## Part 1 - Entity and announcement details

**1.1 Name of +Entity**

AMAERO INC.

**1.2 Registered Number Type**

ARBN

**Registration Number**

697927647

**1.3 ASX issuer code**

3DA

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

11/11/2026

Part 2 - Details of +CDIs and other +securities on issue

**2.1 Statement for month and year**

October-2026

**2.2a Number and class of all +CDIs issued over quoted +securities**

| ASX Security Code and Description | +CDI Ratio |
|---|---|
| 3DA : CHESS DEPOSITARY INTERESTS 40:1 | 40:1 |

| Total number of +CDIs issued over quoted +securities at end of statement month (A): | Total number of +CDIs issued over quoted +securities at end of previous month (B): | Net Difference (A-B) |
|---|---|---|
| 953,327,200 | 953,327,200 | 0 |

If the total number of +CDIs issued over quoted +securities at the end of the statement month, is greater than the total number of +CDIs issued over quoted +securities for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A, the entity hereby applies for +quotation of the relevant securities and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

**2.2b Number and class of all +securities on issue over which +CDIs have not been issued**

**ASX Security Code and Description**

3DAAA : COMMON STOCK

| Total number of +securities at end of statement month (A) | Total number of +securities at end of previous month (B) | Net Difference (A-B) |
|---|---|---|
| 5,012,697 | 5,012,697 | 0 |

**ASX Security Code and Description**

3DAABL : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

| Total number of +securities at end of statement month (A) | Total number of +securities at end of previous month (B) | Net Difference (A-B) |
|---|---|---|
| 71,286,913 | 79,762,558 | -8,475,645 |

**Reason for change:**

Correction of superseded employee option announced on 9 November 2026 (see ASX Announcement for more details).

**ASX Security Code and Description**

3DAAAZ : OPTION EXPIRING 05-AUG-2029 EX $0.39

| Total number of +securities at end of statement month (A) | Total number of +securities at end of previous month (B) | Net Difference (A-B) |
|---|---|---|
| 2,000,000 | 2,000,000 | 0 |

**ASX Security Code and Description**

3DAABD : OPTION EXPIRING 08-NOV-2027 EX $0.50

| Total number of +securities at end of statement month (A) | Total number of +securities at end of previous month (B) | Net Difference (A-B) |
|---|---|---|
| 3,000,000 | 3,000,000 | 0 |

**ASX Security Code and Description**

3DAAQ : OPTION EXPIRING 27-DEC-2026 EX $0.24

| Total number of +securities at end of statement month (A) | Total number of +securities at end of previous month (B) | Net Difference (A-B) |
|---|---|---|
| 25,681,952 | 25,681,952 | 0 |

**ASX Security Code and Description**

3DAAY : OPTION EXPIRING 08-FEB-2027 EX $0.36

| Total number of +securities at end of statement month (A) | Total number of +securities at end of previous month (B) | Net Difference (A-B) |
|---|---|---|
| 1,000,000 | 1,000,000 | 0 |

**ASX Security Code and Description**

3DAAZ : RESTRICTED STOCK UNITS

| Total number of +securities at end of statement month (A) | Total number of +securities at end of previous month (B) | Net Difference (A-B) |
|---|---|---|
| 58,864 | 2,556,976 | -2,498,112 |

**Reason for change:**

Correction of superseded Director RSUs announced on 9 November 2026 (see ASX Announcement for more details).

**ASX Security Code and Description**

3DAAR : OPTION EXPIRING 05-APR-2027 EX $0.50

| Total number of +securities at end of statement month (A) | Total number of +securities at end of previous month (B) | Net Difference (A-B) |
|---|---|---|
| 1,000,000 | 1,000,000 | 0 |

**ASX Security Code and Description**

3DAAB : 40:1 CDI EQUIVALENT TO 3DAAA

| Total number of +securities at end of statement month (A) | Total number of +securities at end of previous month (B) | Net Difference (A-B) |
|---|---|---|
| 200,507,880 | 200,507,880 | 0 |