25 July 2024

QUARTERLY ACTIVITY REPORT FOR THE PERIOD ENDING 30 JUNE 2024

Litchfield Minerals Limited ("**Litchfield"** or the "**Company"**) (**ASX:LMS**) a company with a strategic emphasis on critical minerals and an initial focus on uranium and copper exploration, is pleased to provide an overview of its activities for the quarter ended 30 June 2024 ("**the Quarter**", "**Reporting Period**").

HIGHLIGHTS

- **Induced Polarisation ("IP") surveys at the Wolfram Hill Prospect have identified new areas of high chargeability across known copper and tungsten-bearing reefs and have also identified new zones of interest**
    - Revealed two large, new and exciting chargeability targets, including one to the north and the other to the south
    - Indicated potential for extensions of a known mineralised reef at depth and along strike to the north and south
    - Identified several new promising drill targets at Wolfram Hill
    - In addition, recent rock chip sampling has demonstrated the presence of high grades of bismuth, a critical mineral.
- **Gradient Array Induced Polarisation ("GAIP") survey at Mount Irene have identified multiple new and encouraging chargeability targets that have the potential to be connected to the mineralised, copper rich veins previously mined at Mount Irene**
- **Drilling commenced at the Silver King Prospect within the Mount Doreen tenement targeting copper, silver & lead following successful IP survey and rock chip samples**
- **Results released to the market following the Reporting Period from diamond drillholes 1 & 2 (LMD001-LMRD002) have confirmed the discovery of intrusion-related base metal sulphide mineralisation from near-surface**
    - The widespread distribution of sulphides throughout these first two holes is an initial indication of a fertile system with potential to demonstrate scale & higher-grade mineralisation
    - Best intercept from exploration hole LMD001 is **15m @ 0.23% Cu, 0.31% Zn, 762ppm Pb, 4.8g/t Ag, 0.02g/t Au from 20m, including 2.25m @ 0.49% Cu, 0.35%Zn, 0.14% Pb, 16.7g/t Ag, 0.08 g/t Au from 20.75m**
    - Best intercepts in LMRD002 are **3.9m @ 0.11% Cu, 0.28% Zn, 363ppm Pb, 1.27 g/t Ag from 25.26m and 2.1m @ 3.78% Zn, 0.93% Pb, 343ppm Cu, 5.79g/t Ag, 0.01g/t Au from 66.2m**
- **Two drilling grants totalling $300,000 were awarded to LMS from the Northern Territory Government as part of the Geophysics and Drilling Collaborations Program.**

OPERATING ACTIVITIES

Since listing on the ASX on the 15th of March 2024, LMS has continued to deliver on its strategic focus of rapid ground validation. Activities during the Reporting Period were focused mostly on the Mount Doreen Project, which is located 350 km north-west of Alice Springs and accessible by the newly sealed Tanami Road (Figure 1). The tenement package consists of five highly mineralised zones (Figure 2). Mineralisation across all areas varies in geological style, with most being polymetallic, consisting mainly of copper, lead, zinc, silver, gold, rare earths and tungsten.

The company strategically pegged two additional locations that became available during the quarter. The first location, known as Lucy Creek Two (ELA33888, over 778 km^2), is adjacent to Lucy Creek (EL 33568) and includes other areas of significant manganese. Recognising the opportunity, we secured this tenement upon its availability.

The second location, Yambah (ELA 33889, over ~600 km^2), is situated 70 km from Alice Springs and benefits from excellent infrastructure. Located in the central Arunta region, it is 50 metres from the KGL Coles Hill deposit and contains three areas of known mineralisation, which are described as potentially related to a volcanogenic massive sulphide (VMS) deposit. Yambah is one of the few areas near Alice Springs with mapped mafic units, making it a promising site for various mineral styles. This aligns with our strategic focus on critical mineral exploration in the Northern Territory.

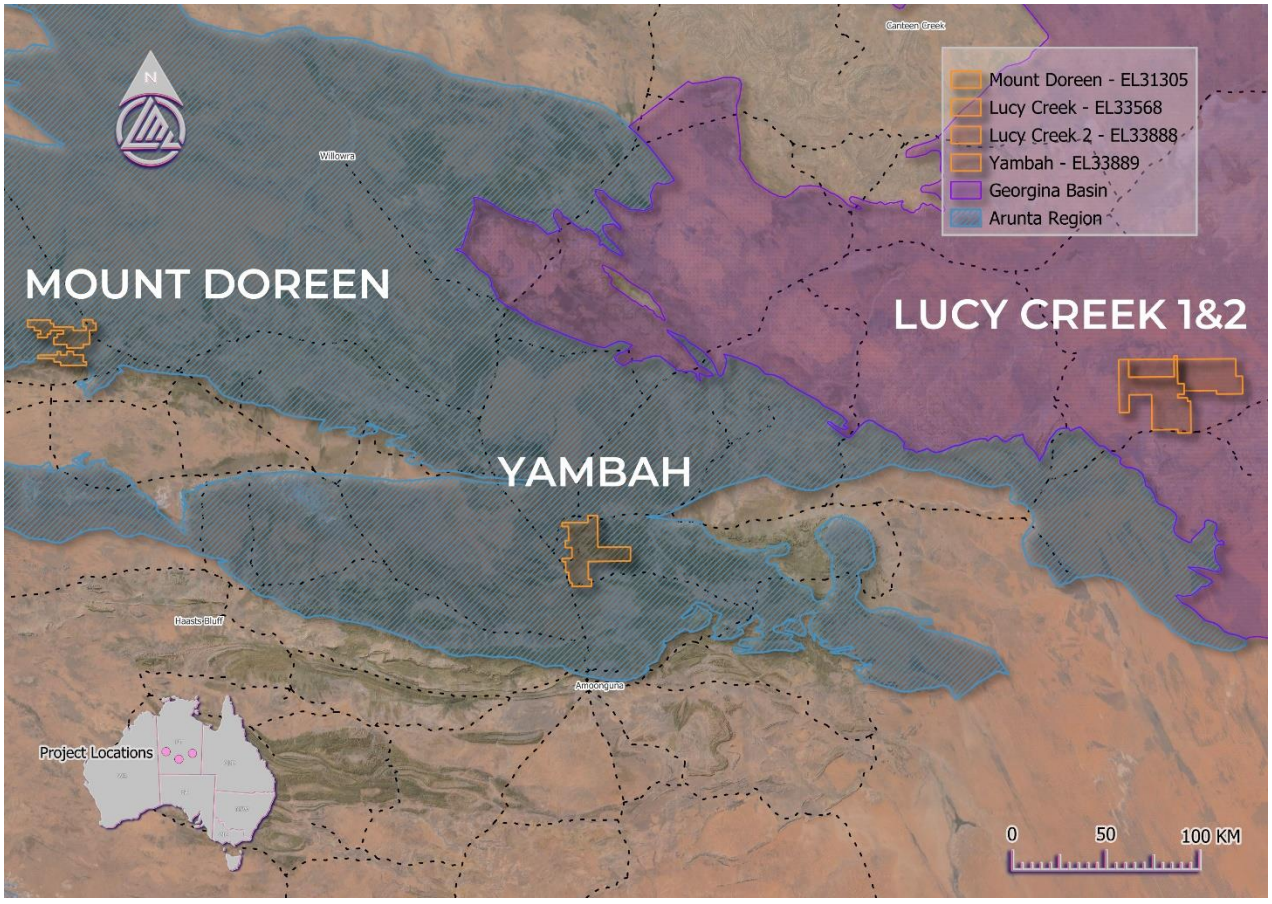

Figure 1 *– Litchfield Minerals Project location map*

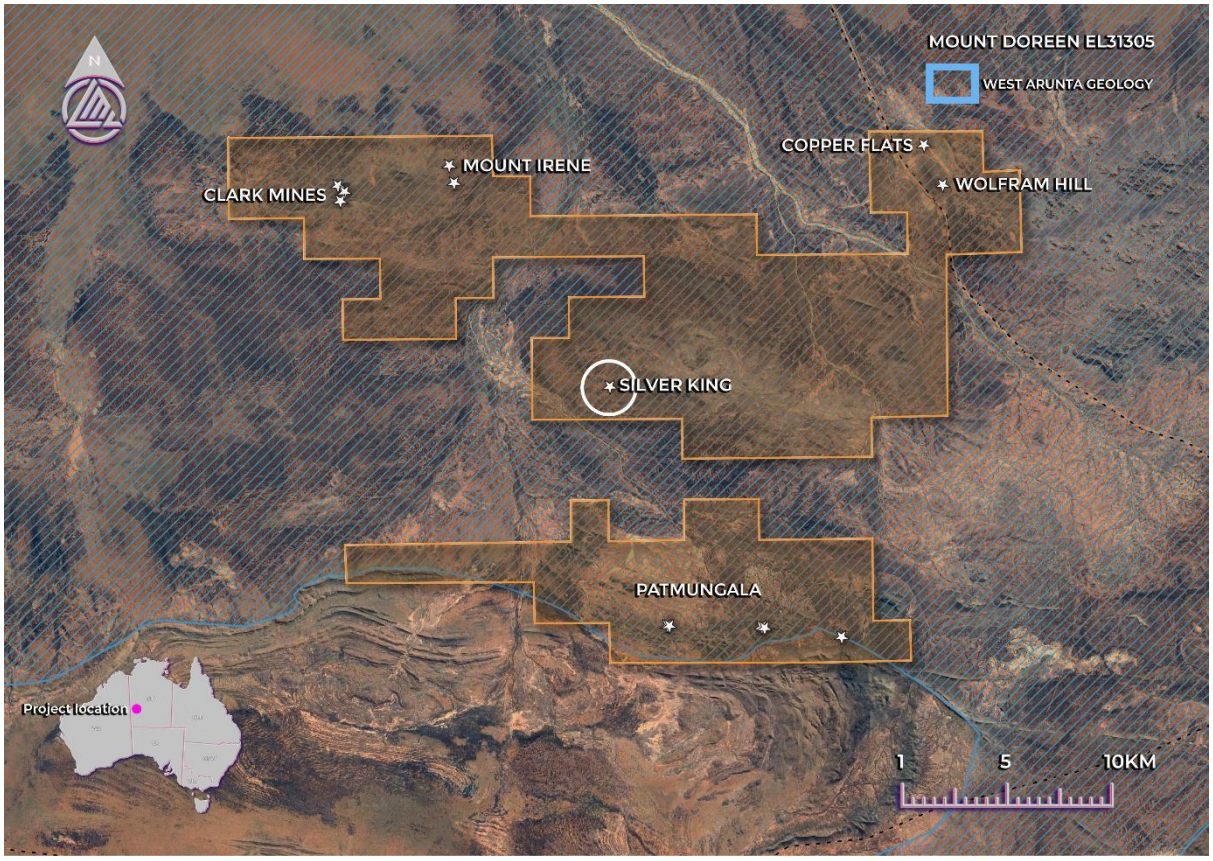

Figure 2 *- Litchfield Minerals Mount Doreen Project*

MOUNT IRENE PROSPECT

Gradient Array Induced Polarisation (GAIP) Survey

A GAIP survey around the prospect was conducted in March 2024 (Figure 3). The Company is delighted with the outcomes of this initial GAIP survey, which highlighted continuity of known, highly mineralised reef structures at surface.

Despite the weather, the dedicated team at Planetary Geophysics successfully conducted the 800m wide by 1,450m long survey, intended to complement and extend the 2023 GAIP survey efforts. Although the survey wasn't completed to the planned extent due to wet weather conditions, it revealed promising extensions to chargeability anomalies, potentially connected to the mineralised, copper rich veins previously mined at Mount Irene.[1]

[1] - Refer ASX Announcement – *Chargeable trends identified at Mount Irene* – 11/04/2024

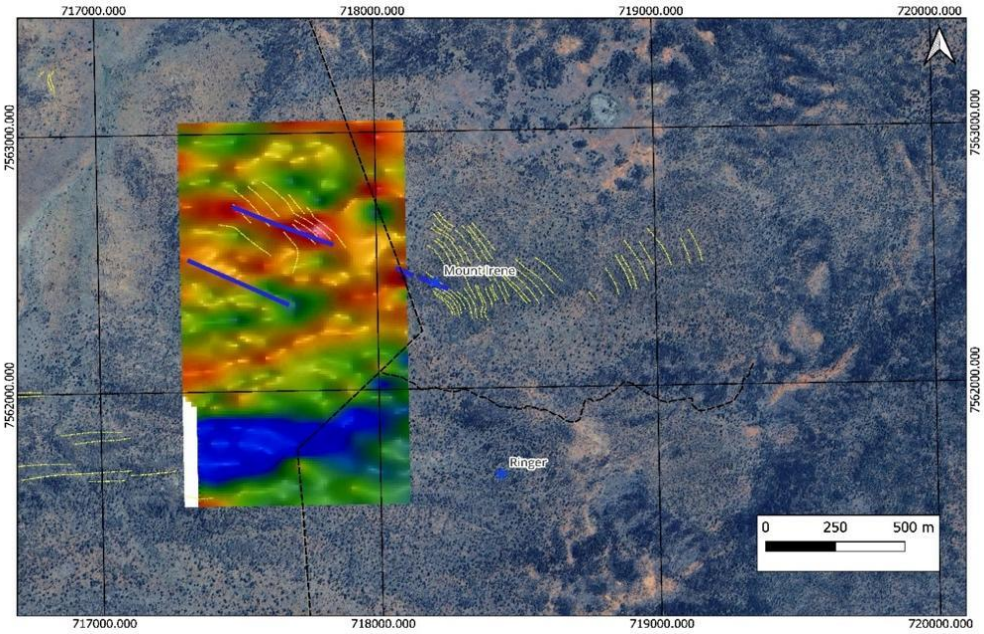

Figure 3 *- Gradient Array Induced Polarisation chargeability image highlighting areas and extensions of known mineralisation demonstrating that the results extend along strike from the known mine workings.*

The 2024 GAIP survey highlights a chargeability trend of 110 degrees magnetic, which could represent extensions to known mineralisation. The findings from this survey indicate the possibility of mineralisation occurring between the Mount Irene mine and the historic Clark Mines 5km to the west.

Figure 4 below shows the 2024 GAIP survey and the known mineralisation, highlighted with the orange circle, which trends almost perfectly with the new chargeability anomalies defined by our March survey. These anomalies are the red structures highlighted below between the white parallel lines.

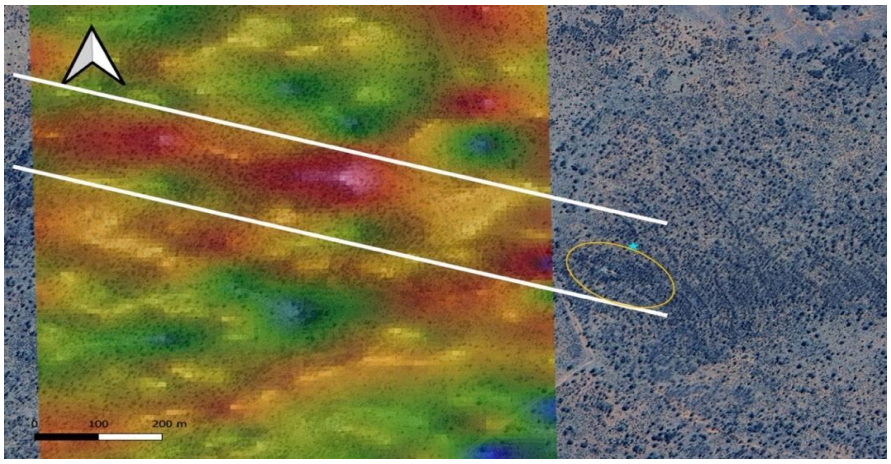

Figure 4 *– Mt Irene prospect with chargeability image from the 2024 Gradient Array Induced Polarisation survey. The white parallel lines show the similarity in the trend of mineralisation at Mt Irene and the trend of the chargeability anomaly.*

MOUNT IRENE PROSPECT

Drilling Activities

At Mt Irene, four reverse circulation (RC) holes were drilled with two drilled underneath the historical Mt Irene copper prospect (LMRC009/010)[2]. LMRC011 was drilled to target the northern Gradient Array IP chargeability anomaly and LMRC012 was drilled to test the westerly Pole-Dipole IP chargeability anomaly. The assay results for samples from these holes are not yet available to report. Assays are pending on all four holes.

Holes LMRC009/010 both intersected the target mineralised structure comprising of quartz veins with trace disseminated copper carbonates and weak pervasive wallrock silicification.

LMRC011 intersected a structure between 60-70m and had to be terminated at 108m due to excessive water flow. The hole intersected dominantly schists of the Lander Rock Formation and minor zones of pegmatites, however, we did not identify any disseminated sulphides that could potentially explain the Gradient Array IP chargeability anomaly.

LMRC012 was also terminated early at 162m due to loss of outside return and poor sample recovery being produced. The hole intersected dominantly schistose Lander Beds with elevated percentages of quartz veins and disseminated chalcopyrite from 108m to the end of hole (162m).

This area remains open and in focus, we are excited to report that chalcopyrite was observed even though the large, high chargeability, high resistivity anomaly was not reached. This anomaly appears to be related to the Mount Irene reef system below the surface, potentially via a conduit.

LMS will leverage this opportunity to further develop the site with geochemical analysis and potentially additional lines of Pole-Dipole induced polarisation, depending on the forthcoming assay results.

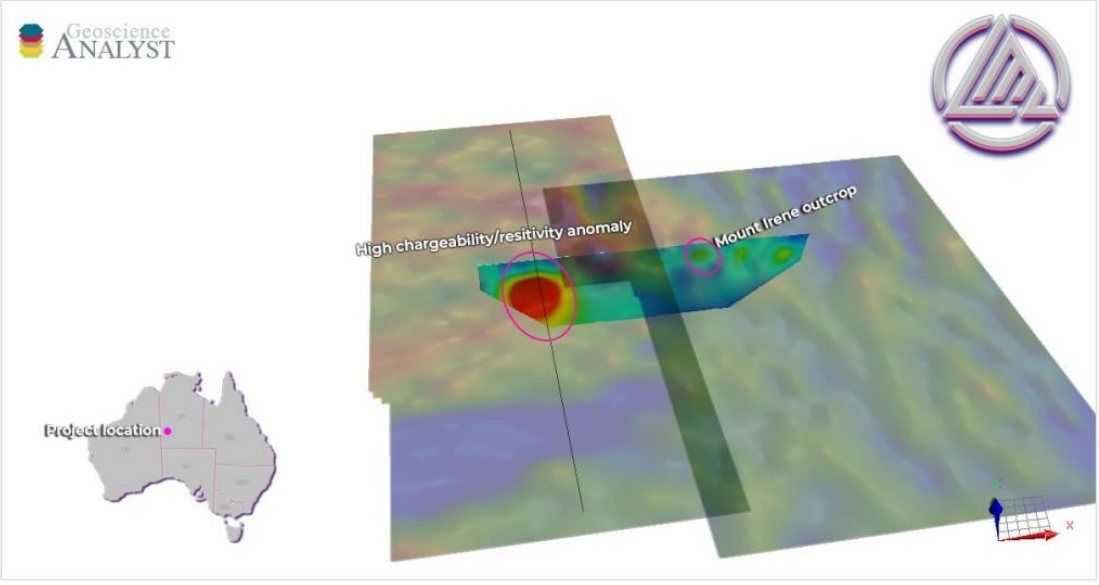

Figure 5. *Mount Irene chargeability/resistivity anomaly 500m West of outcropping Mt Irene mineralisation*

[2] Refer ASX announcement – D*rilling confirms intrusion-related base metal sulphides at our West Arunta Silver King prospect*– 08/07/2024

SILVER KING PROSPECT

In early May, Litchfield announced the commencement of the maiden drilling program at the Silver King prospect[3], which sits in the Mount Doreen tenement in the Northern Territory. Six holes were drilled (1,061.42m) comprising four RC holes with diamond tails, a single diamond hole and a single RC hole (298.6m RC / 763.02m DD). Holes were designed to test the extension and geometry of base metal mineralisation beneath exposed historical workings.

In July (following the Reporting Period), LMS released the results from the drilling campaign to the market[34]. The results from diamond drill holes 1 & 2 (LMD001-LMRD002) confirmed the discovery of intrusion-related base metal sulphide mineralisation from near-surface. More specifically:

- Best intercept from exploration hole LMD001 is 15m @ 0.23% Cu, 0.31% Zn, 762ppm Pb, 4.8g/t Ag, 0.02g/t Au from 20m, including 2.25m @ 0.49% Cu, 0.35%Zn, 0.14% Pb, 16.7g/t Ag, 0.08 g/t Au from 20.75m
- Best intercepts in LMRD002 are 3.9m @ 0.11% Cu, 0.28% Zn, 363ppm Pb, 1.27 g/t Ag from 25.26m and 2.1m @ 3.78% Zn, 0.93% Pb, 343ppm Cu, 5.79g/t Ag, 0.01g/t Au from 66.2m.



Figure 6 *– LMRD002 showing visual semi-massive to massive sulphides from 61.2m to 62.m assay*.

[3] - Refer ASX announcement – *Silver King drilling preparations well underway* – 21/03/202

[4] - Refer ASX announcement – D*rilling confirms intrusion-related base metal sulphides at our West Arunta Silver King prospect*– 08/07/2024

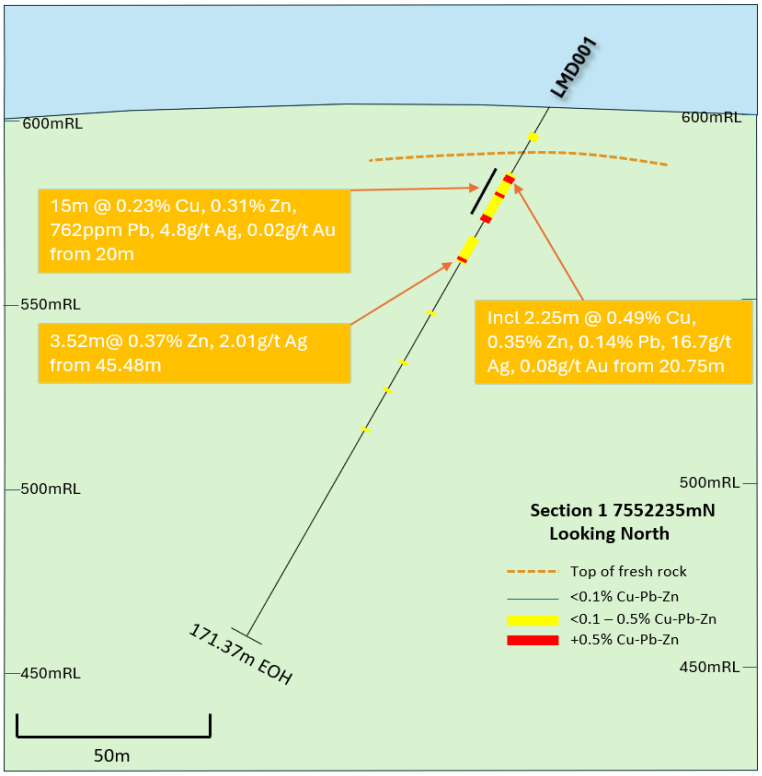

Figure 7. *Schematic cross-section (7552235mN looking north) showing the 25m thick zone of +0.1% combined Cu-Pb-Zn intersected in LMD001.*

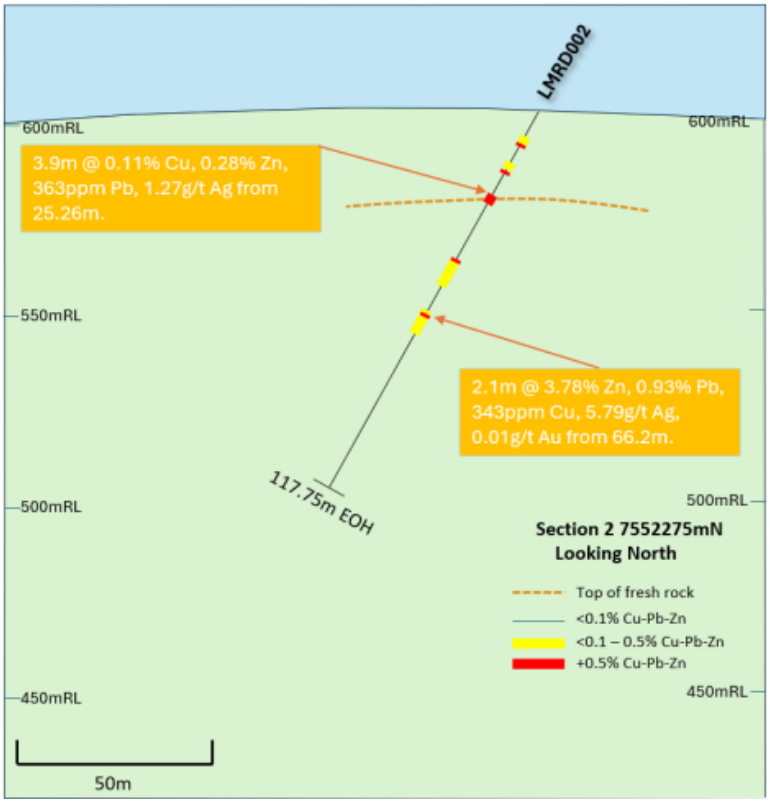

Figure 8. *Schematic cross-section (7552235mN looking north) showing the 25m thick zone of +0.1% combined Cu-Pb-Zn intersected in LMD001.*

WOLFRAM HILL PROSPECT

In March & May 2024, Planetary Geophysics conducted an expansive 1,200m x 1,600m IP survey at Wolfram Hill over two separate trips, with the results from the survey announced to the market in the Reporting Period.[5] This GAIP survey successfully identified chargeability anomalies both in locations of historical mining activities and in new zones where no historical workings are present.

Among the highlights of this survey are the discoveries of numerous significant high chargeability areas, as depicted in Figure 9. These findings significantly enhance the exploration prospects at Wolfram Hill, and the team are eager to undertake drilling operations to evaluate these targets further.

The chargeability anomalies detected are not only extensive, exceeding 500 metres in length and stretching beyond the surveyed area and previously known mineral deposits to the north and south, but also suggest the presence of substantial depths, as confirmed by the Pole Dipole Induced Polarisation ("PDIP") survey results. These insights reinforce our confidence in the exploration potential of Wolfram Hill.

Litchfield are awaiting information from the Aboriginal Areas Protection Agency to request a conference with the local custodians, which, if successful, will allow the team to begin drilling activities. We are optimistic about the potential discoveries and opportunities that await exploration at Wolfram Hill.

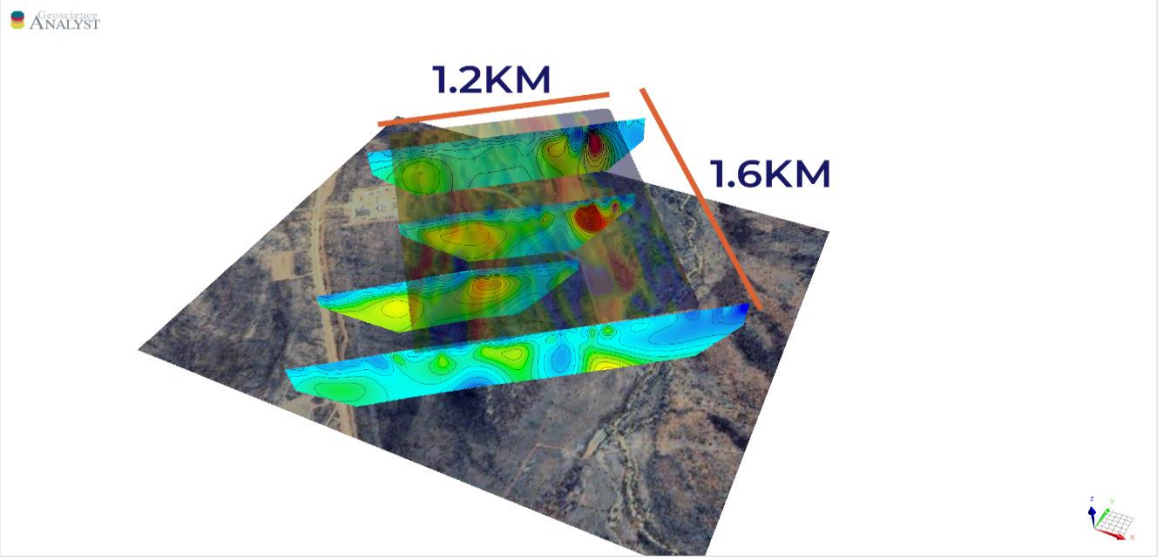

***Figure 9**. Gradient Array & pole-dipole IP, demonstrating that the results map to the known, mineralised outcrops perfectly, highlighted with the Blue Circle. The GAIP survey area, which was 1.2Kms m wide by 1.6Kms m long, trends NW – SE is draped over the google map satellite image.*

The PDIP survey results have revealed the likelihood that the already identified mineral deposits extend further into the depths, maintaining their connection with the surface mineral manifestations. In Figure 9, the PDIP chargeability anomalies are aligned with surface mineralised reefs, especially noting two central reefs demarcated by blue lines. The data suggests that these reefs plunge downward to a depth of at least 100 meteres. It's important to note that sulphides undergo oxidation above the water table, leading to the absence of chargeability anomalies at the surface.

[5] - Refer ASX announcement – *IP survey unveils expansive new targets at Wolfram Hill* – 2/04/2024

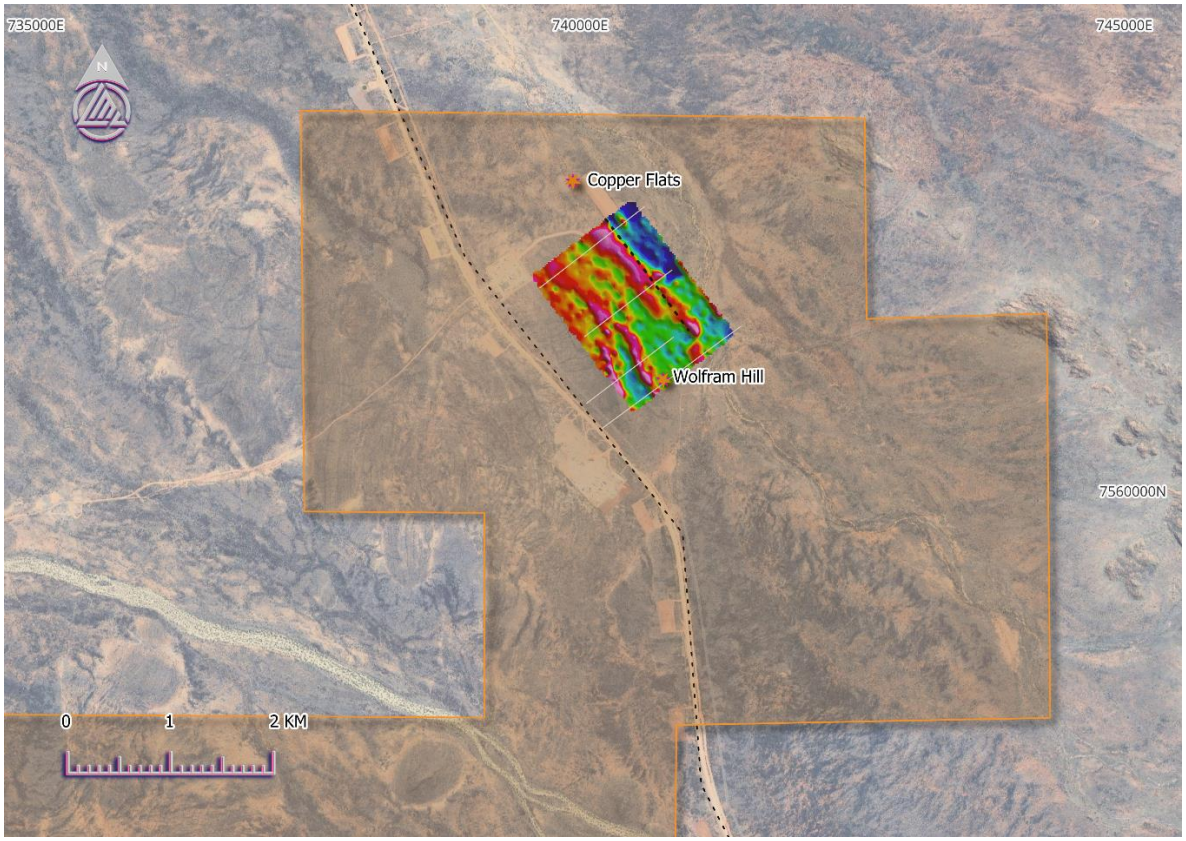

Figure 10 *- Integration of PDIP survey lines as part of the gradient array survey.*

A particularly high chargeability zone, outlined in red in Figure 10, suggests the presence of a significant geological feature. This feature appears to start near the surface beneath the colluvium and extends in both northern and southern directions.

With the data garnered from the IP campaign, Litchfield is now equipped with several drilling targets across both Copper flats and the Wolfram Hill area. The team are eagerly looking forward to drilling these targets in the imminent future, bolstered by the promising findings of the survey efforts.

Bismuth, a relatively rare element in the earth's crust, boasts an average concentration of approximately 0.2 parts per million (ppm)—a scarcity comparable to gold and even rarer than silver. Litchfield recently explored the Wolfram Hill area, initially in search of gold evidence. However, findings suggest that this region holds promise for high-grade bismuth. During investigations in November 2023, random rock chip samples were collected across the site.

The ALS analysis revealed compelling bismuth values, including: 8,250 ppm Bi (0.825% Bi) /7,890 ppm /4,200 ppm /3,210 ppm /2,960 ppm /2,210 ppm /1,620 ppm 1,165 ppm.

All 18 rock chip samples from Wolfram Hill exhibited elevated bismuth assays (see announcement New Potential Copper-Tungsten Targets Identified at Wolfram Hill Prospect – 2 April 2024). Notably, bismuth is classified as a 'Critical Mineral' by the Australian Government, Europe, and the USA.

Its significance lies not only in its rarity but also in its status as the heaviest non-toxic heavy metal. The prevalence of bismuth at Wolfram Hill is indeed exciting.

Furthermore, bismuth serves as an excellent indicator mineral for gold, especially in regions like the Tanami area of Central Australia, characterized by deep and intense weathering. Gold, susceptible to leaching, may be absent or occur at very low grades at the surface. Pathfinder elements like bismuth, which resist leaching more effectively, play a crucial role in targeting gold mineralization beneath the surface. In Wolfram Hill rock samples—such as CMLS002140—gold assays at 0.51g/t align with the potential for gold presence alongside bismuth.

DRILLING GRANTS RECEIVED

LMS announced on 11 June 2024, it was a successful recipient of two grants from the Geophysics and Drilling Collaborations program administered by the Northern Territory Geological Survey, totalling $300,000[7]. In April 2021, the Northern Territory Government announced the initiative to attract new exploration investment and bring forward the next generation of resource discoveries in the Northern Territory. As part of this Initiative, the Geophysics and Drilling Collaborations Program (Collaborations Program) was designed to encourage exploration drilling and geophysical acquisition projects in underexplored areas where there is a paucity of geological information. The Company has secured funding assistance with drilling on the Patmungala, Silver King and Copper Flats targets.

UPCOMING EXPLORATION

Currently, Litchfield is partnering with PGN Geoscience to develop a detailed lithostructural interpretation for the Mount Dorren tenement (EL31305). This initiative will integrate Litchfield's newly acquired aeromagnetic data (100m line-spacing, Q1 2024) with all open source geophysical and historical exploration data to develop a fully integrated structural and metallogenic model for the project. This model will help define various mineral targets under the extensive shallow cover and will provide a framework for Litchfield's exploration strategy. Additionally, a tenement-wide VTEM survey will be flown to help identify basement sulphide conductors (e.g.; semi-massive to massive base metal sulphides such as used to detect Mt Hardy mineralisation) and to further strengthen the lithostructural interpretation.

NEXT STEPS FOR THIS QUARTER

The Litchfield has a substantial program of work planned across the company prospects including:

- Lithostructural review with the intent of identifying and ranking exploration targets for groundwork follow-up
- Geological mapping and geochemical sampling of the three of the Clark prospects with the view to defining potential drillhole targets
- Exploration, mapping and geochemistry of the Patmungala, East of Silver King and East of Wolfram hill area's
- Ground gravity work over various areas including Patmungula, North of Silver King and South of Clark.
- 200m line-spaced VTEM survey over EL31305.

[7] Refer ASX Announcement – *Drilling Grants Received from Northern Territory Government* – 11 June 2024

CORPORATE

Cash Position

As at 30 June 2024, the Company held $3.8 million cash at bank.

Capital Structure

As at 30 June 2024, the Company has 35,403,845 shares on issue, of which 7,192,500 shares are escrowed till 13/03/2026 and 648,849 shares are escrowed till 29/11/2024.

During the quarter, the Company issued a further 500,000 options on similar terms to the Director options under the ESOP. At the end of the period, there are 8,700,000 unlisted options on issue, of which 8,200,000 are subject to escrowed for 24 months from official quotation, as summarised below:

Type	Number	Exercise price	Expiry Date
Founder options	2,000,000	$0.30	25-Oct-26
Director options	750,000	$0.30	28-Feb-27
Director options	750,000	$0.35	28-Feb-27
Broker Options	4,700,000	$0.30	14-Sep-26
	8,200,000		

ASX Listing Rule 5.3 Disclosure

$0.317 million exploration spend during the quarter can be summarised as:

- $0.023 million tenement management costs; and
- $0.294 million costs for field activities.

$77,000 was paid during the quarter to Related Parties, as reported in clause 6 of the ASX Appendix 5B (Cash Flow Report). This comprised director fees.

Pursuant to ASX Listing Rule 5.3.4 the Company provides a comparison of its actual spend against the estimated expenditure on "use of funds" items set out in the Company's Prospectus dated 24 January 2024.

Use of Funds	**Funds Allocated**	**Actual to date**
	$'000	**$'000**
Exploration Drilling	2,424	422
Geophysics, Mapping, Sample Analysis, Vehicles and Tenement Cost	689	227
Operational Labour - Exploration	324	20
Working Capital and Administration	1,563	510

TENEMENT INTERESTS

As at 30 June 2024, the Company had interest in the following tenements (as required by Listing Rule 5.3.3). During the Quarter, the Lucy Creek Exploration Licence was granted.

Country	Location	Project	Tenement	Status	Current Interest (%)
Australia	Northern Territory	Mount Doreen	EL31305	Granted	100%
Australia	Northern Territory	Lucy Creek	EL33568	Granted	100%
Australia	Northern Territory	Lucy Creek 2	ELA 33888	Application	100%
Australia	Northern Territory	Yambah	ELA 33889	Application	100%

The announcement has been approved by the Board of Directors.

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https://www.linkedin.com/company/litchfield-minerals-limited/

Competent Person's Statement

The information in this Presentation that relates to Exploration Results is based on, and fairly represents, information and supporting documentation compiled by Mr Russell Dow (MSc, BScHons Geology), a Competent Person who is a Member of the Australian Institute of Mining and Metallurgy (AUSIMM) and is a full-time employee of Litchfield Minerals Limited. Mr Dow has sufficient experience that is relevant to the style of mineralisation and types of deposits under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves" (JORC Code). Mr Dow consents to the inclusion in the report of the matters based on his information in the form and context in which it appears. With regard to the Company's ASX Announcements referenced in the above Announcement, the Company is not aware of any new information or data that materially affects the information included in the Announcements.

Exploration Results & Exploration Target

Litchfield confirms that Exploration Results and Exploration Targets used in this document were estimated, reported and reviewed in accordance with the Australian Code for the Reporting of Exploration Results, Mineral Resources and Ore Reserves (The JORC Code) 2012 edition. Litchfield confirms that it is not aware of any new information or data that materially affects the Exploration Results or Exploration Target information.

Forward-Looking Statements and Important Notice

Statements regarding plans with respect to Litchfield's project are forward-looking statements. There can be no assurance that the Company's plans for the development of its projects will proceed as currently expected. These forward-looking statements are based on the Company's expectations and beliefs concerning future events. Forward-looking statements are necessarily subject to risks, uncertainties, and other factors, many of which are outside the control of the Company, which could cause actual results to differ materially from such statements, RC Code, 2012 Edition – Table 1 report.

Appendix 5B

Mining exploration entity or oil and gas exploration entity quarterly cash flow report

Name of entity

Litchfield Minerals Limited

ABN	Quarter ended ("current quarter")
33 612 660 429	June 2024

Consolidated statement of cash flows		Current quarter $A'000	Year to date (12 months) $A'000
1.	**Cash flows from operating activities**		
1.1	Receipts from customers		
1.2	Payments for		
	(a) exploration & evaluation		
	(b) development		
	(c) production		
	(d) staff costs	(36)	(44)
	(e) administration and corporate costs	(153)	(408)
1.3	Dividends received (see note 3)		
1.4	Interest received		
1.5	Interest and other costs of finance paid		
1.6	Income taxes paid		
1.7	Government grants and tax incentives		
1.8	Other (provide details if material)		
1.9	**Net cash from / (used in) operating activities**	**(189)**	**(452)**

2.	**Cash flows from investing activities**		
2.1	Payments to acquire or for:		
	(a) entities		
	(b) tenements		
	(c) property, plant and equipment	(31)	(31)
	(d) exploration & evaluation	(317)	(515)
	(e) investments		
	(f) other non-current assets	(56)	(56)

Consolidated statement of cash flows		Current quarter $A'000	Year to date (12 months) $A'000
2.2	Proceeds from the disposal of: (a) entities (b) tenements (c) property, plant and equipment (d) investments (e) other non-current assets		
2.3	Cash flows from loans to other entities		
2.4	Dividends received (see note 3)		
2.5	Other (provide details if material)		
2.6	**Net cash from / (used in) investing activities**	**(404)**	**(602)**

3.	**Cash flows from financing activities**		
3.1	Proceeds from issues of equity securities (excluding convertible debt securities)	-	5,312
3.2	Proceeds from issue of convertible debt securities		
3.3	Proceeds from exercise of options		
3.4	Transaction costs related to issues of equity securities or convertible debt securities	-	(429)
3.5	Proceeds from borrowings		
3.6	Repayment of borrowings	-	(52)
3.7	Transaction costs related to loans and borrowings		
3.8	Dividends paid		
3.9	Other (provide details if material)		
3.10	**Net cash from / (used in) financing activities**	**-**	**4,831**

4.	**Net increase / (decrease) in cash and cash equivalents for the period**		
4.1	Cash and cash equivalents at beginning of period	4,417	47
4.2	Net cash from / (used in) operating activities (item 1.9 above)	(189)	(452)
4.3	Net cash from / (used in) investing activities (item 2.6 above)	(404)	(602)
4.4	Net cash from / (used in) financing activities (item 3.10 above)	-	4,831

Consolidated statement of cash flows		**Current quarter $A'000**	**Year to date (12 months) $A'000**
4.5	Effect of movement in exchange rates on cash held	-	-
4.6	**Cash and cash equivalents at end of period**	**3,824**	**3,824**

5.	**Reconciliation of cash and cash equivalents** at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts	**Current quarter $A'000**	**Previous quarter $A'000**
5.1	Bank balances	3,824	4,417
5.2	Call deposits		
5.3	Bank overdrafts		
5.4	Other (provide details)		
5.5	**Cash and cash equivalents at end of quarter (should equal item 4.6 above)**	**3,824**	**4,417**

6.	**Payments to related parties of the entity and their associates**	**Current quarter $A'000**
6.1	Aggregate amount of payments to related parties and their associates included in item 1	77
6.2	Aggregate amount of payments to related parties and their associates included in item 2	

Note: if any amounts are shown in items 6.1 or 6.2, your quarterly activity report must include a description of, and an explanation for, such payments.

7.	**Financing facilities** *Note: the term "facility' includes all forms of financing arrangements available to the entity.* *Add notes as necessary for an understanding of the sources of finance available to the entity.*	**Total facility amount at quarter end $A'000**	**Amount drawn at quarter end $A'000**
7.1	Loan facilities		
7.2	Credit standby arrangements		
7.3	Other (please specify)		
7.4	**Total financing facilities**		
7.5	**Unused financing facilities available at quarter end**		
7.6	Include in the box below a description of each facility above, including the lender, interest rate, maturity date and whether it is secured or unsecured. If any additional financing facilities have been entered into or are proposed to be entered into after quarter end, include a note providing details of those facilities as well.		

8.	**Estimated cash available for future operating activities**	**$A'000**
8.1	Net cash from / (used in) operating activities (item 1.9)	(189)
8.2	(Payments for exploration & evaluation classified as investing activities) (item 2.1(d))	(317)
8.3	Total relevant outgoings (item 8.1 + item 8.2)	(507)
8.4	Cash and cash equivalents at quarter end (item 4.6)	3,824
8.5	Unused finance facilities available at quarter end (item 7.5)	-
8.6	Total available funding (item 8.4 + item 8.5)	3,824
8.7	**Estimated quarters of funding available (item 8.6 divided by item 8.3)**	8

Note: if the entity has reported positive relevant outgoings (ie a net cash inflow) in item 8.3, answer item 8.7 as "N/A". Otherwise, a figure for the estimated quarters of funding available must be included in item 8.7.

8.8 If item 8.7 is less than 2 quarters, please provide answers to the following questions:

8.8.1 Does the entity expect that it will continue to have the current level of net operating cash flows for the time being and, if not, why not?

Answer: N/A

8.8.2 Has the entity taken any steps, or does it propose to take any steps, to raise further cash to fund its operations and, if so, what are those steps and how likely does it believe that they will be successful?

Answer:

8.8.3	Does the entity expect to be able to continue its operations and to meet its business objectives and, if so, on what basis?
Answer:	

Note: where item 8.7 is less than 2 quarters, all of questions 8.8.1, 8.8.2 and 8.8.3 above must be answered.

Compliance statement

1 This statement has been prepared in accordance with accounting standards and policies which comply with Listing Rule 19.11A.

2 This statement gives a true and fair view of the matters disclosed.

Date: .....25 July 2024.....

Authorised by: .....By the Board.....
(Name of body or officer authorising release – see note 4)

Notes

1. This quarterly cash flow report and the accompanying activity report provide a basis for informing the market about the entity's activities for the past quarter, how they have been financed and the effect this has had on its cash position. An entity that wishes to disclose additional information over and above the minimum required under the Listing Rules is encouraged to do so.

2. If this quarterly cash flow report has been prepared in accordance with Australian Accounting Standards, the definitions in, and provisions of, *AASB 6: Exploration for and Evaluation of Mineral Resources* and *AASB 107: Statement of Cash Flows* apply to this report. If this quarterly cash flow report has been prepared in accordance with other accounting standards agreed by ASX pursuant to Listing Rule 19.11A, the corresponding equivalent standards apply to this report.

3. Dividends received may be classified either as cash flows from operating activities or cash flows from investing activities, depending on the accounting policy of the entity.

4. If this report has been authorised for release to the market by your board of directors, you can insert here: "By the board". If it has been authorised for release to the market by a committee of your board of directors, you can insert here: "By the [*name of board committee – eg Audit and Risk Committee*]". If it has been authorised for release to the market by a disclosure committee, you can insert here: "By the Disclosure Committee".

5. If this report has been authorised for release to the market by your board of directors and you wish to hold yourself out as complying with recommendation 4.2 of the ASX Corporate Governance Council's *Corporate Governance Principles and Recommendations*, the board should have received a declaration from its CEO and CFO that, in their opinion, the financial records of the entity have been properly maintained, that this report complies with the appropriate accounting standards and gives a true and fair view of the cash flows of the entity, and that their opinion has been formed on the basis of a sound system of risk management and internal control which is operating effectively.