Scheme Meeting
23 November 2026

Titomic: Manufacturing & Sustainment at Speed

SCALING MISSION-CRITICAL MANUFACTURING AND SUSTAINMENT FOR DEFENSE, AEROSPACE, MARITIME, AND ENERGY

TITOMIC

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Market data

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General

In this Presentation references to 'Titomic, 'Titomic Group', 'the Group', 'we', 'us' and 'our' are to Titomic Group and (where applicable) its controlled subsidiaries and entities.

All dollar values are in Australian dollars (A$) unless noted. A number of figures, amounts, percentages, estimates, calculations of value and fractions in this presentation are subject to the effect of rounding. Accordingly, the actual calculation of these figures may differ from the figures set out in this presentation.

Experienced leadership and senior advisory team

BOARD OF DIRECTORS



Dag W.R. Stromme
Executive Chairman



Humphrey Nolan
Non-Executive Director



Hon. Mira Ricardel
Non-Executive Director



Jim Chilton
Non-Executive Director



Lt. Gen (Ret.) John Frewen AO, DSC
Non-Executive Director



Lt Gen (Ret.) Henry 'Trey' Obering
Non-Executive Director

LEADERSHIP TEAM



Jim Simpson
CEO / Managing Director



Geoff Hollis
CFO & Company Secretary



Chris Myers
President, EMEA



Dave Rogalski
Executive Vice President
Strategy and Business Development



Sarah Neeley
Chief Business Operations Officer



Kirk Pysher
Sr VP, Global Manufacturing



Andrea Cianek
VP, Human Resources

STRATEGIC ADVISORY GROUPS (U.S. & EU)



Michael Kirkpatrick
Chairman of DESE Research, Inc., Huntsville, Alabama



John P. Stopher (PhD)
Former Principal Assistant to the Secretary of the Air Force for Space; former Budget Director on the U.S. House Special Select Committee on Intelligence



John Schumacher
Former NASA Chief of Staff and Vice President at Aerojet Rocketdyne



LTC (Ret.) Rich Choppa
President DellaCioppa Inc.; Former Senior Director for Business Development, Boeing Defense; Retired U.S. Army Ranger



Doug Graham
Former Vice President Lockheed Martin



Lt. Gen Sir Charlie Stickland
Served 38 years in the Armed Forces including as Chief of Joint Operations



Lt. Gen Dennis Luyt
Former Commander of the Royal Netherlands Air Force



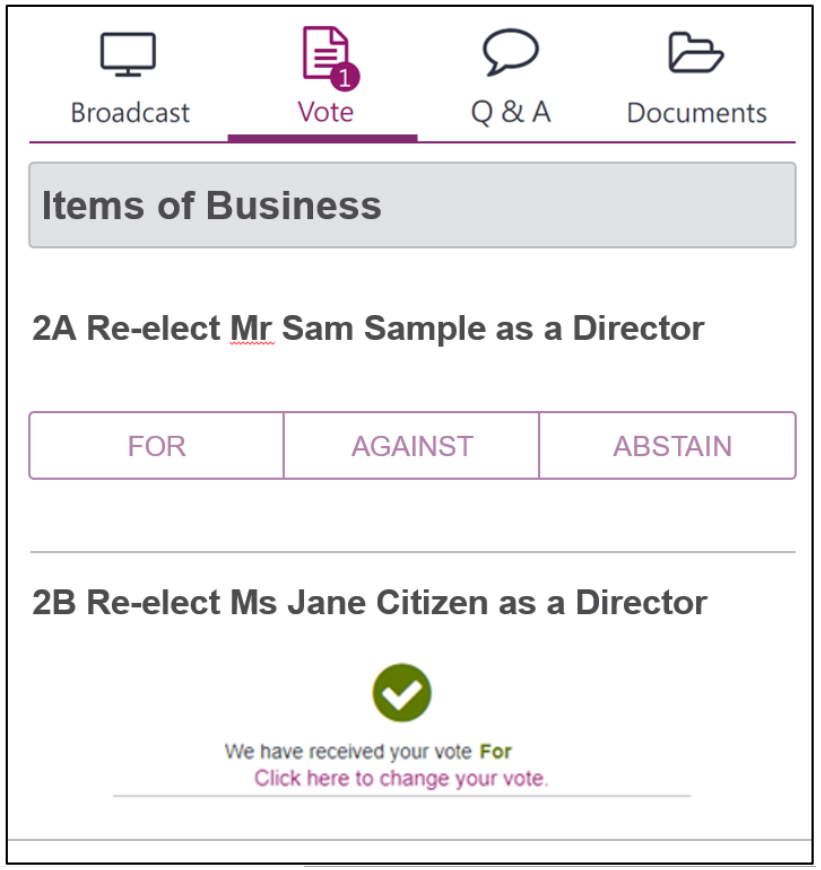
B.G. Wolfgang Richter
Served more than four decades in the German Armed Forces and NATO



COL (ret.) Andrew Haeuptle
Former Director Room; Former Chief of Navy Staff; Former Special Assistant to the President and Senior Director of the White House Situation Staff

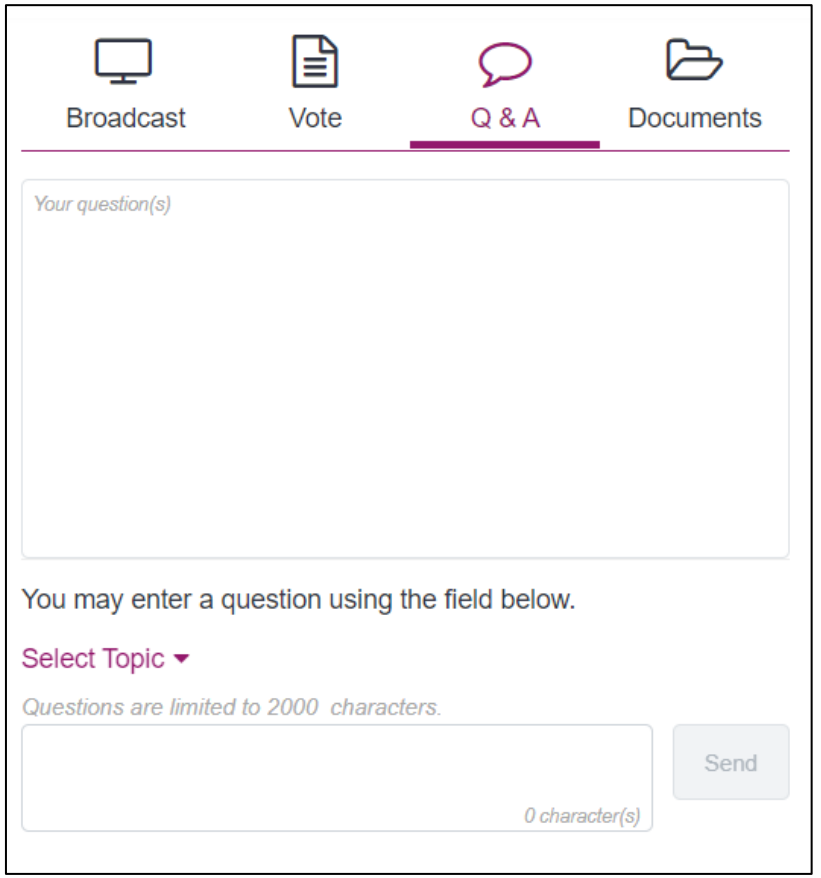
How to vote

- When the poll is open, select the vote icon at the top of the screen
- To vote, select either For, Against or Abstain
- You will see a vote confirmation
- To change or cancel your vote “click here to change your vote” at any time until the poll is closed



How to ask a question

- To ask a written question, select the Q & A icon
- Select the topic your question relates to from the drop-down list
- Type your question in the text box and **press** the send button
- To ask a verbal question follow the instructions below the broadcast window.



FORMAL BUSINESS OF THE MEETING

Item 1

Resolution 1 – Scheme Resolution

To consider and, if thought fit, to pass with or without amendment, the following resolution in accordance with section 411(4)(a)(ii) of the Corporations Act:

"That, pursuant to and in accordance with section 411 of the Corporations Act, the scheme of arrangement proposed between Titomic and the holders of its ordinary shares as contained in and more particularly described in the Scheme Booklet of which the Notice of Scheme Meeting forms part, is approved, and the directors of Titomic are authorized to agree to such alterations or conditions as are thought fit by the Court, and subject to approval by the Court, to implement the Scheme with any such alterations or conditions."

Proxy Results:

For:	620,262,433 shares	98.31%
Open (useable):	7,006,208 shares	1.11%
Against:	3,659,481 shares	0.58%
Total Valid Proxies:	**630,928,122 shares**	**100.00%**
Abstain:	43,491 shares	
Excluded:	-	

TITOMIC

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Titomic Limited
Scheme Meeting 23rd November 2026
Running Sheet

(SLIDE 1 – commence the meeting)

Ladies and Gentlemen I have been informed that there is a quorum present and, as it is now 10.00am, I declare this Scheme Meeting of Titomic Limited open and welcome you to this virtual meeting this morning. My name is Dag Stromme, Executive Chairman of Titomic. Firstly, I would like to thank you for your interest in and support of the Company and for your interest in our U.S. redomiciliation by way of scheme of arrangement.

The proposed redomiciliation represents an important step in Titomic's evolution into a global advanced manufacturing and defense technology company. Establishing our parent company in the United States is intended to strengthen our alignment with our largest growth opportunities, improve access to U.S. capital and strategic partnerships, support our expanding manufacturing and operational presence, and provide enhanced oversight of U.S. defense operations. Importantly, we intend to maintain our ASX listing and our commitment to our existing shareholders as we pursue this next stage of growth.

(SLIDE 3)

I would now like to introduce our CEO and Managing Director, Mr Jim Simpson and the other members of the Board in attendance: Mr Humphrey Nolan, and Mr Jim Chilton. Ms Mira Ricardel, Lt Gen Trey Obering, and John Frewen are apologies today.

Our CFO and Company Secretary, Geoff Hollis is also online along with Ashley Rose and Sarah Roper from Norton Rose Fulbright Australia. Representatives from Computershare, our registry services provider, are also in attendance.

Given this is a virtual meeting, I just want to run over some housekeeping matters before we commence the formal business.

Should there be a technical issue which impacts or disrupts shareholders ability to listen, ask questions and vote at today’s meeting, we will consider the impact and determine if the meeting should be adjourned until the issue is remedied, or subject to the Corporations Act, where a quorum remains present and able to participate, continue the meeting.

(SLIDE 4)

Today's meeting is being held virtually online via the Computershare platform. This allows Shareholders, Proxies and Guests to attend the meeting virtually. All attendees can watch a live webcast of the meeting. In addition, shareholders and proxies have the ability to ask questions and submit votes.

Voting today will be conducted by way of a poll on the item of business. In order to provide you with enough time to vote, I will shortly open voting.

At that time, if you are eligible to vote at this meeting, the resolution will appear within the vote tab. Selecting this tab will bring up the resolution and present you with voting options. To cast your vote simply select one of the options. There is no need to hit a submit or enter button as the vote is automatically recorded.

You do however have the ability to change your vote, up until the time I declare voting closed.

I now declare voting open so please feel free to submit your votes at any time.

(SLIDE 5)

Online attendees can submit questions at any time. To ask a written question, select the Q&A icon. Type your question into the text box. Once you have finished typing, please hit the send button. A copy of your submitted questions can be viewed by selecting "my messages".

To ask a verbal question, please follow the instructions written below the broadcast.

Please note that while you can submit questions from now on, I (or Geoff Hollis) will not address them until the relevant time in the meeting. Please also note that your questions may be moderated or if we receive multiple questions on one topic, amalgamated together. Finally, due to time constraints we may run out of time to answer all your questions. If this happens, we will answer them in due course.

(SLIDE 6)

I will now move onto the formal business of the meeting.

(SLIDE 7)

Item 1 – Resolution 1 – Scheme Resolution

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"That, pursuant to and in accordance with section 411 of the Corporations Act, the scheme of arrangement proposed between Titomic and the holders of its ordinary shares as contained in and more particularly described in the Scheme Booklet of which the Notice of Scheme Meeting forms part, is approved, and the directors of Titomic are authorized to agree to such alterations or conditions as are thought fit by the Court, and subject to approval by the Court, to implement the Scheme with any such
alterations or conditions."

Please note the Chair of the Scheme Meeting and the members of the Titomic Board intend to vote all valid undirected proxies which they receive for (or in favour of) the Scheme Resolution.

In order for the Scheme to become Effective, the Scheme Resolution set out in the Notice of Scheme Meeting must be passed at the Scheme Meeting by:
(1) unless the Court orders otherwise, a majority in number (more than 50%) of Titomic Shareholders present and voting at the Scheme Meeting (whether online or by proxy, attorney or body corporate representative) at the Scheme Meeting; and (2) at least 75% of the votes cast on the Scheme Resolution.

I report that the valid proxies received in advance of the meeting are displayed on the screen. The results of the voting for this resolution will be released to the ASX after the conclusion of the meeting.

I will now ask Mr Hollis if any questions or comments have been submitted in relation to Item 1 to the management of the Company?

QUESTIONS

I now remind you to register your online vote either "for","against" or "abstain" in relation to Item 1 concerning the approval of the Scheme.

(SLIDE 8)

That brings us to the end of our formal business.

I will now ask Mr Hollis if any further questions or comments have been submitted?

I now ask you to ensure you have completed your online voting.

Please note that online voting will remain open for a further 30 seconds and I will then formally close the meeting.
The results of the poll will be notified to the ASX and put on the Company's website later today.

Thank you to all shareholders for your support and we look forward to the coming 12 months.

[Mr Hollis to confirm when 30 seconds has passed].

I confirm voting is now closed.

Thank you once again to all shareholders for your support. Meeting closed.