Announcement Summary

Entity name

LITCHFIELD MINERALS LIMITED

Date of this announcement

Monday June 03, 2024

The +securities the subject of this notification are:
+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Options expiring various dates various prices	250,000	29/05/2024
New class - code to be confirmed	Options expiring various dates various prices	250,000	29/05/2024

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

LITCHFIELD MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

33612660429

1.3 ASX issuer code

LMS

1.4 The announcement is

New announcement

1.5 Date of this announcement

3/6/2024

Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:
does not have an existing ASX security code ("new class")

Part 3C - number and type of +securities the subject of this notification (new class)

New +securities issued under an +employee incentive scheme

ASX +security code	+Security description
New class - code to be confirmed	Options expiring various dates various prices

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

29/5/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?
Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?
No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?
Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://litchfieldminerals.com.au/prospectus/

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.30000000	28/2/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Options expiring various dates various prices

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://litchfieldminerals.com.au/prospectus/

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

250,000

New +securities issued under an +employee incentive scheme

ASX +security code

New class - code to be confirmed

+Security description

Options expiring various dates various prices

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

29/5/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?
Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?
No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?
Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.35000000

Expiry date

28/2/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Options expiring various dates various prices

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://litchfieldminerals.com.au/prospectus/

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

250,000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LMS : ORDINARY FULLY PAID	27,562,497

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LMSAB : ORDINARY FULLY PAID RESTRICTED	7,192,500
LMSAA : ORDINARY FULLY PAID RESTRICTED	648,849
LMSAC : OPTION EXPIRING 25-OCT-2025 RESTRICTED	2,000,000
LMSAE : OPTION EXPIRING 28-FEB-2027 RESTRICTED	750,000
LMSAF : OPTION EXPIRING 28-FEB-2027 RESTRICTED	750,000
LMSAD : OPTION EXPIRING 28-AUG-2026 RESTRICTED	4,700,000
New class - code to be confirmed : Options expiring various dates various prices	250,000
New class - code to be confirmed : Options expiring various dates various prices	250,000

Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

13