

# Update on Strategic Review, Funding and Financial Reporting

Findi Limited (ASX: FND) (Findi or the Company) refers to its announcements dated 5 June 2026 and 21 July 2026 and provides the following update regarding its strategic review, funding arrangements and outstanding financial reporting obligations.

## Strategic Review

During 2026 three new non-executive directors were appointed to the FND board and on June 5, 2026 a new Chairman was appointed.

Subsequent to the appointment of the new Chairman a strategic review of the business was performed by the board.

Upon receipt of an independent financial review and receipt of the draft audit report the board placed FND in a trading suspension on June 22, 2026.

The Board has continued its strategic review of the Company's operations, financial position and capital structure, with particular focus on the financial position and funding requirements of its Indian operations.

Despite extensive discussions and consideration of alternative financing and restructuring options, the Company has not yet secured a solution capable of addressing its requirements on terms acceptable to the relevant parties.

In view of the short cash runway the Board continues to very actively assess the options available to the Company, having regard to its financial position and the interests of shareholders and other stakeholders and remains in active negotiation with a range of parties covering a range of solutions for the business.

There can be no assurance that these discussions will result in a successful financing or restructuring transaction.

## FY2026 Audited Financial Statements

The finalisation of the Company's audited financial statements for the year ended 31 March 2026 remains outstanding.

The outcome of the ongoing funding and restructuring discussions mentioned above remains relevant to the Board's assessment of the appropriate basis of preparation of the financial statements and the finalisation of the audit.

Addressing the Group's funding requirements has taken longer than previously anticipated, and the Company is not currently in a position to confirm a definitive date for lodgement of the audited financial statements and Annual Report.

## Trading Suspension and Next Steps

The Company's securities remain suspended from quotation on ASX.

The Board recognises the uncertainty that the prolonged suspension and delay in financial reporting have created for shareholders.

The Board remains focused on determining an appropriate course of action in light of the Company's financial circumstances, progressing the outstanding financial reporting requirements and addressing the matters relevant to any potential reinstatement to quotation.

The Company will provide further updates to the market as appropriate and will promptly disclose material developments in accordance with its continuous disclosure obligations.

*Authorised for release by the Board of Findi Limited.*

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