ASX ANNOUNCEMENT 17 NOVEMBER 2026 **ASX:VTX**

CLEANSING NOTICE

Vertex Minerals Limited (ABN 68 650 116 153) (**Company**) advises that, on 10 November 2026, the Company issued a total of 139,808,233 new fully paid ordinary shares in the Company (**New Shares**) at issue price of A$0.087394 per New Share, following the conversion of loans totalling A$11,701,000 plus accrued interest.

The Company gives this notice pursuant to section 708A (5) of the *Corporations Act 2001* (Cth) (**Corporations Act**) that:

1) it has issued the New Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
2) this notice is being given under section 708A (5) (e) of the Corporations Act; and
3) as at the date of this notice, the Company has complied with:
   a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
   b) sections 674 and 674A of the Corporations Act; and
4) as at the date of this notice there is no information that is 'excluded information' of the type referred to in section 708A (7) of the Corporations Act that is required to be disclosed in accordance with section 708A (8) of the Corporations Act.

This announcement has been approved for release to the ASX by the Directors of Vertex Minerals Limited.

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Bruce McInnes, Executive Chairman
Roger Jackson, Executive Director
Jim Simpson, Executive Director Operations
Tully Richards, Director

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Vertex Minerals Limited
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