Form 605

Corporations Act 2001
Section 671B

Notice of ceasing to be a substantial holder

To Company/registered scheme/notified foreign passport fund name
Ocean Sciences Ltd

ACN/ARSN/APFRN 009 104 330

NFPFRN (if applicable)

1. Details of substantial holder (1)

Name Matthew Leonard

ACN/ARSN/APFRN (if applicable) N/A

NFPFRN (if applicable)

The holder ceased to be a substantial holder on 11 / 11 / 2026

The previous notice was given to the company, or the responsible entity for a registered scheme, or the operator of a notified foreign passport fund on 2 December 2025 / /

The previous notice was dated 02 / 12/ 2025

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company, scheme or fund, since the substantial holder was last required to give a substantial holding notice to the company, scheme or fund are as follows:

Date of change	Person whose relevant interest changed	Nature of change(4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
11/11/2026	Matthew Leonard	Dilution due to share issue	N/A	OFP12,116,667	12,116,667

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting securities in the company, scheme or fund are as follows:

Name and ACN/ARSN/APFRN (if applicable) and NFPFRN (if applicable)	Nature of association
N/A	N/A

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Matthew Leonard	Suite 303, 365 Little Collins Street, Melbourne VIC 3000, Australia

Signature

print name Matthew Leonard capacity

sign here M LEONARD date 13 / 11 / 26