Guidance Note 16 *Trading Halts & Voluntary Suspensions*.

Suspension

If you are unable to respond to this letter by the time specified above, ASX will likely suspend trading in LMS's securities under Listing Rule 17.3.

Listing Rules 3.1 and 3.1A

In responding to this letter, you should have regard to LMS's obligations under Listing Rules 3.1 and 3.1A and also to Guidance Note 8 *Continuous Disclosure*: Listing Rules 3.1 – 3.1B. It should be noted that LMS's obligation to disclose information under Listing Rule 3.1 is not confined to, nor is it necessarily satisfied by, answering the questions set out in this letter.

Release of correspondence between ASX and entity

ASX reserves the right to release all or any part of this letter, your reply and any other related correspondence between us to the market under Listing Rule 18.7A.

Regards

ASX Compliance