Alligator Energy

ASX Announcement

17 November 2026

Regulatory Approvals for Samphire advance with submission of Federal EPBC Act Referral

Highlights

- **Major environmental approvals milestone achieved** with the lodgement of an *Environment Protection and Biodiversity Conservation Act 1999* (EPBC Act) referral for Alligator Energy's flagship Samphire Uranium Project in South Australia.
- **The commencement of Commonwealth regulatory referral process** represents an important step in establishing the environmental approvals pathway required to advance Samphire towards development.
- **Referral supported by environmental and technical investigations**, incorporating results from the successful Field Recovery Trial.
- **Another key development milestone** in Alligator's strategy to progress Samphire towards uranium production[1], supported by its recently expanded 30-million-pound U_3O_8 Mineral Resource Estimate[2] and extensions to known uranium mineralisation[3].

EPBC Referral Submission

Alligator Energy Ltd (ASX: AGE, Alligator or the Company) is pleased to announce the lodgement of a referral under the Commonwealth *Environment Protection and Biodiversity Conservation Act 1999* (EPBC Act) for its 100%-owned Samphire Uranium In-Situ Recovery Project (Samphire or the Project), located near Whyalla in South Australia.

The referral has been submitted to the Australian Government's National Environmental Protection Agency (National EPA) and represents a significant milestone in progressing the environmental and regulatory approvals required for the proposed development of Samphire.

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[1] *Subject to regulatory approvals, feasibility outcomes, financing and FID.*

[2] *Refer to Samphire Mineral Resource Grows 67% to 30 Mlbs U_3O_8 Following Addition of Plumbush Inferred Mineral Resource dated 19 June 2026. The Company confirms that it is not aware of any new information or data that materially affects the information included in that announcement and that all material assumptions and technical parameters underpinning the estimate continue to apply and have not materially changed. Refer Table 1 for Combined Mineral Resource Estimate.*

[3] *Refer "Drilling provides substantial area extension to mineralisation at Samphire. ASX:AGE - Drilling Extends Area of Mineralisation at Samphire.*

Alligator Energy Ltd
Level 1, 5-7 King William Road
Unley SA 5061

Following lodgement and validation of the referral, the National EPA will undertake the statutory referral process of approximately 20 business days subject to applicable extensions or requests for further information. This process includes publication of the referral for public comment and consideration of potential impacts on Matters of National Environmental Significance.

The Commonwealth referral process will be progressed alongside the Company's environmental assessments and approvals under the relevant South Australian regulatory framework. The referral lodgement does not constitute environmental approval for the Project but is an important step in the formal regulatory process where Alligator will continue to engage with the relevant regulators and stakeholders as the assessment process progresses.

Alligator is advancing these workstreams in parallel to support the Project's development schedule and establish a clear pathway towards future construction and uranium production.

Alligator's CEO and Managing Director Andrea Marsland-Smith stated: *The lodgement of our EPBC referral represents an important first milestone in advancing the environmental approvals process for Samphire. I would like to recognise the considerable effort and dedication of the Alligator team and our environmental consultants, JBS&G and Rare Consulting in successfully delivering this key submission before year-end. The submission is a significant milestone in establishing the regulatory approvals pathway for what we believe has the potential to become one of Australia's next uranium producing operations pending approvals, financing and feasibility outcomes.*

Over the past year, we have made substantial progress in de-risking Samphire, particularly through the successful completion of our Field Recovery Trial, the expansion of our Mineral Resource to 30 million pounds of U_3O_8 and the ongoing Feasibility Study. Importantly, we are progressing the environmental approvals process alongside these technical and engineering activities, allowing us to maintain momentum across the key workstreams required to bring Samphire into development.

We remain focused on advancing Samphire in a responsible and sustainable manner, with the objective of establishing a new Australian uranium operation before the end of the decade.

Authorised for release by the Board of Alligator Energy Ltd.

Engage with this announcement at the Alligator Energy InvestorHub.

Contacts:

For more information, please contact:

Scott Ramsay
Investor Relations
0467 670 671

Jeffrey Sterlson
General Manager - Government Relations, Communications and Public Affairs
js@alligatorenergy.com.au

Table1: Combined Mineral Resource of the Samphire Project

	Tonnage (Mt)	Grade (U_3O_8 ppm)	U_3O_8 metal (Mlb)
Blackbush [1]			
Indicated	8.2	786	14.2
Inferred	3.9	443	3.8
Plumbush [2]			
Inferred	14.9	370	12.0
Total			**30.0**

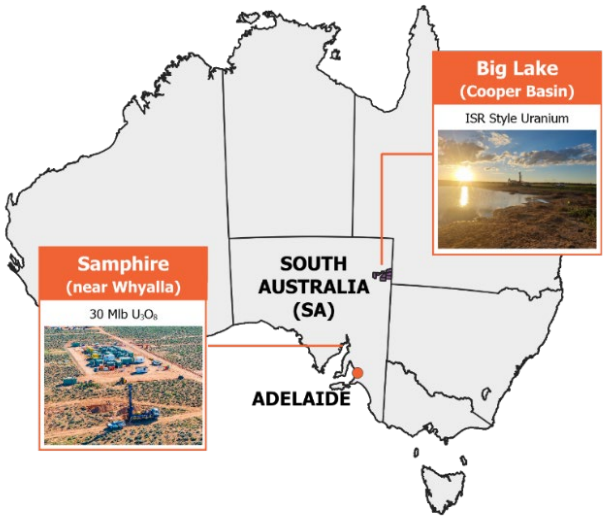
About the Company

Alligator is a uranium project development and exploration company with projects that it believes have clear pathways for approval and development. The Alligator Directors and Leadership Team have significant uranium experience, including uranium ISR operations at Beverley and Four Mile (Heathgate Resources), achieving approval of WA's first uranium mine at the Wiluna Uranium Project (Toro Energy), and senior management roles with WMC Olympic Dam and ERA Ranger Mine.

Projects

The Samphire Uranium Project is Alligator's most advanced asset, comprising the Blackbush and Plumbush uranium deposits in Pirie Basin sediments c. 20 km south-west of Whyalla in South Australia. It has a combined Indicated and Inferred Mineral Resource of 30 Mlb U_3O_8. Tenements are wholly owned by Alligator.

The Big Lake Uranium Project lies over the northern extensions of the uranium-bearing sedimentary system that hosts the Beverley, Four Mile and Honeymoon ISR uranium operations in South Australia. It is in the Cooper Basin, north-east SA and exhibits geological characteristics associated with other hydrocarbon-related ISR uranium districts. No Mineral Resource has been estimated for the project as Big Lake is at an early stage of exploration. Tenements are wholly owned by Alligator.



Forward-Looking Statements

This announcement contains or may contain certain forward-looking statements and comments about future events that are based on Alligator's beliefs, assumptions and expectations and on information currently available to the Board and management as at the date of this announcement.

Often, but not always, forward-looking statements can be identified by the use of forward-looking words such as "may", "will", "expect", "plan", "believe", "estimate", "anticipate", "outlook" and "guidance", or similar expressions, and may include, without limitation, statements regarding plans, strategies and objectives of the Board and management, anticipated production and production potential, financial forecasts, product quality, estimates of future Mineral Resources and Ore Reserves, and the timing and outcome of drilling programs, Mineral Resource updates, the Feasibility Study, permitting and approvals, offtake and project financing.

Such statements are only expectations or beliefs and are subject to inherent risks and uncertainties which could cause actual values, results, performance or achievements to differ materially from those expressed or implied in this announcement. Where Alligator expresses or implies an expectation or belief as to future events or results, such expectation or belief is expressed in good faith and on a reasonable basis. No representation or warranty, express or implied, is made by Alligator that the matters stated in this announcement will in fact be achieved or prove to be correct. Except as required by law or the ASX Listing Rules, Alligator undertakes no obligation to provide any additional or updated information or update any forward-looking statements, whether as a result of new information, future events, results or otherwise.

Readers are cautioned against placing undue reliance on forward-looking statements. These forward-looking statements are not guarantees of future performance and involve known and unknown risks, uncertainties, assumptions and other important factors, many of which are beyond the control of Alligator, its directors and management. These factors include, but are not limited to, difficulties in forecasting expected production quantities, the potential that any of Alligator's projects may experience technical, geological, metallurgical and mechanical problems, changes in market prices and other risks not anticipated by Alligator, changes in exchange rate assumptions, changes in product pricing assumptions, major changes in mine plans and/or resources, changes in equipment life or capability, emergence of previously underestimated technical challenges, increased costs, demand for production inputs, drilling conditions and contractor availability, the timing and outcome of regulatory approvals, tenure and land access (including the Mullaquana Crown Lease option), the availability of funding on acceptable terms, and uranium price volatility. Past performance, including past exploration and Field Recovery Trial results, is not a reliable indicator of future performance.