

## NOTICE GIVEN UNDER SECTION 708A(5) OF THE CORPORATIONS ACT

TerraNova Metals Ltd (“**TerraNova**”, the “**Company**”) (ASX: **TNM**) advises that it has today issued:

- (a) 16,133,334 new ordinary shares at an issue price of \$0.075 per share to sophisticated and professional investors, pursuant to the placement announced on 28 August 2026; and
- (b) 2,933,333 new ordinary shares issued pursuant to the notice of extraordinary general meeting dated 18 September 2026 being for 933,333 to John Mason for consultancy services (Resolution 12) 1,333,333 to Mohamed Niare for consultancy services (Resolution 13) and 666,667 to Euroz Hartleys for success fee payable under the Corporate Advisory Engagement (Resolution 14), as approved by shareholders on 19 October 2026. Please refer to the notice for further details.

As at the date of this notice:

- a) the Company has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company and section 674 of the Corporations Act; and
- b) there is no information that is excluded information for the purposes of section 708A(7) and 708A(8) of the Corporations Act.

An Appendix 2A for the quotation of the share issue was lodged today.

**- END -**

This announcement has been authorised for release to the ASX by the Board of TerraNova Metals Ltd.

**For further information please contact:**

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**About TerraNova Metals**

TerraNova Metals Ltd (ASX: TNM), formerly Castle Minerals Limited (ASX: CDT), is a West African–focused gold explorer with tenure positions in Côte d’Ivoire and Western Australia, two of the world’s premier gold-producing regions. Shareholders approved the change of the Company’s name at the General Meeting held on 19 October 2026.

In Côte d’Ivoire, TerraNova is contracted to earn interests in eight permits (one granted, seven under application), including the flagship Nielle Gold Project in the north. The remaining “CDI East” permits sit along the Côte d’Ivoire–Ghana border. All are located on fertile Birimian greenstone belts that host numerous multimillion-ounce gold deposits across West Africa.

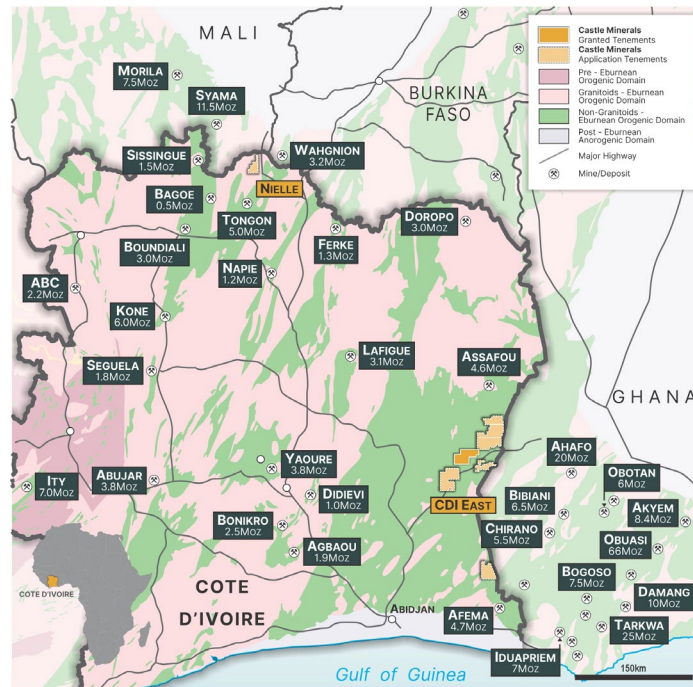


Figure 1: TerraNova Metals tenement package in Côte d'Ivoire

In Western Australia, TerraNova holds a dominant, contiguous ~184km<sup>2</sup> landholding in the Murchison Gold District, a proven province hosting multiple operating and past-producing mines. Its Meeka South Gold Project carries a clear infrastructure advantage, sitting close to the Bluebird Gold Processing Mill (Westgold) and Meeka Metals' Murchison Gold Project, with geology comparable to established regional producers.

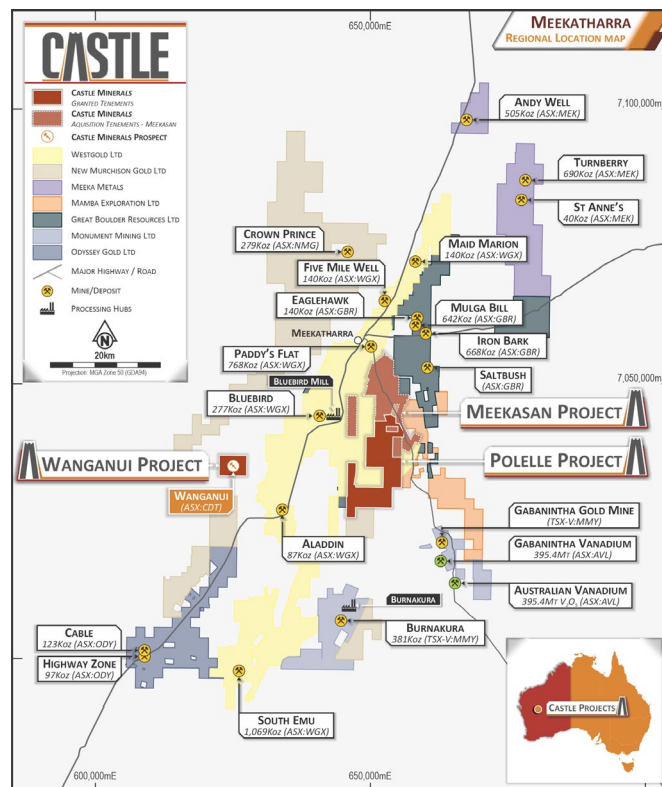


Figure 2: TerraNova Metals Meeka South tenement package in Western Australia