ASX Announcement
11 August 2025

Successful $500,000 Placement and Launch of Security Purchase Plan

Litchfield Minerals Limited (ASX: LMS) ("Litchfield" or "the Company") is pleased to announce it has successfully undertaken a company-led placement ("**Placement**") to raise **$500,000** before costs, utilising the Company's 7.1 (2,450,864 shares and 2,025,000 options) and 7.1A (1,599,136 shares) placement capacity. The Placement was conducted at **$0.10 per share**, with one free attaching option (exercise price $0.10, expiring 31 August 2027) for every two shares subscribed. Any of the funds raise by Brokers will attract a capital raising fee of 6% plus GTS paid in cash. Details of the options are attached in Appendix A.

In recognition of the ongoing support from our shareholders, the Company also intends, subject to shareholder approval, to undertake a **Security Purchase Plan (SPP)** to raise up to $1,000,000 with free attaching options, on the same terms as the Placement, allowing eligible shareholders to participate on the same terms as the Placement. The timetable for the placement and the SPP is as follows:

Recorded Date	Friday 8 August 2925
Announcement of Placement and SPP	11 August 2025
Lodgement of SPP and Prospectus with ASIC and ASX, SPP offer opens	19 August 2025
SPP close	12 September 2025
General meeting to approve relate party placement and SPP	15 September 2025
Announce results of SPP and issue securities	19 September 2025

The Placement was intentionally kept small and offered to a select group of sophisticated investors. The Board and members of the Litchfield Minerals team subscribed for **$105,000** (subject to shareholder approval for the Board), representing approximately **21%** of the total funds raised in the Placement demonstrating confidence in the Company's exploration programme.

Placement Shares and attaching options (excluding to the Board) are expected to be issued on or around 14 August 2025. Shareholder approval for the Board to subscribe for $95,000 of the Placement, and to issue the options under the SPP, will be sought at a shareholder meeting scheduled for mid-September 2025.

Proceeds from the Placement and the forthcoming SPP will be applied towards:

- Funding end-of-year drilling campaigns; and
- Working capital requirements.

Litchfield's Managing Director, Matthew Pustahya, said:

"We're pleased to have secured this funding on tight terms while maintaining strong insider participation. This capital allows us to push ahead with our planned drilling programs and exploration activities into year-end, while also giving our existing shareholders the opportunity to participate on the same terms through the SPP."

About Litchfield Minerals

Litchfield Minerals is a critical mineral explorer, primarily searching for base metals and uranium out of the Northern Territory of Australia. Our mission is to be a pioneering copper exploration company committed to delivering cost-effective, innovative and sustainable exploration solutions. We aim to unlock the full potential of copper and other mineral resources while minimising environmental impact, ensuring the longevity and affordability of this essential metal for future generations. We are dedicated to involving cutting-edge technology, responsible practices and stakeholder collaboration drives us to continuously redefine the industry standards and deliver value to our investors, communities and the world.

The announcement has been approved by the Board of Directors.

For further information please contact:

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Follow us on:

www.litchfieldminerals.com.au

https://twitter.com/Litchfield_LMS

https://www.linkedin.com/company/litchfield-minerals-limited/

APPENDIX A – Option Key Terms

The Options entitle the holder to subscribe for fully paid, ordinary shares in the capital of the Company (**Share**) on the terms and conditions set out below:

(a) Each Option gives the Option Holder the right to subscribe for one Share.

(b) The Options will expire at 5.00 pm (AEST) on 31 August 2027 (**Expiry Date**). Any Option not exercised before the Expiry Date will automatically lapse on the Expiry Date.

(c) The amount payable upon exercise of each Option will be $0.10 (**Exercise Price**).

(d) The Options held by each Option Holder may be exercised in whole or in part, and if exercised in part, multiples of 5000 must be exercised on each occasion. Where less than 5000 Options are held, all Options must be exercised together.

(e) An Option Holder may exercise their Options by lodging with the Company, before the Expiry Date:

(1) a written notice of exercise of Options specifying the number of Options being exercised (**Exercise Notice**); and

(2) a cheque or electronic funds transfer for the Exercise Price for the number of Options being exercised. An Exercise Notice is only effective when the Company has received the full amount of the Exercise Price in cleared funds.

(f) Within 5 Business Days of receipt of the Exercise Notice accompanied by the Exercise Price, the Company will allot the number of Shares required under these terms and conditions in respect of the number of Options specified in the Exercise Notice.

(g) All Shares allotted upon the exercise of Options will upon allotment rank pari passu in all respects with other Shares.

(h) The Options are non-transferable.

(i) If at any time the issued capital of the Company is reconstructed, all rights of an Option Holder are to be changed in a manner consistent with the Corporations Act and the ASX Listing Rules at the time of the reconstruction.

(j) There are no participating rights or entitlements inherent in the Options and Option Holders will not be entitled to participate in new issues of capital offered to Shareholders during the currency of the Options.

(k) An Option does not confer the right to a change in exercise price or a change in the number of underlying securities over which the Option can be exercised.