CLEANSING NOTICE

Felix Gold Limited (ASX: FXG) ("Felix" or "the Company") refers to the placement announced on 4 November 2026.

The Company is pleased to announce that it has completed the issue of 41,250,000 new fully paid ordinary shares at $0.12 to raise $4.95 million (Placement Shares).

For the purpose of section 708A(5) of the Corporations Act 2001 (Cth) (**Act**), the Company confirms that:

1. the Placement Shares were issued without disclosure to investors under Part 6D.2 of the Act. 2.
2. this notice is being given under paragraph 708A(5)(e) of the Act.
3. as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and section 674 of the Act.
4. as at the date of this notice, there is no excluded information of the type required to be disclosed in accordance with section 708A(7) and 708A(8) of the Act.

An Appendix 2A in respect of the Placement Shares has been separately released to the ASX.

This ASX release was approved for release by the Executive Director of Felix Gold Limited.

ENDS

Enquiries

Joseph Webb
Executive Director
Felix Gold Limited
Ph: +61 422 955 411
E: joe.webb@felixgold.com.au