

ANNOUNCEMENT TO THE AUSTRALIAN SECURITIES EXCHANGE **18 November 2026**

Completion of Share Placement – Tranche 1

Auric Mining Limited (ASX: AWJ) (**Auric** or the **Company**) advises of the completion of the issue of ~47 million fully paid ordinary shares (**Placement Shares**) at $0.185 per share pursuant to tranche 1 of the share placement announced to ASX on 12 November 2026 **(Placement**) raising ~$8.7 million (before costs).

A total of 28,184,040 Placement Shares have been issued pursuant to Listing Rule 7.1 and 18,789,360 Placement Shares have been issued pursuant to Listing Rule 7.1A.

Completion of tranche 2 of the Placement comprising ~45 million Placement Shares raising a further ~$8.3 million (before costs), is subject to shareholder approval at the Company's general meeting to be held on 14 December 2026.

In addition, the Company advises of the issue of 800,000 fully paid ordinary shares on the exercise of options ($0.10, expiring 1 November 2026).

An Appendix 2A will be lodged following this announcement in relation to the issue of the abovementioned securities. A cleansing notice is attached to this announcement.

For further details regarding the Placement please refer to the Appendix 3B and the notice of general meeting lodged with ASX on 12 November 2026.

This announcement has been approved for release by the Managing Director of Auric Mining Ltd.

Corporate Enquiries

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Cleansing Notice

Auric Mining Limited (ASX: AWJ) (**Auric** or the **Company**) advises that on 18 November 2026 it issued 800,000 fully paid ordinary shares (Shares) on the exercise of 800,000 unquoted $0.10 options, expiring 1 November 2026 and 46,973,400 Shares pursuant to completion of the issue of Shares pursuant to the share placement announced to ASX on 12 November 2026.

As required under section 708A(5)(e) of the Corporations Act 2001 (Cth) ("Corporations Act") Auric gives notice that;

(a) Auric issued the Shares without disclosure under Part 6D.2 of the Corporations Act.

(b) This notice is being given under paragraph 5(e) of section 708A of the Corporations Act.

(c) As at the date of this notice, Auric has complied with the provisions of Chapter 2M of the Corporations Act (as they apply to Auric), and sections 674 and 674A of the Corporations Act.

(d) As at the date of this notice, there is no excluded information with respect to Auric for the purposes of sections 708A (7) and 708A (8) of the Corporations Act.

This announcement has been approved for release by the Managing Director of Auric Mining Ltd.

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