



INTELLIGENT
MONITORING GROUP

An Intelligent Monitoring Group Company ASX:IMB

2026 Annual General Meeting

Tuesday 20 October 2026

2:00 pm (AEDT) | Jones Day Boardroom, Sydney

OUR BRANDS



WORMALD



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FY26 FINANCIAL HIGHLIGHTS



Delivering another year of profitable growth, strong cash generation and disciplined execution, reinforcing our platform for long-term value creation.

REVENUE

\$203.7m

+16.5% vs FY25

ADJUSTED EBITDA

\$44.0m

+14.5% vs FY25

OPERATING CASH FLOW

\$22.0m

+107.5% vs FY25

FREE CASH FLOW

\$8.1m

>100% growth vs FY25

EBITDA MARGIN

21.6%

FY25: 21.9%

NET DEBT / EBITDA

2.26x

FY25: 1.87x

Adjusted EBITDA \$44.0m delivered within \$43–47m guidance range

Adjusted EBITDA excludes \$11.5m of one-off costs. Net debt includes lease liabilities. Guidance pre-Tyco NZ acquisition.

FY26 OVERVIEW



Strong underlying growth, disciplined execution and strategic expansion through Wormald NZ, Red Wolf and the proposed ADT UK acquisition.



Strong momentum across the existing portfolio validated IMG's strategy and operating model.



WAPL strengthened IMG's Western Australian commercial security footprint, while BNP provided a platform to target the physical security market through ADT Guard.



Remote video monitoring gained traction, surpassing **1,000 installed sites** across Australia and New Zealand.



IMG's monitoring capabilities assisted police in apprehending **75 offenders** during active incidents.



Continued investment in technology, people and operating capabilities strengthened IMG's customer proposition.



Wormald NZ and Red Wolf strengthened IMG's position across fire, security and life safety.



The announced **ADT UK acquisition** marked a transformational expansion into a major global security market.

FY27Q1 TRADING UPDATE



\$m	Q1 FY26	Q1 FY27	%
Revenue	43.93	66.23	51%
Adjusted Operating EBITDA	6.91	9.46	37%
AASB16 lease costs	1.21	2.29	89%
Adjusted EBITDA*	8.11	11.76	45%
EBITDA adjusted for acquisitions**	8.11	9.42	16%

Top line revenue growth with acquisitions

51%

Increase in AEBITDA

45%

Increase in AEBITDA adjusting for acquisitions

16%

*Adjusted EBITDA excludes one off costs for M&A and restructuring costs which total \$6.1m at end of Sept 2026 (including KOBE earnout. Employee share scheme costs also excluded.)

** EBITDA adjusted for acquisitions excludes WAKA / BNP and WAPL which were acquired after or during Q1 FY26

NAB JOINS AS SUPER SENIOR LENDER



A\$62.5m super senior tranche at half a turn of EBITDA on the UK acquisition facility saves IMG ~ A\$1.5m in year one

WHAT IT DELIVERS FOR IMG

9.89%

All-in cost of funds, down from 10.12% Ares-only (-22bp)

A\$1.0m p.a.

Ongoing interest saving to IMG

A\$0.56m

One-off establishment fee saving

Gross saving A\$1.56m p.a. (A\$62.5m × 2.50%); Ares' share paid as + 15bp on its margin (~ A\$0.58m)

Key term	Ares unitranche	NAB super senior
Facility size	A\$383.6m (£155m + A\$87.5m)	A\$62.5m (~ 0.5x EBITDA)
Opening all-in rate	9.90% GBP / 10.99% AUD	8.34%
Establishment fee	2.50% of hold (A\$9.6m)	1.60% (A\$1.0m)
Covenants (Net Leverage / DSCR)	4.85x / ≥ 1.30x	Higher than Ares

Opening position at ~3.1x pro forma net leverage. 3-month BBSY Bid 4.84% (ASX, 15 Oct 2026), SONIA 3.75%, GBP/AUD 1.91; A\$446m drawn term debt; excludes PIK and commitment/BG fees. Ares approval conditional on an intermediate holdco (condition subsequent).

FY27 GUIDANCE



	FY27 Range core	6 months of UK operations	Total
Revenue	288-304	77-81	365-385
Adjusted Operating EBITDA	42-45	37-40	79-85
AASB16 lease costs	8-9	1-3	9-12
Adjusted EBITDA	51-54	40-42	91-96
CAPEX	6-8	12-14	18-22
Interest	8-9	18-19*	26-28

*UK interest is the incremental interest on debt with the new facility

Adjusted EBITDA excludes one off costs for M&A and restructuring costs in relation to, KOBE, WAKA and Amsterdam acquisitions which total \$6.1m at end of Sept 2026. Employee share scheme costs also excluded.

Assumes completion of the UK business on 4 January 2027

Blended interest rate is 7.5% pre-UK acquisition and 10% post acquisition

FX rate for NZD to AUD is 0.86

FX rate for GBP to AUD is 1.88

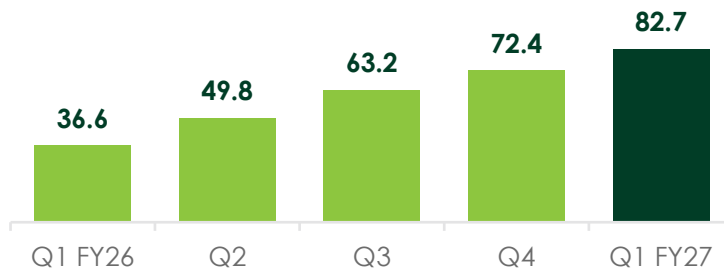


↗ Entering FY27 with strong momentum

Commercial pipeline (\$m)

2.3x

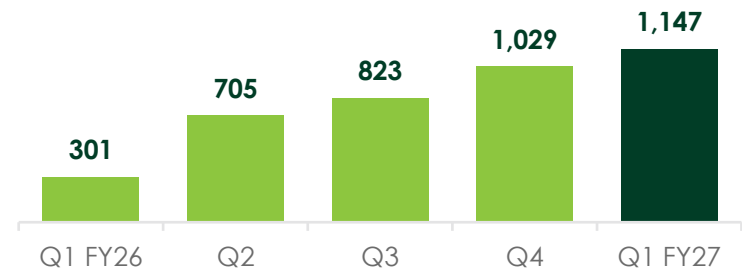
Q1 FY26 → Q1 FY27



Video Guard sites

3.8x

Q1 FY26 → Q1 FY27



FY27 PRIORITIES



Convert the commercial pipeline



Scale ADT Guard & remote video



Grow Wormald NZ & Red Wolf



Complete & integrate ADT UK



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