

Results of Share Purchase Plan

ABx Group Limited (ASX: ABX) (**ABx** or the **Company**) is pleased to advise the results of its Share Purchase Plan (**SPP**) following the closing of the SPP on 23 October 2026 (**Closing Date**) and associated offers following shareholder approval that was received on 29 October 2026.

The Company announced on 17 September 2026 that it was to raise up to \$4.1 million by way of a Placement and SPP, and had received commitments of approximately \$2.1 million (before costs) through the issue of Shares at \$0.031 per Share together with one (1) free attaching option for every two (2) Placement shares issued. The SPP was fully underwritten to the amount of \$2 million.

Under the SPP, eligible shareholders were offered up to \$30,000 worth of new fully paid ordinary shares in the Company, at the lower of the issue price of \$0.031 per Share or 95% of the volume weighted average price of Shares traded on ASX over the five trading days up to and including the SPP Closing Date, together with one free attaching option for every two SPP Shares subscribed for and issued.

At the Closing Date, the Company had received valid applications for approximately \$1.1 million worth of SPP Shares under the SPP (**New Shares**) (51,616,531 new fully paid ordinary shares at issue price of \$0.021, being 95% of the volume weighted average price of Shares traded on ASX over the five trading days up to and including the SPP Closing Date).

The shortfall of approximately \$0.9 million (**Shortfall**) amounted to 43,621,516 New Shares which has been placed to investors of the Underwriter Alpine Capital Pty Ltd ("**Underwriter**"). The total amount of Shares and Options issued under the SPP amount to 95,238,047 New Shares and 47,619,075 free attaching options.

In addition, the Company issued 190,476,094 ABXO options to the Underwriter and their nominees. The Company also completed the issue a Placement of Shares and Options to a director of the Company as approved by shareholders.

The relevant ASX Appendices in relation to the completion for the Share and Option issues was announced on this day.

Dr Mark Cooksey comments on the completion of the SPP, *"On behalf of the Board, I wish to sincerely thank our valued shareholders for their continued support and confidence in ABx. Your commitment remains instrumental to the Company's ongoing growth and success."*

This announcement is approved for release by the Board of Directors.

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