LITCHFIELD
MINERALS LIMITED

15 October 2025

Alan Zhao
Senior Adviser
Listings Compliance
Australian Securities Exchange

Via email: ListingsComplianceSydney@asx.com.au

Dear Alan,

Reference is made to your correspondence of 15 October 2025 regarding the price and volume of LMS's securities traded from the 13 October 2025 to 15 October 2025.

Our response to the queries raised in your correspondence (using the same numbering as the queries) are as follows:

1. No. We are currently drilling VT2 (OGRC11), which is yet to be completed, logged and pXRF tested. However, given the timing to the release of the drilling result, as a matter of caution, the Company will request a trading halt immediately.

2. N/A.

3. As disclosed in the announcement on 13 October 2025, LMS has commenced its drilling campaign on the Oonagalabi project. On the 13th, the Company reported pXRF results on OGRC10 and initial interpretations on OGRC07, 08 and 09.

   We are currently drilling VT2 (OGRC11), which is yet to be completed, logged and pXRF tested. The Company expects to complete this over the next day or so and will update the market on the result once logging and pXRF tests are completed.

4. Samples are yet to be sent to the laboratory.

5. No samples have been sent to the laboratory. These should be sent in the coming days and normal assay turnaround time is 4 weeks.

6. Sampling and logging has been completed for holes OGRC07, 08 and 10. OGRC09 in the process of sampling and logging and at OGRC11 drilling is ongoing, yet to be logged and sampled.

7. There are a limited number of people on site during drilling; the drilling crew and LMS staff. LMS at the start of any drilling campaign advise the drilling crew of the need for confidentiality and the penalties for inside trading.

8. I confirm that the Company is complying with the Listing Rules, in particular Listing Rule 3.1.

9. The above responses have been authorised by the C7A Board.

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Please feel free to contract the author or the Company's Managing Director, Matthew Pushatya, should you have any further queries in relation to this matter.

Yours sincerely



Peter Harding-Smith
Company Secretary
Litchfield Mineral Limited

About Litchfield Minerals

Litchfield Minerals is a critical mineral explorer, primarily searching for base metals and uranium out of the Northern Territory of Australia. Our mission is to be a pioneering copper exploration company committed to delivering cost-effective, innovative and sustainable exploration solutions. We aim to unlock the full potential of copper and other mineral resources while minimising environmental impact, ensuring the longevity and affordability of this essential metal for future generations. We are dedicated to involving cutting-edge technology, responsible practices and stakeholder collaboration drives us to continuously redefine the industry standards and deliver value to our investors, communities and the world.

The announcement has been approved by the Board of Directors.

For further information please contact:

Matthew Pustahya

Matthew@litchfieldminerals.com.au

Follow us on:

www.litchfieldminerals.com.au

https://twitter.com/Litchfield_LMS

https://www.linkedin.com/company/litchfield-minerals-limited/

15 October 2025

Reference: 113726

Mr Peter Harding-Smith
Company Secretary
Litchfield Minerals Limited

By email only.

Dear Mr Harding-Smith

Litchfield Minerals Limited ('LMS'): Price - Query

ASX refers to the following:

A. The change in the price of LMS's securities from a low of $0.565 at close of trading yesterday, to a high of $0.745 today.

B. The significant increase in the volume of LMS's securities traded from 13 October 2025 to 15 October 2025.

Request for information

In light of this, ASX asks LMS to respond separately to each of the following questions and requests for information:

1. Is LMS aware of any information concerning it that has not been announced to the market which, if known by some in the market, could explain the recent trading in its securities?

2. If the answer to question 1 is "yes".

    (a) Is LMS relying on Listing Rule 3.1A not to announce that information under Listing Rule 3.1? Please note that the recent trading in LMS's securities would suggest to ASX that such information may have ceased to be confidential and therefore LMS may no longer be able to rely on Listing Rule 3.1A. Accordingly, if the answer to this question is "yes", you need to contact us immediately to discuss the situation.

    (b) Can an announcement be made immediately? Please note, if the answer to this question is "no", you need to contact us immediately to discuss requesting a trading halt (see below).

    (c) If an announcement cannot be made immediately, why not and when is it expected that an announcement will be made?

3. If the answer to question 1 is "no", is there any other explanation that LMS may have for the recent trading in its securities?

4. Please advise whether any samples from the exploration programme that the entity is currently undertaking have been sent to the laboratory. If yes, please provide the exact date on which samples were sent to the laboratory.

5. Please advise whether the entity is expecting any results from the laboratory in relation to its exploration programmes and if yes, please advise when the results are expected to be provided to the entity. Please provide detailed information in relation to the timing of these results.

6. Please advise when the sampling was completed.

7. Please advise what arrangements (if any) the entity has in place to maintain confidentiality of its exploration results. Please provide detailed information.

8. Please confirm that LMS is complying with the Listing Rules and, in particular, Listing Rule 3.1.

9. Please confirm that LMS's responses to the questions above have been authorised and approved under its published continuous disclosure policy or otherwise by its board or an officer of LMS with delegated authority from the board to respond to ASX on disclosure matters.

When and where to send your response

This request is made under Listing Rule 18.7. Your response is required as soon as reasonably possible and, in any event, by no later than **2:00 PM AEDT Wednesday, 15 October 2025**. You should note that if the information requested by this letter is information required to be given to ASX under Listing Rule 3.1 and it does not fall within the exceptions mentioned in Listing Rule 3.1A, LMS's obligation is to disclose the information 'immediately'. This may require the information to be disclosed before the deadline set out in the previous paragraph and may require LMS to request a trading halt immediately.

Your response should be sent to me by e-mail at **ListingsComplianceSydney@asx.com.au**. It should not be sent directly to the ASX Market Announcements Office. This is to allow me to review your response to confirm that it is in a form appropriate for release to the market, before it is published on the ASX Market Announcements Platform.

Trading halt

If you are unable to respond to this letter by the time specified above, or if the answer to question 1 is "yes" and an announcement cannot be made immediately, you should discuss with us whether it is appropriate to request a trading halt in LMS's securities under Listing Rule 17.1. If you wish a trading halt, you must tell us:

- the reasons for the trading halt;
- how long you want the trading halt to last;
- the event you expect to happen that will end the trading halt;
- that you are not aware of any reason why the trading halt should not be granted; and
- any other information necessary to inform the market about the trading halt, or that we ask for.

We require the request for a trading halt to be in writing. The trading halt cannot extend past the commencement of normal trading on the second day after the day on which it is granted. You can find further information about trading halts in Guidance Note 16 *Trading Halts & Voluntary Suspensions*.

Suspension

If you are unable to respond to this letter by the time specified above, ASX will likely suspend trading in LMS's securities under Listing Rule 17.3.

Listing Rules 3.1 and 3.1A

In responding to this letter, you should have regard to LMS's obligations under Listing Rules 3.1 and 3.1A and also to Guidance Note 8 *Continuous Disclosure*: Listing Rules 3.1 – 3.1B. It should be noted that LMS's obligation to disclose information under Listing Rule 3.1 is not confined to, nor is it necessarily satisfied by, answering the questions set out in this letter.

Release of correspondence between ASX and entity

ASX reserves the right to release all or any part of this letter, your reply and any other related correspondence between us to the market under Listing Rule 18.7A.

Yours sincerely

ASX Compliance