Announcement Summary

Entity name

MONT ROYAL RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday November 03, 2026

The +securities to be quoted are:

+Restricted securities where the escrow period has expired or is about to expire

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
MRZ	ORDINARY FULLY PAID	1,135,123	22/10/2026

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

MONT ROYAL RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

625237658

1.3 ASX issuer code

MRZ

1.4 The announcement is

New announcement

1.5 Date of this announcement

3/11/2026

Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Restricted securities where the escrow period has expired or is about to expire

2.2 The +class of +securities to be quoted is:
Additional +securities in a class that is already quoted on ASX ("existing class")

Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)
ASX +security code and description

MRZAJ : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)
ASX +security code and description

MRZ : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

1,135,123

And the date the escrow restrictions have ceased or will cease

22/10/2026

Issue date

22/10/2026

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?
Yes

Issue details

Number of +securities to be quoted

1,135,123

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issued as in lieu of cash on convertible notes, issued on 21 October 2025 and held in escrow for 12 months

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.200000

Any other information the entity wishes to provide about the +securities to be quoted

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
MRZ : ORDINARY FULLY PAID	189,879,454

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MRZAA : OPTION EXPIRING 08-JUN-2029 EX $0.30	600,000
MRZAI : OPTION EXPIRING 10-NOV-2026 EX $1.59	658,500
MRZAB : OPTION EXPIRING 10-JUL-2028 EX $0.30	2,000,000
MRZAK : ORDINARY FULLY PAID RESTRICTED	2,613,630
MRZAJ : ORDINARY FULLY PAID RESTRICTED	0
MRZAN : OPTION EXPIRING 30-OCT-2026 RESTRICTED	4,412,102
MRZAO : OPTION EXPIRING 28-JUL-2028 RESTRICTED	1,532,243
MRZAR : PERFORMANCE SHARE UNITS RESTRICTED	4,597,268
MRZAQ : PERFORMANCE RIGHTS RESTRICTED	7,662,114
MRZAP : OPTION EXPIRING 22-OCT-2028 RESTRICTED	9,532,423
MRZAZ : OPTION EXPIRING 12-MAY-2028 EX $0.161	561,888
MRZAY : OPTION EXPIRING 18-MAR-2028 EX $0.258	893,913
MRZAX : OPTION EXPIRING 30-OCT-2026 EX $0.258	30,428,530