

ASX Announcement 22 October 2026

2026 AGM Presentation and Chairman's Address

Sydney, Australia, 22 October 2026 – Atturra Limited (ASX: ATA) (**Atturra** or the **Company**), attaches the AGM Presentation including Chairman's Address in relation to the 2026 Annual General Meeting scheduled to be held today, 22 October 2026 at 3:00pm AEDT.

– ENDS –

This announcement has been authorised for release by the CEO of Atturra Limited.

About Atturra:

Atturra is Australia's leading ASX-listed, AI-driven technology integrator, providing its clients with leading-edge solutions to support mastery of complex business challenges and accelerate growth and profitability. Atturra's ability to guide clients through their AI-powered transformation is founded on its deep experience in technology solutions, industry expertise, proprietary implementation IP and end-to-end delivery capability, including its partnerships with leading global providers including Boomi, Cisco, Databricks, HP, HPE, Infor, Microsoft, OpenText, QAD, SAP, Smartsheet and others. Atturra's client base spans defence, education, government (local, state and federal), financial services, manufacturing, resources and utilities industries.

Atturra Investor Hub

We encourage you to go to our Investor Hub for any enquiries regarding this announcement or other investor news from Atturra.

This platform offers an opportunity to submit questions and stay up to date on shareholder news, reports, presentations and more. To access the Atturra Investor Hub please scan the QR code or visit <https://investors.atturra.com/>



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atturra

Atturra Limited

Annual General Meeting

22 October 2026

Chairman's Address

Atturra FY26 Financial Highlights

Revenue

\$351.8m

Up 17% on pcp

Underlying EBITDA*

\$30.1m

Down 5% on pcp

Statutory NPAT loss

-\$21.7m

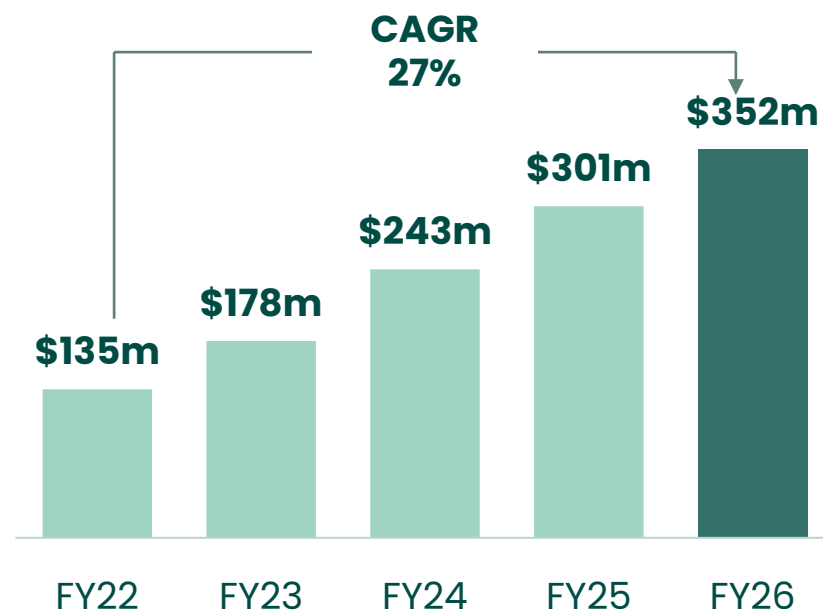
Reflects a goodwill impairment and an unusual contract loss

H2 Underlying EBITDA

\$22.8m

Stronger second-half earnings

Consolidated revenue



* Underlying EBITDA is a financial measure which is not prescribed by the Australian Accounting Standards (AASBs) and represents profit under AASBs adjusted for specific items, including capital raising costs, share based payments, merger and acquisition (M&A) transaction costs and retention costs.

Our Vision

To be Australia's **most trusted** advisory and IT solutions provider



Established practices

Grow our core capabilities and deepen industry expertise



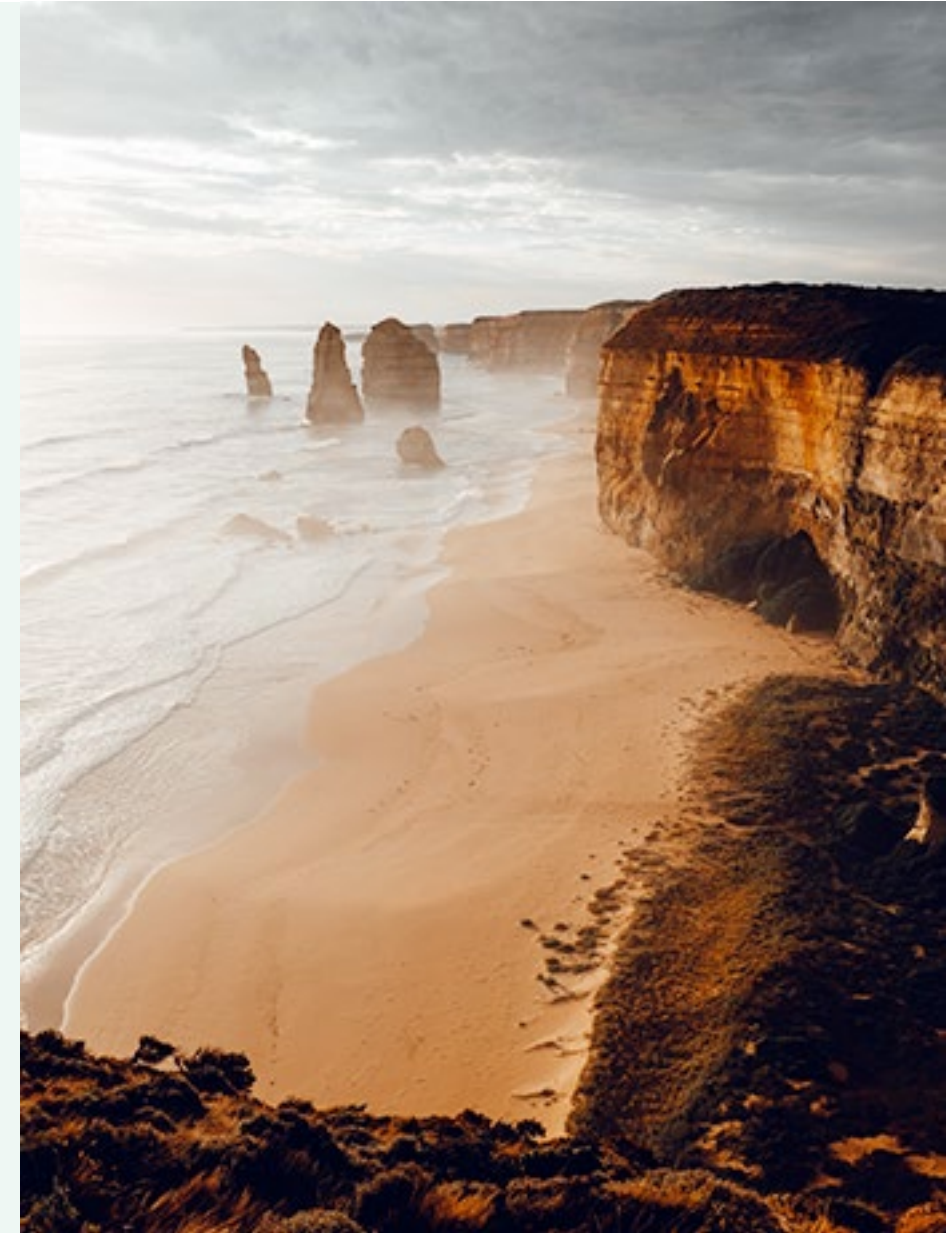
AI delivery capability

Help clients improve productivity and business outcomes



Proprietary offerings

Invest in solutions that deepen client relationships



Growth and Proprietary Offerings



Scholarion

6

contracted clients

Microsoft Dynamics 365 platform connecting the student and staff lifecycle

Growing pipeline



Atturra Cloud Platform

60+

clients

Core systems and workloads across private and public cloud

Ongoing client support



Broader capabilities

Blue Connections

Expanded managed services and end-user computing

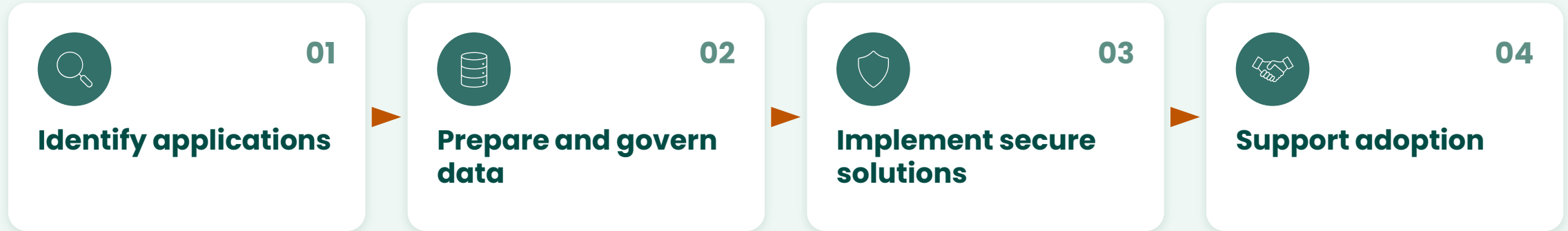
ePlanning and MobileAction

Repeatable industry and ERP offerings

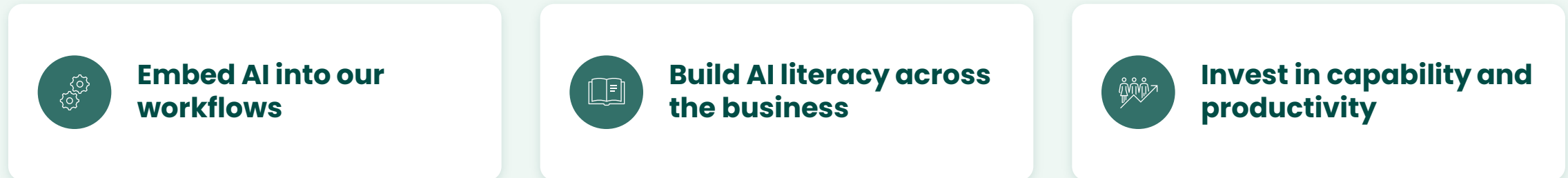
Organic growth in AI, Managed Services, Cyber, Cloud and Data

Artificial Intelligence

Client opportunities



Atturra capability



Good governance, security and human oversight remain essential

Our People and Investment

1,300+

team members

Expertise, commitment and
a willingness to learn

FY27 investment priorities



AI capability



Scholarion



Sales and solutioning

H1 Investment concentrated

H2 Benefits expected to build

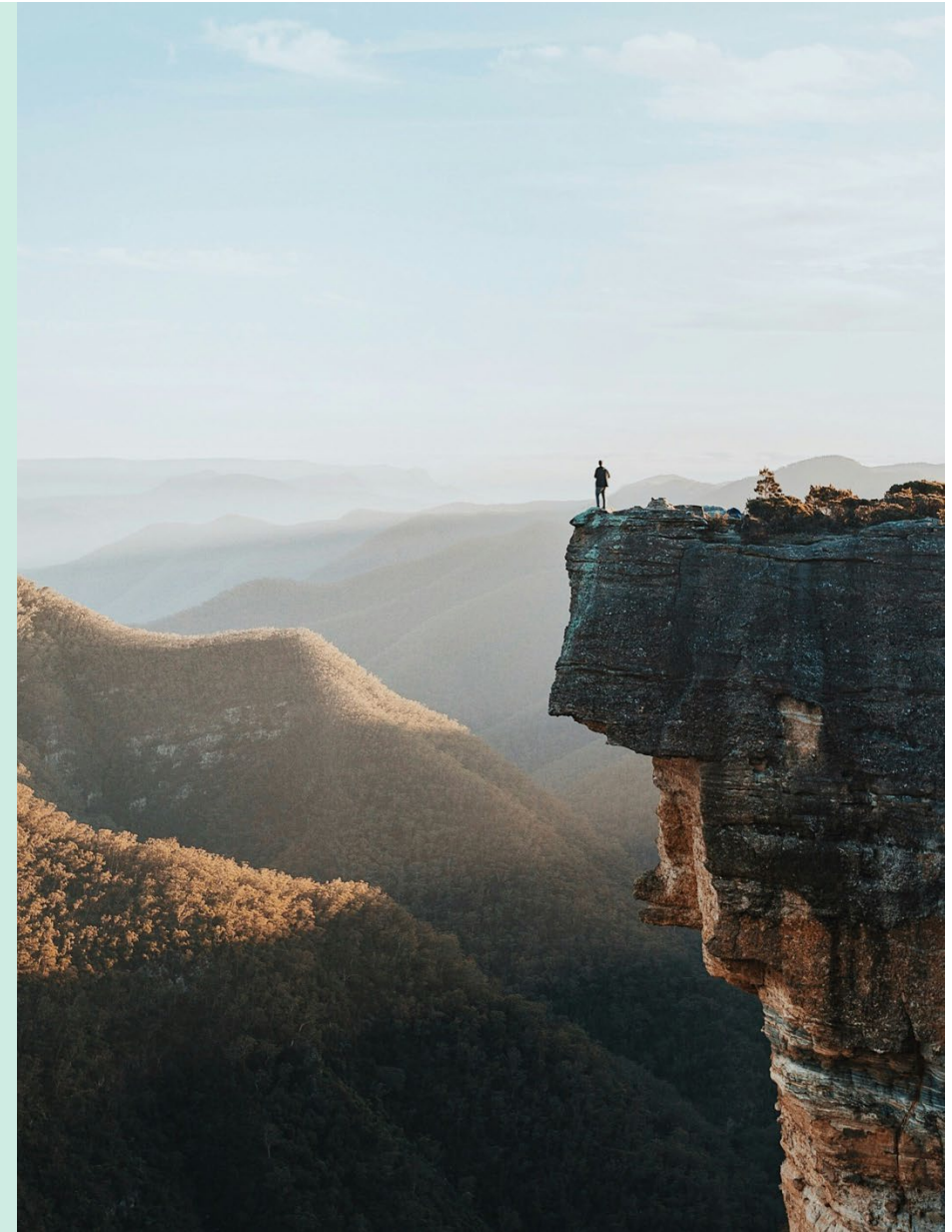


FY27 Outlook

We expect **record** revenue and underlying EBITDA

-
- 01 Focus on EPS
 - 02 Cash conversion
 - 03 Disciplined capital allocation
-

Thank you to our shareholders, clients and people



Questions & Poll Procedure

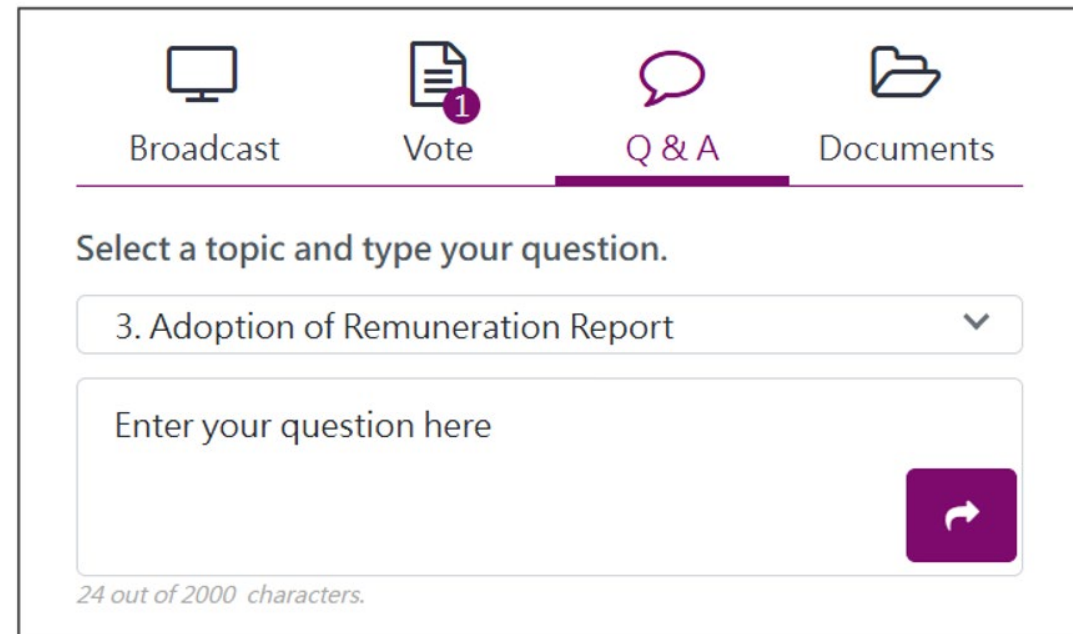
How to ask a question

To ask a written question, select the Q & A icon

Select the **topic** your question relates to from the drop-down list

Type your question in the text box and **press** the send button 

To ask a verbal question follow the instructions below the broadcast window



The screenshot shows the Atturra Q & A interface. At the top, there are four icons: a monitor for 'Broadcast', a document with a '1' for 'Vote', a speech bubble for 'Q & A' (which is highlighted with a purple bar), and a folder for 'Documents'. Below the icons, the text 'Select a topic and type your question.' is displayed. Underneath is a dropdown menu showing '3. Adoption of Remuneration Report' with a downward arrow. Below the dropdown is a large text input box with the placeholder text 'Enter your question here'. To the right of the input box is a purple square button with a white curved arrow. At the bottom left of the input box, it says '24 out of 2000 characters.'

How to vote

When the poll is open, select the **vote icon** at the top of the screen

To vote, select either **For**, **Against** or **Abstain**

You will see a vote **confirmation**

To change or cancel your vote
“click here to change your vote”
at any time until the poll is closed

The screenshot displays the Atturra voting interface. At the top, there is a navigation bar with four icons: a monitor for 'Broadcast', a document with a red '1' for 'Vote' (which is the active tab), a speech bubble for 'Q & A', and a folder for 'Documents'. Below the navigation bar, a grey header box contains the text 'Items of Business'. The first item is '2A Re-elect Mr Sam Sample as a Director'. Below this item are three buttons: 'FOR', 'AGAINST', and 'ABSTAIN'. The second item is '2B Re-elect Ms Jane Citizen as a Director'. Below this item is a green checkmark icon, followed by the text 'We have received your vote For' and a link 'Click here to change your vote.'.

Formal Business

01

Resolution

To consider and,
if thought fit, to
pass, the following
resolution as an
ordinary resolution:

Adoption of Remuneration Report

That, for the purpose of Section 250R(2) of the Corporations Act and for all other purposes, approval is given for the adoption of the Remuneration Report as contained in the Company's Annual Financial Report for the financial year ended 30 June 2026.

01

Resolution

To consider and, if thought fit, to pass, the following resolution as an ordinary resolution:

Adoption of Remuneration Report

That, for the purpose of Section 250R(2) of the Corporations Act and for all other purposes, approval is given for the adoption of the Remuneration Report as contained in the Company's Annual Financial Report for the financial year ended 30 June 2026.

For	Against	Open	Abstain
61,593,026	203,460	7,352	39,495
99.65%	0.33%	0.02%	

02

Resolution

To consider and,
if thought fit, to
pass, the following
resolution as an
ordinary resolution:

Re-election of **Shan Kanji** as Director

That Shan Kanji, a Director who retires by rotation in accordance with the Company's Constitution and ASX Listing Rule 14.5, and being eligible offers himself for re-election as a Director of the Company, effective immediately.

02

Resolution

To consider and, if thought fit, to pass, the following resolution as an ordinary resolution:

Re-election of **Shan Kanji** as Director

That Shan Kanji, a Director who retires by rotation in accordance with the Company's Constitution and ASX Listing Rule 14.5, and being eligible offers himself for re-election as a Director of the Company, effective immediately.

For	Against	Open	Abstain
273,050,644	125,141	7,352	55,652
99.95%	0.05%	-%	

03

Resolution

To consider and,
if thought fit, to
pass, the following
resolution as an
ordinary resolution:

Re-election of **Nicole Bowman** as Director

That Nicole Bowman, a Director who retires by rotation in accordance with the Company's Constitution and ASX Listing Rule 14.5, and being eligible offers herself for re-election as a Director of the Company, effective immediately.

03

Resolution

To consider and, if thought fit, to pass, the following resolution as an ordinary resolution:

Re-election of **Nicole Bowman** as Director

That Nicole Bowman, a Director who retires by rotation in accordance with the Company's Constitution and ASX Listing Rule 14.5, and being eligible offers herself for re-election as a Director of the Company, effective immediately.

For	Against	Open	Abstain
273,050,644	127,141	7,352	53,652
99.95%	0.05%	-%	

04

Resolution

To consider and,
if thought fit, to
pass, the following
resolution as a
special resolution:

ASX Listing Rule 7.1A Approval of Future Issue of Securities

That, for the purposes of ASX Listing Rule 7.1A and for all other purposes, the Shareholders approve the issue of equity securities up to 10% of the issued capital of the Company (at the time of issue) calculated in accordance with the formula prescribed in ASX Listing Rule 7.1A.2 and otherwise on the terms and conditions set out in the Explanatory Statement which accompanies and forms part of this Notice of Meeting.

04

Resolution

To consider and, if thought fit, to pass, the following resolution as a special resolution:

ASX Listing Rule 7.1A Approval of Future Issue of Securities

That, for the purposes of ASX Listing Rule 7.1A and for all other purposes, the Shareholders approve the issue of equity securities up to 10% of the issued capital of the Company (at the time of issue) calculated in accordance with the formula prescribed in ASX Listing Rule 7.1A.2 and otherwise on the terms and conditions set out in the Explanatory Statement which accompanies and forms part of this Notice of Meeting.

For	Against	Open	Abstain
246,944,059	26,233,726	7,352	53,652
90.40%	9.60%	-%	

05

Resolution

To consider and,
if thought fit, to
pass, the following
resolution as an
ordinary resolution:

Approval of Issue of Securities under the Company's Long-Term Incentive Plan

That, for the purposes of Listing Rule 7.2 Exception 13(b) and for all other purposes, Shareholders approve the issue of securities under the Company's Long-Term Incentive Plan on the terms and conditions set out in the Explanatory Statement which accompanies and forms part of this Notice of Meeting.

05

Resolution

To consider and, if thought fit, to pass, the following resolution as a special resolution:

Approval of Issue of Securities under the Company's Long-Term Incentive Plan

That, for the purposes of Listing Rule 7.2 Exception 13(b) and for all other purposes, Shareholders approve the issue of securities under the Company's Long-Term Incentive Plan on the terms and conditions set out in the Explanatory Statement which accompanies and forms part of this Notice of Meeting.

For	Against	Open	Abstain
272,982,862	158,527	4,748	88,652
99.94%	0.06%	-%	

06_(a)

Resolution

To consider and, if thought fit, to pass, the following resolution as an ordinary resolution:

Approval for the Issue of Performance Rights to Stephen Kowal, Director

That, for the purposes of ASX Listing Rule 10.14 and for all other purposes, Shareholders approve the issue of 459,885 Performance Rights (and the issue of Shares upon the vesting of those Performance Rights) under the Company's Long Term Incentive Plan to Stephen Kowal, Director and CEO of the Company, and otherwise on the terms and conditions set out in the Explanatory Statement which accompanies and forms part of this Notice of Meeting.

06_(a)

Resolution

To consider and, if thought fit, to pass, the following resolution as an ordinary resolution:

Approval for the Issue of Performance Rights to Stephen Kowal, Director

That, for the purposes of ASX Listing Rule 10.14 and for all other purposes, Shareholders approve the issue of 459,885 Performance Rights (and the issue of Shares upon the vesting of those Performance Rights) under the Company's Long Term Incentive Plan to Stephen Kowal, Director and CEO of the Company, and otherwise on the terms and conditions set out in the Explanatory Statement which accompanies and forms part of this Notice of Meeting.

For	Against	Open	Abstain
272,941,862	248,585	7,352	40,990
99.91%	0.09%	-%	

06_(b)

Resolution

To consider and, if thought fit, to pass, the following resolution as an ordinary resolution:

Approval for the Issue of Options to Stephen Kowal, Director

That, for the purposes of ASX Listing Rule 10.14 and for all other purposes, Shareholders approve the issue of 7,480,000 Options (and the issue of Shares upon the vesting and exercise of those Options) under the Company's Long Term Incentive Plan to Stephen Kowal, Director and CEO of the Company, and otherwise on the terms and conditions set out in the Explanatory Statement which accompanies and forms part of this Notice of Meeting.

06_(b)

Resolution

To consider and, if thought fit, to pass, the following resolution as an ordinary resolution:

Approval for the Issue of Options to Stephen Kowal, Director

That, for the purposes of ASX Listing Rule 10.14 and for all other purposes, Shareholders approve the issue of 7,480,000 Options (and the issue of Shares upon the vesting and exercise of those Options) under the Company's Long Term Incentive Plan to Stephen Kowal, Director and CEO of the Company, and otherwise on the terms and conditions set out in the Explanatory Statement which accompanies and forms part of this Notice of Meeting.

For	Against	Open	Abstain
272,974,638	218,804	7,352	37,995
99.92%	0.08%	-%	

Conducting of the Poll

Q&A

Thank you

CONTACT DETAILS

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