Announcement Summary

Entity name

LITCHFIELD MINERALS LIMITED

Date of this announcement

Monday August 18, 2025

The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Options, 10c exercise price, 31/08/2027 expiry	2,025,000	18/08/2025

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

LITCHFIELD MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

33612660429

1.3 ASX issuer code

LMS

1.4 The announcement is

New announcement

1.5 Date of this announcement

18/8/2025

Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
11-Aug-2025 10:37	New - Proposed issue of securities - LMS	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Remaining Options to be issued once shareholder approval obtained at General Meeting 15/09/2025

Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

18/8/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

2,025,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Free attaching option for ever 2 placement shares subscribed for

Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Options, 10c exercise price, 31/08/2027 expiry

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

18/8/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://litchfieldminerals.com.au/asx-announcements/

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.10000000

Expiry date

31/8/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Options, 10c exercise price, 31/08/2027 expiry

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

2,025,000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LMS : ORDINARY FULLY PAID	29,046,059

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LMSAB : ORDINARY FULLY PAID RESTRICTED	7,192,500
LMSAC : OPTION EXPIRING 25-OCT-2025 RESTRICTED	2,000,000
LMSAE : OPTION EXPIRING 28-FEB-2027 RESTRICTED	750,000
LMSAF : OPTION EXPIRING 28-FEB-2027 RESTRICTED	750,000
LMSAD : OPTION EXPIRING 28-AUG-2026 RESTRICTED	4,700,000
LMSAH : PERFORMANCE RIGHTS CLASS A	1,000,000
LMSAI : PERFORMANCE RIGHTS CLASS B	2,000,000
LMSAJ : PERFORMANCE RIGHTS CLASS C	4,000,000
LMSAG : OPTIONS EXPIRING VARIOUS DATES EX VARIOUS PRICES	1,000,000
New class - code to be confirmed : Options, 10c exercise price, 31/08/2027 expiry	2,025,000