ASX ANNOUNCEMENT – 19 January 2026

Company Announcements Office
ASX Limited
Level 6, 20 Bridge Street
SYDNEY NSW 2000

Notice under Section 708A(5)(e) of the Corporations Act 2001 (Cth)

On 19 January 2026, Litchfield Minerals Limited (the "Company") issued 841,000 fully paid ordinary shares through the conversion of options in the Company.

The Company gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (the "Corporations Act") that:

1. the abovementioned ordinary shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;

2. this notice is being given by the Company under section 708A(5)(e) of the Act;

3. as at the date of this notice the Company has complied with:

   (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and

   (b) section 674 and 674A of the Corporations Act; and

4. as at the date of this notice there is no "excluded information" (as defined under subsections 708A(7) or 708A(8) of the Corporations Act) that is required to be disclosed.

An Appendix 2A relating to the issue of the Shares has been released.

For and on behalf of Litchfield Minerals Limited.
Peter Harding-Smith
Company Secretary

About Litchfield Minerals

Litchfield Minerals is a critical mineral explorer, primarily searching for base metals out of the Northern Territory of Australia. Our mission is to be a pioneering copper exploration company committed to delivering cost-effective, innovative and sustainable exploration solutions. We aim to unlock the full potential of copper and other mineral resources while minimising environmental impact, ensuring the longevity and affordability of this essential metal for future generations. We are dedicated to involving cutting-edge technology, responsible practices and stakeholder collaboration drives us to continuously redefine the industry standards and deliver value to our investors, communities and the world.

For further information please contact:

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