DART MINING

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ASX:DTM

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DTM COMPLETES $2 MILLION PLACEMENT FOLLOWING SHAREHOLDER APPROVAL

Dart Mining NL (ASX:DTM) (Dart Mining or the Company) is pleased to confirm that it has completed the second and final tranche of the two-tranche placement announce of 20 August 2026 (**Placement**), following shareholder approval at the General Meeting held on 10 November 2026.

Completion of the Placement adds ~$1.43 million (before costs) to the Company's treasury while maiden diamond drilling continues at the Walwa Tin-Tantalum Project in northeast Victoria.

An Appendix 2A for the quotation of the Tranche 2 shares and an Appendix 3G for the unquoted options were lodged today.

Dart Mining's Executive Chairman, James Chirnside, commented:

"We thank our new and existing shareholders, including our directors, for their support of this Placement. With drilling underway at Walwa, the funds give us the capacity to see the program through to assay results while we continue to advance our broader portfolio."

PROCEEDS APPIED TO EXPLORATION ACROSS THE PORTFOLIO

Consistent with the 20 August 2026 announcement, Placement proceeds will be applied to field mapping, geochemical and geophysical surveys and follow-up drilling across the Company's existing portfolio, including the maiden drilling program at Walwa, which commenced on 16 October 2026. Subject to completion of the Yamarna acquisition, proceeds will also fund initial exploration at the Yamarna Project in Western Australia and the associated acquisition costs. The balance will fund project growth opportunities, Placement costs and general working capital.

Approved for release by the board of Directors.

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About Dart Mining

Dart Mining NL (ASX: DTM) is a diversified Australian explorer with a portfolio of critical minerals and gold projects in established mineral provinces in Victoria, Queensland and Western Australia. Its strategy is to create value through systematic, technically driven exploration across several commodities. Near-term activity is centred on the Walwa Tin-Tantalum Project in northeast Victoria and the Triumph Gold Project in central Queensland.

Walwa is 100% owned and is Victoria's largest recorded primary hardrock tin field. Dart is testing a concealed greisen target beneath the historic open pit, interpreted as the deeper expression of a fractionated granite system that is prospective for tin, tantalum, niobium and lithium. Maiden drilling commenced in October 2026, the first systematic test of the historic system at depth.

Triumph is an intrusion-related gold system near the historic Norton goldfield. It hosts an **Inferred JORC 2012 Mineral Resource of 150koz at 2.1 g/t Au** (ASX: DTM 4 Mar 2025) and a recently defined base case **Exploration Target of 6.9Mt @ 2.29g/t gold for 506koz** (ASX: DTM 11 Nov 2025). Mineralisation remains open at depth and along strike and drilling is planned to enhance the Mineral Resource and prioritise targets defined in the Exploration Target.

The broader portfolio includes the Coonambula Antimony-Gold Joint Venture with Great Divide Mining (ASX: GDM), the McHargs tungsten prospect in northeast Victoria and the recently acquired Yamarna Gold Project in Western Australia. This gives Dart exposure to tin, tantalum, tungsten, antimony and gold. Dart manages the portfolio actively, advancing its highest-ranked targets and exploring value accretive deal on non-core assets. For more information, **visit dartmining.com.au.**



Forward-Looking Statement

Certain statements contained in this document constitute forward-looking statements. Forward-looking statements include, but are not limited to, Dart Mining's current expectations, estimates and projections about the industry in which Dart Mining operates, and beliefs and assumptions regarding Dart Mining's future performance. Such forward-looking statements are based on a number of estimates and assumptions made by the Company and its consultants in light of experience, current conditions and expectations of future developments which the Company believes are appropriate in the current circumstances. When used in this document, words such as "anticipate", "could", "intends", "estimate", "potential", "plan", "seeks", "may", "should", and similar expressions are forward-looking statements. Although Dart Mining believes that its expectations presented in these forward-looking statements are reasonable, such statements are subject to known and unknown risks, uncertainties and other factors, which may cause the actual results, achievements and performance of the Company to be materially different from the future results and achievements expressed or implied by such forward-looking statements. Investors are cautioned that forward-looking information is no guarantee of future performance and accordingly, investors are cautioned not to place undue reliance on these forward-looking statements.