auricmining

Building a Standalone Gold Producer

RESOURCE GROWTH & REGIONALLY STRATEGIC MILL

13 November 2026

auricmining.com.au

ASX : AWJ



Auric at a glance

Building an integrated gold mining and processing platform in Western Australia's Eastern Goldfields

- Western Australian-focused gold producer seeking to transition into an **integrated gold mining platform**, with 628km² of prospective tenure and a growing portfolio of gold assets
- Munda Gold Mine provides a **cornerstone production pathway, initially producing 25 – 40kozpa Au** with multi-year operation targeted to commence in Q4 2027
- **100% owner of the Burbanks Gold Processing Facility**, provides fully permitted downstream infrastructure to control processing and capture more of the mine-to-mill value chain, with commissioning and first gold targeted for Q1 2028
- An initial **Burbanks-Munda integrated study has shown compelling economics** with significant upside assessing only the Munda open-pit while the resource remains open along strike and at depth
- **Recent acquisitions increase global resource to ~370,000oz gold**[4] with four operational areas with strong resource growth and mining potential (subject to completion)
- **Demonstrated operating capability** through successful mining at the Jeffreys Find and the Munda Starter Pit operations, which have generated a combined A$176m of gold sales

~A$49m	~280m	~A$52m
Cash [1]	Shares on issue [2]	Market Cap [3]



1. Iron Maiden project is subject to Completion

1: Proforma (30 September 2026 + Placement Funds) - excludes the cash consideration paid on 7 October 2026 for Union Jack Acquisition (A$6.5m)
2: Proforma including Placement Shares (pre-issue of shares for Union Jack acquisition (12.5 million))
3: Proforma @ Placement Price - undiluted market capitalisation
4: Pro-forma resource number, assuming completion of Iron Maiden and conversion of JORC resources

Experienced leadership team

A Board with a track record of successful gold discovery, development and production





Steven Morris

Founding Non-Executive Chairman

- Steven has over 25 years' experience in financial markets, including senior roles at Patersons Securities, Intersuisse, Peloton Shareholder Services and the Little Group. He served nine years on the board of the Melbourne Football Club and has held directorships at De Grey Mining (ASX: DEG) and Purifloh (ASX: PO3). He is currently a Non-Executive Director of EverGold Minerals (ASX: EG1).



Mark English

Founding Managing Director

- Mark is a Chartered Accountant and experienced resources executive with over 45 years' experience across the resources sector and corporate services. As co-founder and Managing Director of Auric, he led the company to its ASX listing and is responsible for strategy, financial management, corporate development and acquisitions.



Gareth Solly

CEO & Executive Director

- Gareth has more than 25 years' experience in the mining industry, predominantly in gold. He has held senior roles at Silver Lake Resources and Saracen Minerals and was the founding Managing Director of Black Cat Syndicate, leading its transition from a junior explorer to a multi-asset gold producer.



John Utley

Founding Technical Director

- John is a geoscientist with over 40 years' experience in gold exploration and mining across Australia, South America, Papua New Guinea and Canada. He was Chief Geologist at Atlantic Gold Corporation and previously led exploration at Plutonic Resources' Darlot Gold Mine, including during the discovery and development of the 2.3Moz Centenary deposit.



Scott Bailey

Processing Manager

- Scott has extensive experience in Western Australian gold processing, including senior roles at Black Cat Syndicate, Westgold Resources and KCGM. At Black Cat, he played a key role in the acquisition and recommissioning of the Lakewood processing plant and the ahead-of-schedule restart of the Paulsens Gold Mine.

Investment highlights

Brownfield projects rapidly progressing towards production

✓ ***Proven execution capability and relevant management***	• Auric has successfully mined and monetised Jeffreys Find and the Munda Starter Pit, demonstrating ability to convert deposits into cash • High confidence in Munda – Starter Pit provided operating-scale validation & reduced uncertainty, with gold recovered 46% above Reserve estimate • Gareth Solly and Scott Bailey bring relevant and recent WA gold development, plant restart and operating experience
✓ ***Brownfield advantage at Burbanks***	• Brownfield redevelopment follows a proven growth pathway of Australian gold producers – analogous with BC8, SLR, RMS, NST and EVN startups • Permitted 180ktpa processing facility with connected power, water licence, bitumen access, mining leases and established tailings infrastructure • New 600ktpa CIL circuit planned on existing footprint, with key infrastructure designed for future expansion to ~1.2Mtpa
✓ ***Munda underwrites a defined path to owner-operated production***	• Munda provides initial feed for Burbanks, with the base case recovering 141koz over ~5 years at 25-40kozpa • The integrated development moves Auric to control of its own processing and cash flow, targeting first gold in Q1 2028
✓ ***Attractive base-case economics and a strong funding base***	• The study outlines A$437m LOM EBITDA, AISC of A$2,843/oz and a ~2.3-year payback at A$5,750/oz gold • Auric's proforma A$49m cash[1] balance provides a meaningful starting contribution toward the A$145m peak funding requirement
✓ ***Material Munda resource and mine-life upside***	• The current study incorporates only the Munda open pit, while mineralisation remains open along strike and at depth • Resource extension, grade-control and geotechnical drilling are planned to further improve grade confidence and support estimation of Ore Reserves
✓ ***Regional growth and consolidation platform***	• Auric controls a substantial Eastern Goldfields portfolio containing multiple potential future ore sources within trucking distance of Burbanks • New discoveries, growing resources, M&A and third-party deposits provide pathways to extend mine life and support eventual 1.2Mtpa expansion • Acquisition of Union Jack and Iron Maiden increase global gold resources to ~370,000oz, and add multiple potential mining fronts

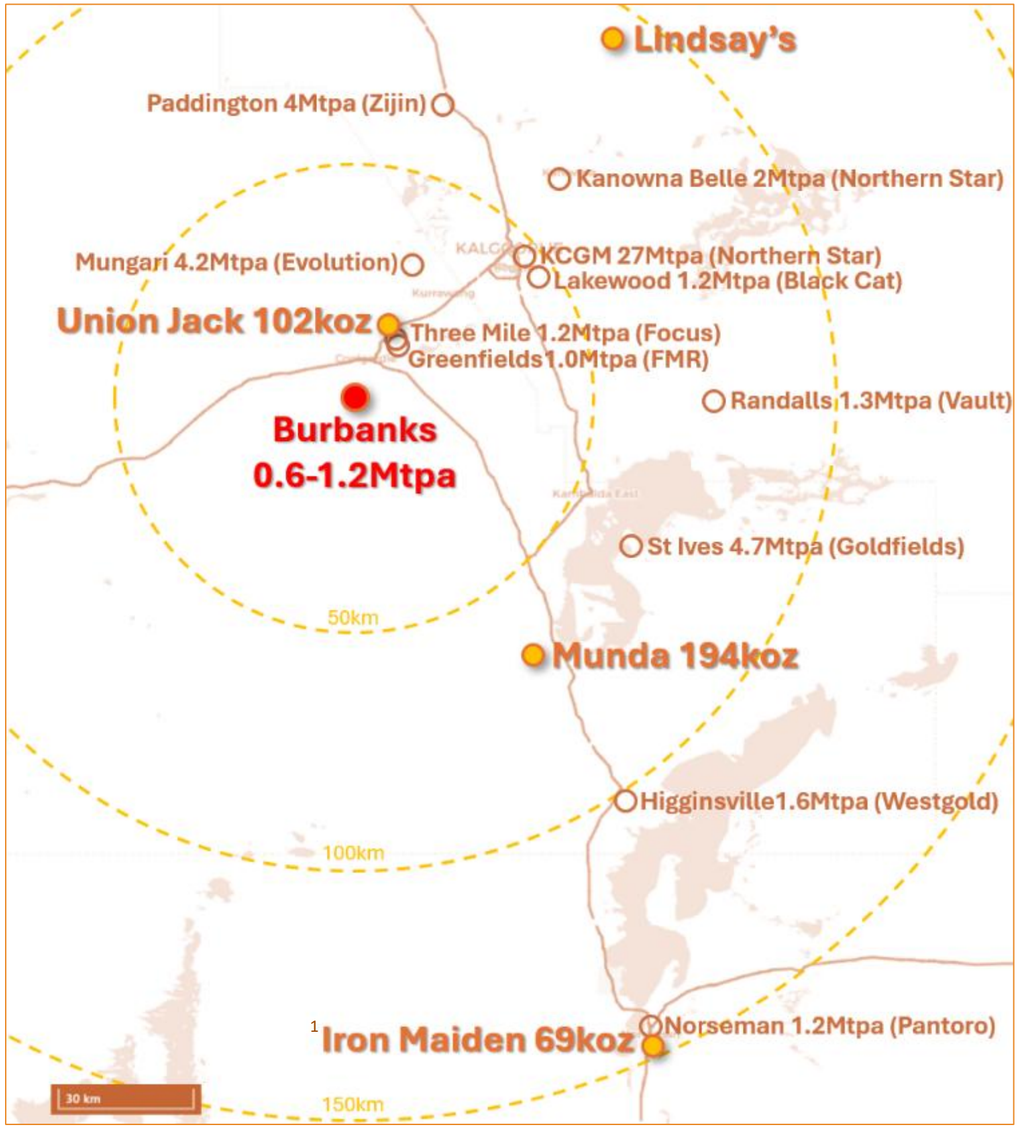
1: Proforma cash (30 September 2026 + Placement Funds) - excludes the cash consideration paid on 7 October 2026 for Union Jack Acquisition (A$6.5m)

Burbanks – regionally strategic infrastructure

Regional mill capacity is under pressure with multiple gold projects without committed processing arrangements

- **Eastern Goldfields gold processing at capacity, more local capacity urgently required**
- Multi-year approval timeframes deter new mill construction, with Brownfield sites expediting years of Greenfields approvals being scarce and highly valuable
- Re-establishing Burbanks creates a long-life, monetisable asset in tier-one province
- Multiple companies with millions of ounces in resources within 200km of Burbanks, actively pursuing toll treatment
- Auric uniquely positioned to provide processing options to the growing pipeline of stranded projects

Company	Project	Mill	Mill Capacity	FY26 Processing	FY26 Head Grade	Resource (Cont. Au)	Resource grade
auricmining	**Munda**	**Burbanks**	**0.18Mtpa**			**370koz[1]**	**1.28g/t**
Pantoro Gold	Norseman	Phoenix	1.2Mtpa	1.1Mt	2.4g/t	4,685koz	3.3g/t
WESTGOLD	Beta Hunt	Higginsville	1.6Mtpa (expanding)	1.8Mt	2.2g/t	5,392koz	2.2g/t
Gold Fields	St Ives	Lefroy	4.7Mtpa	4.4Mt	2.5g/t	3,364koz	3.6g/t
VAULT MINERALS	Mount Monger	Randalls	1.3Mtpa	1.3Mt	2.0g/t	~3,583koz	~3.6g/t
BLACK CAT SYNDICATE	Kal East	Lakewood	1.2Mtpa (expanding)	~1.2Mt	~1.6g/t	1,217koz	~2.1g/t
Focus Minerals Ltd	Coolgardie	Three Mile	1.2Mtpa	~1.4Mt	~1.9g/t	2,680koz	1.87g/t
Evolution MINING	Mungari	Mungari	4.2Mtpa	4.1Mt	1.9g/t	7,200koz	1.31g/t
ORABANDA MINING	Davyhurst	Davyhurst	1.2Mtpa (expanding)	1.3Mt	2.9g/t	3,690koz	2.4g/t



Processing status of regional processing plants reflects public disclosures as of November 2026 (see peer comparison sources in appendix). This slide is for illustrative purposes only.

1: Pro-forma resource number, assuming completion of Iron Maiden and conversion of JORC resources

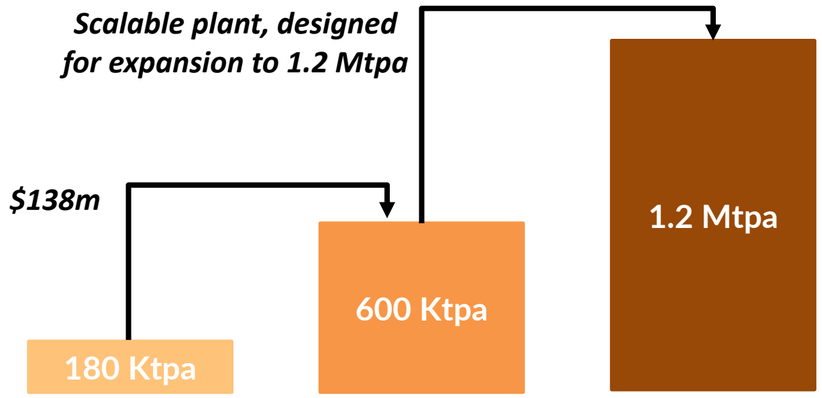
Burbanks processing platform & infrastructure

Established power, water, access and tailings infrastructure support redevelopment as a 600ktpa processing facility

100% owned plant	*180ktpa CIL plant 9 km from Coolgardie, acquired for A$4.4 million in September 2025; front end infrastructure recently acquired for $1.2 million[1]*
Permitted	*Brownfield operation with near-term restart pathway, with a clear accelerated development timeline*
>130 years	*Operating history in processing gold, with granted mining and infrastructure leases*
Connected	*Three-phase grid power, water licenses and bitumen road access*
Pre-existing infrastructure	*Including tailings storage facility, water bores and borefields, shedding and administrative facilities etc*



Infrastructure expansion (including Plant & TSF)



A brownfield restart that leverages existing plant infrastructure for a low CAPEX pathway to owner-operator production boasting expansion potential from a 600ktpa to a 1.2 Mtpa CIL facility supporting growth beyond the current Munda mine plan

1: Refer AWJ ASX announcement 16 September 2026

Burbanks-Munda integrated platform

Integrated mine-to-mill strategy allowing Auric to capture and control the full gold value chain

Munda Gold Mine

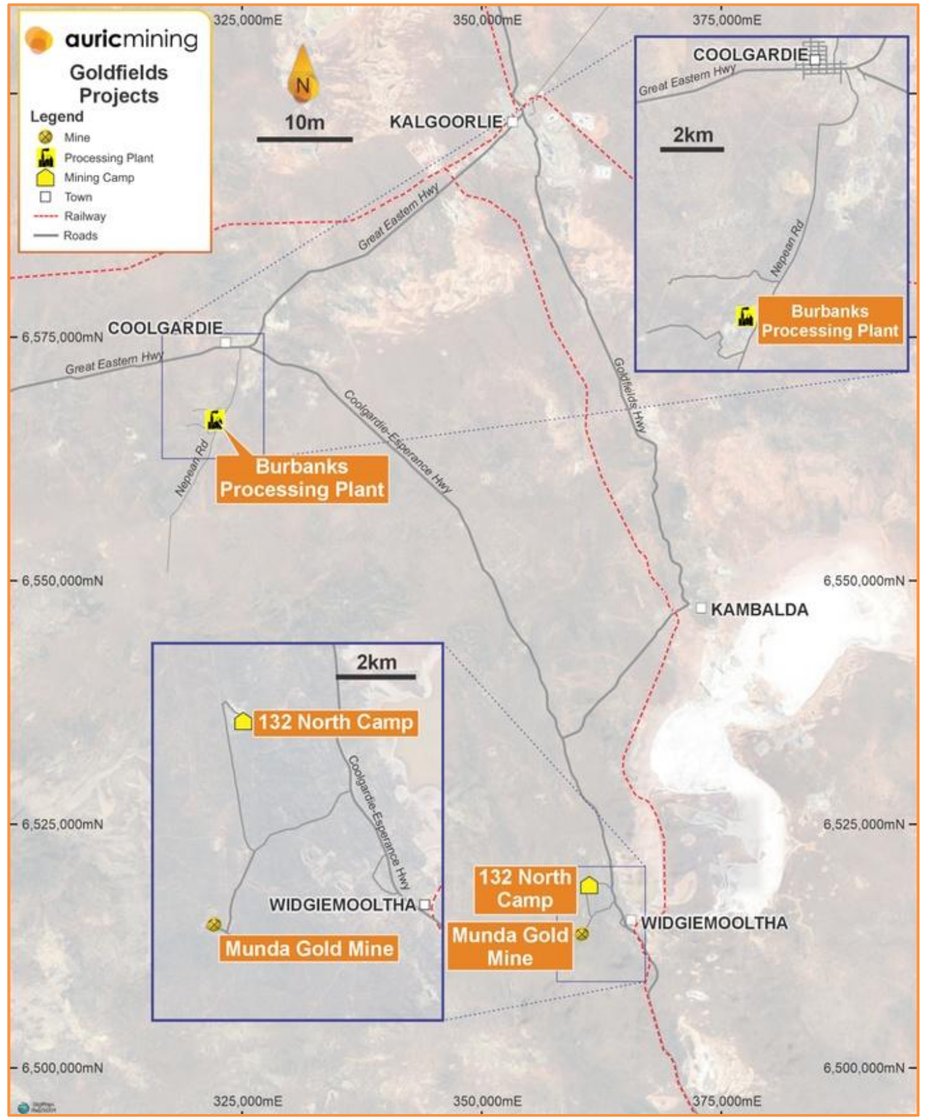
- Initial open-pit plan mines 2.8 Mt @1.75 g/t over **2.7 years**
- Geotechnical drilling currently underway to calculate Ore Reserves
- Mining using conventional open pit methods (200t/120t dig fleets)
- ~87km haul via sealed road to Burbanks processing facility

Burbanks

- Initial processing rate of 600ktpa, scalable to 1.2Mtpa
- Conventional CIL processing at 89.5% recovery
- Regional processing capacity in the Goldfields is scarce and strategically valuable

Gold production

- ~141koz gold recovered over 56 months (25 – 40kozpa)
- Bring on other deposits, including Union Jack, Lindsays & Iron Maiden
- Capitalise on new opportunities - stranded deposits & acquisitions



Integrated Burbanks-Munda study outcomes

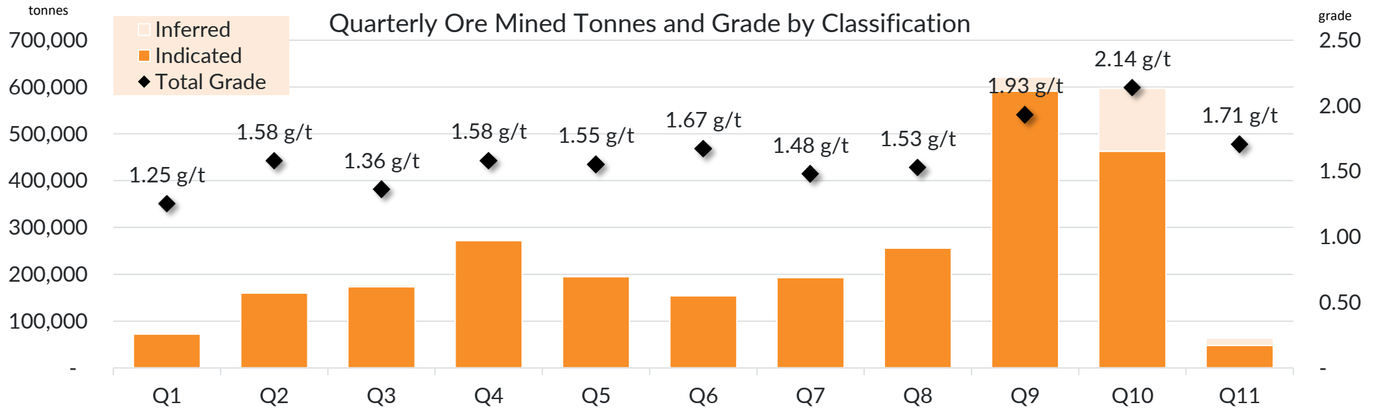
Integrated scoping study outlines positive economics and a short payback period

Study outcomes[1]

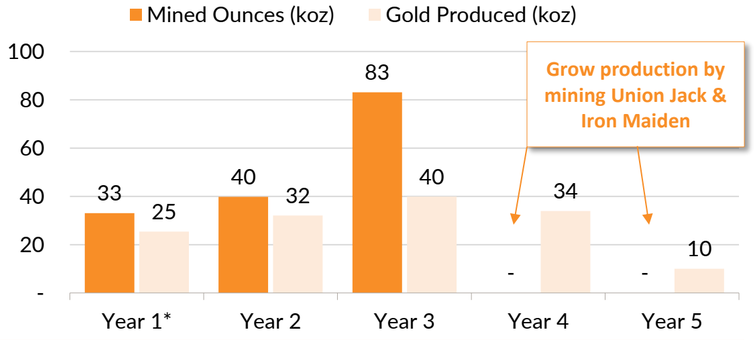
Munda Open Pit	Unit	Result		
Mineralised Material Mined	Mt	2.77		
Grade Mined	g/t Au	1.75		
LOM Contained Gold Production	koz	155		
Strip Ratio	W:O	11:1		
Burbanks Processing				
ROM Processed	Mt	2.84		
Feed Grade	g/t Au	1.73		
Recovery	%	89.5		
LOM Gold Produced	koz	141		
Average annual production	kozpa	25 - 40		
Financials				
Gold Price	***A$/oz***	***5,250***	***5,750***	***6,250***
Gross Revenue	A$M	742	812	883
AISC	A$M	400	402	404
AISC	A$/oz	2,830	2,843	2,857
Pre-production Capital	A$M	138	138	138
Peak funding requirement	A$M	147	145	145
Payback	years	2.5	2.3	2.1

1: Refer ASX announcement 27 July 2026

Production profile & capex [1]

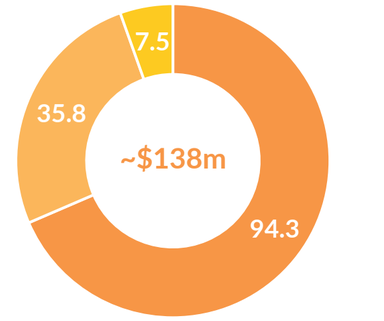


Ounces Mined and Gold Produced



		Year 1*	Year 2	Year 3	Year 4	Year 5
Revenue	$M	145.9	184.6	229.2	195.2	57.3
Sus. cost	$M	(112.5)	(120.9)	(86.5)	(48.0)	(33.8)
AISC	$/oz	4,290	3,765	2,169	1,414	3,390
EBITDA	$M	33.4	76.9	153.8	149.2	23.5

Pre-production capital (A$m)



- Processing Plant (EPCM)
- Processing related owners costs
- Mining related owners costs

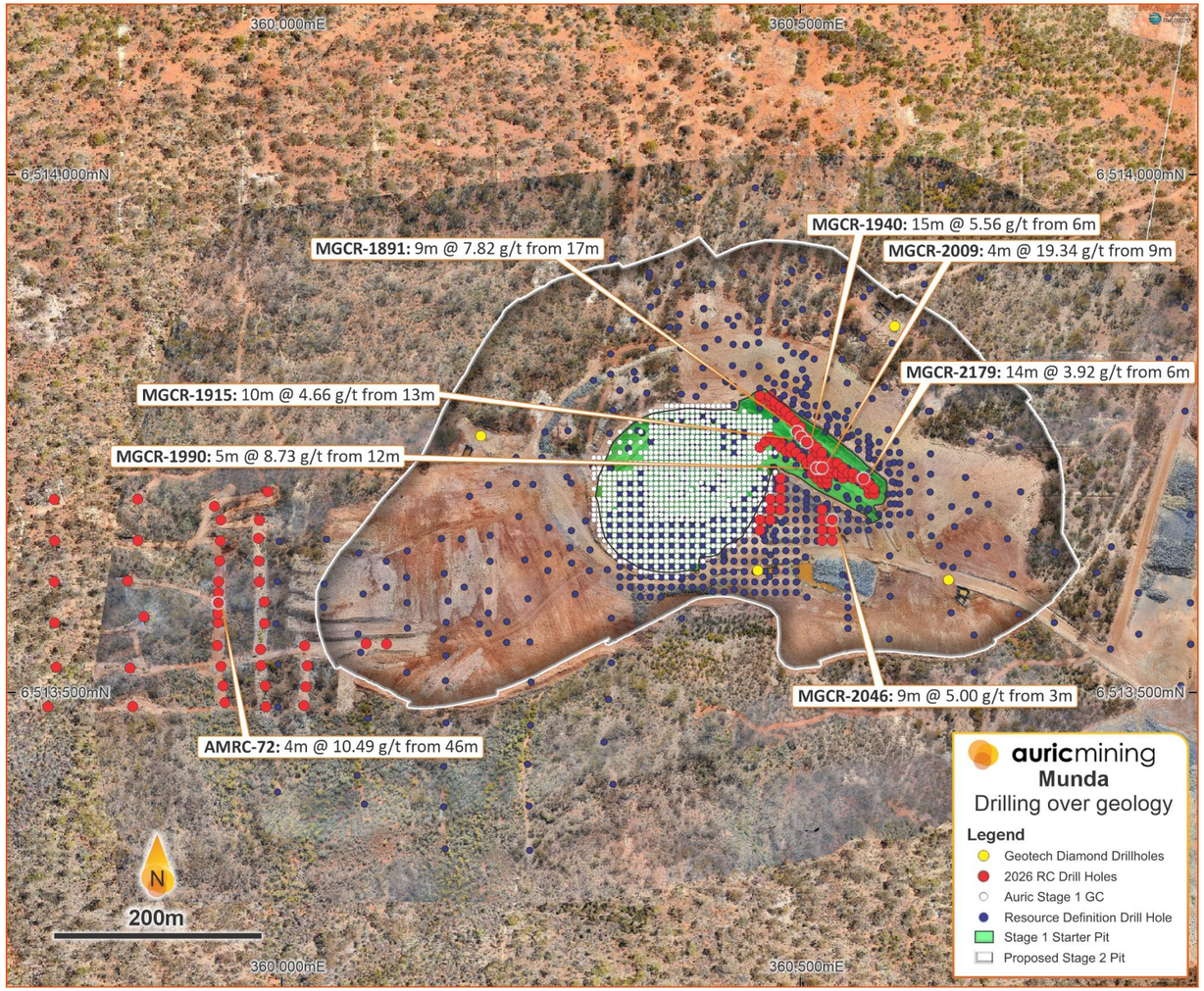
Munda growth and study upside

Material exploration upside remains around existing large economic resource

Multiple +100-gram x meter intercepts materially above the MRE grade

- Initial study includes only Munda open pit (155koz of Munda's MRE of 191koz)
- Munda remains open along strike and at depth with ongoing RC drilling targeting potential resource extensions and ~90,000m of GC drilling underway
- Recent high-grade intercepts from drilling include:

Hole Type	Length (m)	Grade (g/t Au)	From (m)
Grade Control	14	115.67	21
	14	14.51	11
	10	40.31	35
	15	5.56	6[1]
	4	14	9[1]
	9	7.82	17[1]
Current resource	46	8.40	102
	17	17.65	53
	13	14.62	60
	11	16.51	72
	19	9.29	111
	18	9.09	96
	6	26.98	70
	5	31.23	46
	8	16.07	40
	6	20.44	94
Western extension	4	10.49	46[1]



1: Refer ASX announcement 24 September 2026

Union Jack - 15km from Burbanks

Recent acquisition significantly increases mineral inventory and provides second mining area

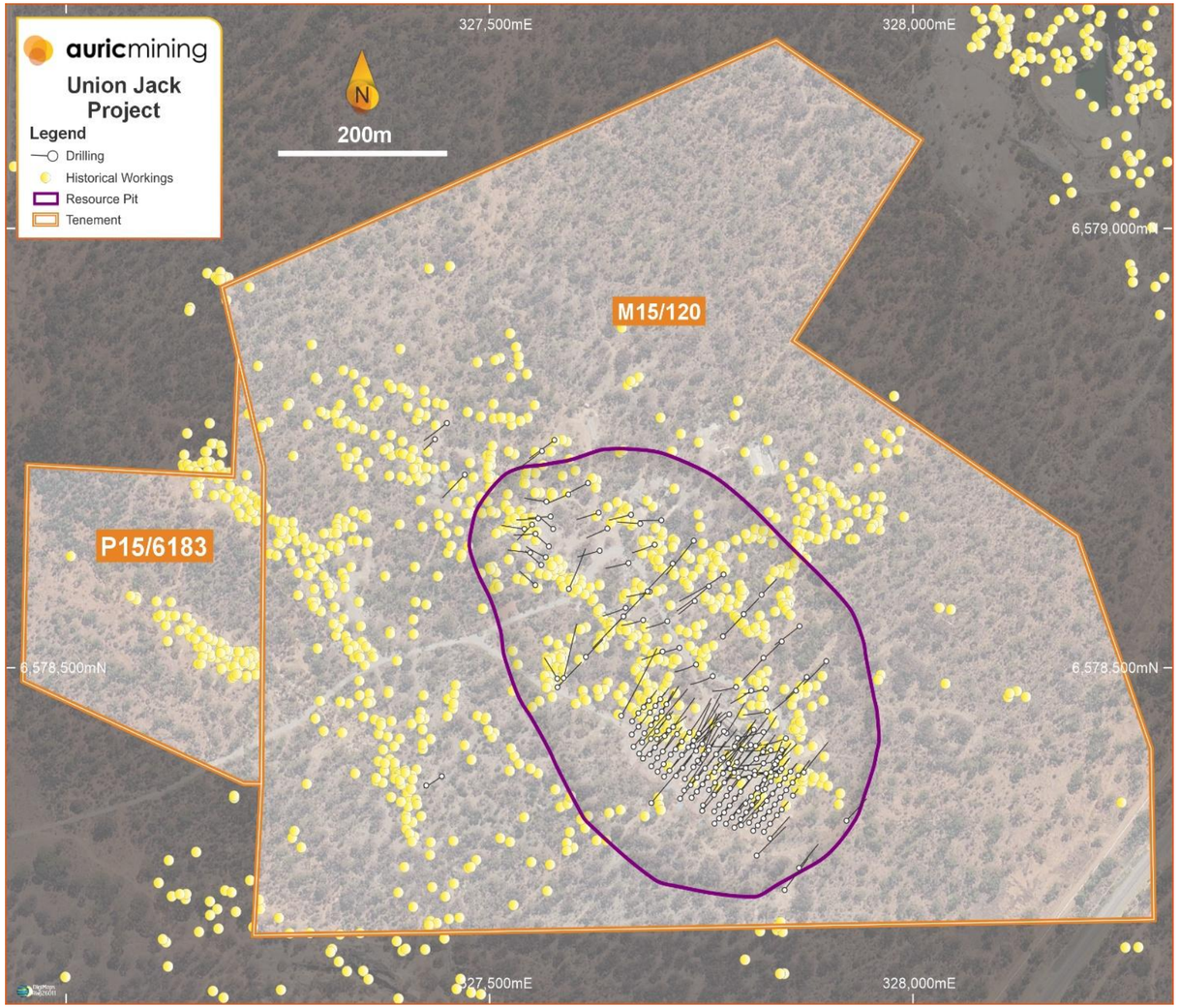
Project Overview

- Granted mining/prospecting leases, 15km from Burbanks
- Compelling near term, open pit mining opportunity with potential to extend Burbanks production
- Extensive historical workings evident across the project
- Minimal recent exploration with drilling only recently commenced
- Strong shallow mineralisation in an area of prolific open pit mining
- Current Inferred Mineral Resource 3.12Mt @ 1.02g/t Au for 102,000oz
- Aiming to bring online as second production hub after completion of mining at Munda using Auric's in-house mining team

Transaction Overview [1]

- $6.6M cash paid and tenement transfer underway
- 12.5M shares (at $0.24) to be issued subject to shareholder approval
- Additional milestone payments conditional on further resource growth
- 1% royalty on gold sold from M15/120

Tenement & Drill Hole Map



1: Refer "Union Jack Project Strategic Acquisition and Resource Upgrade" announcement 09 September 2026

Union Jack - A new shallow untouched deposit

Strong historical mining but exploration drilling only recently commenced

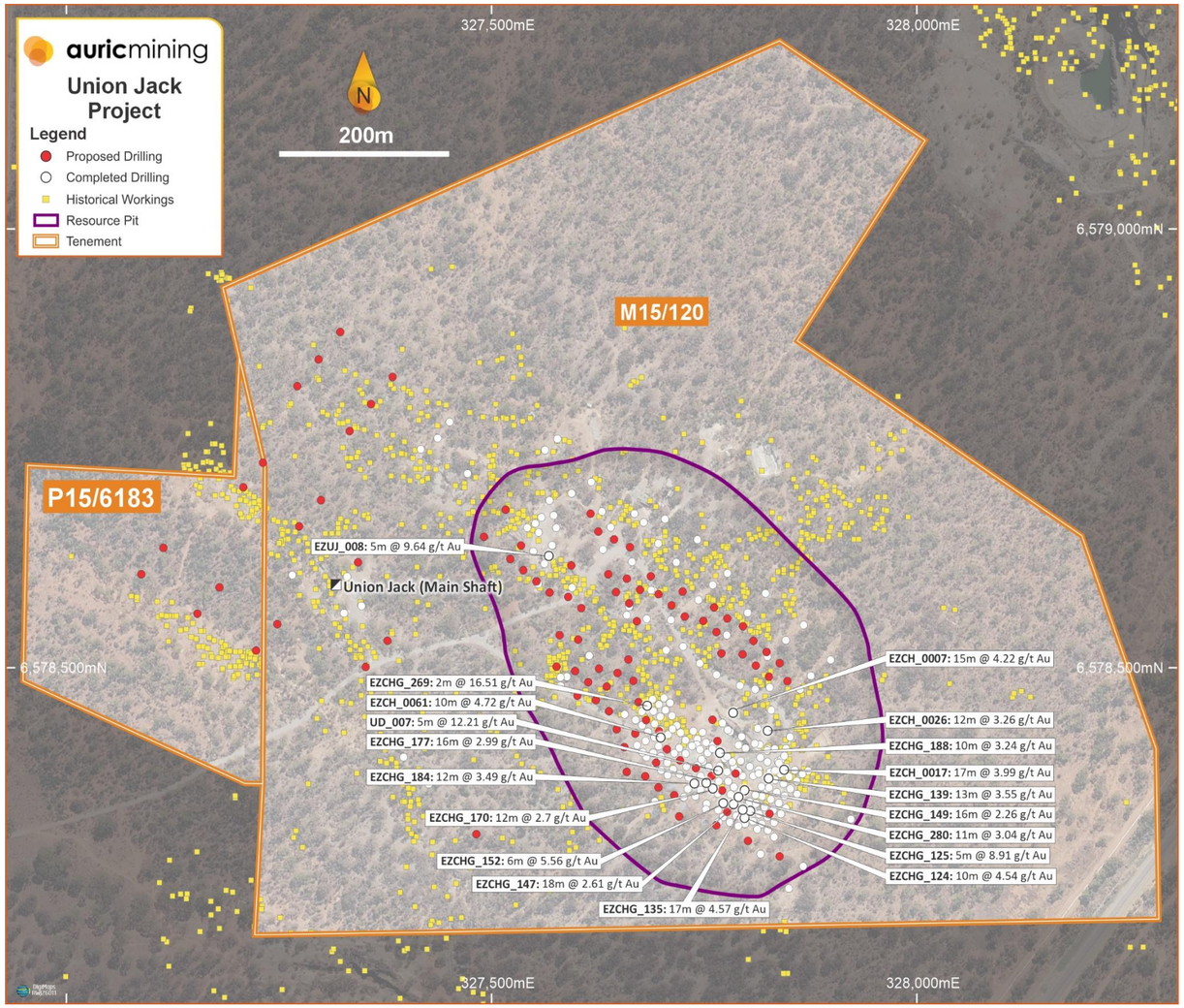
Abundant thick, high-grade, shallow drilling [1]

- 17m @ 4.57 g/t from 24m,
- 15m @ 4.22 g/t from 62m,
- 5m @ 9.64 g/t from 10m,
- 10m @ 4.72 g/t from 19m,
- 13m @ 3.55 g/t from 9m,
- 5m @ 8.91 g/t from 19m,
- 12m @ 3.26 g/t from 39m,
- 11m @ 3.04 g/t from 11m,
- 2m @ 16.51 g/t from 17m,
- 10m @ 3.24 g/t from 26m,
- 2m @ 5.75 g/t from 191m, and
- 17m @ 3.99 g/t from 13m,
- 5m @ 12.21 g/t from 56m,
- 16m @ 2.99 g/t from 1m,
- 18m @ 2.61 g/t from 26m,
- 10m @ 4.54 g/t from 33m,
- 12m @ 3.49 g/t from 11m,
- 16m @ 2.26 g/t from 2m,
- 6m @ 5.56 g/t from 48m,
- 12m @ 2.7 g/t from 6m,
- 2m @ 6.54 g/t from 200m,
- 16m @ 4.34 g/t from 184m.

Immediate priority targets [1]

- Mineralisation remains open with strong growth potential
- Historical workings provide additional undrilled trends
- Extensive drilling program to commence in November 2026
- Targeting resource growth and upgrade ahead of mining studies
- Prepare resource for mining after Munda open pit

Tenement & Drill Hole Map



1: Refer "Union Jack Project Strategic Acquisition and Resource Upgrade" announcement 09 September 2026

Iron Maiden - A hard rock, high-grade gold asset

Strategic mining asset added to growing portfolio

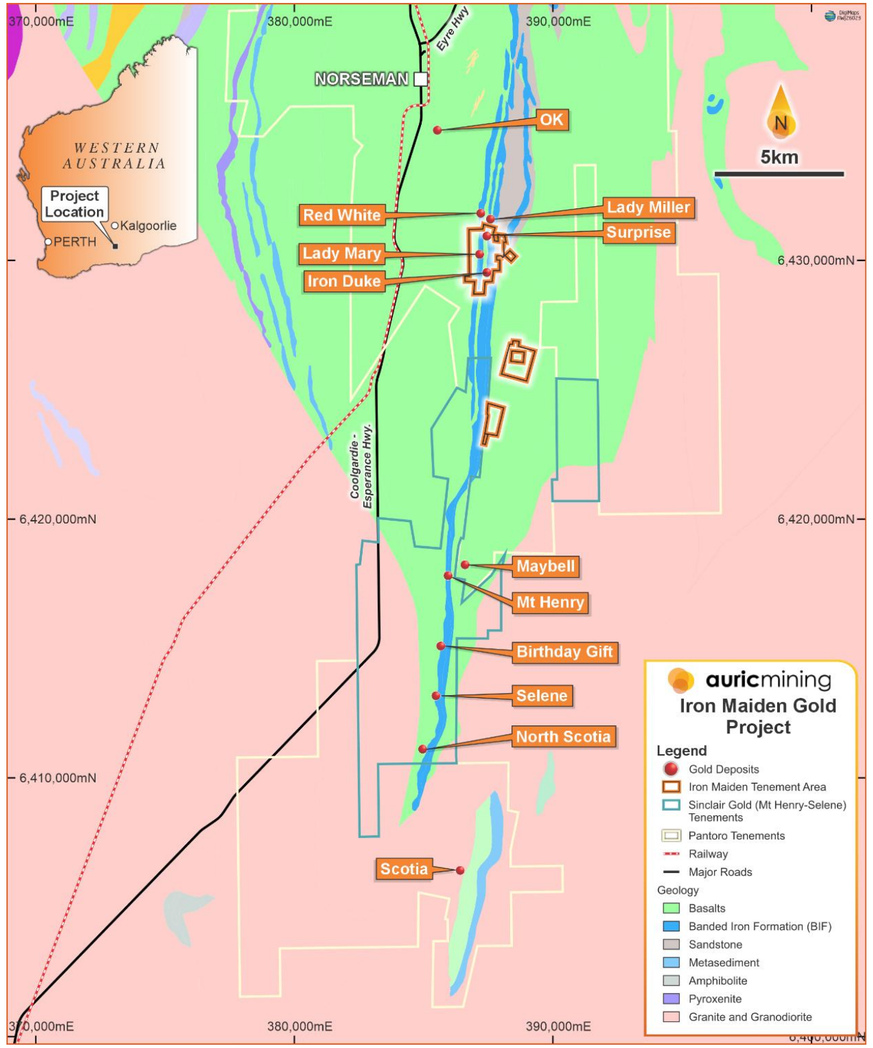
Project Overview

- Granted and pending mining/prospecting leases, 180km from Burbanks
- Strategically located on the Mt Henry Shear between the multi-million-ounce Norseman and Mt Henry fields
- Historical workings forming strong trends throughout the tenure
- Multiple mineralisation styles with only shallow testing are open, with strong growth potential
- Historical JORC 2004 Mineral Resource 1.4Mt @ 1.5g/t Au for 69,000oz[1], 86% measured and indicated
- Resource drilling, followed by mine planning activities to commence in early in 2027

Transaction Overview [2]

- Binding share sale agreement executed, to purchase Boomerang Mining Capital Pty Ltd (BMC), which owns the Project
- A$1M cash consideration to BMC vendors and repayment of $3M loan funds used to acquire the project
- Completion is subject to due-diligence

Tenement Location



1: Cautionary Statement: these estimates are not reported in accordance with the JORC Code 2012; a Competent Person has not done sufficient work to classify them in accordance with the JORC Code 2012; it is possible that following evaluation and/or further exploration work the estimates may materially change and hence will need to be reported afresh under and in accordance with the JORC Code 2012; nothing has come to the attention of Auric that causes it to question the accuracy or reliability of Accent's estimates, but Auric has not independently validated them and is not to be regarded as reporting, adopting or endorsing them

2: Refer "Iron Maiden Gold Project" announcement 10 November 2026

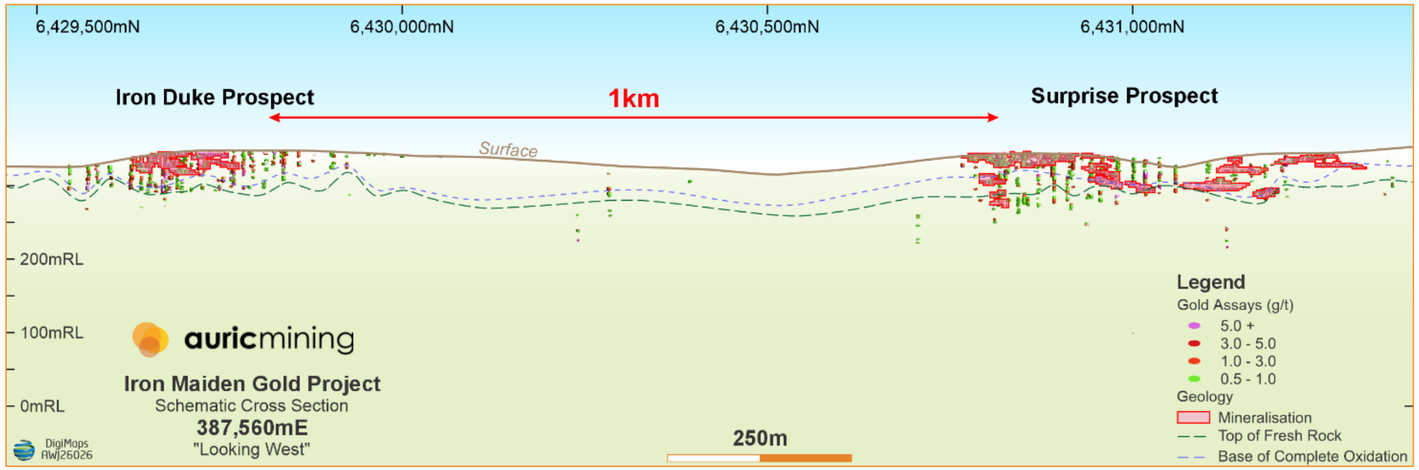
Iron Maiden - Underexplored and ready to grow

A strongly mineralised section of the prolific Mt Henry Shear

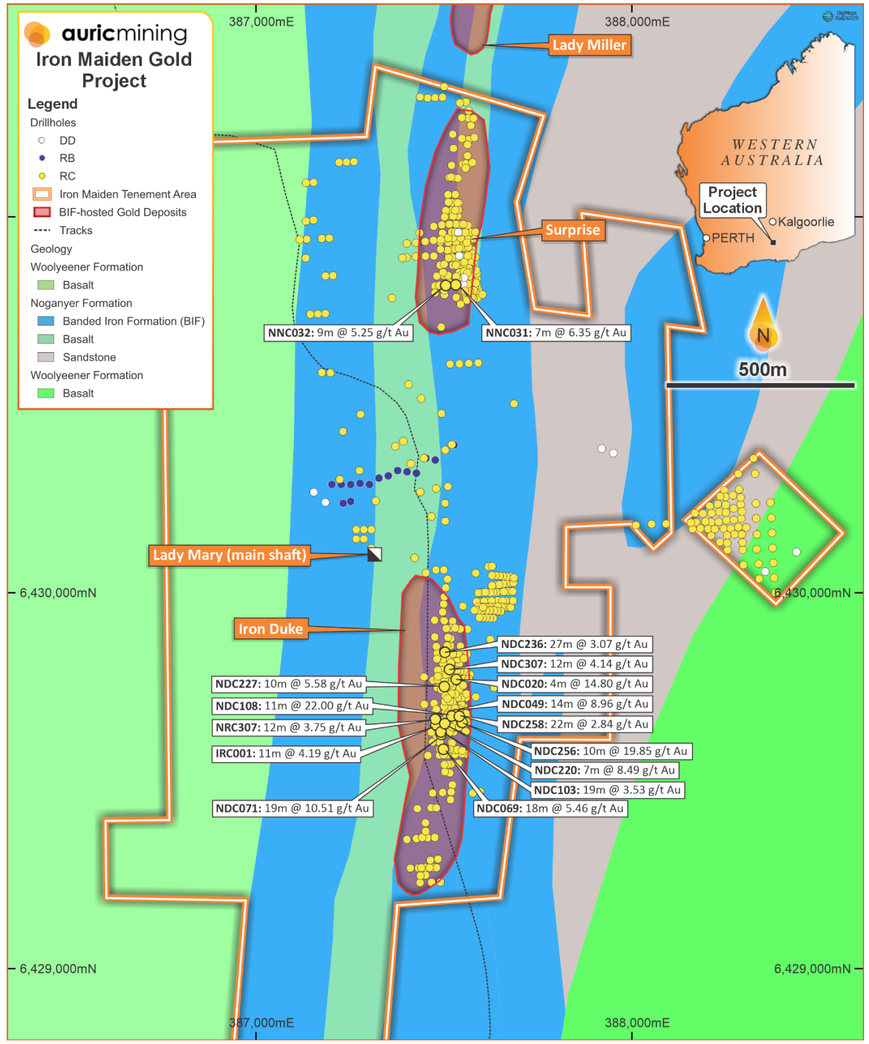
Shallow high-grade historical results at Iron Duke and Surprise.....

- 11m @ 22.00g/t Au from 39m,
- 10m @ 19.85g/t Au from 16m,
- 14m @ 8.96g/t Au from 26m,
- 27m @ 3.07g/t Au from 25m,
- 19m @ 3.53g/t Au from 28m,
- 7m @ 8.49g/t Au from 38m,
- 10m @ 5.58g/t Au from 6m,
- 9m @ 5.25g/t Au from 27m,
- 12m @ 3.75g/t Au from 44m, and
- 19m @ 10.51g/t Au from 28m,
- 19m @ 8.22g/t Au from 36m,
- 18m @ 5.46g/t Au from 17m,
- 5m @ 13.49g/t Au from 24m,
- 22m @ 2.84g/t Au from 4m,
- 4m @ 14.80g/t Au from 0m,
- 12m @ 4.14g/t Au from 22m,
- 11m @ 4.19g/t Au from 45m,
- 7m @ 6.35g/t Au from 21m.

And little drilling elsewhere – underexplored for decades.



Deposit Map

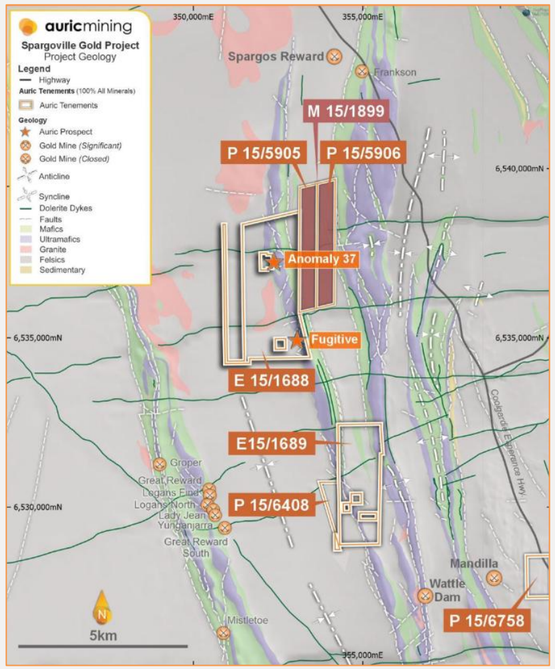


1: Refer "Iron Maiden Gold Project" announcement 10 November 2026

Multiple targets with exploration upside

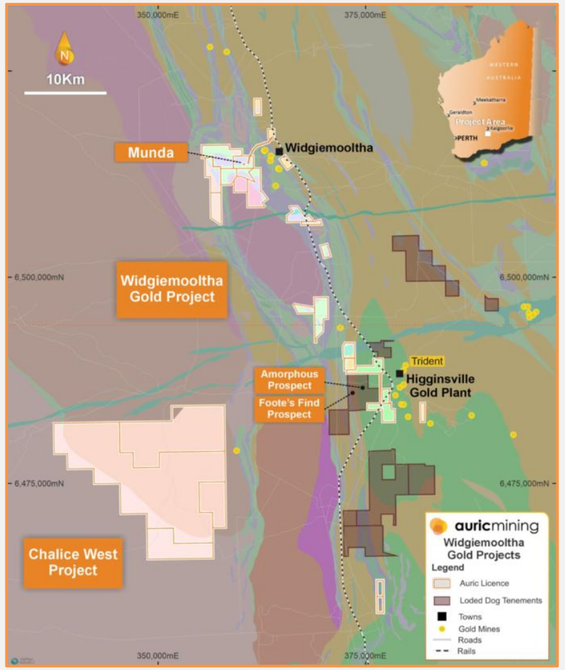
Seven prospective gold projects spread over 628km^2 in the heart of the Western Australian Goldfields

Spargoville Project



- High-grade exploration targets between major gold mines (Wattle Dam and Spargos Reward)
- >700m gold anomaly with limited historical exploration
- Fugitive: 2m @ 10.69g/t Au from 81m; 7m @ 4.88g/t Au from 45m; 1m @ 12.1g/t Au from 132m
- Significant exploration potential with AC and RC drilling programs planned

Higginsville Tenements



- Multiple gold targets located near +1Moz Trident deposit
- Amorphous: 2m @ 10.27g/t Au from 28m; 2m @ 8.63g/t Au from 22m; 5m @ 5.16g/t Au from 18m
- Foote's Find: 3m @ 4.99g/t Au from 41m; 3m @ 4.65g/t Au from 30m; 4m @ 3.06g/t Au from 31m
- Drill planning underway for priority targets

Lindsays Project



- Near-term open pit opportunity 60km NE of Kalgoorlie
- Positioned as a major growth asset with strong potential based on historical 2004 resources
- Longer-term underground mining potential
- Tenure matters expected to be resolved between Q4 2026 and Q2 2027

Execution timeline (Burbanks and Munda)

Burbanks commissioning and first gold is forecast for Q1, 2028

Calendar Year	2026				2027				2028			
	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4
Studies & Growth												
Starter Pit Mining												
Resource Update												
Initial studies												
Acquire Union Jack - ~100,000oz												
Acquire Iron Maiden - ~70,000oz [1]												
Drilling Programs												
Munda Grade Control - de-risking ops												
Munda Resource Growth												
Union Jack Resource Growth and Infill												
Iron Maiden Resource Growth												
Approvals												
Munda												
Burbanks												
Construction												
Munda Infrastructure												
Burbanks Construction												
Burbanks Commissioning												
Operations												
Munda Mining												
Haulage												
Burbanks Processing												

1: Iron Maiden resource is JORC 2004 and subject to completion

Key Catalysts

Recent acquisition significantly increases mineral inventory and provides second mining area

Key catalysts over next 15 months

- Complete Iron Maiden Acquisition
- Estimation of maiden Munda Ore Reserve
- Discovery and Resource Growth Drilling
  - *Munda*
  - *Union Jack*
  - *Iron Maiden*
- ~90,000m Grade Control Programme
- Secure all Project Approvals
  - *Munda*
  - *Burbanks*
- Commencement of Open Pit Mining Q4 2027
- Burbanks Commissioning & First Gold Q1 2028
- Execute on Additional Inorganic Growth Opportunities

Medium Term Value Drivers

- Resource and Reserve Growth
- Ongoing Mine Life Extensions
- Union Jack Resource Upgrade and Mining Study
- Completion of Burbanks Gold Processing Plant
- Establish Production and Rerate in-line with Producing Peers
- Regional Consolidation and M&A
- Consistent Gold Production

Capital Raise



auricmining

Equity Raising Summary

$17m Placement and proposed $3m SPP[1]

Offer Size and Structure	The Company has commitments to raise approximately A$17.0 million by way of a two-tranche placement via the issue of approximately 91.9 million new fully paid ordinary shares in the Company ("**New Shares**") at A$0.185 ("**Offer Price**") per New Share (the "**Placement**" or "**Offer**"): • Tranche 1 to comprise approximately 47.0 million New Shares to raise approximately A$8.7 million utilising the Company's available placement capacity under ASX Listing Rules 7.1 and 7.1A ("**Tranche 1**"); • Tranche 2 to comprise approximately 44.9 million New Shares to raise approximately A$8.3 million ("**Tranche 2**"). Tranche 2 will be subject to shareholder approval to be sought at a General Meeting ("**GM**"), scheduled to be held on 14 December 2026 and is expected to settle after the GM, mid to late December. The Company also intends to undertake a A$3m Share Purchase Plan ("**SPP**") on the same terms as the Offer, subject to the granting of a waiver by ASX. • The Offer will not be underwritten.
Placement Price	Fixed Placement price of A$0.185 per New Share, which as at 10 November 2026, represents a discount of: • 24.5% to the last closing price of A$0.245 per Share; • 21.5% to the 5-day volume weighted average price (**VWAP**) of A$0.236; and • 20.2% to the 15-day VWAP of A$0.232;
Use of Proceeds	Proceeds from the Offer, alongside existing cash, will be used towards the following: • Munda grade control and extensional drilling to grow the Mineral Resource; • Extensional and resource growth drilling at the Union Jack Project; • Acquisition costs associated with the Iron Maiden Project; • Relocation of the recently purchased second hand crushing circuit and equipment for Burbanks; and • General working capital and ongoing business development.
Syndicate	Canaccord Genuity (Australia) Limited (**Canaccord**), Taylor Collison Limited (**Taylor Collison**) and MA Moelis Australia Advisory Pty Ltd (**Moelis**) are Joint Lead Managers to the Offer. Lazarus Advisory Pty Ltd (**Lazarus**) is Co-Manager to the Offer.

1: The SPP will not be underwritten and is subject to receiving ASX waiver approval.

Sources and uses of funds

Dual purpose funding targeting future production and near-term growth

Maintaining production timeline and growing resources



Drilling Operations – 33%

- 90,000m of early grade control to derisk Munda restart
- Sterilisation drilling for Munda infrastructure
- Growth drilling at Union Jack, Iron Maiden and Munda
- Regional exploration including Spargoville and Higginsville



Burbanks Development – 28%

- Maintain development schedule to first gold
- Ongoing approval support and detailed engineering
- Dismantle and move crushing infrastructure to Burbanks
- Order long lead items
- Burbanks demolition works



Acquisitions – 24%

- Union Jack - 100,000oz
- Iron Maiden - 68,500oz (JORC Code 2004)
- Includes stamp duty



Working Capital – 15%

- Business continuity throughout 2027
- $4M income tax
- Operational readiness activities for production

Sources and Uses	$M
Opening Cash (1 October 2026)	33.0
Placement Funds (net of offer costs)	16.0
Total Sources (excludes $3M SPP[1])	**49.0**
Drilling (exploration, resource growth and operations)	-16.2
Burbanks Development (maintains schedule for 1st gold)	-13.6
Acquisitions (Union Jack and Iron Maiden, incl. duty)	-11.6
Working Capital (including tax of $4M)	-7.6
Total Uses (excludes $3M SPP[1])	**49.0**

1: The SPP will not be underwritten and is subject to receiving ASX waiver approval.

Key Dates for Placement and SPP

Dual purpose funding targeting future production and near-term growth

Key Event	Date and Time
SPP[1] Record Date	5pm (AWST) Wednesday, 11 November 2026
Settlement of the New Shares issued under Tranche 1 of the Placement	Tuesday, 17 November 2026
Allotment and application for trading of New Shares issued under Tranche 1	Wednesday, 18 November 2026
Lodgment of SPP booklet and opening of SPP Offer	Thursday, 19 November 2026
Closing Date of SPP Offer	5pm (AWST) Tuesday, 15 December 2026
General Meeting of shareholders to approve the issue of New Shares under Tranche 2	Monday, 14 December 2026
Settlement of New Shares issued under Tranche 2	Mid to late December 2026
Allotment of New Shares issued under Tranche 2 and SPP shares	Mid to late December 2026

Note: 1:The SPP timeline is subject to receiving ASX waiver approval. This timetable is indicative only and subject to change. Late applications will not be accepted. However, AWJ reserves the right to alter the dates, including the SPP Closing Date without prior notice, subject to the ASX Listing Rules, the Corporations Act 2001 (Cth) and other applicable law. The commencement of trading and quotation of SPP Shares is subject to ASX confirmation. Material changes to the timetable will be announced to ASX as soon as practicable.

Key takeaways

1. Auric has delivered two successful mining campaigns, with Munda producing >46% more gold than forecast
2. New management, Gareth Solly (CEO) and Scott Bailey (Processing Manager), bring relevant and recent WA gold development and processing experience
3. Burbanks provides permitted brownfield infrastructure for a new 600ktpa plant, expandable to ~1.2Mtpa
4. Munda remains open and underpins the initial operation, with 141koz of recovered gold, A$437m LOM EBITDA, A$2,843/oz AISC and a 2.3-year payback
5. Recent Union Jack and Iron Maiden acquisitions increase resources by 85% and are near-term mining opportunities, potentially extending processing life
6. Auric's 628km^2 portfolio, including Lindsays, provides further resource, mine-life and regional growth, with drilling underway
7. $17m placement plus $3m SPP[1] along with existing cash enables advancement of Burbanks and further exploration activities

1: The SPP will not be underwritten and will be subject to receiving ASX waiver approval.

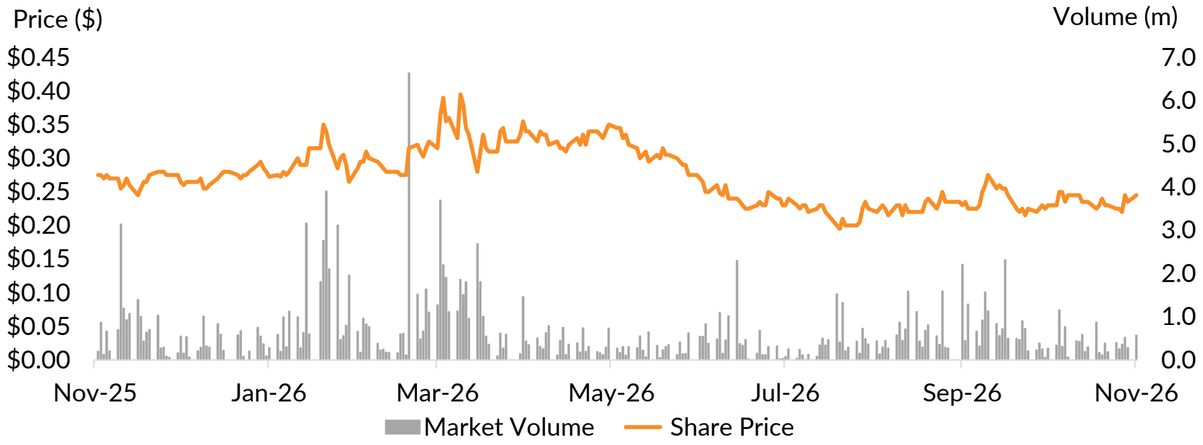
Appendices



auricmining

Corporate Snapshot

Share price and trading data



Pre Placement Capitalisation [1]

ASX: AWJ	Unit	Current
Ordinary shares outstanding	mm	188
Fully diluted shares outstanding	mm	222 [2]
Last share price – 12-Nov-2026	A$ / sh	0.20
Undiluted market capitalisation	A$m	**38** [3]
Total Debt	A$m	~0
Total Cash and Cash Equivalents	A$m	33 [4]
Undiluted Enterprise Value (A$m)	A$m	**5** [5]

Board and management


Steven Morris | ***Non-Executive Chairman***

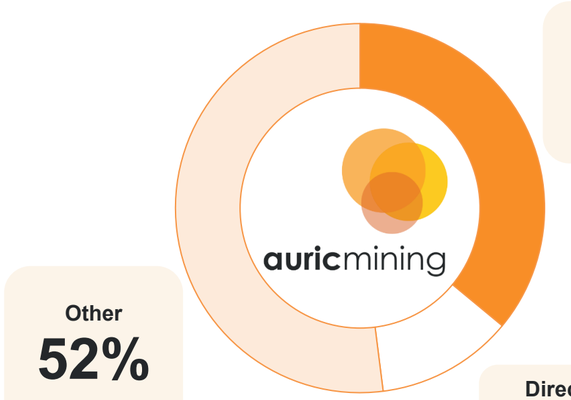

Mark English | ***Managing Director***


Gareth Solly | ***CEO & Executive Director***


John Utley | ***Technical Director***


Scott Bailey | ***Processing Manager***

Pre Placement Share register



Top 20 (excl directors) **36%**

Other 52%

Directors 12%

Research Coverage

TAYLOR COLLISON

RaaS Research as a Service

1: Market data 12 November 2026

2: Assumes performance rights and 'in-the-money' options are dilutive as per the Treasury Stock Method. Excludes shares to be issued as part of the Union Jack Acquisition (12.5 million)

3: Excludes dilutive securities in market capitalisation calculation (A$0.20/sh x ~188 million = ~A$38m)

4: 30/09/2026 quarterly. Excludes the cash consideration paid on 7 October 2026 for Union Jack Acquisition (A$6.5m)

5. Excludes 1.9koz on stockpile, owned camp and corporate office and warehouse, Burbanks and infrastructure package etc

Auric Mining – successful track record

Auric has demonstrated execution ability with a de-risked pathway to larger development

Munda Starter Pit – De-risking the Integrated Development

METRIC	FORECAST	ACTUAL	VARIANCE
Dry Tonnes Milled	125,000t	126,057t	**+1%**
Reconciled Grade	1.80 g/t	2.46 g/t	**+37%**
Mill Recovery	83%	89.5%	**+8%**
Gold Recovered	**6,100oz**	**8,886oz**	**+46%**

- Starter Pit mined 2025/2026 on schedule and budget
- **8,886oz sold generated A$64 million in revenue and $39 million in profit**
- Established site with fully equipped 20-man camp, water rights, access roads, offices and remaining ore stockpiles containing 1.9koz
- Post mining, resource increased 32% to 194koz, despite Starter Pit depletion
- Geological, metallurgical & operating data de-risks the development pathway
- Consistent positive reconciliations from a conservative resource model
- Munda underpins Burbank's base case enabling potential financial upside

Jeffrey's Find – A$112M Gold Sales Campaign [1]

- Jeffreys Find mined between 2023 and 2025 on schedule and budget
- **29,537oz sold generating A$112 million in revenue and $33 million in profit[1]**
- Illustrates AWJ's ability to exploit small-scale, high-grade gold deposits in the Eastern Goldfields
- Dual mining campaigns validate geological model, reducing geological risk inherent to narrow vein high-grade orebodies



Jeffreys Find mining campaign 2024

1. *50% profit split to AWJ*

Current Mineral Resources

Current JORC 2012 Mineral Resource Estimates

Deposit	Cut off	Category	Tonnes	Grade	Ounces
	Au g/t		(Thousand)	(g/t Au)	(k oz Au)
Munda *in situ*#	0.5 g/t	Indicated	3,500	1.45	163
		Inferred	700	1.3	29
Munda Stockpiles#		Indicated	76	0.81	2
		SUBTOTAL	**4,276**	**1.41**	**194**
Jeffreys Find^	0.5 g/t	Indicated	10	2.1	1
		Inferred	70	1.8	4
		SUBTOTAL	**80**	**1.8**	**5**
Union Jack*	0.5 g/t	Inferred	3,100	1.02	102
		SUBTOTAL	**3,100**	**1.02**	**102**
Combined	0.5 g/t	Indicated	3,586	1.44	166
		Inferred	3,870	1.08	135
		TOTAL	**7,456**	**1.25**	**301**

Note: Numerical differences occur due to rounding

ASX:AWJ 25 May 2026. Munda Gold Deposit Mineral Resource Increased by 32%; ^ ASX:AWJ 30 April 2026. Annual Report 2025; * ASX:AWJ 9 September 2026. Union Jack Acquisition and Major Resource Upgrade

2004 Mineral Resource Estimates

Deposit	Cut off	Category	Tonnes	Grade	Ounces
	Au g/t		(Thousand)	(g/t Au)	(k oz Au)
Iron Maiden%	0.5 g/t	Measured	750	1.6	39
		Indicated	410	1.5	20
		Inferred	221	1.4	10
		TOTAL	**1,380**	**1.5**	**69**

Note: Numerical differences occur due to rounding

% Subject to Completion - ASX:AWJ 10 November 2026. Iron Maiden Gold Project – refer to AXS:ACS 26 November 2012 for original resource report.

Cautionary Statement: the Iron Maiden estimates are not reported in accordance with the JORC Code 2012; a Competent Person has not done sufficient work to classify them in accordance with the JORC Code 2012; it is possible that following evaluation and/or further exploration work the estimates may materially change and hence will need to be reported afresh under and in accordance with the JORC Code 2012

Compliance Statement & ASX Announcements

The information in this presentation relating to exploration results, Mineral Resource Estimates, production targets and mining production is extracted from the following announcements all of which are available to view on the Auric website: www.auricmining.com.au. The company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcements. The company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original market announcements.

Information on the Mineral Resource Estimates for Jeffreys Find is extracted from the 2024 Annual Report to shareholders announced to the ASX on 30 April 2025. Information on the Mineral Resource Estimates for Munda is extracted from the report Munda Resource Increased 32% announced to the ASX on 5 June 2026. Information on the Mineral Resource Estimates for Union Jack is extracted from the report Union Jack Project – Strategic Acquisition and Resource Upgrade announced to the ASX on 9 September 2026. All of these reports are available to view on the Company's website: www.auricmining.com.au. The Company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcements and that all material assumptions and technical parameters underpinning the estimates in the relevant market announcement continue to apply and have not materially changed. The Company confirms that the form and context in which the Competent Persons' findings are presented have not been materially modified from the original market announcement.

Information on the historical Mineral Resource Estimate for the Iron the Duke and Surprise deposits is extracted from the report Acquisition of the Iron Maiden Project announced to the ASX on 10 November 2026. This report is available to view on the Company's website: www.auricmining.com.au. The Company is not in possession of any new information or data relating to the historical estimates that materially impacts on the reliability of the estimates or the Company's ability to verify the historic estimates as Mineral Resources in accordance with the JORC code 2012. The Company confirms that the supporting information provided in the initial market announcement continues to apply and has not materially changed.

Date	Announcement
24 February 2025	Jeffreys Find Gold Mine Gold Sales Exceed $100 Million
25 February 2025	Auric To Acquire Loded Dog Tenements Proximal To Higginsville Gold Deposits
13 March 2025	Due Diligence Completed Auric To Acquire Burbanks Facility
9 July 2025	Final Milling 60,000 Tonnes of Jeffreys Find Ore Commenced
9 September 2025	Completion of Purchase of Munda Related Assets
1 October 2025	Auric Successfully Completes Acquisition of Burbanks Plant
28 October 2025	Lindsays Gold Project Acquisition Update
24 March 2026	Strong Bullion Sales Make For Shining Munda Finale
30 March 2026	31 December 2025 – Excellent Financial Results
30 April 2026	2025 Annual Report
5 June 2026	Munda Resource Increased 32%
27 July 2026	Integrated Study Supports the Development of Burbanks and Munda
28 July 2026	Major Drilling Program Commenced at Munda
2 September 2026	Half-Year Results - $28 Million Profit Before Tax
9 September 2026	Union Jack Project – Strategic Acquisition and Resource Upgrade
16 September 2026	Significant Processing Infrastructure Acquired for Burbanks
24 September 2026	Strong Drilling Results Ahead of Larger Munda Development
15 October 2026	Quarterly Activities Report
10 November 2026	Acquisition of Iron Maiden Gold Project

Forward looking statements and Disclaimers

This presentation does not include all available Information on Auric Mining Limited and should not be used in isolation as a guide to investing in the Company. Any potential investor should also refer to Auric Mining Limited's Annual Reports and take independent professional advice before considering investing in the Company. For further information about Auric Mining Limited, visit our website: www.auricmining.com.au.

Forward-looking statements

This Presentation contains forward-looking statements which are identified by words such as 'may', 'could', 'believes', 'estimates', 'targets', 'expect', or 'intends' and other similar words that involve risks and uncertainties. These statements are based on an assessment of present economic and operating conditions, and on a number of assumptions regarding future events and actions that, as at the date of this Presentation, are considered reasonable. Such forward-looking statements are not a guarantee of future performance and involve known and unknown risks, uncertainties, assumptions and other important factors, many of which are beyond the control of the Company, the Directors and the management. The Directors cannot and do not give any assurance that the results, performance or achievements expressed or implied by the forward-looking statements contained in this Presentation will actually occur and investors are cautioned not to place undue reliance on these forward-looking statements.

Recipients outside of Australia

This presentation does not constitute an offer or invitation in any place in which, or to any person to whom, it would not be lawful to make such an offer or invitation. No action has been taken to register or qualify the New Shares or the Offer, or to otherwise permit the offering of the New Shares in any jurisdiction outside Australia. The distribution of this presentation and the offer of securities is restricted in jurisdictions outside Australia. See the section of this presentation captioned "International Offer Restrictions" for more information. Any failure to comply with such restrictions could constitute a violation of applicable securities laws.

This announcement has been prepared for publication in Australia and may not be released to US wire services or distributed in the United States. This announcement does not constitute an offer to sell, or a solicitation of an offer to buy, securities in the United States or any other jurisdiction. Any securities described in this announcement have not been, and will not be, registered under the US Securities Act of 1933 and may not be offered or sold in the United States except in transactions exempt from, or not subject to, registration under the US Securities Act and applicable US state securities laws.

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- Accept no responsibility or liability as to the adequacy, accuracy, completeness or reasonableness of this Presentation; and Accept no responsibility for any errors or omissions from this Presentation.

Mineral Resources reporting requirements

As an Australian Company with securities listed on the Australian Securities Exchange (ASX), Auric is subject to Australian disclosure requirements and standards, including the requirements of the Corporations Act 2001 and the ASX. Investors should note that it is a requirement of the ASX listing rules that the reporting of mineral resources in Australia is in accordance with the JORC Code and that Auric's mineral resource estimates are reported in compliance with the JORC Code, 2012 edition. The terms used in this announcement are as defined in the JORC Code.

JORC Code differs from reporting requirements in other countries

It is a requirement of the ASX Listing Rules that the reporting of ore reserves and mineral resources in Australia comply with the JORC Code. Investors outside Australia should note that while ore reserve and mineral resource estimates of the Company in this presentation comply with the JORC Code, they may not comply with the relevant guidelines in other countries and, in particular, do not comply with (i) National Instrument 43 101 (Standards of Disclosure for Mineral Projects) of the Canadian Securities Administrators or (ii) Item 1300 of Regulation S-K, which governs disclosure of mineral reserves in registration statements filed with the US Securities and Exchange Commission. Information contained in this presentation describing mineral deposits may not be comparable to similar information made public by companies subject to the reporting and disclosure requirements of other countries. You should not assume that quantities reported as "resources" in this presentation will be converted to reserves under the JORC Code or any other reporting regime or that the Company will be able to legally and economically extract them.

Kalgoorlie Processing Capacity Peer Group

Company	Project	Mill	Mill Capacity	FY26 Processing	Source	FY26 Head Grade	Source	FY26 Resource (Cont. Au)	FY26 Resource grade	Source
auricmining	**Munda**	**Burbanks**	**0.18Mtpa**					**370koz[1]**	**1.28g/t**	
Pantoro Gold	Norseman	Phoenix	1.2Mtpa	1.1Mt	Pantoro 2026 Annual Report, https://www.listcorp.com/asx/pnr/pantoro-gold-limited/news/2026-annual-report-3413755.html	2.4g/t	Pantoro Norseman June Quarter Operations Summary, 30 Jul 2026	4,685koz	3.3g/t	Pantoro Norseman June Quarter Operations Summary, 30 Jul 2026
WESTGOLD	Beta Hunt	Higginsville	1.6Mtpa (expanding)	1.8Mt	Westgold June 2026 Quarterly Report, https://www.newswire.ca/news-releases/june-2026-quarterly-report-820157113.html	2.2g/t	Westgold June 2026 Quarterly Report, App. A, https://www.newswire.ca/news-releases/june-2026-quarterly-report-820157113.html	5,392koz	2.2g/t	Westgold June 2026 Quarterly Report, App. A, https://www.newswire.ca/news-releases/june-2026-quarterly-report-820157113.html
Gold Fields	St Ives	Lefroy	4.7Mtpa	4.4Mt	Gold Fields MRMR Supplement 2025, https://www.goldfields.com/pdf/investors/integrated-annual-reports/2025/gold-fields-mrmr-2025-supplement.pdf	2.5g/t	Gold Fields Dec-25 qtr 6-K, https://www.sec.gov/Archives/edgar/data/1172724/000162828026010046/rr.htm ; Mar-26 qtr update, https://www.sec.gov/Archives/edgar/data/1172724/000162828026031621/goldfields-q12026_operat.htm ; H1 2026 interim 6-K, https://www.sec.gov/Archives/edgar/data/0001172724/000162828026058981/h12026unauditedinterimre.htm	3,364koz	3.6g/t	Gold Fields Dec-25 qtr 6-K, https://www.sec.gov/Archives/edgar/data/1172724/000162828026010046/rr.htm ; Mar-26 qtr update, https://www.sec.gov/Archives/edgar/data/1172724/000162828026031621/goldfields-q12026_operat.htm ; H1 2026 interim 6-K, https://www.sec.gov/Archives/edgar/data/0001172724/000162828026058981/h12026unauditedinterimre.htm
VAULT MINERALS	Mount Monger	Randalls	1.3Mtpa	1.3Mt	Regis & Vault merger announcement, 5 May 2026, https://announcements.asx.com.au/asxpdf/20260505/pdf/06z7jn876m2py3.pdf	2.0g/t	Vault June 2026 Quarterly Activities Report, https://www.listcorp.com/asx/vau/vault-minerals-limited/news/quarterly-activities-report-3382323.html	~3,583koz	~3.6g/t	Vault June 2026 Quarterly Activities Report, https://www.listcorp.com/asx/vau/vault-minerals-limited/news/quarterly-activities-report-3382323.html
Black Cat Syndicate	Kal East	Lakewood	1.2Mtpa (expanding)	~1.2Mt	Black Cat Annual MROR Statement, 30 Sep 2026, https://investorpa.com/announcement-pdf/20260930/349830.pdf	~1.6g/t	Estimate – not disclosed in clear detail by Black Cat	1,217koz	~2.1g/t	Estimate – not disclosed in clear detail by Black Cat
Focus Minerals Ltd.	Coolgardie	Three Mile	1.2Mtpa	~1.4Mt	Focus Minerals website, https://www.focusminerals.com.au/our-projects/	~1.9g/t	Focus Half Yearly Report to 30 Jun 2026, https://www.listcorp.com/asx/fml/focus-minerals-limited/news/half-yearly-report-and-accounts-3404655.html	2,680koz	1.87g/t	Focus Half Yearly Report to 30 Jun 2026, https://www.listcorp.com/asx/fml/focus-minerals-limited/news/half-yearly-report-and-accounts-3404655.html
Evolution Mining	Mungari	Mungari	4.2Mtpa	4.1Mt	Evolution June 2026 Quarterly Report, https://yourir.info/resources/851ef7ffa345f09f/announcements/evn.asx/2A1684470/June_2026_Quarterly_Report.pdf	1.9g/t	Evolution June 2026 Quarterly Report, App. 2, https://yourir.info/resources/851ef7ffa345f09f/announcements/evn.asx/2A1684470/June_2026_Quarterly_Report.pdf	7,200koz	1.31g/t	Evolution June 2026 Quarterly Report, App. 2, https://yourir.info/resources/851ef7ffa345f09f/announcements/evn.asx/2A1684470/June_2026_Quarterly_Report.pdf
Ora Banda Mining	Davyhurst	Davyhurst	1.2Mtpa (expanding)	1.3Mt	Ora Banda 2026 Annual Report, https://announcements.asx.com.au/asxpdf/20260826/pdf/0737r9wpch8c2d.pdf	2.9g/t	Ora Banda 2026 Annual Report, p.25, https://announcements.asx.com.au/asxpdf/20260826/pdf/0737r9wpch8c2d.pdf	3,690koz	2.4g/t	Ora Banda 2026 Annual Report, p.25, https://announcements.asx.com.au/asxpdf/20260826/pdf/0737r9wpch8c2d.pdf

Table prepared as of November 2026.

1: Includes 69koz JORC 2014 resource to be acquired as apart of the Iron Maiden acquisition, which is subject to completion

International Offer Restrictions

This document does not constitute an offer of new ordinary shares of the Company ("New Shares"), and, in particular, it does not constitute an offer in any jurisdiction in which it would be unlawful.

European Union (excluding Austria)	This document has not been, and will not be, registered with or approved by any securities regulator in the European Union. Accordingly, this document may not be made available, nor may the New Shares be offered for sale, in the European Union except in circumstances that do not require a prospectus under Article 1(4) of Regulation (EU) 2017/1129 of the European Parliament and the Council of the European Union (the "Prospectus Regulation"). In accordance with Article 1(4)(a) of the Prospectus Regulation, an offer of New Shares in the European Union is limited to persons who are "qualified investors" (as defined in Article 2(e) of the Prospectus Regulation).
Hong Kong	WARNING: This document has not been, and will not be, registered as a prospectus under the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Cap. 32) of Hong Kong, nor has it been authorised by the Securities and Futures Commission in Hong Kong pursuant to the Securities and Futures Ordinance (Cap. 571) of the Laws of Hong Kong (the "SFO"). Accordingly, this document may not be distributed, and the New Shares may not be offered or sold, in Hong Kong other than to "professional investors" (as defined in the SFO and any rules made under that ordinance). No advertisement, invitation or document relating to the New Shares has been or will be issued, or has been or will be in the possession of any person for the purpose of issue, in Hong Kong or elsewhere that is directed at, or the contents of which are likely to be accessed or read by, the public of Hong Kong (except if permitted to do so under the securities laws of Hong Kong) other than with respect to New Shares that are or are intended to be disposed of only to persons outside Hong Kong or only to professional investors. No person allotted New Shares may sell, or offer to sell, such securities in circumstances that amount to an offer to the public in Hong Kong within six months following the date of issue of such securities. The contents of this document have not been reviewed by any Hong Kong regulatory authority. You are advised to exercise caution in relation to the offer. If you are in doubt about any contents of this document, you should obtain independent professional advice.
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