Announcement Summary

Entity name

LITCHFIELD MINERALS LIMITED

Date of this announcement

Monday July 29, 2024

The +securities the subject of this notification are:
+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Performance Rights - Class A	1,000,000	29/07/2024
New class - code to be confirmed	Performance Rights - Class B	2,000,000	29/07/2024
New class - code to be confirmed	Performance Rights - Class C	4,000,000	29/07/2024

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

LITCHFIELD MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

33612660429

1.3 ASX issuer code

LMS

1.4 The announcement is

New announcement

1.5 Date of this announcement

29/7/2024

Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:
does not have an existing ASX security code ("new class")

Part 3C - number and type of +securities the subject of this notification (new class)

New +securities issued under an +employee incentive scheme

ASX +security code	+Security description
New class - code to be confirmed	Performance Rights - Class A

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

29/7/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?
Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?
Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Peter Eaglen	Peter Eaglen <Eaglennest Family Trust>	250,000
Matthew Pustahya	BrokerageDirect Pty Ltd	250,000
Mark Noppe	Manlan Pty Ltd <The Lanman Family A/c>	250,000

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://www.investi.com.au/api/announcements/lms/a063abf4-2e1.pdf

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://www.investi.com.au/api/announcements/lms/a063abf4-2e1.pdf

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

1,000,000

New +securities issued under an +employee incentive scheme

ASX +security code	+Security description
New class - code to be confirmed	Performance Rights - Class B

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

29/7/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?
Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?
Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Peter Eaglen	Peter Eaglen <Eaglennest Family Trust>	500,000
Matthew Pustahya	BrokerageDirect Pty Ltd	500,000
Mark Noppe	Manlan Pty Ltd <The Lanman Family A/c>	500,000

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

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Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

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Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

2,000,000

New +securities issued under an +employee incentive scheme

ASX +security code	+Security description
New class - code to be confirmed	Performance Rights - Class C

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

29/7/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?
Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?
Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Peter Eaglen	Peter Eaglen <Eaglennest Family Trust>	1,000,000
Matthew Pustahya	BrokerageDirect Pty Ltd	1,000,000
Mark Noppe	Manlan Pty Ltd <The Lanman Family A/c>	1,000,000

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Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://www.investi.com.au/api/announcements/lms/a063abf4-2e1.pdf

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

4,000,000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LMS : ORDINARY FULLY PAID	27,562,497

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LMSAB : ORDINARY FULLY PAID RESTRICTED	7,192,500
LMSAA : ORDINARY FULLY PAID RESTRICTED	648,849
LMSAC : OPTION EXPIRING 25-OCT-2025 RESTRICTED	2,000,000
LMSAE : OPTION EXPIRING 28-FEB-2027 RESTRICTED	750,000
LMSAF : OPTION EXPIRING 28-FEB-2027 RESTRICTED	750,000
LMSAD : OPTION EXPIRING 28-AUG-2026 RESTRICTED	4,700,000
LMSAG : OPTIONS EXPIRING VARIOUS DATES EX VARIOUS PRICES	500,000
New class - code to be confirmed : Performance Rights - Class A	1,000,000
New class - code to be confirmed : Performance Rights - Class B	2,000,000
New class - code to be confirmed : Performance Rights - Class C	4,000,000

Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?
Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

14