FORM 605

Notice of ceasing to be a substantial holder

Corporations Act 2001, section 671B

To Company	THETA GOLD MINES LIMITED
ACN	131 758 177

1. Details of substantial holder

Name	FINEWAY CREATION LIMITED
ACN/ARSN/APFRN	N/A - foreign company
Ceased to be a substantial holder on	22 September 2026
Previous notice given to company on	29 September 2026 (catch-up Form 604 submitted with this Form 605)
Previous notice dated	29 September 2026

2. Changes in relevant interests

Date	Person	Nature of change	Consideration	Class/number affected	Votes affected
22 September 2026	Fineway Creation Limited	Passive dilution following issue of 38,968,769 additional TGM ordinary shares; no disposal or transfer by Fineway	Nil	Fineway continued to hold 67,070,707 ordinary fully paid shares	Voting power reduced from approximately 5.0160% to 4.8740%

Calculation: Fineway held 67,070,707 / 1,337,136,337 = 5.0160% before the 22 September 2026 issue. After issue of 38,968,769 additional ordinary shares, total voting shares increased to 1,376,105,106 and Fineway's voting power became 4.8740%.

3. Changes in association

None.

4. Addresses

UNIT 717, 7/F., PENINSULA CENTRE, 67 MODY ROAD, TSIM SHA TSUI, KOWLOON, HONG KONG

Signature

Print name: LI, JINGFENG

Capacity: Sole Director

Signature: 

Date: 30/ 09 / 2026

ANNEXURE A

Historical Passive Dilution Schedule - Fineway Creation Limited

Fineway's holding remained unchanged at 67,070,707 TGM ordinary fully paid shares. The reduction in voting power resulted solely from increases in TGM's issued ordinary share capital.

Date	TGM ordinary shares on issue	Fineway shares	Voting power	Comment
9 Oct 2019	Approx. 436.66m implied by 15.36% disclosed voting power	67,070,707	15.36%	Previous notice baseline
1 Oct 2020	Approx. 458.92m	67,070,707	14.62%	Passive dilution
21 Oct 2021	525,432,336	67,070,707	12.7649%	Passive dilution
11 Mar 2022	537,877,337	67,070,707	12.4695%	Passive dilution
15 Sep 2022	586,802,952	67,070,707	11.4299%	Passive dilution
15 Sep 2023	700,075,007	67,070,707	9.5805%	Passive dilution
2024 public capital point	803,152,513	67,070,707	8.3509%	Passive dilution
31 Dec 2025	1,046,552,399	67,070,707	6.4087%	Passive dilution
31 Mar 2026	1,156,766,199	67,070,707	5.7981%	Passive dilution
10 Aug 2026	1,337,136,337	67,070,707	5.0160%	Still above 5%
22 Sep 2026	1,376,105,106	67,070,707	4.8740%	Below 5%; cessation point

22 September 2026 calculation: 67,070,707 / 1,376,105,106 x 100 = 4.8740%.

Annexure certification:

Signature: _____

Name: LI, JINGFENG

Capacity: Sole Director

Date: 30/ 09 / 2026