

Quarterly Activities Report period ending 30 September 2026

HIGHLIGHTS

Kirkalocka Gold Project: Completed approximately 1,500 soil samples across four priority prospects, defining refined gold targets at Capra, Avis and Two Mile Bore ahead of planned RC drilling. Subsequent rock-chip results included up to 3.64 g/t Au at Avis.

Tallering – Santy Prospect: Advanced tungsten exploration, with rock-chip results up to 0.62% WO₃ and associated copper, gold, molybdenum and bismuth mineralisation. Priority drill targets identified within an interpreted intrusion-related system.

Pithara Gold Project: Defined extensions to historical high-grade gold mineralisation, supporting a planned 26-hole, 3,120m RC drilling program. Historical results include 7m @ 21.8 g/t Au, including 2m @ 61.5 g/t Au.

Breakaway Dam Copper Project: Completed nine RC holes totalling 2,296m, targeting copper mineralisation and priority DHEM conductors across a 1.2km interpreted mineralised strike. Assays pending at quarter-end.

Warriedar Project: Commenced maiden field assessment to evaluate exploration opportunities across the underexplored Mid-West tenement holding.

Nelson Bay River Divestment: Executed mining lease transfer documentation with Newcam Minerals, progressing the divestment and potential release of approximately \$1.29 million in rehabilitation security and retained bank guarantee proceeds, subject to completion and regulatory requirements.

OVERVIEW

During the September 2026 quarter Catalina Resources Limited (ASX: CTN) advanced its Mid-West gold exploration strategy while continuing targeted evaluation of tungsten and copper opportunities. Exploration work concentrated on geological interpretation, surface sampling, drill targeting, heritage processes and preparation for proposed drilling. Unless otherwise stated, historical results cited below were previously reported and are not new drill results for the quarter.

KIRKALOCKA GOLD PROJECT

The Company completed field reconnaissance, geological mapping and review of historical exploration across Highway, Capra, Avis and Two Mile Bore. Approximately 1,500 soil samples were collected across the four priority areas and submitted for laboratory analysis¹.

Previously reported gold results² include **6m @ 1.79 g/t Au** from 42m (KKA796) and **6m @ 1.38 g/t Au** from 27m (KKA795) at Highway; **1m @ 4.66 g/t Au** from 34m (CWRC-6807800-002) at Two Mile Bore; and historical rock-chip values¹¹ up to **9.89 g/t Au** (sample 17959) at Avis. These are historical results, not assays generated during this quarter.

Subsequent to quarter-end results announced 1 October 2026

On 1 October 2026, Catalina reported³ results from its approximately 1,500-sample Kirkalocka soil program and recent rock-chip sampling. Although announced after 30 September, these results relate to exploration undertaken during the reporting quarter and are disclosed here as a subsequent event. The integrated results further refined priority gold targets at Capra, Avis and Two Mile Bore ahead of proposed November RC drilling.

At Capra, the principal gold-in-soil anomaly broadly follows an east–west BIF/chert sequence that turns north-northeast near an interpreted fault offset. Results exceed 100 ppb Au near the southern termination of an outcropping felsic volcanic unit. Lower-order northeast and northwest anomalous trends may reflect structural controls. Recent rock chips returned **0.269 g/t Au** (KK005), **0.256 g/t Au** (KK006) and **0.104 g/t Au** (KK004); historical rock chips include **0.912 g/t Au** (CHGR040). Historical drilling is limited. Six RC holes across two fences perpendicular to the BIF strike are planned.

At Avis, soil geochemistry delineated a broad northeast–southwest gold-anomalous zone with two stronger centres, including four samples above 200 ppb Au. Some stronger anomalies are spatially separate from historical workings. Recent rock chips returned **3.64 g/t Au** (KK009), **0.361 g/t Au** (KK012), **0.238 g/t Au** (KK007) and **0.077 g/t Au** (KK011), supplementing previously reported historical rock-chip assays up to **9.89 g/t Au** (sample 17959). Six RC holes have been designed to test the structural setting of the workings and adjoining anomalies.

At Two Mile Bore, integration of historical and recent soil geochemistry delineated two principal anomalous zones south of the bore. A northern gold-in-soil anomaly occurs on the western flank of a magnetic ridge interpreted as the Cuddingwarra Shear, with northeast–southwest and local east–west trends. Historical drilling in the area recorded anomalism in five holes, including **1m @ 4.66 g/t Au** from 34m and **1m @ 0.64 g/t Au** from 30 m in CWRC-6807800-002. The strongest soil anomaly remains inadequately tested. Two east–west RC traverses are under consideration to investigate the shear and cross-cutting structures.



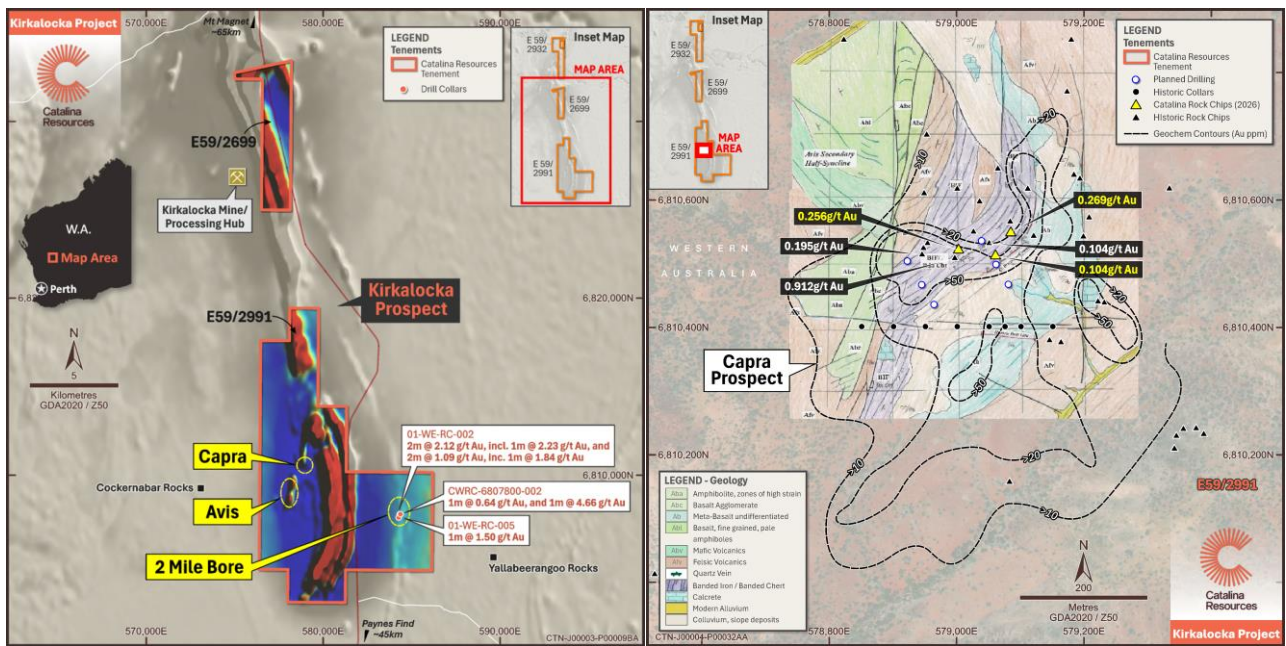


Figure 1: Kirkalocka project with identified high-priority prospects Capra, Avis and Two Mile Bore.

Figure 2: Geological map of Capra illustrating Au soil contours, rock chip results and planned drilling. (Only historical rock-chip samples grading >0.1 g/t Au are labelled)

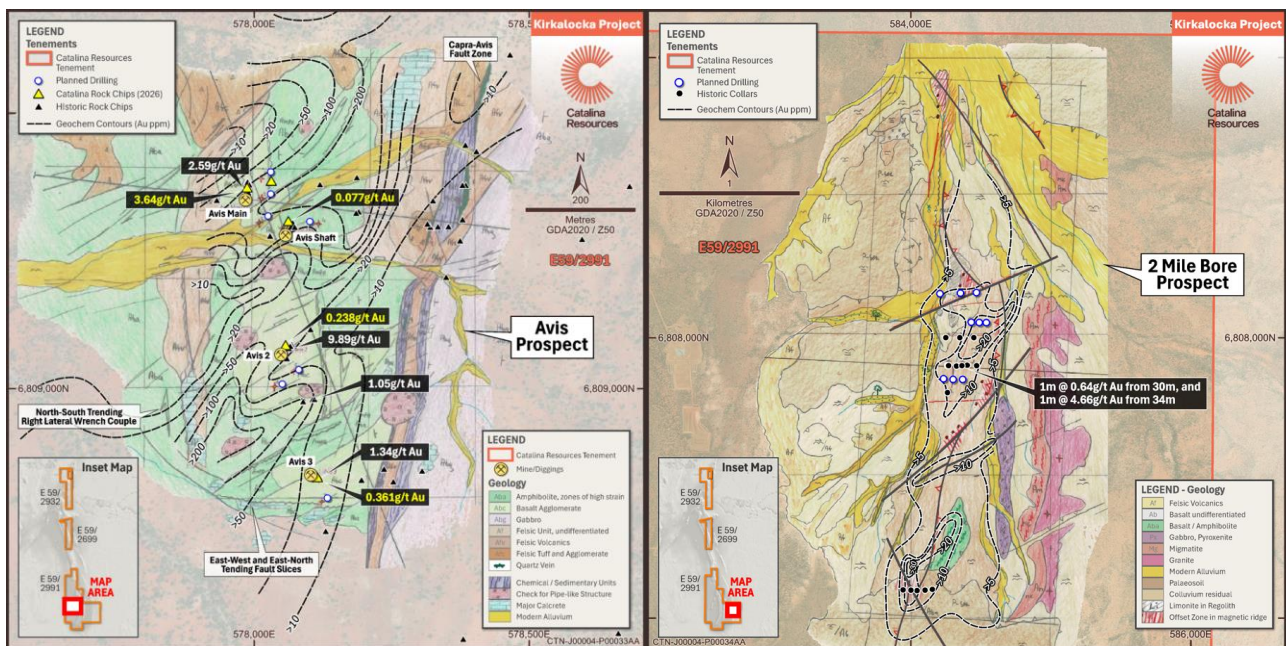


Figure 3: Geological map of Avis illustrating Au soil contours, rock chip results and planned drilling. (Only historical rock-chip samples grading >1 g/t Au are labelled)

Figure 4: Geological map of Two Mile Bore illustrating Au soil contours, rock chip results and planned drilling

TALLERING PROJECT – SANTY PROSPECT

A review of historical drilling and surface sampling highlighted tungsten mineralisation within a broader polymetallic system^{1,4}. Historical SRC006 intersections included 17 m @ 0.178% WO₃ from 79 m, including 4m @ 0.367% WO₃, and 6m @ 0.200% WO₃ from 6m. SRC007 returned 3m @ 0.154% WO₃ from 99m to end of hole. Historical rock chips² returned up to

60.1% W (75.8% WO₃ equivalent); selective surface samples are not representative of average deposit grade.

Catalina undertook reconnaissance mapping and rock-chip sampling in July. Results reported on 20 August⁵ included up to **0.62% WO₃, 1,480 ppm Mo, 12,300 ppm Bi, 1.96% Cu, 530 ppm Ag** and **5.70 g/t Au**. Integration of mapping, geochemistry, drilling and geophysics supported an interpretation of an intrusion-related tungsten–polymetallic system.

The largely untested eastern IP conductivity anomaly was prioritised for drill testing. Further fieldwork and drilling were planned for the December quarter, subject to heritage clearances.

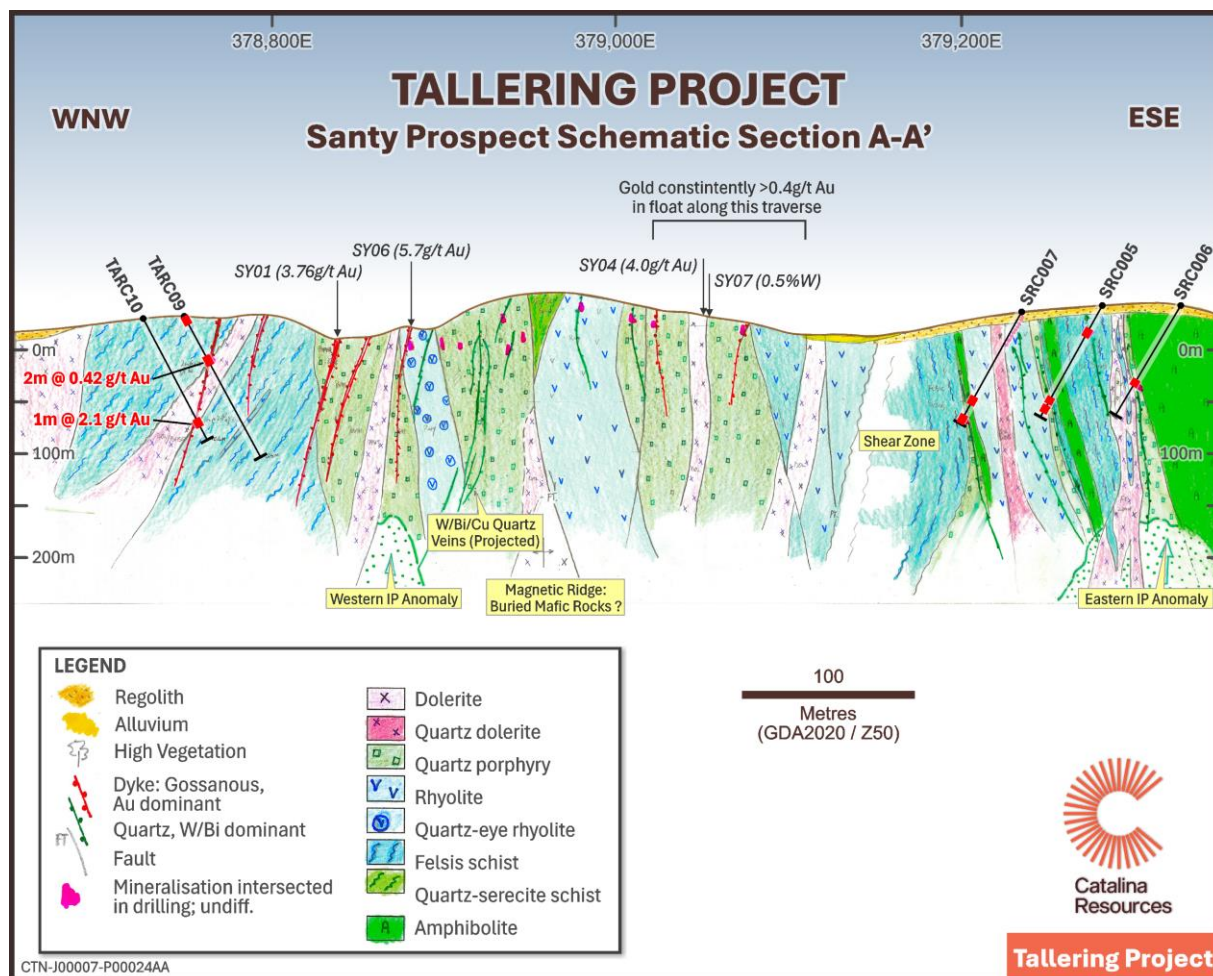


Figure 5. Schematic geological cross-section of the Santy Prospect (Section A-A'), integrating recent geological mapping, historical and recent drilling, surface geochemical sampling, magnetic data, and IP survey results. The interpretation highlights the geological architecture and structural complexity of the prospect.

PITHARA GOLD PROJECT

Catalina completed a reinterpretation of the geological and structural controls at the historical Pithara Gold Mine, integrating pit mapping, magnetic data and historical drilling⁶.

This work defined interpreted strike and offset extensions beyond historical workings and informed a proposed 26-hole, approximately 3,120 m RC drilling program. Historical drilling²



included **7m @ 21.8 g/t Au** from 20m, including **2m @ 61.5 g/t Au** (PTA055). The historical mine produced approximately **9,000 oz** at an average recovered grade of **15.4 g/t Au**¹. Throughout the quarter land access agreements were secured and heritage processes finalised.

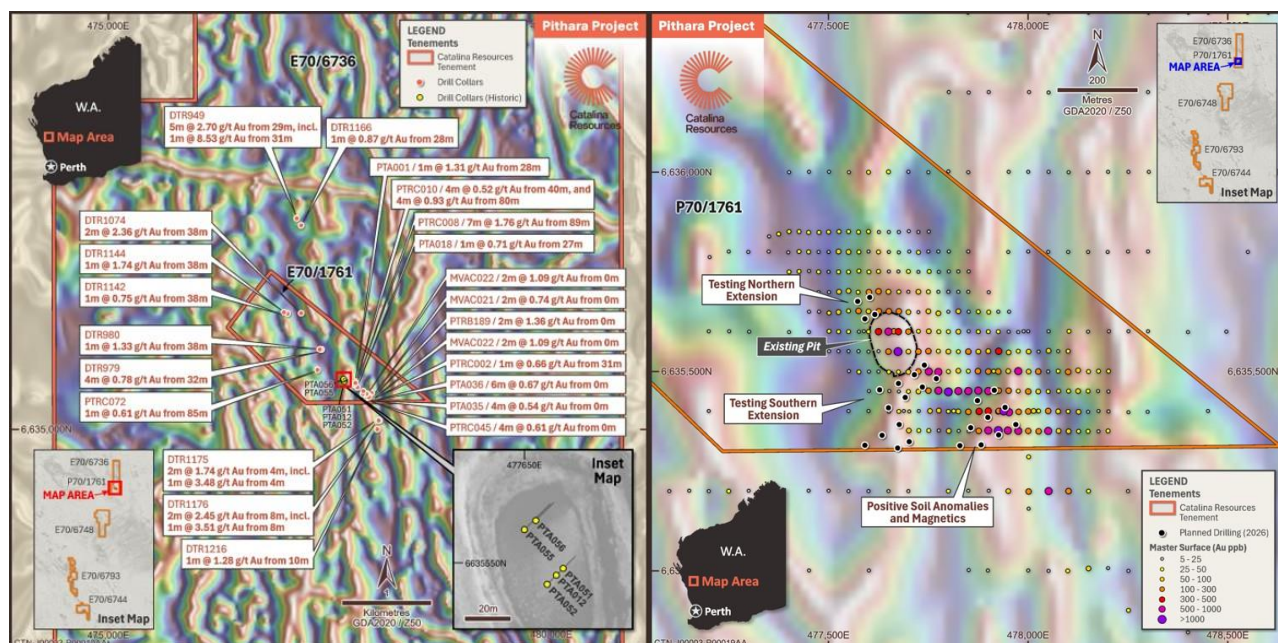


Figure 6: Plan view aeromagnetic image showing selected significant historical unmined drill intercepts at the Pithara Pit and surround

Figure 7 Planned extension RC drilling at Pithara

BREAKAWAY DAM COPPER PROJECT

During the quarter, Catalina Resources completed a reverse circulation (RC) drilling program at its Breakaway Dam Copper Project, located approximately 17 km east of Menzies in Western Australia.

The drilling program was completed between 1 August and 25 August 2026, comprising nine RC drill holes for a total of 2,296 metres.

The program was designed to test high-priority downhole electromagnetic (DHEM) conductor targets and interpreted extensions to previously identified copper mineralisation within the Breakaway Dam copper-rich volcanogenic massive sulphide (VMS) system⁷.

Previous drilling^{8,9} returned significant copper intersections, including:

- **1.9m (estimated true width) @ 2.17% Cu** from 198m (BDCRC26016).
- **6.0m @ 1.19% Cu** from 185m, including **1m @ 3.86% Cu** (BDR10).

Interpretation of earlier drilling and DHEM data expanded the interpreted mineralised strike length from approximately 700 metres to 1.2 kilometres and identified multiple priority conductor targets.

The August drilling program was designed to:

-
- BREAKAWAY DAM PROJECT**
Long Section Of The Target Horizon
- North
- South
- 329,500E 330,000E 330,500E
- 500m Surface 0m
- BDCRC26012**
0.9m @ 0.20% Cu fr. 131m
Correlates with in-hole conductor model
- BDCRC26017a**
- BDCRC26017**
1m @ 0.24% Cu from 57m
(Abandoned before target)
- BDCRC26015**
1m @ 0.24% Cu from 142m
- BDCRC26016**
1.8m @ 2.17% Cu from 198m
- BDCRC26014**
2.9m @ 0.57% Cu from 204m
- BDCRC26013**
0.9m @ 0.35% Cu from 200m
- BDCRC26012**
0.9m @ 0.20% Cu fr. 131m
Correlates with in-hole conductor model
- BDCRC26018**
- BDCRC26011**
- BDCRC26010**
6.0m @ 1.19% Cu
BDCDD2504
4.2m @ 0.32% Cu
- BDCDD2501**
9.2m @ 0.48% Cu
BDCDD2502
1.47m @ 1.97% Cu
- BDCRC26019**
- BDCRC26009**
- BDCRC26008**
- BDCRC26007**
- BDCRC26009**
0.9m @ 0.78% Cu from 189m
1m @ 0.64% Cu from 123m, and
2m @ 0.44% Cu from 163m
- Large Laterally Continuous Conductor Models Target For Next Drilling Campaign**
- LEGEND**
- 2026 Plate Models
 - 2010 and 2025 Plate Models (Excludes models superseded by 2026 survey and modelling)
 - Planned RC Drilling
 - CTN 2026 RC Drill Traces
 - Previous RC and DD Drilling
- 250 Metres (GDA94 / Zone 51)
- *All Intercept widths are estimated true widths
- CYI-J00009-P00023AB

Laboratory assay results from the August 2026 drilling program remained pending at 30 September 2026. Once received, the results will be assessed alongside existing geological, geochemical and geophysical datasets to refine the geological model, evaluate the outcomes of the drilling program and guide subsequent exploration activities.

On 7 September the Company commenced its maiden on-ground field assessment at Warriedar as part of a coordinated Mid-West field program¹. The work was intended to assess priority opportunities across an underexplored tenement holding.

On 22 September the Company announced¹⁰ that both Catalina and Newcam Minerals Pty Ltd had executed the Nelson Bay River mining lease transfer documentation. Under the divestment arrangements, Newcam is to assume rehabilitation, environmental and closure obligations upon completion.



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ASX:CTN

retained bank guarantee proceeds upon subsequent release. The aggregate potential release is \$1,293,200.

ADDITIONAL ASX INFORMATION

ASX Listing Rule 5.3.1

Exploration and evaluation expenditure during the quarter totalled \$1,101,799, comprising \$1,088,620 for field exploration in Western Australia, \$438 in New South Wales, and \$12,740 incurred on care and maintenance activities at the Nelson Bay River (NBR) Project in Tasmania.

ASX Listing Rule 5.3.2

There was no substantive mining production and development activities during the quarter.

ASX Listing Rule 5.3.5

In Item 6 of the Appendix 5B cash flow report for the quarter, payments to related parties amounted to \$101,200; comprising of executive directors' salaries, consulting fees to directors (including expense reimbursement), non-executive director's fees, COO Fees and superannuation.

ASX Listing Rule 5.3.3

The Company advises the following:

- (1) The following exploration tenements were acquired during the quarter:
E59/3068, E59/3109, E59/2699, E59/2932, E59/2991, E70/6736, P70/1761, E70/6748, E70/6744, E70/6793, E63/2577, E63/2578, P59/2431, P59/2432, P59/2433, P59/2434, P59/2435, E21/0245, E28/3608, E28/3609 & E59/2935;
- (2) The mining tenements held by the Company as of 30 September 2026 are set out in the table below;
- (3) There were no farm-in or farm-out agreements entered into during the quarter; and
- (4) The Company held no beneficial percentage interests in farm-in or farm-out agreements as at the end of the quarter.

SCHEDULE OF MINING TENEMENTS HELD

Project	Tenement	Status	Ownership %	Jurisdiction
Auric North	E59/2974	Pending	100	WA
	E52/4453	Live	100	WA
	E20/1099	Pending	100	WA
	E21/0239	Pending	100	WA
	E59/2981	Live	100	WA
	E58/0631	Live	100	WA
	P52/1720	Live	100	WA
	E47/3490	Live	100	WA



Beasley Creek	E47/5364	Pending	100	WA
	E47/5365	Pending	100	WA
	E47/5366	Pending	100	WA
Breakaway Dam	E29/1037	Live	100	WA
	E29/1323	Pending	100	WA
	E29/1324	Pending	100	WA
Evanston	E77/2403	Live	100	WA
	E77/2416	Live	100	WA
	E77/2432	Live	100	WA
	E77/2634	Live	100	WA
Jaurdi	E16/0672	Pending	100	WA
Marmion	E40/0378	Live	100	WA
	E40/0479	Pending	100	WA
Spinifex Silver	E39/2589	Pending	100	WA
	E69/4379	Pending	100	WA
Yerilgee	E16/0495	Live	100	WA
	E30/0493	Live	100	WA
	E30/0494	Live	100	WA
	E30/0584	Live	100	WA
	E30/0591	Pending	100	WA
	E30/0593	Live	100	WA
Tallering	E59/3068	Pending	100	WA
	E59/3109	Pending	100	WA
Kirkalocka	E59/2699	Live	100	WA
	E59/2932	Live	100	WA
	E59/2991	Live	100	WA
Pithara	E70/6736	Live	100	WA
	P70/1761	Live	100	WA
	E70/6748	Pending	100	WA
	E70/6744	Live	100	WA
	E70/6793	Live	100	WA
Lake Johnston	E63/2577	Pending	100	WA
	E63/2578	Pending	100	WA
Warriedar	P59/2431	Live	100	WA
	P59/2432	Live	100	WA
	P59/2433	Live	100	WA
	P59/2434	Live	100	WA



	P59/2435	Live	100	WA
Warrambooboo	E21/0245	Pending	100	WA
Fraser	E28/3608	Pending	100	WA
Buningonia	E28/3609	Pending	100	WA
Rothsay	E59/2935	Live	100	WA
Nelson Bay River	3M/2011	Live	100	TAS
Rock Lodge	EL 9155	Live	100	NSW

References (ASX)

This Report contains information extracted from ASX market announcements reported in accordance with the 2012 edition of the “Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves” (“2012 JORC Code”). Further details (including 2012 JORC Code reporting tables where applicable) of exploration results referred to in this announcement can be found in the following announcements lodged on the ASX:

- 1 ASX announcement 7 September 2026 [ASX:CTN - Mid-West Exploration Builds Towards Drilling](#)
- 2 ASX announcement 15 June 2026 [ASX:CTN - Significant Historic Gold Results Across Mid-West Portfolio](#)
- 3 ASX announcement 1 October 2026 [ASX:CTN - Rock Chips and Soils Strengthen Kirkalocka Gold Targets](#)
- 4 ASX announcement 21 July 2026 [ASX:CTN - High Grade Tungsten Mineralisation at Tallering](#)
- 5 ASX announcement 20 August 2026 [ASX:CTN - Santy Delivers High-Grade Tungsten & Polymetallic Results](#)
- 6 ASX release 30 July 2026 [ASX:CTN - High Grade Gold Targets - Pithara](#)
- 7 ASX announcement 28 July 2026 [ASX:CTN - Drilling Commencing at Breakaway Dam](#)
- 8 ASX announcement 20 January 2026 [ASX:CTN - Drilling Confirms Breakaway Dam as a Copper-Rich VMS System](#)
- 9 ASX announcement 6 May 2026 [ASX:CTN - Breakaway Dam Expands Strike - Copper Intercepts up to 2% Cu](#)
- 10 ASX announcement 22 September 2026 [ASX:CTN - \\$1.29M in Restricted Capital Unlocked](#)
- 11 ASX announcement 8 July 2026 [ASX:CTN - Kirkalocka Drilling Nears Following Field Success](#)

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This announcement has been authorised for release by the Board of Catalina Resources Limited.



Competent Persons Statement

Previously reported information in this announcement that relates to exploration activities is based on information compiled by Dr Nishka Piechocka, PhD, Vice President of the Australian Institute of Geoscientists (AIG) and a full-time employee of Catalina Resources Limited. Dr Piechocka has sufficient experience relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves (JORC Code).

The Company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcement and, in the case of estimates of Mineral Resources or Ore Reserves, that all material assumptions and technical parameters underpinning the estimates in the relevant market announcement continue to apply and have not materially changed.

The Company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original market announcements.

Forward-Looking Statements

This announcement contains forward-looking statements that are subject to a range of risks and uncertainties. These statements relate to the Company's expectations, intentions, or strategies regarding the future. These statements can be identified by the use of words like "anticipate", "believe", "intend", "estimate", "expect", "may", "plan", "project", "will", "should", "seek" and similar words or expressions containing same. These forward-looking statements reflect the Company's views and assumptions with respect to future events as of the date of this release and are subject to a variety of unpredictable risks, uncertainties, and other unknowns. Actual and future results and trends could differ materially from those set forth in such statements due to various factors, many of which are beyond our ability to control or predict. These include, but are not limited to, risks or uncertainties associated with the acquisition and divestment of projects (including risks associated with completing due diligence and, if favourable results are obtained, proceeding with the acquisition of the Beasley Creek Project), joint venture and other contractual risks, metal prices, exploration, development and operating risks, competition, production risks, sovereign risks, regulatory risks including environmental regulation and liability and potential title disputes, availability and terms of capital and general economic and business conditions.

Given these uncertainties, no one should place undue reliance on any forward-looking statements attributable to the Company, or any of its affiliates or persons acting on its behalf. Subject to any continuing obligations under applicable law the Company disclaims any obligation or undertaking to disseminate any updates or revisions to any forward-looking statements in this announcement to reflect any change in expectations in relation to any forward-looking statements or any change in events, conditions or circumstances on which any such statement is based.

ABOUT CATALINA RESOURCES LIMITED

Catalina Resources Limited is an Australian diversified mineral exploration and mine development company whose vision is to create shareholder value through the successful exploration of prospective gold, base metal, lithium and iron ore projects and the development of these projects into production.



Appendix 5B

Mining exploration entity or oil and gas exploration entity quarterly cash flow report

Name of entity

Catalina Resources Ltd

ABN

74 130 618 683

Quarter ended ("current quarter")

30 September 2026

Consolidated statement of cash flows		Current quarter \$A'000	Year to date (3 months) \$A'000
1.	Cash flows from operating activities		
1.1	Receipts from customers		
1.2	Payments for		
	(a) exploration & evaluation		
	(b) development		
	(c) production (Care & Maintenance)		
	(d) staff costs	(198)	(198)
	(e) administration and corporate costs	(128)	(128)
1.3	Dividends received (see note 3)		
1.4	Interest received	15	15
1.5	Interest and other costs of finance paid	(8)	(8)
1.6	Income taxes paid		
1.7	Government grants and tax incentives		
1.8	Other (Rehabilitation Bond)		
1.9	Net cash from / (used in) operating activities	(319)	(319)
2.	Cash flows from investing activities		
2.1	Payments to acquire or for:		
	(a) entities		
	(b) tenements	(300)	(300)
	(c) property, plant and equipment		
	(d) exploration & evaluation	(1,102)	(1,102)
	(e) investments		
	(f) other non-current assets		

Consolidated statement of cash flows		Current quarter \$A'000	Year to date (3 months) \$A'000
2.2	Proceeds from the disposal of:		
	(a) entities		
	(b) tenements		
	(c) property, plant and equipment		
	(d) investments		
	(e) other non-current assets		
2.3	Cash flows from loans to other entities		
2.4	Dividends received (see note 3)		
2.5	Other (provide details if material)		
2.6	Net cash from / (used in) investing activities	(1,402)	(1,402)

3.	Cash flows from financing activities		
3.1	Proceeds from issues of equity securities (excluding convertible debt securities)	1,501	1,501
3.2	Proceeds from issue of convertible debt securities		
3.3	Proceeds from exercise of options		
3.4	Transaction costs related to issues of equity securities or convertible debt securities	(119)	(119)
3.5	Proceeds from borrowings		
3.6	Repayment of borrowings		
3.7	Transaction costs related to loans and borrowings		
3.8	Dividends paid		
3.9	Other (Repayment of Lease)	(4)	(4)
3.10	Net cash from / (used in) financing activities	1,378	1,378

4.	Net increase / (decrease) in cash and cash equivalents for the period		
4.1	Cash and cash equivalents at beginning of period	1,722	1,722
4.2	Net cash from / (used in) operating activities (item 1.9 above)	(319)	(319)
4.3	Net cash from / (used in) investing activities (item 2.6 above)	(1,402)	(1,402)
4.4	Net cash from / (used in) financing activities (item 3.10 above)	1,378	1,378

Mining exploration entity or oil and gas exploration entity quarterly cash flow report

Consolidated statement of cash flows		Current quarter \$A'000	Year to date (3 months) \$A'000
4.5	Effect of movement in exchange rates on cash held	-	-
4.6	Cash and cash equivalents at end of period	1,379	1,379

5.	Reconciliation of cash and cash equivalents at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts	Current quarter \$A'000	Previous quarter \$A'000
5.1	Bank balances	1,379	1,722
5.2	Call deposits		
5.3	Bank overdrafts		
5.4	Other (provide details)		
5.5	Cash and cash equivalents at end of quarter (should equal item 4.6 above)	1,379	1,722

6.	Payments to related parties of the entity and their associates	Current quarter \$A'000
6.1	Aggregate amount of payments to related parties and their associates included in item 1	101
6.2	Aggregate amount of payments to related parties and their associates included in item 2	-
<i>Note: if any amounts are shown in items 6.1 or 6.2, your quarterly activity report must include a description of, and an explanation for, such payments.</i>		

Mining exploration entity or oil and gas exploration entity quarterly cash flow report

7. Financing facilities <i>Note: the term "facility" includes all forms of financing arrangements available to the entity. Add notes as necessary for an understanding of the sources of finance available to the entity.</i>	Total facility amount at quarter end \$A'000	Amount drawn at quarter end \$A'000
7.1 Loan facilities		
7.2 Credit standby arrangements		
7.3 Other (please specify)		
7.4 Total financing facilities		
7.5 Unused financing facilities available at quarter end		
7.6 Include in the box below a description of each facility above, including the lender, interest rate, maturity date and whether it is secured or unsecured. If any additional financing facilities have been entered into or are proposed to be entered into after quarter end, include a note providing details of those facilities as well.		

8. Estimated cash available for future operating activities	\$A'000
8.1 Net cash from / (used in) operating activities (item 1.9)	(319)
8.2 (Payments for exploration & evaluation classified as investing activities) (item 2.1(d))	(1,102)
8.3 Total relevant cash inflow / (outgoings) , (item 8.1 + item 8.2)	(1,421)
8.4 Cash and cash equivalents at quarter end (item 4.6)	1,379
8.5 Unused finance facilities available at quarter end (item 7.5)	-
8.6 Total available funding (item 8.4 + item 8.5)	1,379
8.7 Estimated quarters of funding available (item 8.6 divided by item 8.3)	0.97
<i>Note: if the entity has reported positive relevant outgoings (ie a net cash inflow) in item 8.3, answer item 8.7 as "N/A". Otherwise, a figure for the estimated quarters of funding available must be included in item 8.7.</i>	
8.8 If item 8.7 is less than 2 quarters, please provide answers to the following questions:	
8.8.1 Does the entity expect that it will continue to have the current level of net operating cash flows for the time being and, if not, why not?	
Answer: Yes, the Company expects to have negative operating cash flows for the time being as it is in the exploration stage and does not generate income.	
8.8.2 Has the entity taken any steps, or does it propose to take any steps, to raise further cash to fund its operations and, if so, what are those steps and how likely does it believe that they will be successful?	
Answer: The Company is considering its options with regards to raising additional funds. The Company believes it would be successful in raising sufficient funds to continue with the planned level of operations.	

8.8.3 Does the entity expect to be able to continue its operations and to meet its business objectives and, if so, on what basis?

Answer: Yes, the Company does expect to be able to continue its operations and meet its business objectives based on future expected successful capital raisings.

Note: where item 8.7 is less than 2 quarters, all of questions 8.8.1, 8.8.2 and 8.8.3 above must be answered.

Compliance statement

- 1 This statement has been prepared in accordance with accounting standards and policies which comply with Listing Rule 19.11A.
- 2 This statement gives a true and fair view of the matters disclosed.

Date: 30 October 2026

Authorised by: By the Board of Catalina Resources Ltd

Notes

1. This quarterly cash flow report and the accompanying activity report provide a basis for informing the market about the entity's activities for the past quarter, how they have been financed and the effect this has had on its cash position. An entity that wishes to disclose additional information over and above the minimum required under the Listing Rules is encouraged to do so.
2. If this quarterly cash flow report has been prepared in accordance with Australian Accounting Standards, the definitions in, and provisions of, *AASB 6: Exploration for and Evaluation of Mineral Resources* and *AASB 107: Statement of Cash Flows* apply to this report. If this quarterly cash flow report has been prepared in accordance with other accounting standards agreed by ASX pursuant to Listing Rule 19.11A, the corresponding equivalent standards apply to this report.
3. Dividends received may be classified either as cash flows from operating activities or cash flows from investing activities, depending on the accounting policy of the entity.
4. If this report has been authorised for release to the market by your board of directors, you can insert here: "By the board". If it has been authorised for release to the market by a committee of your board of directors, you can insert here: "By the [name of board committee – eg Audit and Risk Committee]". If it has been authorised for release to the market by a disclosure committee, you can insert here: "By the Disclosure Committee".
5. If this report has been authorised for release to the market by your board of directors and you wish to hold yourself out as complying with recommendation 4.2 of the ASX Corporate Governance Council's *Corporate Governance Principles and Recommendations*, the board should have received a declaration from its CEO and CFO that, in their opinion, the financial records of the entity have been properly maintained, that this report complies with the appropriate accounting standards and gives a true and fair view of the cash flows of the entity, and that their opinion has been formed on the basis of a sound system of risk management and internal control which is operating effectively.