



***RAPIDLY ADVANCING QUALITY PROJECTS
IN A PRIME LOCATION***

COOLGARDIE GOLD PROJECT INITIAL GOLD MINERAL RESOURCE AND EXPLORATION TARGET

Investor Presentation – October 2026



IMPORTANT NOTICES

Competent Persons Statement

The information in this report that relates to Exploration Results is based on information compiled by Mr Robin Cox and represents an accurate representation of the available data. Mr Cox (Member of the Australasian Institute of Mining and Metallurgy) is a Director of the Company and the Company's Chief Geologist and has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the JORC Code 2012. Mr Cox consents to the disclosure of this information in this report in the form and context in which it appears.

The information in this announcement that relates to Mineral Resources [and the Exploration Target] is based on, and fairly represents, information and supporting documentation compiled by The statement of Mineral Resource was compiled by Shaun Searle, a Member of the Australian Institute of Geoscientists. Mr Searle has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr Searle is a director of Ashmore. Ashmore and the Competent Person are independent of the Company and other than being paid fees for services in compiling this report, neither has any financial interest (direct or contingent) in the Company.

Forward-Looking Statements

This document may include forward-looking statements. Forward-looking statements include, but are not limited to, statements concerning Ore Resources Limited's planned exploration programme and other statements that are not historical facts. When used in this document, the words such as "could," "plan," "estimate," "expect," "intend," "may," "potential", "should," and similar expressions are forward-looking statements. Although Ore Resources Limited believes that its expectations reflected in these forward-looking statements are reasonable, such statements involve risks and uncertainties, and no assurance can be given that actual results will be consistent with these forward-looking statements.

ASX Listing Rule Information

The Company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcements and, in the case of estimates of Mineral Resources, that all material assumptions and technical parameters underpinning the estimates in the original market announcements continue to apply and have not materially changed and, in the case of production targets and forecast financial information derived from a production target, that all material assumptions underpinning them in the original market announcements continue to apply and have not materially changed. The Company confirms that the form and context in which the competent persons findings have not been materially modified from the original announcement.

ASX announcement references

▪ Miriam Initial Gold MRE and ET	28 October 2026	▪ FBM Expands Coolgardie & Kal North Gold Potential Identified	22 January 2025
▪ Aircore Drilling Commenced at Avoca Gold Project	20 October 2026	▪ Completion of Nevada Lithium Project Sale for A\$4M Cash	20 November 2024
▪ Kal East Project Update	13 October 2026	▪ Sale of Nevada Lithium Project	4 November 2024
▪ Coolgardie Project Update	6 October 2026	▪ New Geochemical Results Define Lithium Drill Targets at Miriam	30 October 2024
▪ Lithium Mineralisation Extended Beyond Mineral Resource	10 September 2026	▪ Exploration Advances at Miriam Lithium Project	2 October 2024
▪ Miriam Tenure Consolidation Completed & Cleansing Notice	2 September 2026	▪ New Pegmatite Targets Identified at Miriam	15 August 2024
▪ DSO Study Fast-Tracks Kangaroo Hills Lithium Cash Flow	26 August 2026	▪ FBM Significantly Expands Footprint in the Goldfields	5 August 2024
▪ Diamond Drilling Advances Kangaroo Hills Lithium Studies	19 August 2026	▪ Drilling Extends Big Red Pegmatite	9 July 2024
▪ Drilling Unlocks Gold Prospects at Miriam and Burbanks East	11 August 2026	▪ Big Red Extends and New Discovery at KHLP	15 May 2024
▪ Lithium RC Drilling Commenced at Kangaroo Hills and Miriam	22 July 2026	▪ Key Target Generation Advancing at Miriam Lithium Project	23 April 2024
▪ Accelerating Coolgardie Lithium Activity	30 June 2026	▪ Acquisition of Miriam Lithium Project	25 March 2024
▪ New Lithium Drilling Extends Big Red and Potoroo	23 June 2026	▪ Northern Kangaroo Hills Drilling Set to Commence	5 March 2024
▪ Diamond Drilling Confirms Forrest Extensions	11 June 2026	▪ New Conservation Management Plan for KHLP Approved	28 February 2024
▪ Expansion of Coolgardie Tenure Completed & Cleansing Notice	18 May 2026	▪ Outstanding Metallurgical Results from Kangaroo Hills	5 February 2024
▪ Coolgardie Lithium Project Update	5 May 2026	▪ Final Assays from Phase 3 Drilling at Kangaroo Hills	30 January 2024
▪ Continued Extension of Forrest at Depth and Along Strike	23 April 2026	▪ Further Resistivity Results Deliver New Targets at KHLP	18 December 2023
▪ Phase 4 RC Results Extend Forrest High Grade Gold at Depth	15 April 2026	▪ Nev Power joins as Non-Executive Director	21 November 2023
▪ Expanded Soil Sampling Defines New Northern Gold Targets at Miriam	9 April 2026	▪ Shallow High-Grade Lithium Intercepts at Kangaroo Hills	16 November 2023
▪ Randalls Gold Project Acquisition Completed & Cleansing Statement	7 April 2026	▪ Kangaroo Hills High-Grade Lithium System Continues to Grow	17 October 2023
▪ Further Consolidation of Eastern Goldfields	2 April 2026	▪ Resource Drilling Underway at Nevada Lithium Project	3 October 2023
▪ Expansion of Coolgardie Gold & Lithium Project	16 March 2026	▪ Aggressive Lithium Exploration Programmes Continuing	21 September 2023
▪ Coolgardie Project Agreement signed with Marlinyu Ghoorlie	24 February 2026	▪ \$7.6m Placement to Accelerate Lithium Exploration Drilling	15 September 2023
▪ Further Consolidation of Gold Tenure at Miriam	6 February 2026	▪ Further Spodumene Bearing Pegmatites Intercepted at KHLP	12 September 2023
▪ Mount Monger Acquisition Expands Kal East Gold Project	5 February 2026	▪ Managing Director and CEO Appointment	11 September 2023
▪ Emerging Broad-Scale Gold Anomalism at Miriam	4 February 2026	▪ New Stacked Spodumene Bearing Pegmatites Confirmed at KHLP	24 August 2023
▪ Miriam Phase 3 Assays Expand the Gold System at Forrest	20 January 2026	▪ Acquisition of 20% Interest in Kangaroo Hills Completed	11 August 2023
▪ New Prospective Gold Targets at Randalls North	13 January 2026	▪ FBM Acquires Remaining Interest in Kangaroo Hills	7 August 2023
▪ New Prospective Gold Targets Identified at Randalls South	15 December 2025	▪ Large Scale Lithium Discovery Confirmed in Nevada	4 August 2023
▪ A\$7.5M Placement to Accelerate Gold Exploration	11 December 2025	▪ Further High-Grade Lithium Results at Kangaroo Hills	18 July 2023
▪ Expansion of Randalls Gold Project	2 December 2025	▪ Potential Extensions to Li Claystone Identified in Nevada	13 July 2023
▪ Miriam Phase 2 Assays Confirm Fertile Gold System at Canyon	24 November 2025	▪ Drilling Underway at Kangaroo Hills Lithium Project	4 July 2023
▪ Extension and Multiple New Lodes Discovered at Forrest	10 November 2025	▪ More High-Grade Lithium Assays, New Pegmatite Uncovered	22 June 2023
▪ Gold Trends Confirmed from Historical Drilling at Randalls	3 November 2025	▪ Completion of Nepean Nickel Project Sale	15 June 2023
▪ Option to Acquire Randalls Gold Project	22 October 2025	▪ 7 New Large Scale LCT Pegmatite Lithium Targets Identified	08 June 2023
▪ Single Metre Assays Enhance Gold Potential at Miriam	20 October 2025	▪ Metallurgical Testwork to commence at Kangaroo Hills	19 May 2023
▪ Strong Regolith Gold Anomalism Identified at Canyon	15 September 2025	▪ Further Thick Spodumene Intersections at Kangaroo Hills	17 May 2023
▪ Thick, High-Grade Gold Intersected at Forrest	2 September 2025	▪ Multiple High Grade Assay Results Extend Lithium Discovery	03 May 2023
▪ Further Broad Gold Targets at Burbanks East	4 August 2025	▪ Exploration Update - Kangaroo Hills Lithium Project	20 April 2023
▪ Completion of Phase 1 Gold Drilling at Miriam	22 July 2025	▪ Saints Nickel Project Delivers Positive Scoping Study	11 April 2023
▪ Gold RC Drill Program Commences at Miriam	14 July 2025	▪ Phase 2 Exploration Drilling Underway at Kangaroo Hills	05 April 2023
▪ Historical Shallow Drill Results at Burbanks East	1 July 2025	▪ LCT - Pegmatite Discovery Confirmed at Kangaroo Hills	20 March 2023
▪ Soil Sampling Results Identify 1.75km Gold Anomaly at Miriam	25 June 2025	▪ Exploration Update - Kangaroo Hills Lithium Project	21 February 2023
▪ New Gold Targets Identified at Miriam	17 June 2025	▪ Drilling Commences at Kangaroo Hills Lithium Project	18 January 2023
▪ FBM Expands Gold Tenure at Coolgardie	5 June 2025	▪ LCT Pegmatites Confirmed at Kangaroo Hills	16 January 2023
▪ Key Gold Prospects Identified at Miriam	27 May 2025		
▪ Acquisition of Miriam Including Gold and Base Metal Rights	19 May 2025		
▪ Key Gold Targets Identified at Kal North	26 March 2025		

PROVEN VALUE GENERATORS

A **proven track record of exploration success**, project stewardship, development expertise, and operational excellence, **consistently driving and realising substantial shareholder value**



NEV POWER

Non-Executive Chairman

Under Nev's leadership of Fortescue Metals Group (ASX:FMG), its production quadrupled to over 170 Mtpa, and it was the lowest-cost supplier of seaborne iron ore to China.



ROB WAUGH

Non-Executive Director

As Managing Director of Musgrave Minerals (ASX: MGV), Rob led the business from a A\$20M IPO through to its successful A\$201 million acquisition by Ramelius Resources (ASX:RMS) in 2023.



NICK RATHJEN

Managing Director & CEO

Nick played an instrumental role in the commercialisation of the Arcadia Lithium Project as Head of Corporate Development at Prospect Resources (ASX: PSC), with the asset being transacted to Huayou Cobalt in 2022 for US\$378M cash.



ROBIN COX

Technical Director

Robin has 15 yrs experience in Australian and international multi commodity minerals exploration and development. He led Ore's discoveries and was previously part of exploration teams at De Grey Mining, Mineral Resources and Toro Energy.

Strong Board and management ownership: excellent shareholder alignment

Extensive industry networks and project opportunity generation pipelines



UNLOCKING GOLD EXPLORATION POTENTIAL INTO 2027

ASX
ORE

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INITIAL GOLD RESOURCE DECLARED

Validating a proven gold exploration strategy **Discovery cost of A\$20/oz¹**

Miriam Gold Project - October 2026 Mineral Resource Estimate (0.5 g/t Au cut-off, above A\$7,000 shell)

Prospect	Indicated			Inferred			Total		
	Tonnage (kt)	Au g/t	Au ounces	Tonnage (kt)	Au g/t	Au ounces	Tonnage (kt)	Au g/t	Au ounces
Forrest	940	1.8	53,370	1,750	1.7	94,030	2,690	1.7	147,400
Canyon	-	-	-	110	1.7	5,800	110	1.7	5,800
Total	940	1.8	53,370	1,860	1.7	99,800	2,800	1.7	153,200

Notes:

- Totals may differ due to rounding, Mineral Resources reported on a dry in-situ basis.
- All Mineral Resource figures reported herein are estimates as at October 2026.
- Mineral Resource estimates are inherently uncertain and reflect interpretations of the location, geometry, continuity and grade of mineralisation based on available geological and sampling data. Details of the optimisation parameters are reported in the Material Information Summary below.
- The Mineral Resource is reported within an optimised pit shell at 0.5 g/t Au cut-off and generated using a gold price of A\$7,000/oz, metallurgical recovery of 95%, and pit wall angles ranging from 40° to 50°. Reported figures are undiluted.



Achieved in just over 12 months from first drill results²

1) Discovery cost calculated based on total exploration expenditure of a\$3.2 million across the Miriam and Burbanks East projects from June 2025 to 30 September, divided by the 153,200oz contained in the Miriam MRE. Excludes project acquisition costs.

2) Refer to OR3 ASX releases "Thick High-Grade Gold Intersected at Forrest" dated 2 September 2025 and "Strong Regolith Gold Anomalism Identified at Canyon" dated 15 September 2025

EXPLORATION TARGET

Building a strong pipeline of gold resource potential

Exploration Target - Coolgardie Gold Projects

Area	Tonnage Range (Kt)		Grade (g/t Au)	Range (contained oz)
	Lower	Upper		
1 Forrest Depth & Strike Extensions	1,550	1,900	1.5 - 2.5	75,000 - 150,000
2 Miriam Regional Prospects	1,800	2,350	1.3 - 2.0	75,000 - 150,000
3 Avoca Gold Project	1,200	1,550	1.3 - 2.0	50,000 - 100,000
Total	4,550	5,800	1.4 - 2.3	200,000 - 400,000

Cautionary Statement: The potential quantity and grade of the Exploration Target is conceptual in nature. There has been insufficient exploration to estimate a Mineral Resource, and it is uncertain if further exploration will result in the estimation of a Mineral Resource. The Exploration Target has been prepared and reported by Ashmore Advisory, in accordance with the JORC (2012) Code.

- Strong potential to further **expand the Forrest gold system**, which **remains open along strike and at depth**
- Several underexplored regional prospects at Miriam provide significant scope for **additional gold discoveries** beyond the Forrest and Canyon deposits
- New exploration potential unlocked via recent consolidation of Miriam tenure and acquisition of Avoca tenure
- **Extensive drilling planned throughout Q4 2026 and into 2027 to support future resource growth**

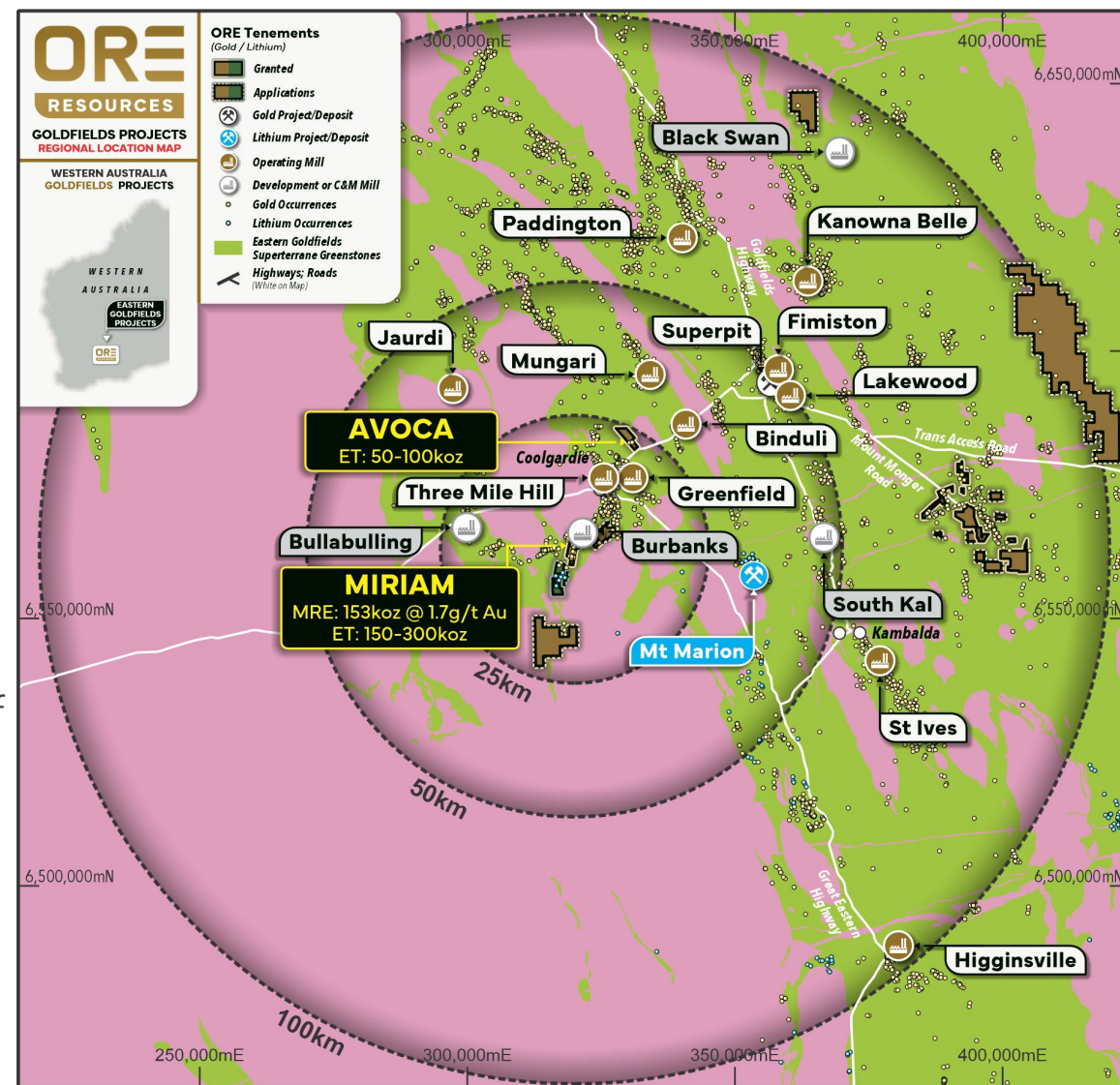
COOLGARDIE GOLD PROJECTS

Emerging large-scale gold prospectivity

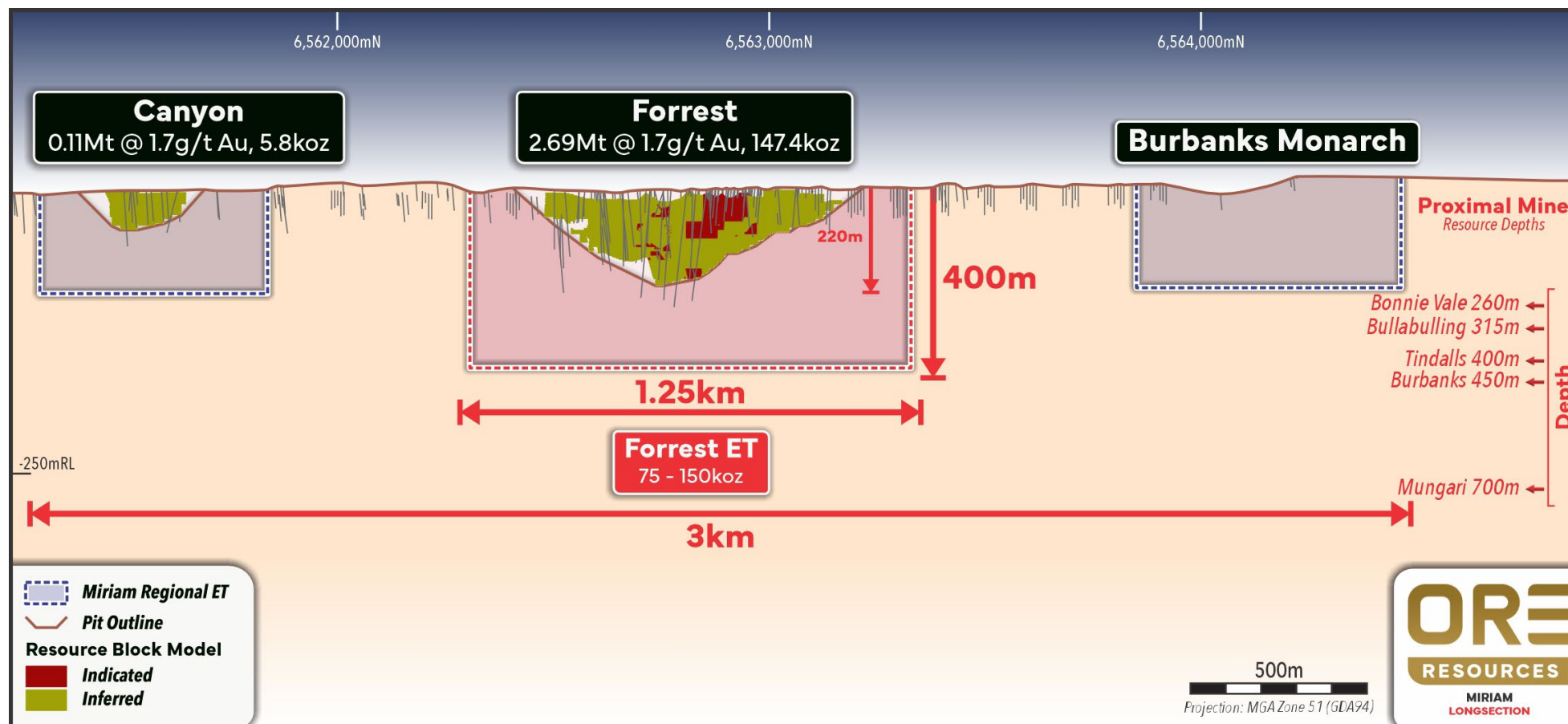
- **Located in a world-class geological and operating region**
- **More than 80km²** of prospective gold exploration tenure, holding third largest tenure position after MI6 and FML.
- All tenure 100%-owned and royalty-free
- Strategically situated within a 50km radius of 7 operating gold mills (2 within a 15km radius)
- **Underexplored frontier** with total gold belt resources rising from 5.5Moz in 2024 to 9.7Moz in October 2026¹
- **Expansive 30,000m Phase 4 drilling programme underway** across the Coolgardie Gold Projects (consisting of RC, diamond and AC drilling)
- Project Agreement with Traditional Owners **supports development and ML progression**

1) Three Mile Hill refer to Focus Minerals ASX Announcement dated 1st December 2023, MacPherson refer to Forrestania Resources' ASX Announcement dated 2 June 2026. Burbanks refer to Maritana Minerals ASX Announcement dated 11 September 2026 and Bullabulling refer to Minerals 260 ASX Announcement dated 14th January 2025 and 8 July 2026

2) Exploration Target shown as contained ounces only. Refer to slide 6 for the Exploration Target tonnage and grade ranges. The potential quantity and grade of the Exploration Target is conceptual in nature. There has been insufficient exploration to estimate a Mineral Resource, and it is uncertain if further exploration will result in the estimation of a Mineral Resource.



1 FORREST: DELIVERING FURTHER GOLD EXTENSIONS



Majority of contained ounces located 100m of surface, with the **entire deposit within 220m vertical depth**

Provides a solid platform for further near-term resource growth

Further RC drilling scheduled in **November and Q1 CY2027** to accelerate resource growth and expand the mineralised envelope

Refer to OR3 ASX announcements "Single Metre Assays Enhance Gold Potential at Miriam" dated 20 October 2025, "New Thick High-Grade Gold Lodes and Extensions at Forrest" dated 10 November 2025, "Miriam Phase 3 Assays Expand the Gold System at Forrest" dated 20 January 2026, "Phase 4 RC Results Extend Forrest High Grade Gold At Depth" dated 15 April 2026, "Continued Extension of Forrest At Depth and Along Strike" dated 23 April 2026, and "Diamond Drilling Confirms Significant Depth and Strike Extensions at Forrest" dated 11 June 2026.

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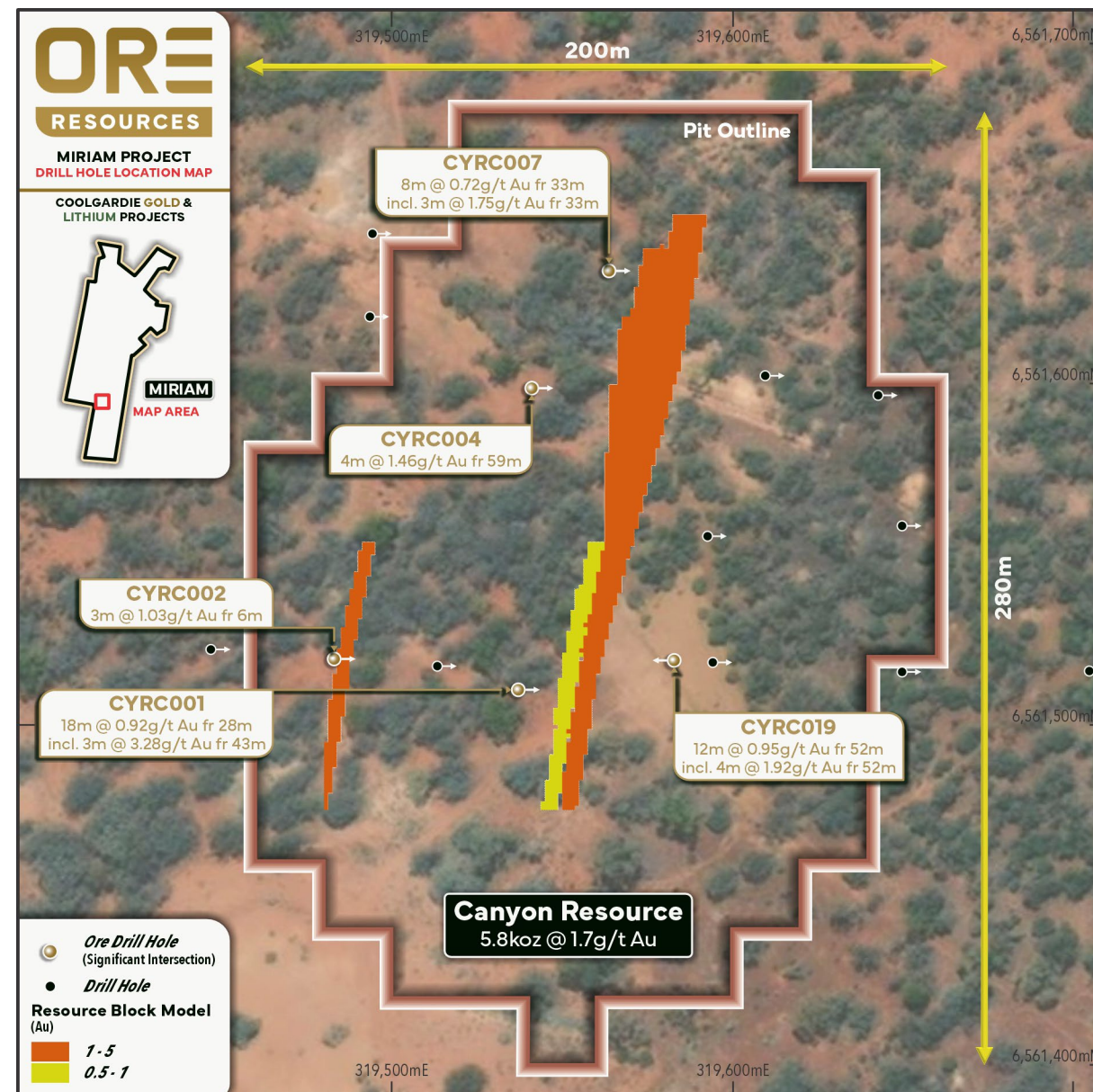
Exploration Target shown as contained ounces only. Refer to slide 6 for the Exploration Target tonnage and grade ranges. The potential quantity and grade of the Exploration Target is conceptual in nature. There has been insufficient exploration to estimate a Mineral Resource, and it is uncertain if further exploration will result in the estimation of a Mineral Resource. Third-party resource depths shown for illustration only. Not an indication of the depth extent of mineralisation at Forrest.

2 CANYON PROSPECT

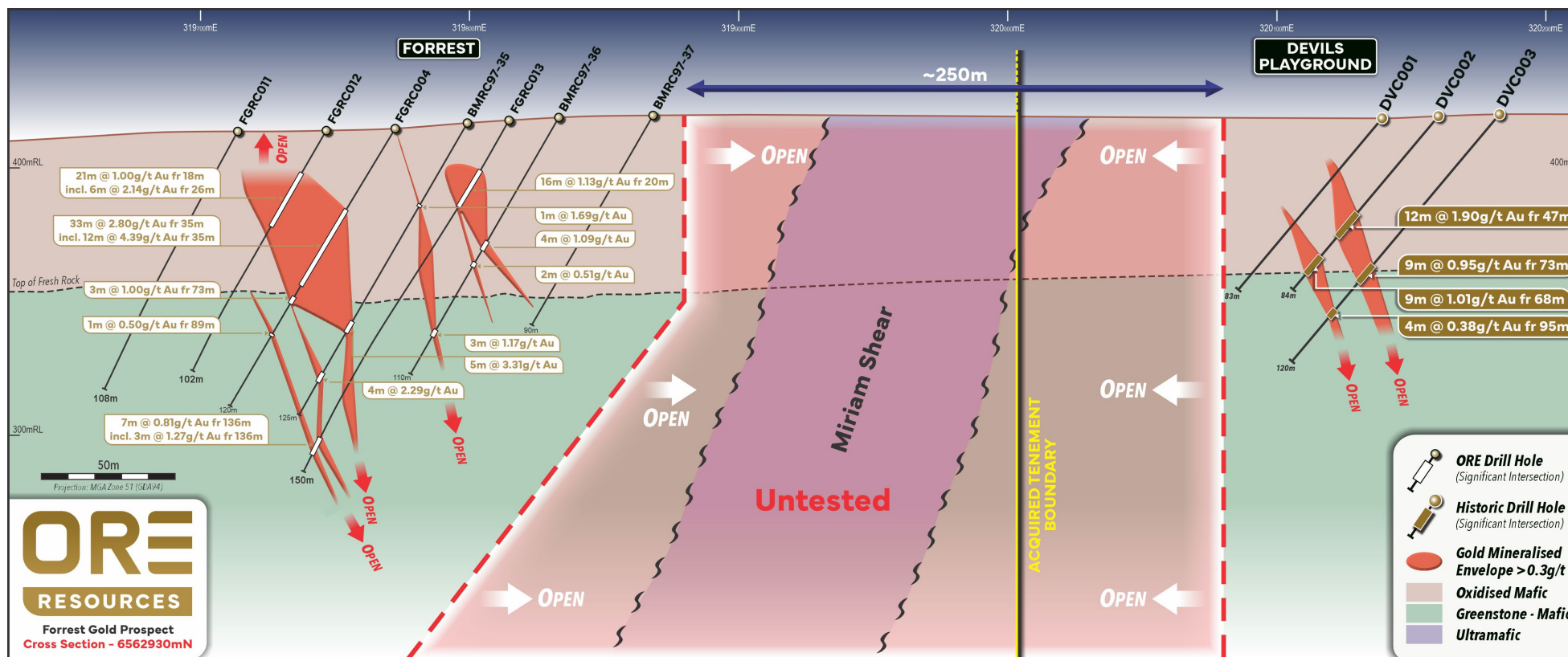
Consolidated tenure expands gold potential

- **Emerging 1.7km-long gold target** identified along the highly prospective Miriam Shear Zone
- Phase 2 drilling confirmed a fertile gold mineralised system
- Steeply dipping mineralised zone defined over 120m of strike
- North-south mineralisation aligned with the 6.2km-long Miriam Shear Zone.
- Significant upside with only **~200m (~12%) of total strike length tested to date**
- **Acquisition of M15/11 mining lease** in February 2026 **supports initial drilling to the south**

Refer to OR3 ASX announcements "Mineralised Gold System at Canyon" dated 15 September 2025, "Single Metre Assays Enhance High-Grade Gold Potential at Miriam" dated 20 October 2026, "Final Phase 2 Assays Confirm Fertile Gold System at Canyon" dated 24 November 2026, "Further Consolidation of Gold Tenure at Miriam" dated 6 February 2026



2 DEVILS PLAYGROUND GOLD POTENTIAL ADJACENT TO FORREST



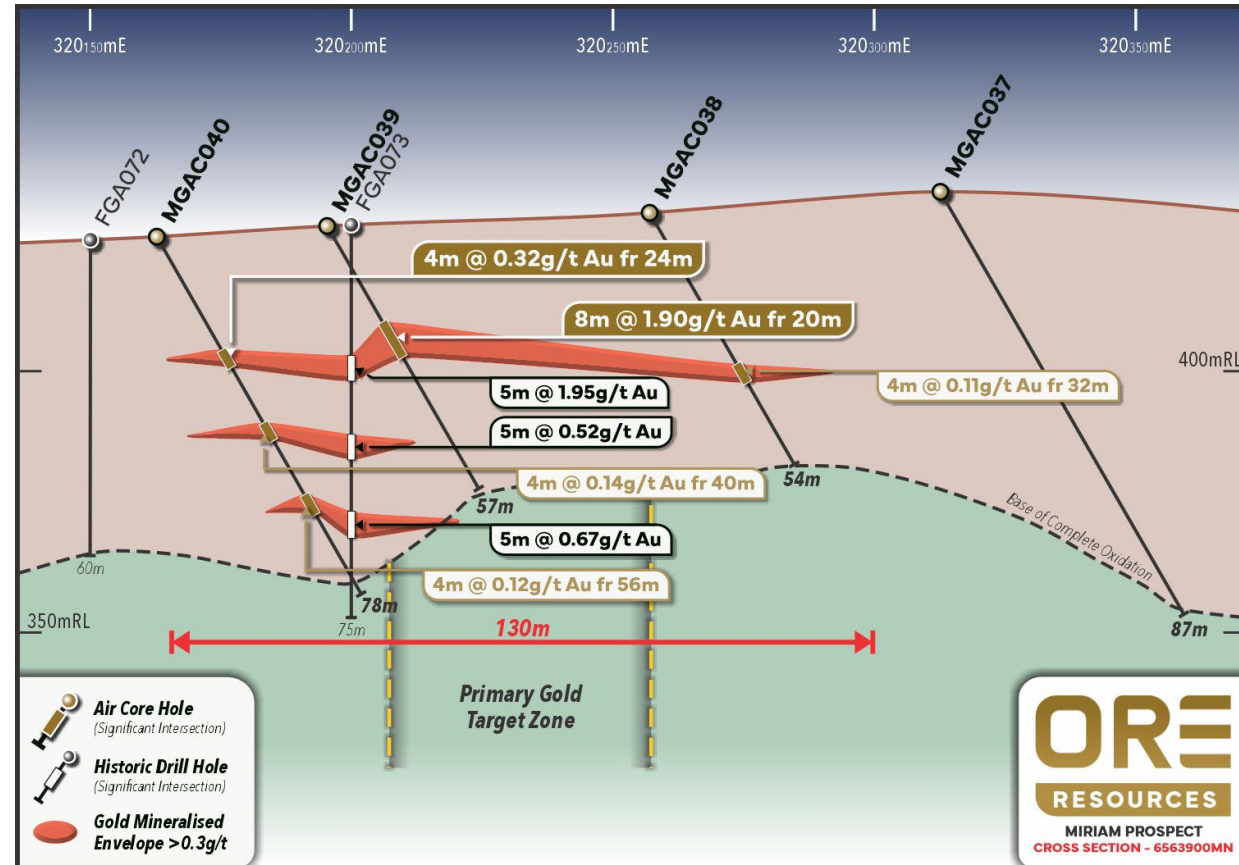
- **300m mineralised trend defined at Devils Playground**
- Historical drilling confirms potential for further growth:
 - 12m @ 1.90 g/t Au from 47m (DVC002) - Devils Playground
 - 4m @ 3.77g/t Au from 94m (FGC001) - Jungle
- **Step-out drilling to target extensions and parallel mineralised structures**

Refer to OR3 ASX announcements "Key Gold Prospects Identified at Miriam" dated 27 May 2026, "New Gold Targets Identified at Miriam Project" dated 17 June 2025, "Regional Drilling Unlocks New Gold Prospects at Miriam and Burbanks East" dated 11 August 2026 and "Miriam Tenure Consolidation Completed & Cleansing Statement" dated 2 September 2026

2 BURBANKS MONARCH

Confirmed gold prospectivity to the north of Forrest

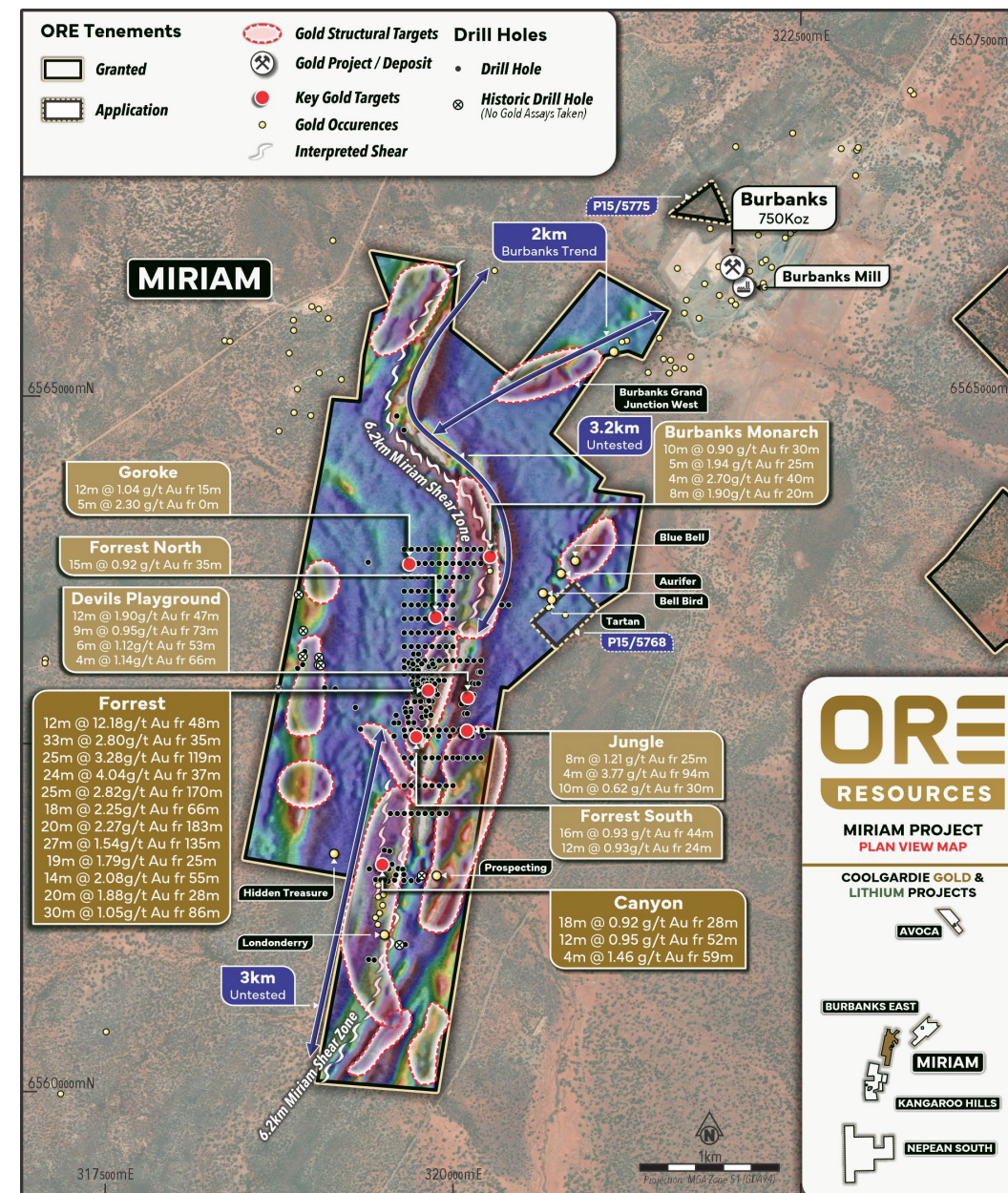
- Regional AC drilling **validated previous geochemical soil sampling results**, returning:
 - 8m @ 1.90 g/t Au from 20m (MGAC039)
 - 4m @ 2.70 g/t Au from 40m (MGAC043)
 - 4m @ 0.90 g/t Au from 44m (MGAC058)
- Highlights the potential for **additional shallow gold mineralisation** within a zone approximately 130m wide (E-W) and extending over 300m of strike (NE-SW)
- Significant historical RAB drill intercepts include:
 - 5m @ 1.95 g/t Au from 25m (FGA073)
 - 10m @ 0.90 g/t Au from 30m (FGA050)



Refer to OR3 ASX announcements "Regional Drilling Unlocks New Gold Prospects at Miriam and Burbanks East" dated 11 August 2026

2 MIRIAM: GROWING REGIONAL PROSPECTIVITY

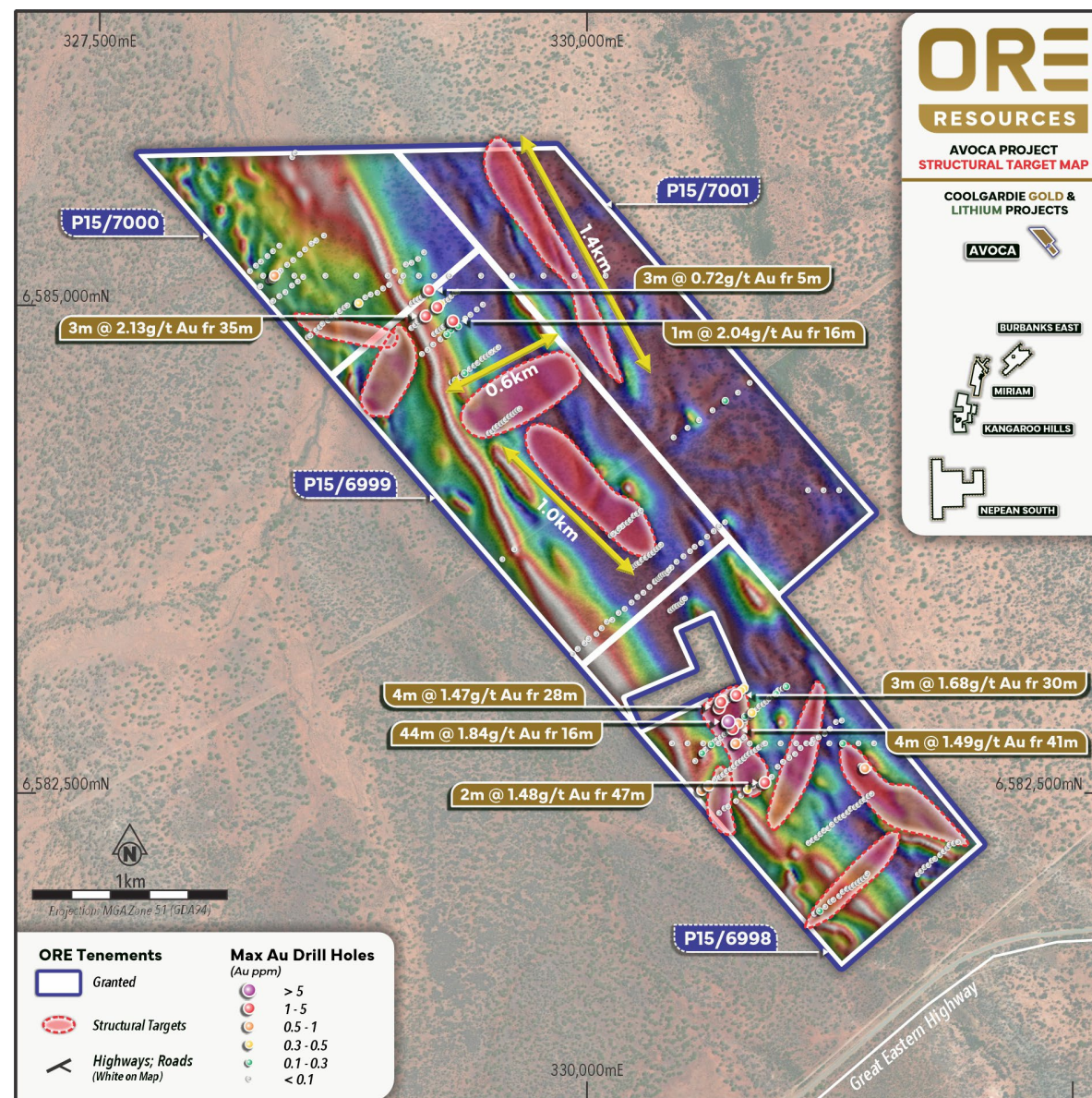
- Regional AC drilling **confirmed significant gold mineralisation** across several prospects in the north of Miriam (Burbanks Monarch, Forrest North)
- 6.2km-long Miriam Shear Zone confirmed** as a **fertile** and **underexplored gold system** with **significant upside**
- Growing potential for southern strike extensions to the flagship Forrest deposit (Jungle, Forrest South)
- New tenure acquisitions unlock new gold prospectivity adjacent to Forrest (Devils Playground)
- Follow-up AC and RC drilling planned to commence in Q1 CY2027**



3 AVOCA GOLD PROJECT

Advancing gold prospectivity across the tenure

- 6.7km² strategic landholding along the highly endowed Kunanalling Shear Zone
- Multiple +1km geochemical and litho-structural gold targets identified
- Numerous targets remain largely untested by historical drilling
- **Nine +40ppb Au (9) surface gold anomalies and ten (10) priority litho-structural targets defined**
- Historical drilling highlighted numerous mineralised gold trends, incl. a stand-out intercept of **4m @ 14.04 g/t Au from 36m** within 44m @ 1.84 g/t Au from 16m (AVRC002)
- **3,000m AC drilling programme underway to test priority targets. Results due in Q4 CY2026**



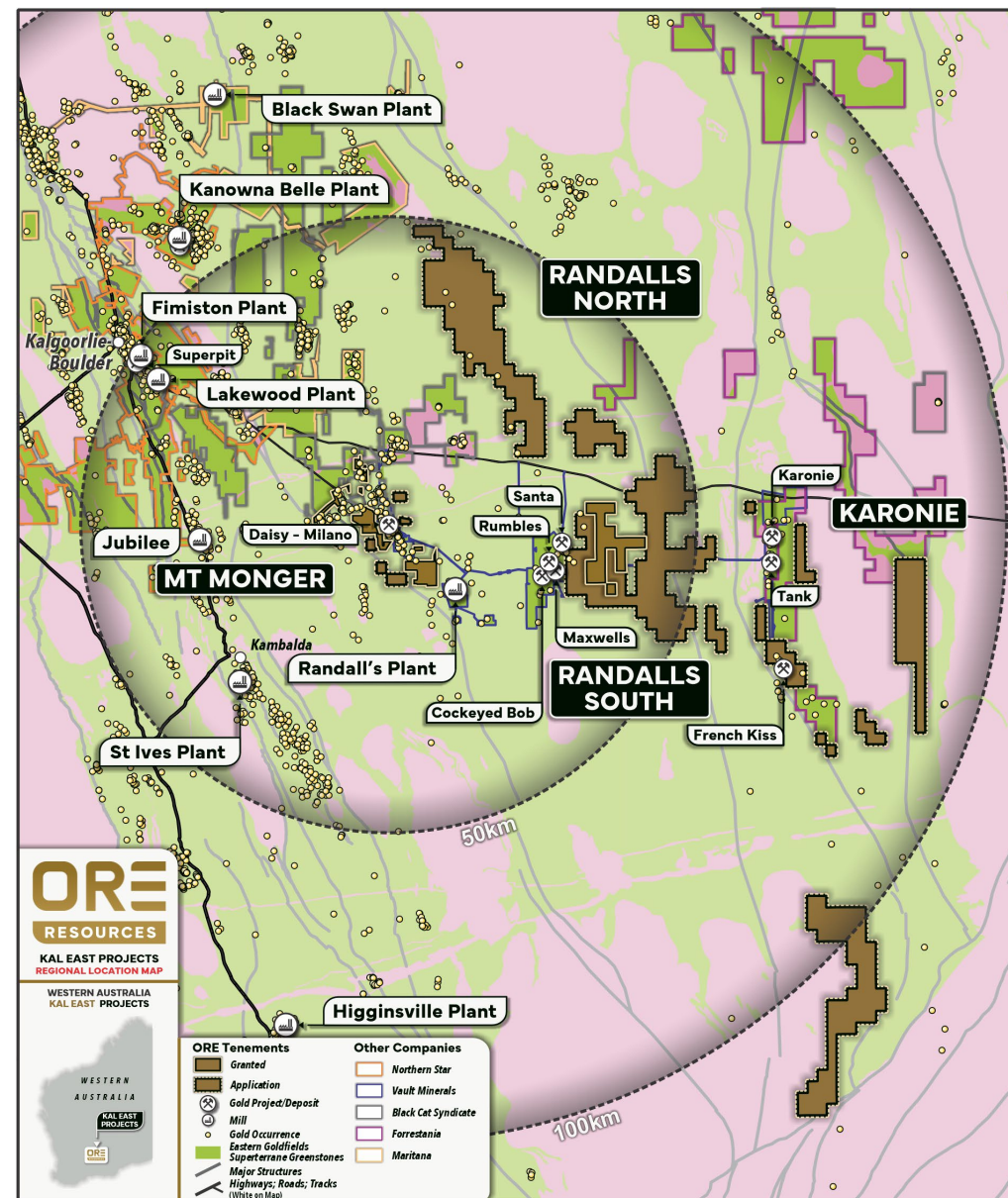
KAL EAST GOLD PROJECTS

Belt-scale gold prospectivity in a world-class exploration district

- Combined **1,100km²** of exploration tenure, giving Ore one of the **largest landholdings in the Eastern Goldfields**
- **Excellent proximity** to multiple operating gold process plants, incl. Randalls Gold Mill (Vault Minerals) and Lakewood Mill (owned and operated by Black Cat Syndicate)
- **Highly prospective** Archean greenstone, sediments and Banded Iron Formations (BIFs), along with key regional structures prospective for orogenic gold
- **Within 50 km of long-established and highly profitable operating gold mines** and dedicated transport infrastructure
- Vast majority of the tenure remains **underexplored by modern exploration processes**
- **10,000-20,000m AC & RC drilling scheduled for CY2027**

Refer to OR3 ASX announcements "Option to Acquire Randalls Gold Project" dated 22 October 2025, "Expansion of Randalls Gold Project" dated 2 December 2025, Mount Monger Acquisition Expands Kal East Gold Project" dated 5 February 2026 and "Kal East Gold Project Tenure Expanded By 55%" dated 13 October 2026.

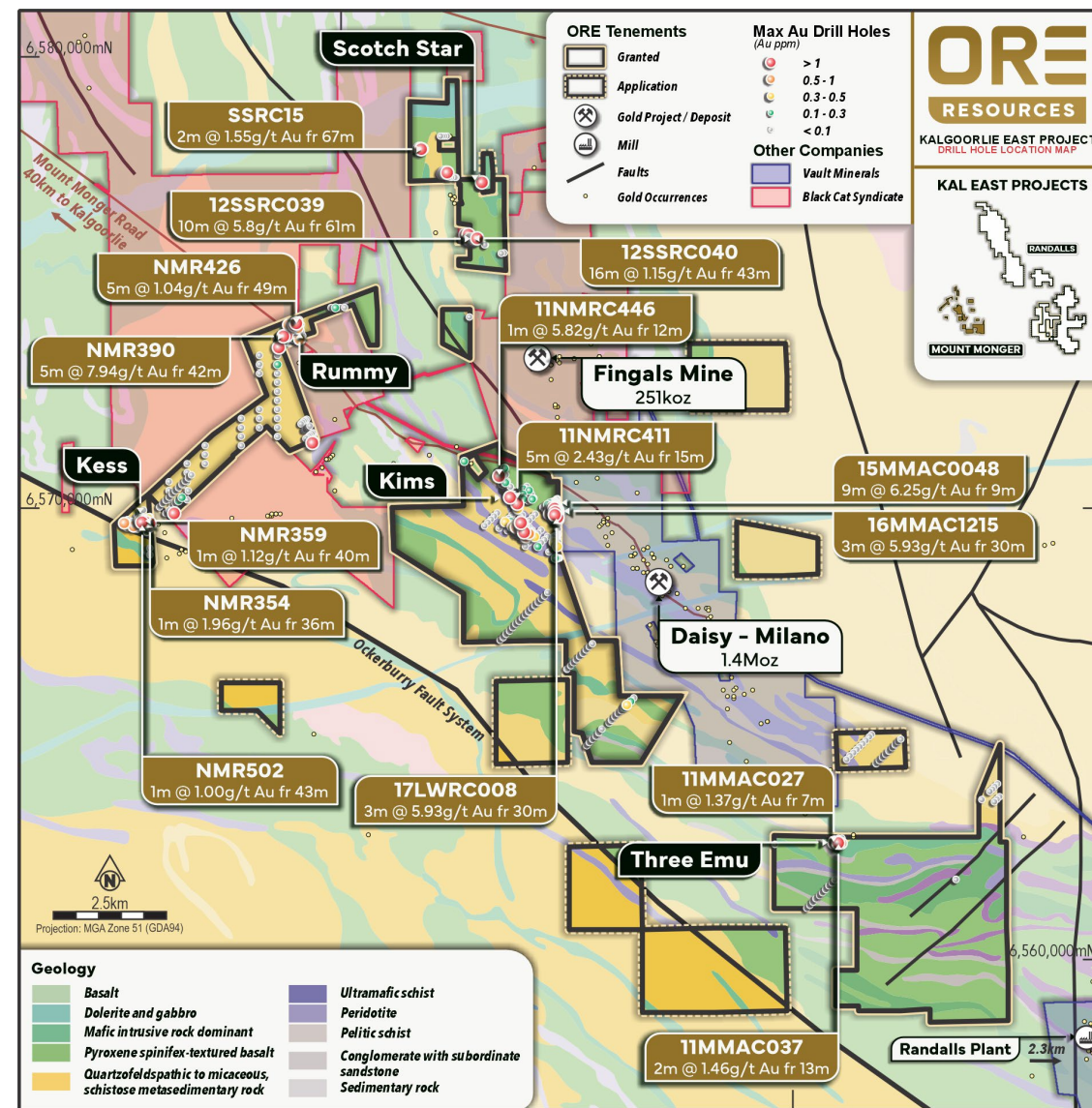
For details on Mount Monger, Mt Belches and Aldiss Mining Centres refer to Vault Minerals Annual Report 2025.



MT MONGER

Continued execution of a proven strategy

- **43km² of prospective tenure within the Mt Monger goldfields** readily accessible via Mount Monger Road
- Contiguous to operating gold mines incl. Vault Minerals' Mount Monger Operations (+3.6 Moz MRE¹) and Black Cat Syndicate's Kal East Operations (+1.2 Moz MRE²)
- **Five (5) prospective gold targets** identified from historical drilling, providing multiple walk-up drilling opportunities:
 - 9m @ 6.25 g/t Au from 9m (15MMAC0048) (Kims)³
 - 10m @ 5.80 g/t Au from 61m (12SSRC039) (Scotch Star)³
- Kims prospect located directly along strike from the Daisy-Milano Mine (approx. 1.4Moz gold across multiple deposits¹)
- Detailed geological evaluation underway to define priority targets ahead of **initial AC drilling November 2026**



1) For details on the Mount Monger Operations (and the Daisy Milano Mine), refer to Vault Minerals Annual Report dated 15 October 2025

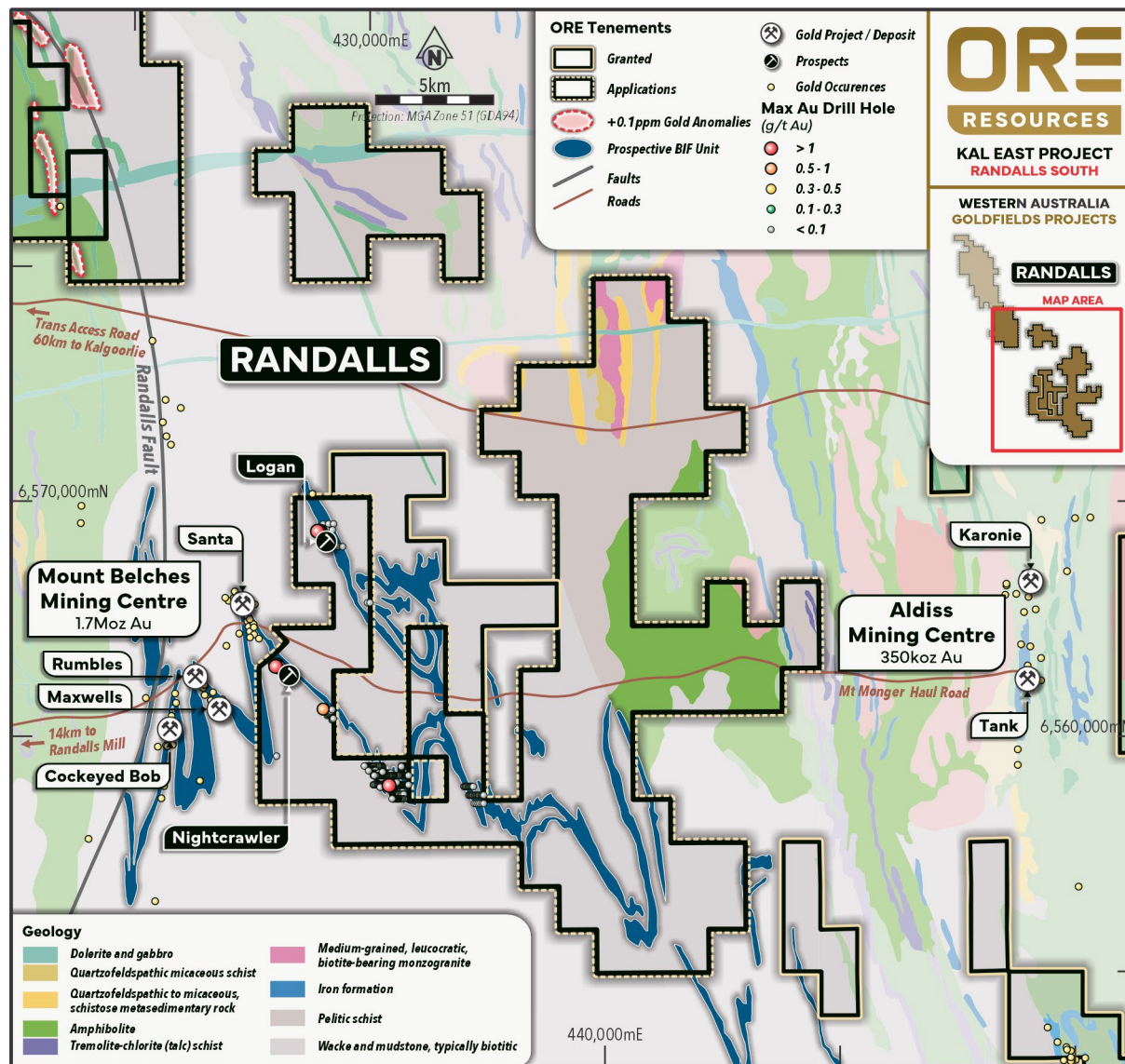
2) Refer to Black Cat Syndicate (ASX: BC8) Annual Report dated 30 September 2026

3) Refer to OR3 ASX announcement "Mount Monger Acquisition Expands Kal East Gold Project" dated 5 February 2026

RANDALLS SOUTH

Expanded gold discovery potential

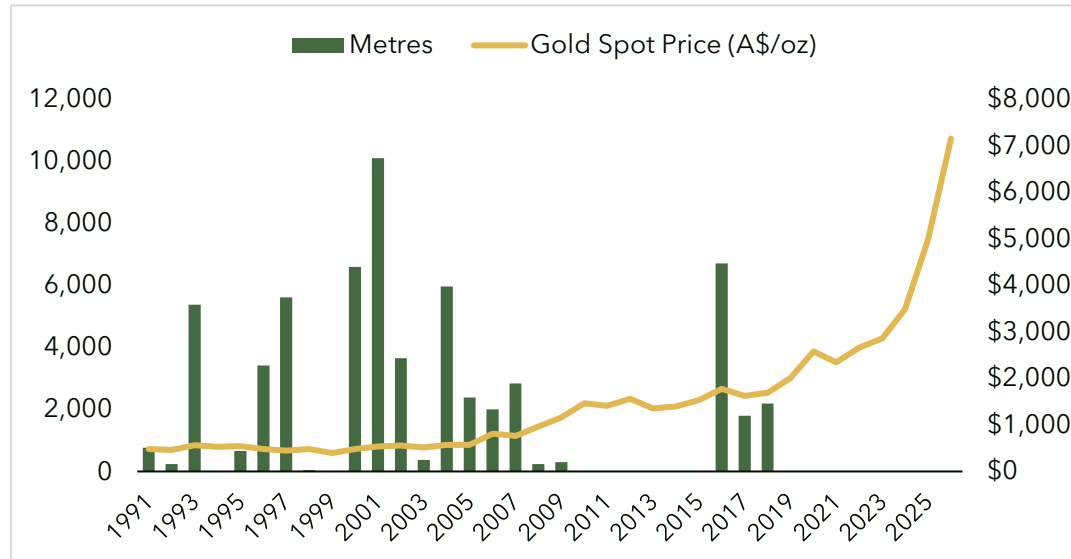
- Overlies same BIF that hosts the Rumbles, Santa, Maxwells and Cock-Eyed Bob gold mines (all within Vault Minerals' (ASX: VAU) Mount Belchers 1.7Moz Mining Centre west)
- Detailed review of historical drilling identified three high-priority prospects at **Logan and Nightcrawler**
- Prospects represent **walk-up drill targets** that are all **associated with the Mount Belches BIF unit**
- Detailed review of magnetic geophysics and surface geochemistry has identified **ten (10) broad litho-structural targets**,
- Key historical drill intercepts include:
 - 12m @ 0.97 g/t Au from 31m (COWRC003) (Logan)
 - 3m @ 1.35 g/t Au from 28m (RURC010) (Nightcrawler)



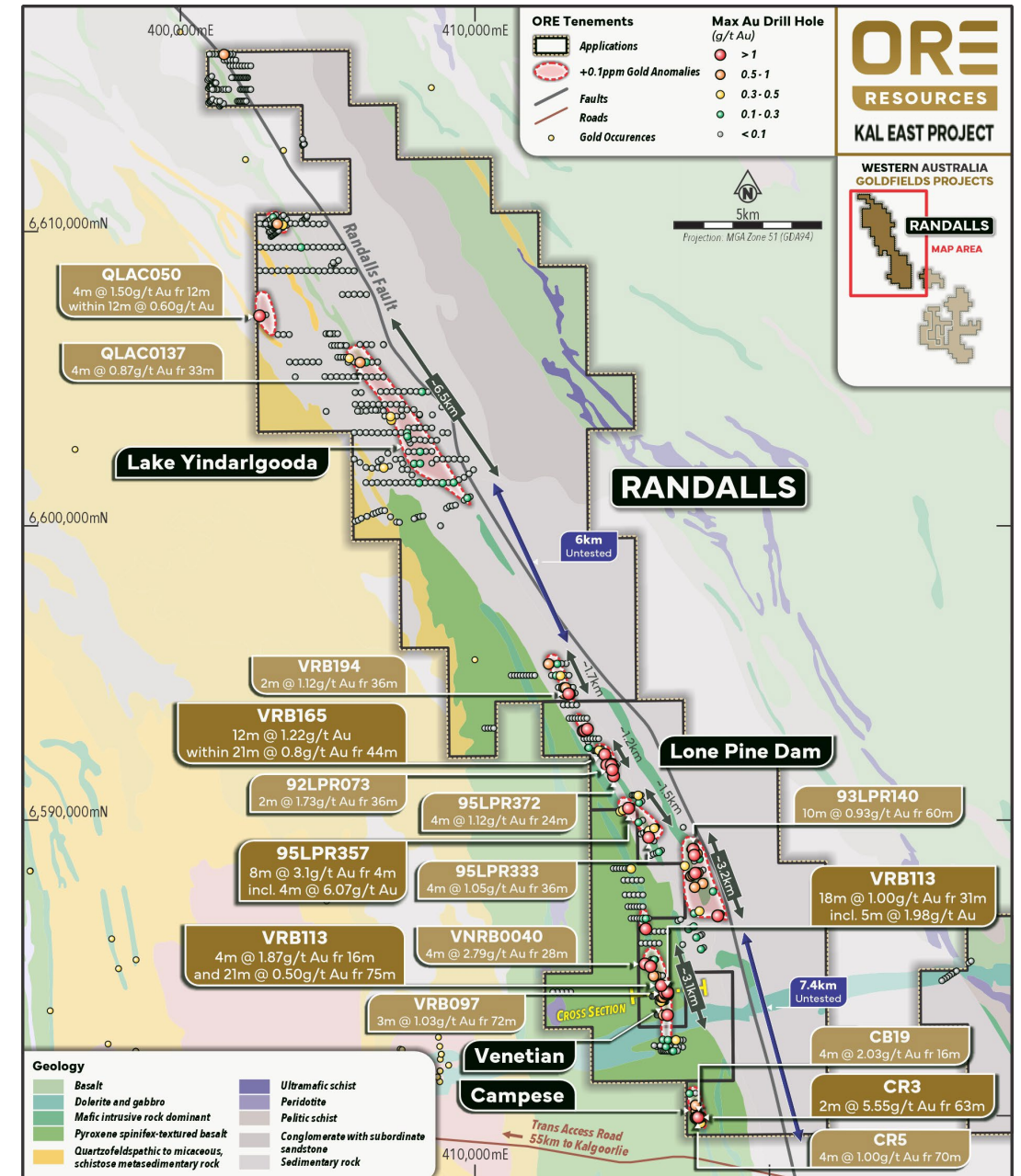
RANDALLS NORTH

Expanded gold discovery potential

- **Multiple large-scale mineralised trends defined by gold in regolith anomalism** parallel to Randalls Fault
- **Several anomalies with strike lengths of 1.3km up to 6.3km** remain **largely undertested**
- Shallow historical drilling to average depth of ~40m
- Last drilled when gold price at A\$1,692/oz



Gold Spot Price based on end of financial year metal price in AUD, sourced from The Perth Mint



CLEAR RUNWAY AND CAPACITY TO DELIVER

Projects and activity pipeline	2026		2027		
	Q3	Q4	Q1	Q2	Q3
Gold Workstreams					
Coolgardie Initial Gold MRE and ET		✓			
Miriam (Forrest) RC drilling					
Miriam (regional) AC drilling					
Miriam (regional) RC drilling of priority targets					
Avoca first-pass AC drilling					
Mt Monger (Kal East) first-pass AC/RC drilling					
Randalls (Kal East) first pass AC/RC drilling					
Lithium Workstreams					
DSO Scoping Study and initial MRE	✓				
Permitting activities					
Evaluation of commercialisation options					

Continued execution of a proven, fast tracked, low-cost exploration strategy to unlock new gold prospectivity

Well funded to advance activities across its WA Goldfields

Ongoing assessment of commercial opportunities in both gold and lithium

All timings are indicative and subject to change. Ore retains the right to amend the order and timing of each respective activity in line with market conditions and the Company's broader exploration and development strategy

ORE RESOURCES

Strongly positioned for near-term value growth

CAPITAL STRUCTURE

Market listings	ASX: OR3
Share Price (A\$ps, as at 26 October 2026)	0.04
Shares Outstanding	829.7 M
Options and Performance Rights	121.0 M
Market Capitalisation	A\$40 M
Cash Balance (as at 30 June 2026)	A\$6.8 M

SHARE PRICE PERFORMANCE (12 MONTHS)



1) Refer to announcement "Lithium DSO Study Positions Kangaroo Hills For Rapid Lithium Production and Cash flow" dated 26 August 2026

2) The Scoping Study referred to in this presentation has been undertaken for the purpose of initial evaluation of a potential development of the Kangaroo Hills Lithium Project. The Study is preliminary in nature and is based on low-level technical and economic assessments that are insufficient to support the estimation of Ore Reserves or to provide assurance of an economic development case at this stage. Further evaluation work and appropriate studies will be required before the Company is able to establish the economic viability of the Project. Given the uncertainties involved, investors should not make any investment decisions based solely on the results of the Scoping Study.

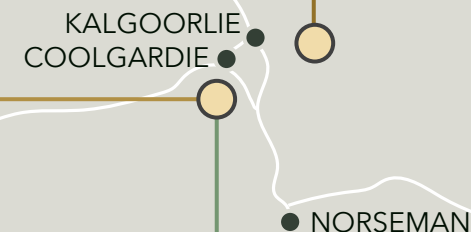
Miriam Gold Project

- Large-scale, high-grade gold system rapidly emerging at the **Forrest prospect**:
 - 12m @ 12.17 g/t Au from 44m (Forrest)
 - 33m @ 2.80 g/t Au from 35m (Forrest)
 - 25m @ 3.28 g/t Au from 119m (Forrest)
 - 24m @ 4.04 g/t Au from 37m (Forrest)
- Initial gold MRE: 2.8Mt @ 1.7 g/t for 153,200oz contained gold**
- Significant gold discovery potential across **several high-priority regional targets**

1 COOLGARDIE GOLD PROJECTS

2 KAL EAST GOLD PROJECTS

- Several prospective gold targets of significant strike length identified through historical drilling at the **Mt Monger and Randalls Gold Projects**



3 COOLGARDIE LITHIUM PROJECTS

Kangaroo Hills Lithium Project

- Rapidly advancing a **near-term DSO development opportunity**¹²
- Lithium MRE: **3.10 Mt at 1.01% Li₂O**
- Attractive study economics:
 - A\$220m pre-tax, real NPV8%
 - 4,995% pre-tax IRR
 - \$237.5m pre-tax net cashflow



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