

# PARTNER-FUNDED NIGERIAN LITHIUM DSO SALES & U.S. LITHIUM OPTIONALITY



Investor Presentation September 2026



|                                              | 01 NIGERIA -DIRECT SHIPPING ORE ("DSO") PATHWAY                                                                                                                                                                                     | 02 NIGERIA - MULTI-ASSET PLATFORM                                                                                                                                                                             | 03 U.S. LITHIUM ASSETS                  |                                                                                                                                                                                                                   |                                                                                                            |
|----------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------|
| ASSETS                                       | C&D, ZHONGNUO –<br>Selected Asset (Hard rock Lithium)                                                                                                                                                                               | Other Nigerian Assets<br>(Hard rock Lithium)                                                                                                                                                                  | RESURGENT<br>- U.S. Claystone           | HORIZON<br>– U.S. Claystone                                                                                                                                                                                       | BLACK MOUNTAIN<br>-(Hard rock Lithium)                                                                     |
| STRATEGY                                     | <b>GENERATE POTENTIAL NEAR-TERM CASH FLOW</b><br><br>ZhongNuo funds ≥1,500 m of drilling and Phase 1 trial mining at its own cost; C&D (Hainan), a C&D Inc. (Fortune Global 500) subsidiary, buys all qualifying DSO in US dollars. | <b>EXPLORE AND DEVELOP LARGE-SCALE RESOURCE POTENTIAL</b>                                                                                                                                                     | <b>RETAIN LONG-DURATION OPTIONALITY</b> |                                                                                                                                                                                                                   |                                                                                                            |
| CHARIOT-ATTRIBUTABLE OWNERSHIP               | 66.667%                                                                                                                                                                                                                             | 66.667%                                                                                                                                                                                                       | 79.4%                                   | 24.0%                                                                                                                                                                                                             | 93.9%                                                                                                      |
| EVIDENCE OF MINERALISATION & RESOURCE STATUS | Extensive artisanal workings + outcropping spodumene-bearing pegmatites.<br><br><div>6 selected samples assayed 2.66–5.96% Li<sub>2</sub>O with confirmed spodumene in all six.</div>                                               | Extensive artisanal workings + outcropping spodumene-bearing pegmatites.                                                                                                                                      | High-grade surface lithium sampling.    | NI 43-101 estimate of 1.3 million tonnes LCE indicated and 8.8 million tonnes LCE inferred.<br><br><div>MRE: Total Mineral Resource Estimate 10.2 Mt LCE. (foreign estimate, NI 43-101 — see Horizon slide)</div> | Narrow drill intercepts – best intercept of 15.48 m @ 1.12% Li <sub>2</sub> O from 2.74 m; scale unproven. |
| 12-MONTH EXECUTION & FUNDING PLAN            | Drilling of 1,500m – diamond core at HQ size.<br><br>Trial mining: up to 240,000 t DSO (contractual maximum, not a target).<br><br>C&D and ZhongNuo have right of first refusal over subsequent phases of mining.                   | <b>Strategic Transaction:</b> Pursue transactions with partners for other Nigerian assets.<br><br><b>Exploration and Technical Programs:</b> Mapping & sampling > Drilling > Metallurgy > Feasibility studies | Nil – pursue SPAC transaction.          |                                                                                                                                                                                                                   |                                                                                                            |
| DEVELOPMENT FUNDING PLAN                     | One-hundred percent partner funded exploration, drilling and trial mining.                                                                                                                                                          | CC9 internally-funded exploration until strategic partner transaction(s)                                                                                                                                      |                                         |                                                                                                                                                                                                                   |                                                                                                            |

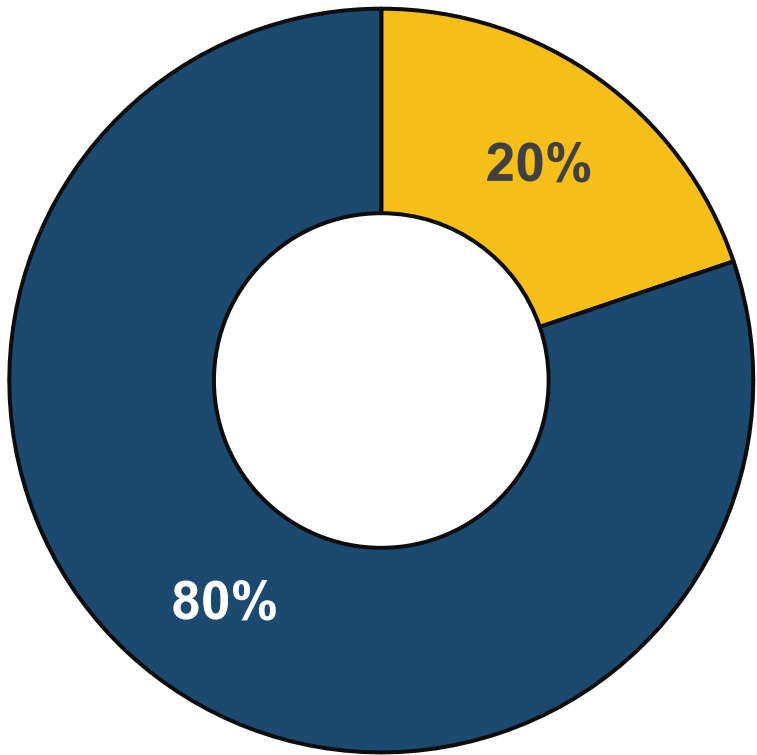


# Corporate Snapshot



|                                           |        |                                 |         |
|-------------------------------------------|--------|---------------------------------|---------|
| <b>ASX</b><br>Ticker                      | CC9    | <b>SHARE PRICE<sup>1</sup></b>  | \$0.08  |
| <b>SHARES</b><br>on issue <sup>2</sup>    | 250.9m | <b>MARKET CAP.<sup>3</sup></b>  | \$20.1m |
| <b>OPTIONS</b><br>on issue <sup>2</sup>   | 62.4m  | <b>CASH ON HAND<sup>4</sup></b> | \$0.8m  |
| <b>PERFORMANCE</b><br>Rights <sup>5</sup> | 19.1m  | <b>DEBT<sup>6</sup></b>         | \$3.5m  |

## Shareholder Overview



■ Management ■ Investors

Notes:  
1. As of 31/08/2026.  
2. Pro forma for the issuance of securities to Continental Lithium Limited upon settlement of the Nigerian portfolio acquisition as announced on 10/07/25.  
3. Market capitalisation calculated on pro forma basis for the issuance of securities to Continental Lithium Limited upon settlement of the Nigerian portfolio acquisition as announced on 10/07/25 and a share price of \$0.08.  
4. Cash as of 30/6/26.  
5. 19.05m performance rights held by Shanthar Pathmanathan, Frederick Forni, Ramesh Chakrapani and Trinity Cooper.  
6. \$3.5m secured loan announced on 30/03/26; Matures on 26/03/2027





# Board & Management



CHARIOT RESOURCES Ltd



**Shanthar Pathmanathan**  
MANAGING DIRECTOR

- Former CEO & MD of Lithium Consolidated Ltd.
- 14 yrs of investment banking experience with Macquarie and Deutsche Bank across metals & mining, oil & gas, and chemicals sectors.
- Holds Bachelor of Laws from University of Western Australia



**Frederick Forni**  
EXECUTIVE DIRECTOR

- Senior finance professional with over 25 yrs of investment banking experience.
- Prior Sen. Managing Director of Macquarie Holdings (USA) Inc.
- Holds a B.A. in Economics from Connecticut College, a cum laude J.D. from Georgetown, and an LL.M. in Taxation from NYU Law.



**Phil Nolis**  
NON-EXECUTIVE DIRECTOR

- Managing Director of Southern Cross Financial Pty Ltd since its inception in 2006
- Exchequer Securities Pty Ltd since 1997, providing financial services to both retail and wholesale clients.
- Holds a Bachelor of Business (Accounting) with Curtin University.



**Ramesh Chakrapani**  
CHIEF STRATEGY OFFICER

- Over 20 yrs of experience in the investment banking and alternative asset investing space including over 15 yrs at The Blackstone Group where he was a Managing Director.
- Mr Chakrapani has a B.A. from Yale University.



**Dr. Edward Max Baker**  
GEOLOGICAL CONSULTANT

- Ph.D. geologist, Fellow AusIMM; former Chief Geologist, Newcrest." and 50+ years across continents and commodities, including tin-tantalum pegmatites.



**Trinity Cooper**  
CORP. DEVELOPMENT ANALYST

- UQ Bachelor of Advanced Finance and Economics with first class honours.
- Experience in financial modelling, business intelligence, M&A transaction support, and financing.



CONTINENTAL LITHIUM | Nigeria Team



**Lanre Afebuameh**  
PRESIDENT & VICE CHAIR

Principal co-founder of Continental. Entrepreneur with success across industries, including petroleum products marketing and logistics, and mining.



**W. Pierce Carson, PhD**  
CHIEF EXECUTIVE OFFICER

International mining veteran with over 40 years experience. Previously served as chief executive of Santa Fe Gold, Nord Pacific, and Nord Resources.



**Ronald Onosode**  
CHIEF OPERATING OFFICER

Pioneered greenfield investments in mines acquisitions as well as export trading of Lithium Ore, Columbite, Zircon sand and Tantalite to Asia.



**David Kwarteng**  
CHIEF GEOLOGIST

21 years' experience in West African geology and exploration with significant experience in lithium, tin and columbo-tantalite mineralization.

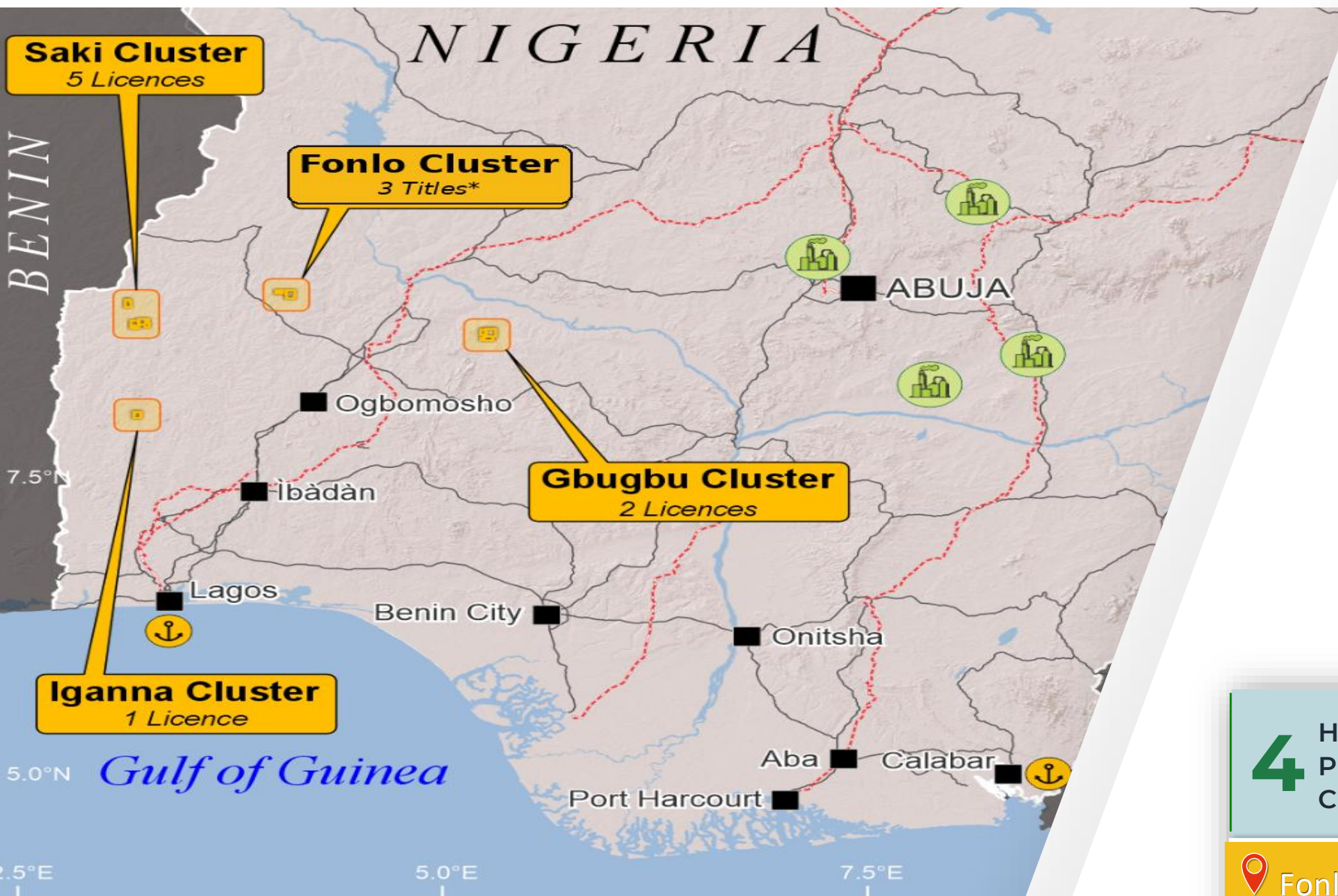




# Nigeria Lithium Portfolio

Four Projects, 11 Titles, Spodumene at Surface

## ASSET FOOTPRINT KWARA & OYO STATES<sup>1</sup>



Selected samples and field observations show spodumene-bearing pegmatites; Chariot will test true width, grade continuity, recovery and product quality through phased exploration programs and technical studies.

### CURRENT EVIDENCE

**6/6**

Selected samples with spodumene as identified and tested by University of British Columbia

Selected samples only

**2.66–5.96% Li<sub>2</sub>O**

Prior assays on the same selected samples

Not representative grade

**4** HARDROCK PROJECT CLUSTERS

Fonlo,  
Gbugbu,  
Iganna  
Saki

**11** MINERALS TITLES

**~257.1 km<sup>2</sup>** PROSPECTIVE TENURE

Across Kwara  
Oyo States

**66.667%** CHARIOT INTEREST

At completion;  
Continental will  
hold 33.333%

Notes:

1. Lithium processing plant locations displayed are indicative only with general locations sourced from: (i) Ganfeng Lithium Industry Ltd US\$250m lithium plant: <https://www.vanguardngr.com/2023/10/tinubu-lays-foundation-for-250m-lithium-factory-in-nasarawa/>, (ii) Avatar New Energy Materials Company Limited US\$200m lithium plant: <https://www.thecable.ng/tinubu-to-chinese-companies-dont-leave-communities-in-ruins-as-you-explore-minerals/>, (iii) US\$600m lithium plant: <https://thenationonlineng.net/600m-lithium-processing-plant-ready-soon/>, and (iv) Jupiter Lithium Ltd modular lithium plant: <https://dailytrust.com/mining-sector-gets-international-boost-with-jupiter-lithium-bevexs-processing-agreement/>.



**SIGNED 25 JULY 2026**  
Four parties executed the binding Term Sheet

**PARTNER-FUNDED**  
ZhongNuo funds and performs the drilling & exploration

**US\$100K FEE (PAID) + US\$500K PREPAYMENT**  
— exclusivity fee and interest-free Phase 1 Facility; a prepayment for DSO, not revenue

**240 KT PHASE 1 CAP**  
Phase 1 contractual maximum — not a target or forecast

**REVENUE SPLIT**  
C&C Minerals and ZhongNuo share revenues with ZhongNuo receiving a larger share in recognition of its performing and funding the exploration and mining

| PARTIES                                                                                                                       |                                                                                                                                 |                                                                                            |                                                                                                                |                                                                        |                                                                                                                                    |
|-------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------|
| <br>Forms + controls STM Co. — holds 66.667% | <br>Holds 33.333% of STM Co. — not a signatory | <b>C&amp;C MINERALS</b><br>Holds the licences; grants the Phase 1 mining rights to STM Co. | <b>STM CO. (to be incorporated in Singapore and controlled by Chariot)</b><br>Seller & cash settlement vehicle | <b>ZHONGNUO</b><br>Funds + performs drilling, mining, haulage, testing | <br>Buys all qualifying Phase 1 DSO — pays US\$ |

The Transaction at a Glance

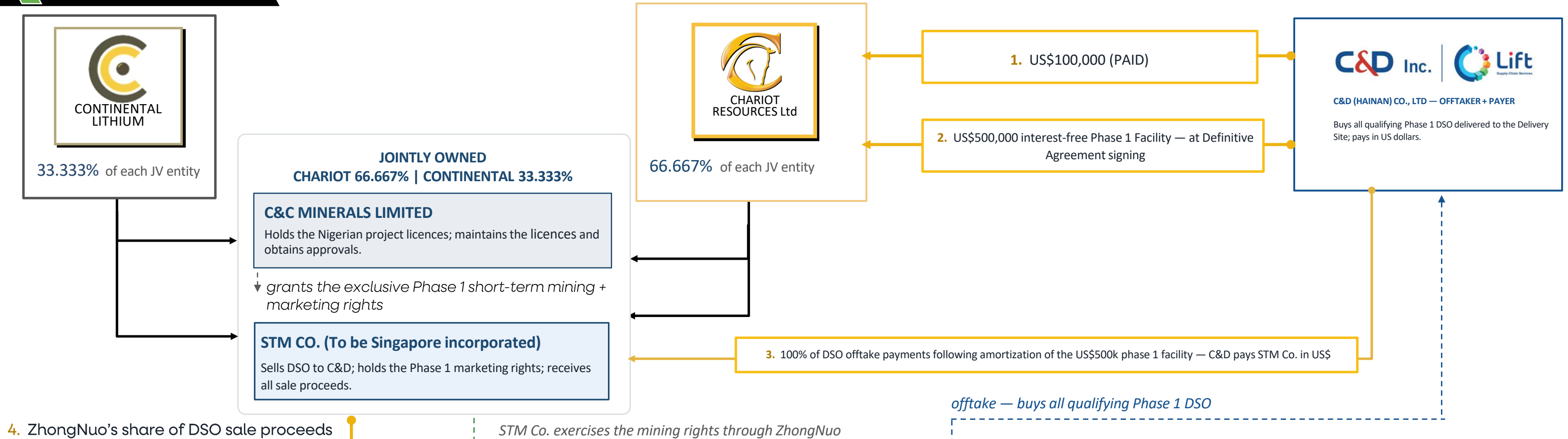
|                     |                                                                                                                                                                                                                                                                                            |
|---------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| THE DEAL            | C&D buys all qualifying DSO that ZhongNuo mines from one Nigerian project; STM Co. (Chariot 66.667% / Continental 33.333%) sells the DSO, receives payment and shares net proceeds with ZhongNuo.                                                                                          |
| PROJECT             | One of <b>Fonlo, Iganna or Saki</b> — C&D and ZhongNuo visit the sites and nominate a Selected Project.                                                                                                                                                                                    |
| STM CO.             | Chariot is in the process of incorporating STM Co. (66.667%) with Continental (33.333%). STM Co. holds the exclusive Phase 1 marketing rights, sells the DSO to C&D and splits the net sale/revenue proceeds with ZhongNuo.                                                                |
| WORK PROGRAM        | ZhongNuo drills <b>≥ 1,500 m of diamond core across three or more pits</b> before mining, then mines up to <b>240,000 t of DSO</b> within the Phase 1 Envelope — at its own cost.                                                                                                          |
| OFFTAKE + PRICING   | C&D buys <b>all qualifying DSO delivered to the Delivery Site</b> during Phase 1. An agreed <b>SMM lithium-carbonate formula</b> sets the price. STM Co. invoices C&D at delivery; C&D pays against the agreed delivery documents. Later assay or pricing true-ups settle in U.S. Dollars. |
| FEE + PREPAYMENT    | C&D has paid a <b>US\$100,000 exclusivity fee</b> , and will pay a <b>US\$500,000 interest-free Phase 1 Facility</b> at Definitive Agreement signing — STM Co. credits it against DSO invoices issued to C&D.                                                                              |
| PHASE 1 TERM        | Phase 1 ends at the earlier of <b>24 months after the Definitive Agreement</b> is executed and the date the 240,000 t cap is attained.                                                                                                                                                     |
| CONDITIONS TO CLOSE | Definitive Agreement, legal and tax advice, project rights confirmed, STM Co. established, approvals and KYC/AML cleared, mining plan agreed, viability confirmed after drilling.                                                                                                          |

The funding, drilling, mining and offtake terms take effect only after the parties execute the Definitive Agreement and satisfy or waive applicable conditions precedent. Chariot has not estimated a Mineral Resource or Ore Reserve for any of the Nigerian projects and has not made a decision to mine.

Source: Binding term sheet signed 25 July 2026.

# C&D and ZhongNuo Link Nigerian DSO Supply to China

## OWNERSHIP AND RIGHTS



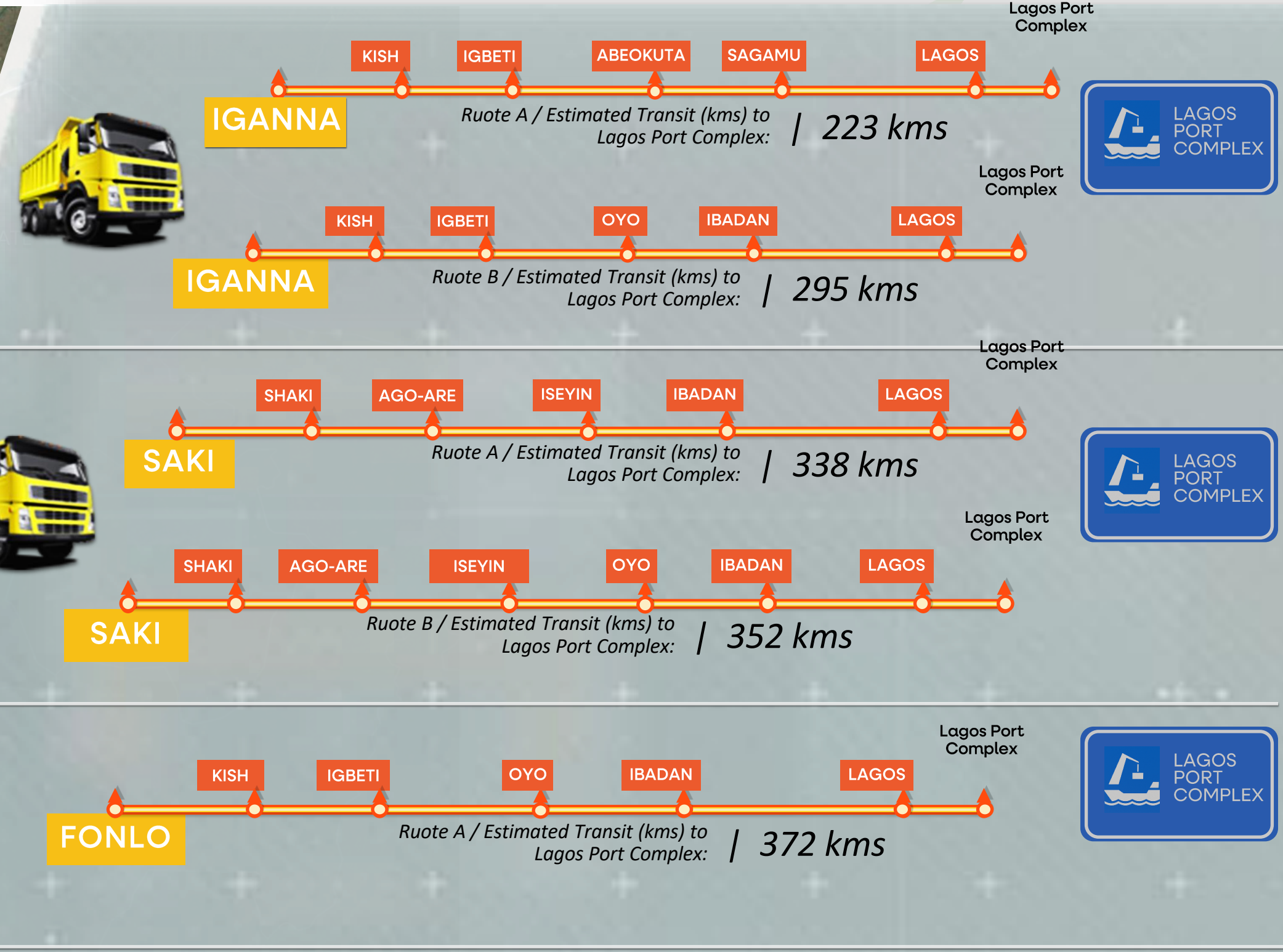
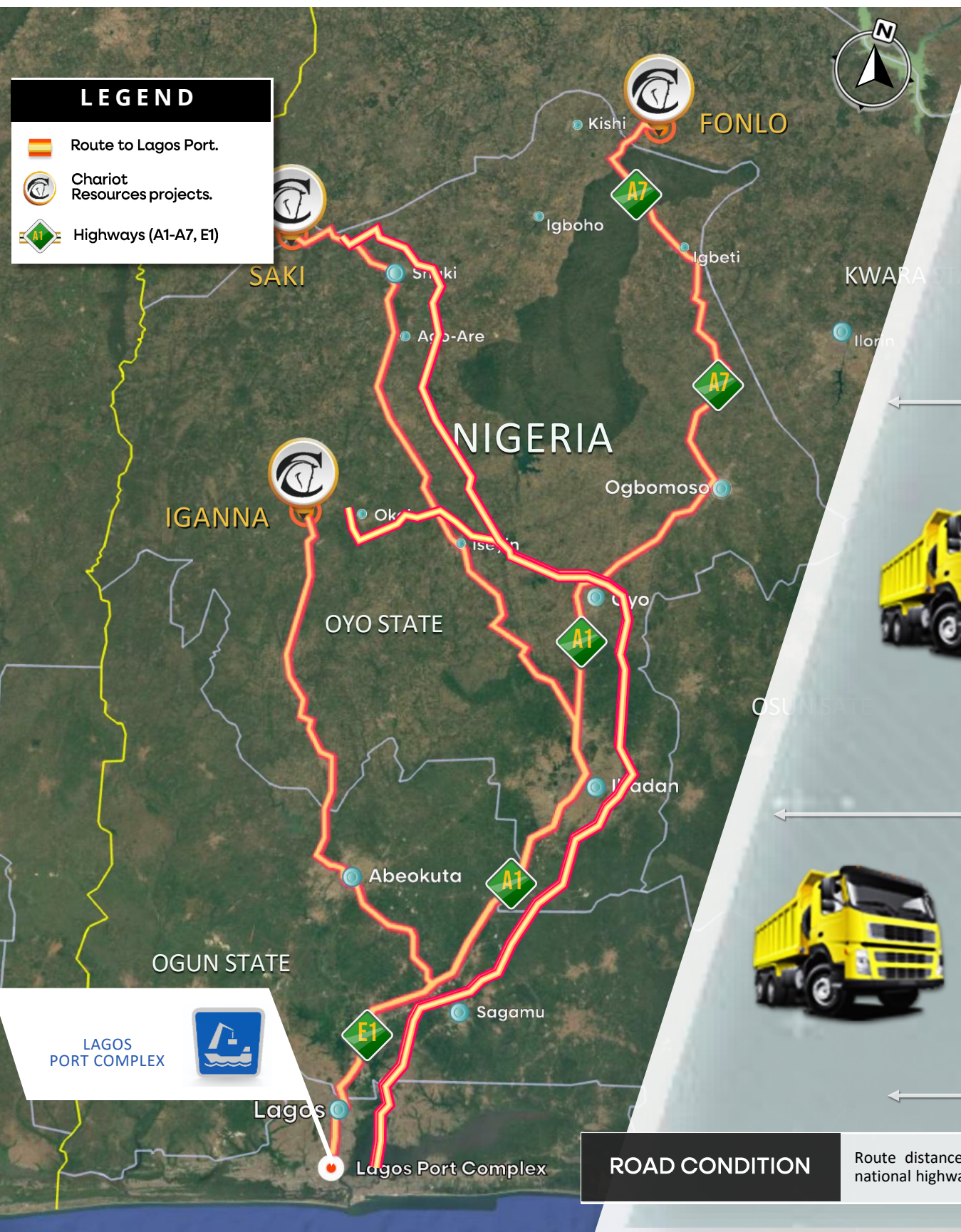
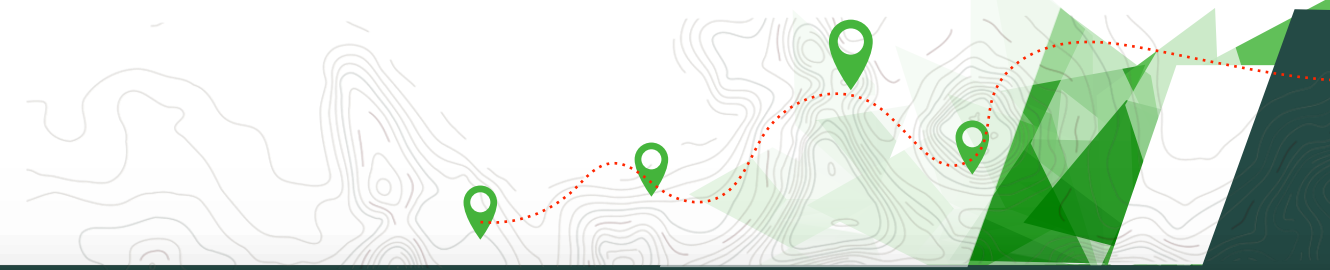
## PRODUCT AND OPERATIONS





# Proposed DSO Corridor

## MINE-TO-PLANT-TO-LAGOS PORT

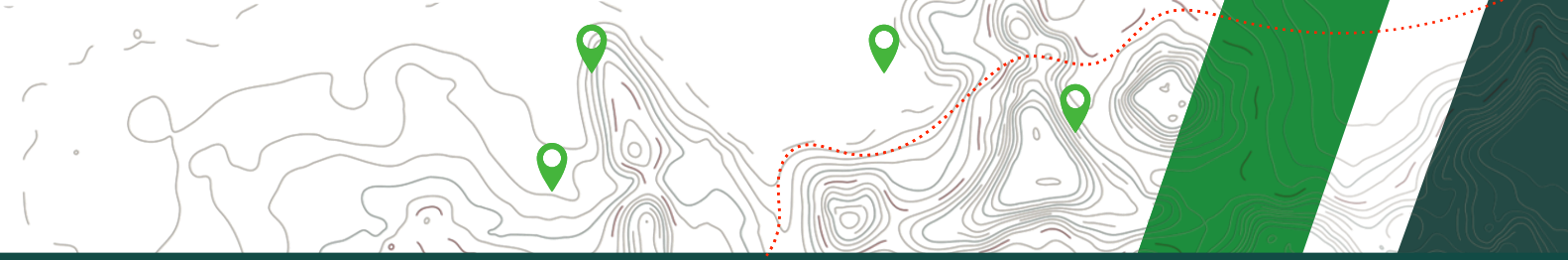


**ROAD CONDITION**

Route distances and durations are desktop estimates over sealed national highways (A1-A7, E1) with short unsealed access sections.



# Fonlo: Artisanal Mining

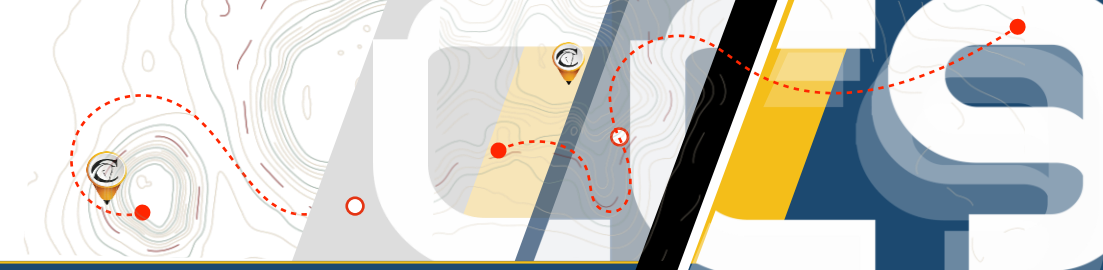


ARTISANAL MINING AT FONLO PIT  
LOCATED WITHIN SSML 42533





# Fonlo: Six-Kilometre Pegmatite Dyke Swarm



## SITE CHARACTERISTICS

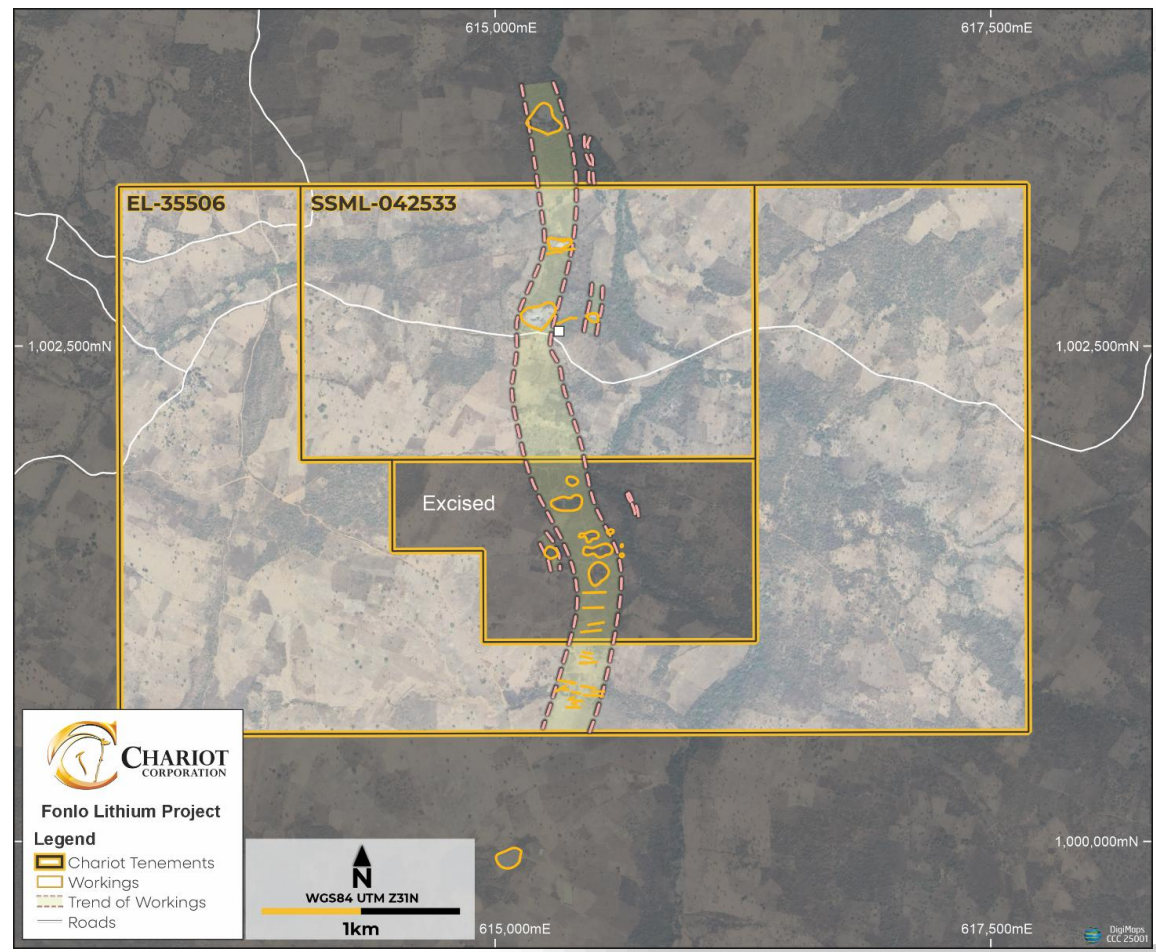
>6 km dyke swarm of near-vertical pegmatites; individual dykes reaching up to ~20 m at surface. Coarse spodumene crystals (up to 0.5 m long) are visible in pegmatite outcrop and mine pits resources, hosted by Precambrian biotite gneiss, mica schist and granite country rock.

## LOCATION

Northern Kwara State, near the Oyo border in west-central Nigeria. A part of Nigeria's southwest "lithium belt".

## TENURE

3 Licences (2x exploration licences and 1x Small Scale Mining Lease) covering 52.8 km<sup>2</sup>.



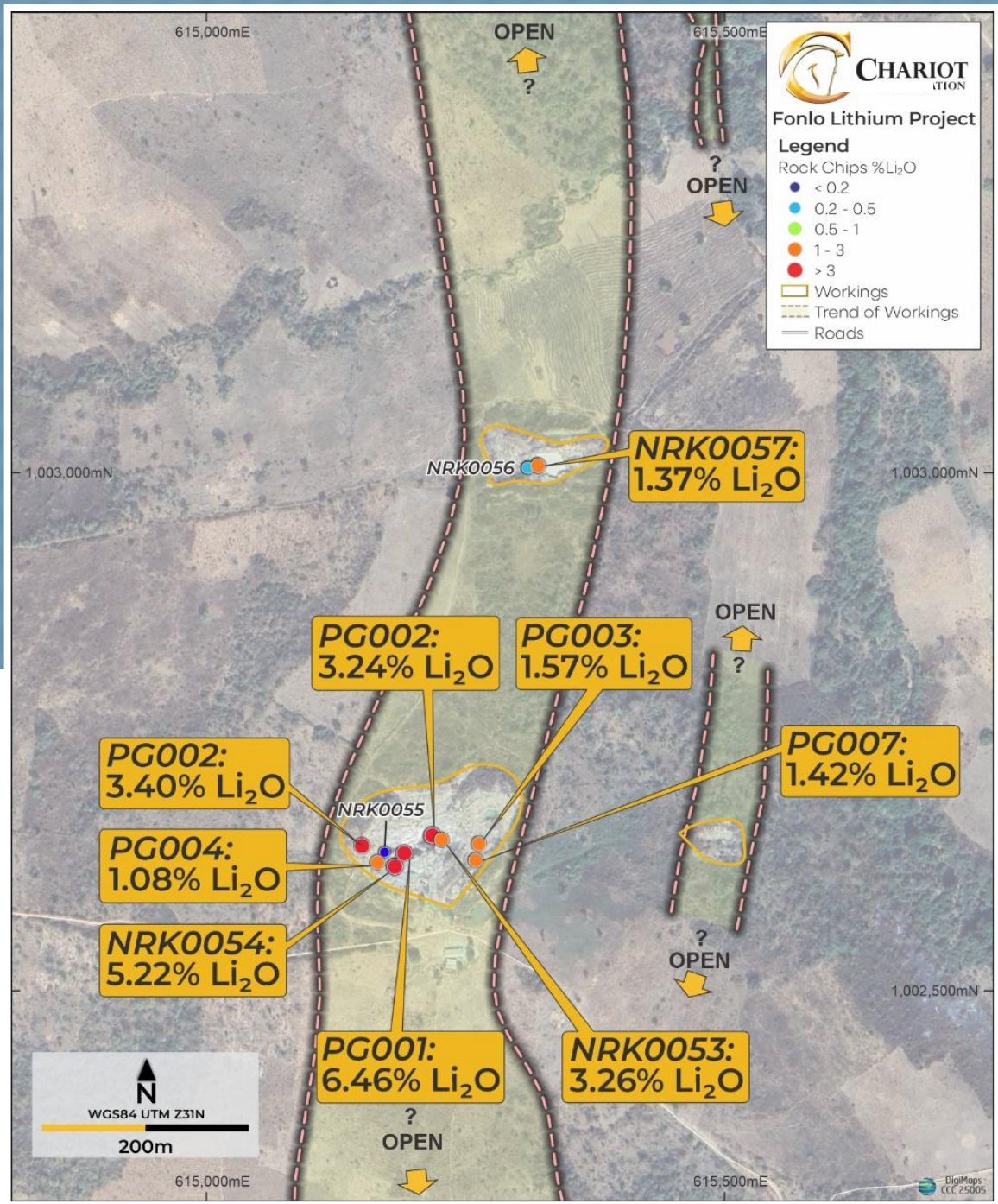
## HISTORICAL ACTIVITY

**Historical artisanal production:** More recently (since 2021) for spodumene and previously for tantalum and gemstones. Approx. 10 pits (individual pits up to 200m x 100m) and numerous trenches along a north-south trending belt.

**Exploration:** Limited rock chip sampling confirming lithium and tantalum mineralization.

## EXPLORATION RESULTS

Rock chips: recent samples up to 4.04% Li<sub>2</sub>O (Q4 2025); 11 historical samples up to 6.46%, averaging 2.32% Li<sub>2</sub>O — selected samples, not representative grade.

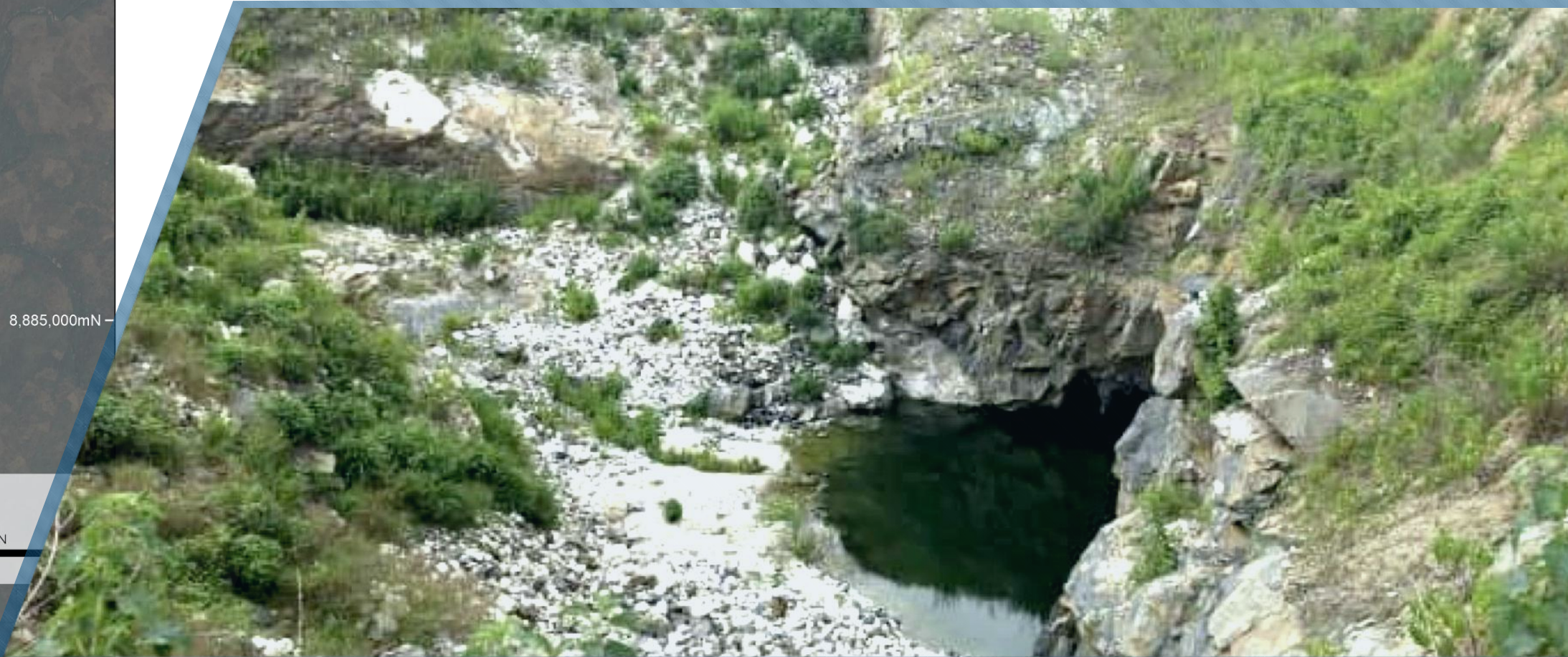




Multiple shallow-dipping LCT pegmatite sills, traceable for several hundred metres; spodumene and lepidolite in outcrop and pit walls.

1 exploration licence (EL 35516), 23.8 km<sup>2</sup>, Oyo State, ~150 km north of Lagos.

- Historical artisanal production: Artisanal production since 2021 (spodumene; earlier tantalum and gemstones): ~20 pits along a NNE belt, with a second belt to the west.
- Recent Exploration Results: Rock chips: recent samples up to 5.96% Li<sub>2</sub>O (Q4 2025); 10 historical samples up to 6.48%, averaging 2.67% Li<sub>2</sub>O — selected samples, not representative grade.
- Elevated tantalum (Ta<sub>2</sub>O<sub>5</sub> ~1,490 ppm) and caesium (>2.5% Cs<sub>2</sub>O) in samples highlight potential by-product credits.
- Pollucite in two high-Cs Iganna samples (9.5% & 4.4% Cs); requires follow-up.





# U.S.A. Claystone Lithium

## One of the Largest Lithium Portfolios in the U.S.

- The combined Mustang and FMS Lithium Corporation claims when viewed as a single portfolio are one of the largest lithium portfolios in the United States by surface area (2,009 claims across 40,000+ acres) and potential mineral resource scale.

## Major Assets in Two Tier-1 Lithium Districts

- Positioned in the world's two (2) premier claystone lithium districts.
- Nevada offers ideal conditions for mine development.

## Neighbouring Lithium Projects Demonstrate Value Potential

- Laterally continuous claystone formations make land position a key value driver.
- Tonopah Basin: American Battery Technology Company; American Lithium.
- McDermitt Caldera: Lithium Americas.

## Strong Geological Foundations

- Assets selected for high-grade surface mineralisation and for large-scale discovery potential.

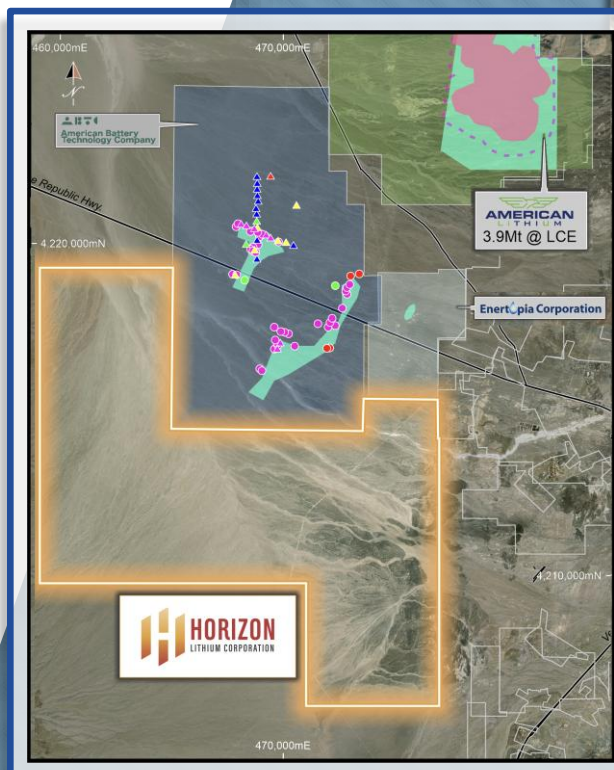
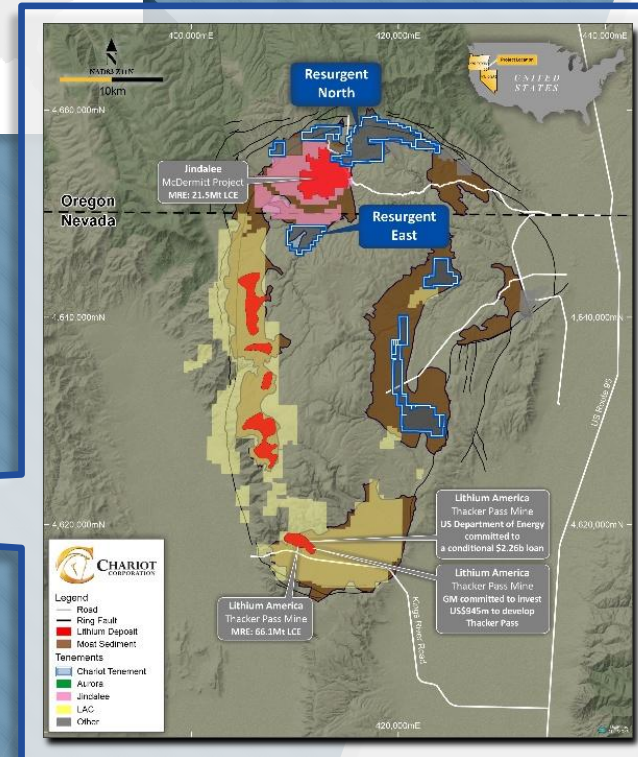
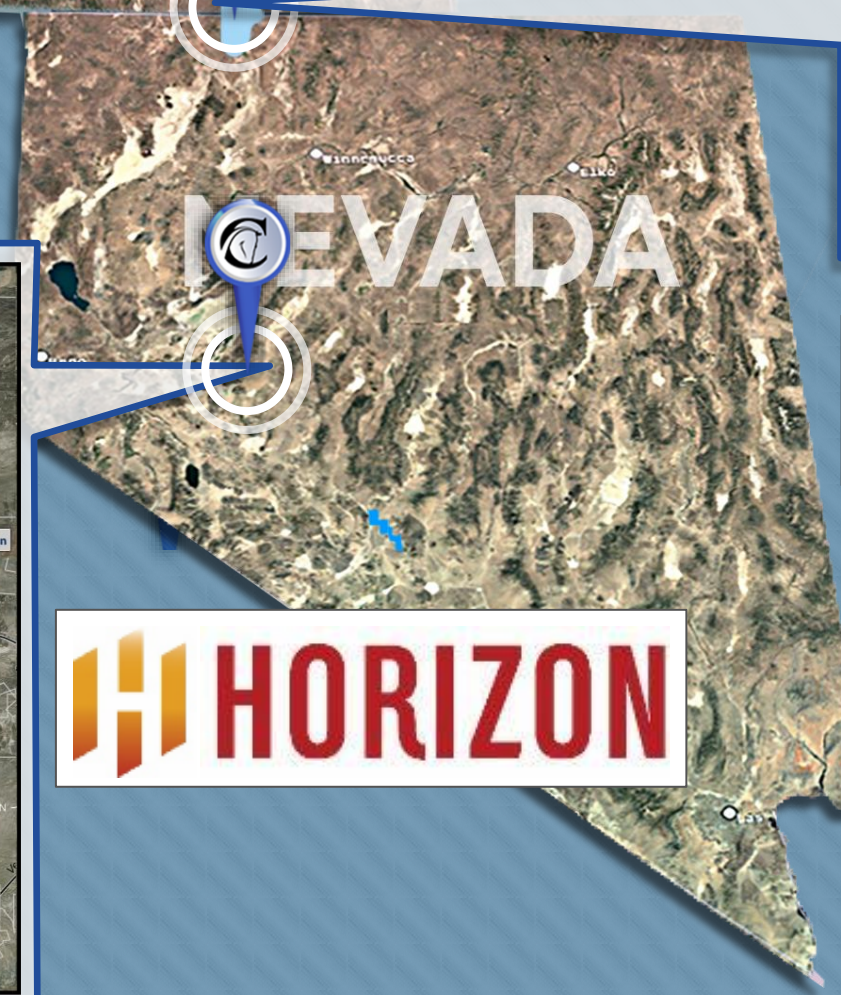
## Western U.S. Portfolio with Multiple Development Pathways

- Resurgent may be poised for early exploration success, based on surface samples and resource estimates of neighbouring properties sharing the same lakebed hosted mineralisation.
- Horizon has a defined resource; Horizon is large and potentially scalable resource. Potential for step-out and infill drilling to expand the resource.

## 5 Years of Portfolio Build-Out Supported by US\$16m+ of Investment

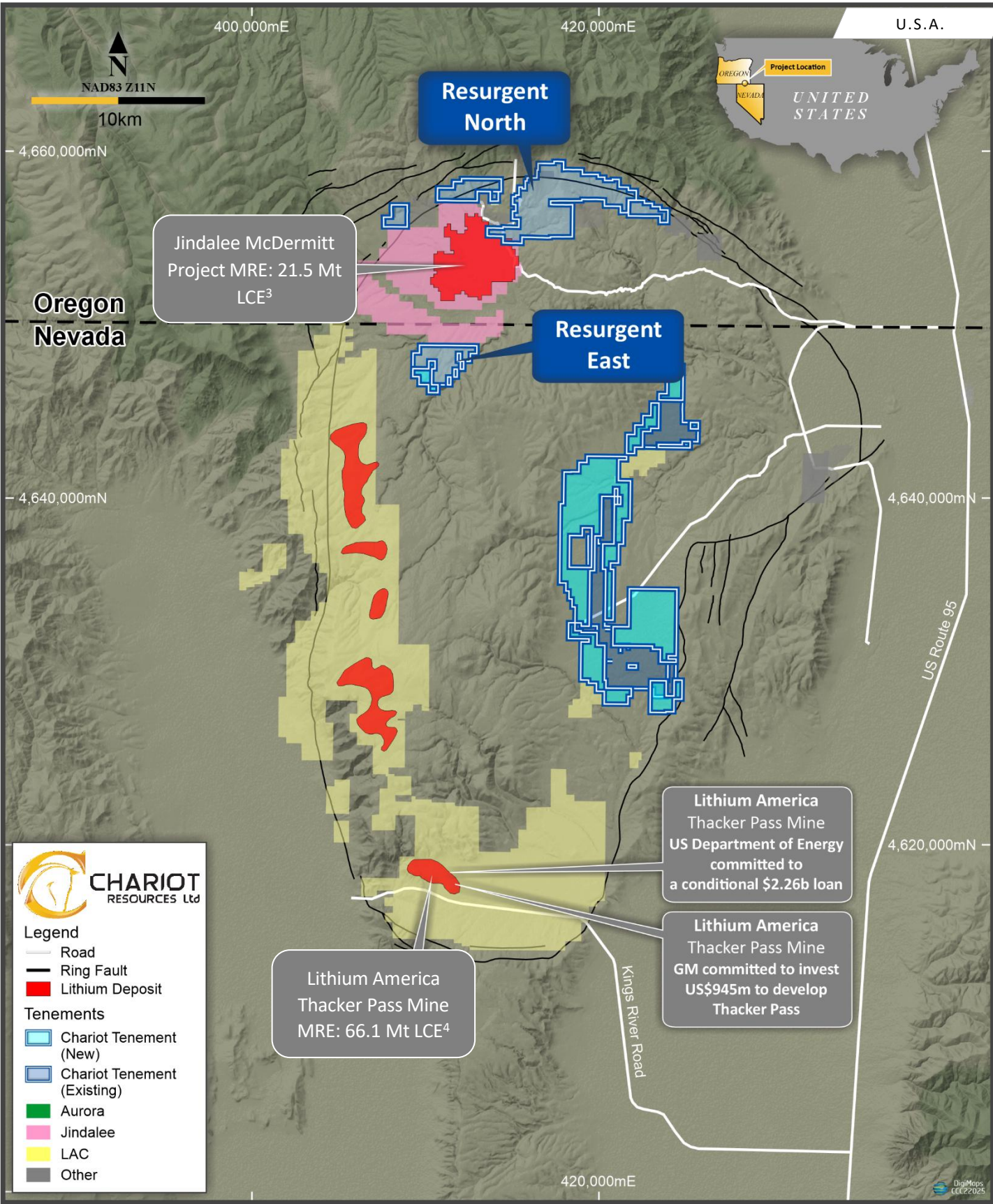
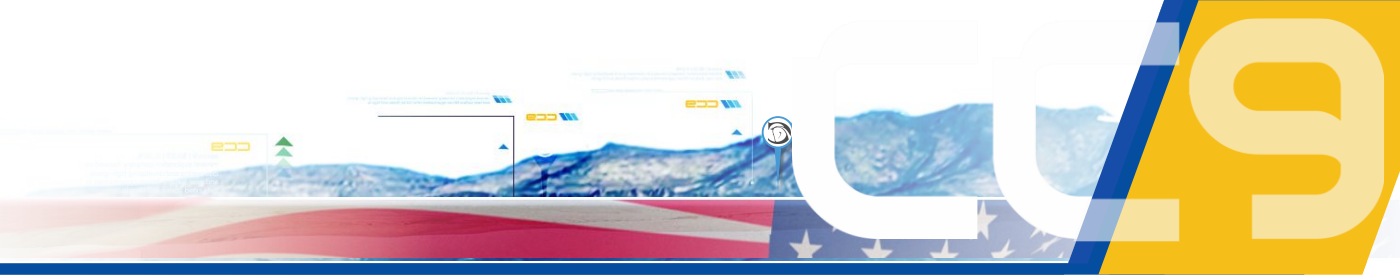
## Critical Minerals Priorities

- The projects may benefit from the US designation of lithium as a critical mineral.





# Resurgent Project



## CLAYSTONE



### Overview

- The Resurgent Project is a claystone-hosted lithium project located in the McDermitt Caldera in Oregon and Nevada, U.S.A.<sup>1</sup>
- The McDermitt Caldera hosts two of the largest reported lithium resources in the United States. The lithium deposits in the Caldera occur in ancient lake sediments that surround the centre of the caldera.
- The Resurgent Project comprises 597 claims.
- FMSL collected 289 surface samples at the Resurgent Project, with 20 samples assaying >1,000 ppm Li and a best assay result of 3,865 ppm Li (as shown in the following tables). Typical mineral resource estimate cut-off grade for claystone lithium is 1,000 ppm Li.

| Sample ID <sup>2</sup> | ppm Li |
|------------------------|--------|
| 679862                 | 3,865  |
| 679860                 | 3,836  |
| 340655                 | 3,471  |
| 679859                 | 3,164  |
| 679861                 | 2,838  |
| 679856                 | 2,672  |
| 461038                 | 2,638  |
| 340653                 | 2,442  |
| 340664                 | 2,381  |

| Sample ID <sup>2</sup> | ppm Li |
|------------------------|--------|
| 340673                 | 2,089  |
| 340652                 | 1,883  |
| 340667                 | 1,679  |
| 679858                 | 1,650  |
| 340752                 | 1,645  |
| 340663                 | 1,538  |
| 679885                 | 1,526  |
| 340654                 | 1,418  |
| 679937                 | 1,122  |

#### Notes:

- Chariot holds a 79.4% beneficial interest in FMSL, which owns 100% of the Resurgent Project.
- FMSL collected 289 surface samples at the Resurgent Project, with 20 samples assaying >1,000 ppm Li and a best assay result of 3,865 ppm Li. Typical mineral resource estimate cut-off grade for claystone lithium is 1,000 ppm Li. Refer to Independent Technical Assessment Report (Resurgent Project) in Chariot's Prospectus dated 23 August 2023 for the full list of assay results.
- Jindalee's McDermitt Project which contains a total JORC (2012) Indicated (11.1Mt) and Inferred (10.4Mt) Mineral Resource of 21.5Mt LCE at a 1,000 ppm Li COG. Refer to Jindalee Resources Limited company announcement 27 February 2023.
- Lithium Americas Corporation's (NYSE: LAC) (LAC) Thacker Pass Deposit contains a total NI 43-101 Measured (8.0Mt), Indicated (36.5Mt), and Inferred (21.6Mt) Mineral Resource of 66.1Mt LCE at an 858 ppm Li cut-off grade ("COG"). Refer to Lithium Americas Thacker Pass NI 43-101 dated 31 December 2024.





# Horizon has an NI 43-101 (Foreign) Resource Estimate



- Horizon comprises 839 claims and neighbours American Lithium's TLC project (MRE 10.0 Mt LCE<sup>1</sup>) and American Battery Technology Company Tonopah Flats project (MRE 18.6 Mt LCE<sup>2</sup>).
- Maiden mineral resource estimate of 1.3 million tonnes LCE indicated and 8.8 million tonnes LCE inferred at Horizon<sup>3</sup>.
- The Horizon project is owned by Mustang Lithium LLC<sup>4</sup>.

### TENURE

839 claims (U.S. Federal Bureau of Land Management administered), over 7,015 hectares in Tonopah, Nevada, USA.

### ACCESS

**Roads:** Access via Route US 95

**Electricity:** NV Energy grid nearby

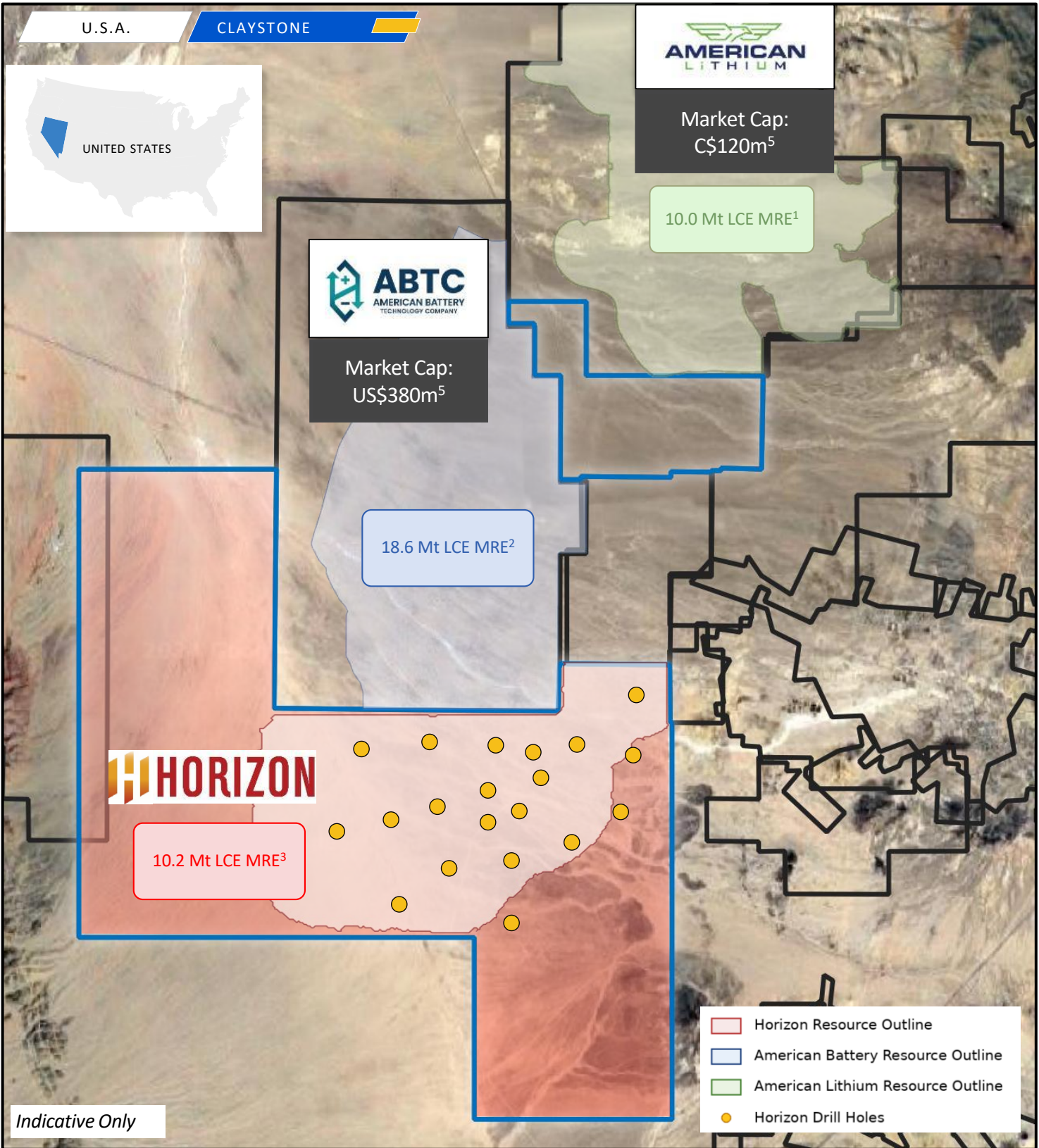
**Water:** Water rights granted on a “first-in-time, first-in-right” basis

## HORIZON PROJECT: EXPLORATION HISTORY AND RESULTS

| Classification | Cut-off (ppm Li) | Total (K-tonnes) | Average Grade Lithium (ppm) | Lithium (K-tonnes) | LCE (K-tonnes) |
|----------------|------------------|------------------|-----------------------------|--------------------|----------------|
| Indicated      | 300              | 372,845          | 669                         | 249                | 1,325          |
| Inferred       | 300              | 2,453,963        | 680                         | 1,668              | 8,879          |

Notes:

- 1) Consisting of a measured resource estimate of 1,365 Mt @ 849 ppm Li, an indicated resource estimate of 553 Mt @ 808 ppm Li and an inferred resource estimate of 345 Mt @ 780 ppm Li, using a cut-off of 500 ppm Li, prepared in conformity with CIM “Estimation of Mineral Resource and Mineral Reserves Best Practices” guidelines and is reported in accordance with the Canadian Securities Administrators NI 43-101. Announced on 27 February 2025 by American Lithium Corp.
- 2) Consisting of a measured resource estimate of 1,126 Mt @ 876 ppm Li, an indicated resource estimate of 2,534 Mt @ 640 ppm Li and an inferred resource estimate of 2,151 Mt @ 424 ppm Li, using a cut-off grade of 300 ppm Li in accordance with the SEC S-K 1300 New Mining Disclosure Rule, effective 4 September 2025.
- 3) Pan American Energy Corp. announced a maiden Mineral Resource estimate on 20 November 2023. On 4 January 2024, Pan American Energy filed a technical report pursuant to National Instrument 43-101 – Standards of Disclosure for Mineral Projects (“NI 43-101”) entitled “NI 43-101 Technical Report for the Horizon Lithium Project” with an effective date of December 21, 2023. Neither Chariot nor Mustang Lithium LLC has independently verified the information relating to the Horizon NI 43-101 Mineral Resource Estimate.
- 4) The Horizon Lithium Project is owned by Mustang Lithium LLC, in which Chariot holds a 24% interest.
- 5) Market capitalisation as of 2/9/2026.



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