DART MINING

INVESTOR PRESENTATION | **NOVEMBER 2026**

Unlocking Value in Australia's Precious & Critical Minerals

An Australian gold and critical minerals explorer with two core assets, a pipeline of early-stage ground and built-in optionality.

Dart Mining NL / **ASX:DTM** / OTC:DRTMF / FRA:IQR



Disclaimer

DART MINING

Forward-Looking Statement

This presentation has been prepared by Dart Mining NL ("Dart Mining" or "Company"). It contains forecasts and forward looking statements which are not a guarantee of future performance and which involve certain risks. Actual results and future outcomes will in all likelihood differ from those outlined herein. The presentation should not be construed as an offer or invitation to subscribe for or purchase securities in Dart Mining, nor is it an inducement to make an offer or an invitation with respect to said securities.

The Company believes that it has a reasonable basis for making the forward-looking statements in the announcement based on the information contained in this and previous ASX announcements.

This presentation includes historical exploration results and project information. The Company is not aware of any new information or data that materially affects the information included in this presentation, and the Company confirms that, to the best of its knowledge, all material assumptions and technical parameters underpinning the exploration results in this release continue to apply and have not materially changed.

Forward-looking statements are statements that are not historical facts. Words such as "expect(s)", "feel(s)", "believe(s)", "will", "may", "anticipate(s)" and similar expressions are intended to identify forward-looking statements. These statements include, but are not limited to statements regarding future production, resources or and exploration results.

All such statements are subject to certain risks and uncertainties, many of which are difficult to predict and generally beyond the control of the Company, that could cause actual results to differ materially from those expressed in, or implied or projected by, the forward-looking information and statements. These risks and uncertainties include, but are not limited to: (i) those relating to the interpretation of drill results, the geology, grade and continuity of mineral deposits and conclusions of economic evaluations, (ii) risks relating to possible variations in , grade, planned mining dilution and ore loss, or recovery rates and changes in project parameters as plans continue to be refined, (iii) the potential for delays in exploration or development activities or the completion of feasibility studies, (iv) risks related to commodity price and foreign exchange rate fluctuations, (v) risks related to failure to obtain adequate financing on a timely basis and on acceptable terms or delays in obtaining governmental approvals or in the completion of development or construction activities, and (vi) other risks and uncertainties related to the Company's prospects, properties and business strategy.

Our audience is cautioned not to place undue reliance on these forward-looking statements that speak only as of the date hereof, and we do not undertake any obligation to revise and disseminate forward-looking statements to reflect events or circumstances after the date hereof, or to reflect the occurrence of or non-occurrence of any events.

Competent Persons' Statement

The information in this presentation that relates to exploration and Mineral Resources has been prepared, compiled, and verified by Mr Andrew Dawes, who is a Member of the Australasian Institute of Mining and Metallurgy and a Member of the Australian Institute of Geoscientists. Mr Andrew Dawes is employed by AHD Resources and consults to Dart Mining NL. Mr Dawes has sufficient experience that is relevant to the style of mineralisation and type of deposits under consideration and to the activity being undertaken to qualify as a competent person as defined in the 2012 Edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves". Mr. Dawes takes responsibility for the exploration results, and consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

The Exploration Target has been prepared and reported in accordance with the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves, 2012 Edition (JORC Code). The information in this presentation has been prepared, compiled and verified by Mr Andrew Dawes, who is a Member of the Australasian Institute of Mining and Metallurgy and a Member of the Australian Institute of Geoscientists. Mr Andrew Dawes is employed by AHD Resources and consults to Dart Mining NL. Mr Dawes has sufficient experience that is relevant to the style of mineralisation and type of deposits under consideration and to the activity being undertaken to qualify as a competent person as defined in the 2012 Edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves". Mr. Dawes takes responsibility for the exploration results, and consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

The information in this report that relates to Exploration Results in respect of the Project to be acquired pursuant to the Acquisition is based on, and fairly represents, information compiled by Mr Cain Fogarty, who is a current Member of the Australian Institute of Geoscientists (AIG). Mr Fogarty is employed as a consulting Technical Advisor to DTM, is a vendor of the Yamarna Project and owns securities in DTM. Mr Fogarty has sufficient experience, which is relevant to the style of mineralisation and types of deposit under consideration and to the activities undertaken, to qualify as a Competent Person as defined in the 2012 Edition of the "Australasian Code of Reporting of Exploration Results, Mineral Resources and Ore Reserves". Mr Fogarty consents to the inclusion in the report of the matters based on the information in the form and context in which it appears.

Dart Mining confirms that it is not aware of any new information or data that materially affects the information included in this, or referenced relevant market announcements and, in the case of estimates of mineral resources or ore reserves, that all material assumptions and technical parameters underpinning the estimates continue to apply and have not materially changed.

Advancing a pipeline of opportunities across Australia

01

Resource growth at Triumph

150 koz[1] Au Inferred Resource in an intrusion-related gold system

Most drilling is shallow, with depth and strike open

Exploration Target of 285koz to 613koz within 500m of the current resource[1*]

02

Exploration Upside at Walwa

Victoria's largest recorded primary hard rock tin field

Rock chips up to 3.96% Sn[2] with tantalum and niobium

First hole intersected 29.4 m of pegmatite from 333.4 m; assays due December 2026

03

Low-cost exploration pipeline

Low-cost, equity-aligned entries at Yamarna (WA) and Pine Creek (NT)

Gold, tungsten and tantalum targets around Walwa and Rushworth

Ideas generated organically

04

Optionality and value generation

Project divestments totalling $4.3M[3] (contracted, conditional)

Coonambula JV (45% earn-in, pathway to 51%)

Convert non-core assets into capital and retained exposure

NEAR-TERM CATALYSTS: Walwa drilling assays (Dec), Triumph resource growth work, completion of Indigo and Buckland sales.

**The potential quantity and grade of the Exploration Target is conceptual in nature and, as such, there has been insufficient exploration drilling conducted to estimate a Mineral Resource. At this stage it is uncertain if further exploration drilling will result in the estimation of a Mineral Resource.*

***Sources**: 1. ASX: DTM 4 March 2025 (Mineral Resource), 11 November 2025 (Exploration Target). 2. ASX: DTM 16 September 20263. ASX: DTM March 2026, 9 June 2026 and 3 November 2026 (Indigo); 20 August 2026 (placement); 24 November 2026 (Walwa WDD001; down-hole length, true width not yet known). Sale proceeds are not received until completion.*

Corporate Snapshot

DART MINING

Capital Structure[1]

$0.006
SHARE PRICE
as at 24 Nov 2026

535.5M
SHARE ON ISSUE
as at 24 Nov 2026

$3.2M
MARKET CAP

$1.7M
CASH RESERVES
as at 30 Sept 2026 *(inc $1.43M from Aug 2026 Placement - Tranche 2)*[1]

$4.3M
NON-CORE DIVESTMENTS[2]

~56%
TOP 20 OWNERSHIP

~256.9M
LISTED OPTIONS
Avg Ex Price: $0.062
Exp: 7 May 2028 - 31 Oct 2028

~260.2M
UNLISTED OPTIONS
Avg Ex Price: $0.019
Exp: 29 May 2028 - 30 Sept 2029

Board & Management

MR. JAMES CHIRNSIDE
Executive Chairman

- +40 years experience across fund management, commodity trading, investment banking, & mining operations
- DTM Executive Chairman since 2016.
- Bachelor of Business degree from Edith Cowan University

MR. RICHARD UDOVENYA
Non-Executive Director | Lawyer

- Principal of Resources Law International (Melb), focussed on natural resources projects in Australia and Africa
- 40 years legal experience in Aus and NZ
- Director of, and a legal advisor to, several Aus and international resources companies

MR. DEAN TURNBULL
Non-Executive Director | Founder, Geologist

- +30 years' as an exploration / mine geologist specialising in 3D geological and structural modelling
- Instrumental in the discovery and exploration of the Unicorn Porphyry Mo-Cu-Ag project
- Member of AIG, Geology graduate, postgrad Honours in geology from Key Centre for Ore Deposit & Exploration Studies (CODES)

MR. TERRY BATES
Non-Executive Director | Geologist

- Exploration geologist with experience across business and environmental management, and as a Company Director
- Worked mining projects across Aus, West Africa, Europe, South America, & APAC
- Strong expertise in corporate strategy and management systems
- Honours degree in Geology, MBA and Dip AICD

Sources: *ASX: DTM 20 August 2026 (Placement Details). 1. Pro-forma capital structure includes shares issued under Tranche 2 of the Placement announced 20 August 2026. 2. ASX: DTM March 2026, 9 June 2026 and 3 November 2026 (Indigo); 20 August 2026 (placement). Sale proceeds are not received until completion.*

Advancing a pipeline of opportunities across Australia

RESOURCE GROWTH

Triumph & Coonambula

Central QLD, 100%. 150 koz Au Inferred Resource[1]; Exploration Target well beyond the current resource[2]. Coonambula Sb-Au, QLD (45% JV);

DISCOVERY UPSIDE

Walwa Sn-W-Ta Project

NE VIC, 100%; VIC's largest recorded primary hardrock tin field, first hole drilled to depth

EARLY STAGE PIPELINE

Low-cost, generative

Walwa W-Ta-Au targets, VIC;
Yamarna Au-Li, WA;
Pine Creek U-Au-Cu-Sn-W, NT;
Raglan Au-Cu, QLD

OPTIONALITY

Non-Core assets, JV's

Indigo & Buckland sales, VIC (pending); Rushworth & non-core VIC ground

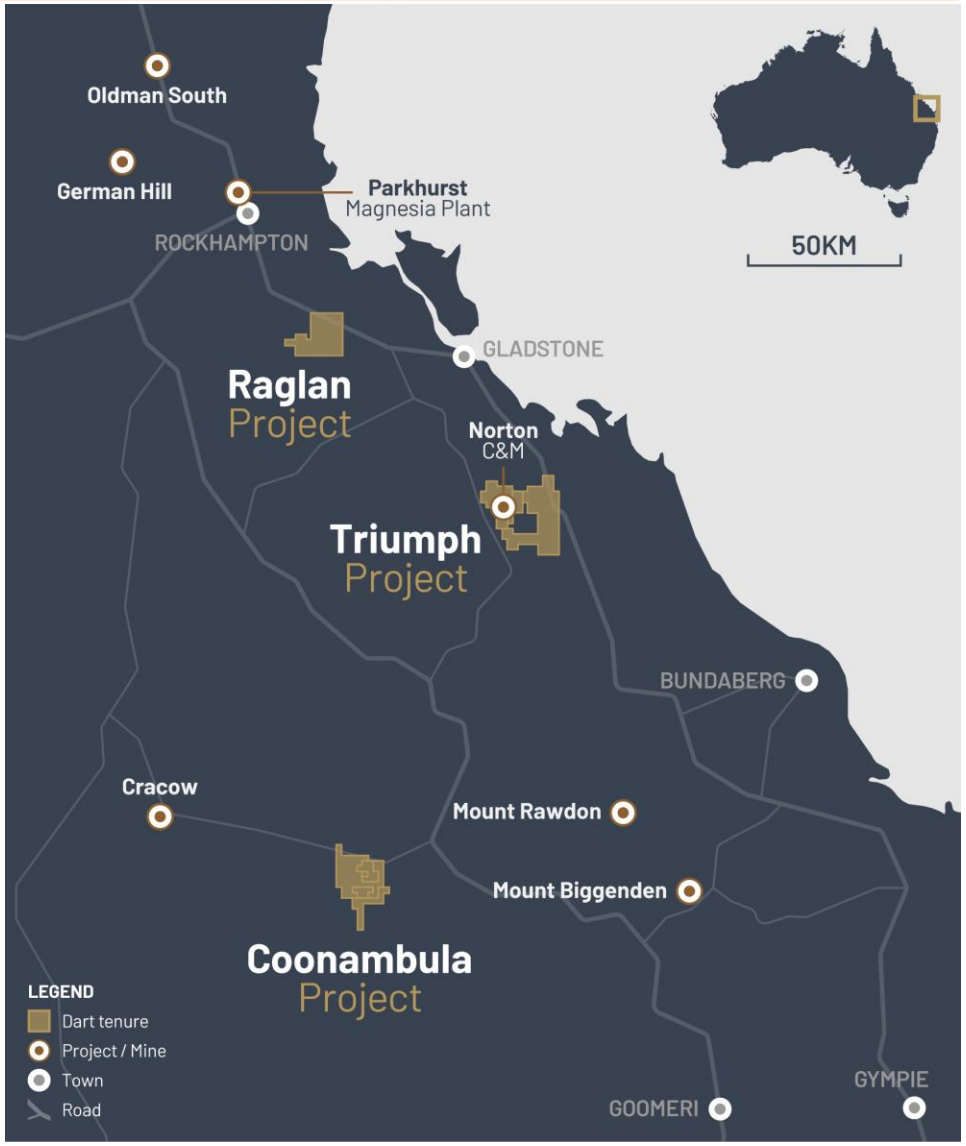


Sources: ASX: 1. DTM 4 March 2025 (Mineral Resource), 2. DTM 11 November 2025 (Exploration Target)

Advanced gold resource with growth potential

150 koz gold resource, open at depth and along strike

- Intrusion-related gold system near the historic Norton goldfield, ~50 km south of Gladstone
- Inferred JORC 2012 Mineral Resource Estimate (MRE): **2.16 Mt @ 2.17g/t Au** for **150,000oz** (1 g/t cut-off)[1]
- Covers 5 closely spaced prospects (New Constitution, South Constitution, Big Hans, Super Hans and Bald Hill)
- 43% of contained ounces sit within 50 m of surface and 77% within 100 m, supporting open pit potential
- Exploration Target (outside the existing MRE): **5.1 to 7.6 Mt @ 1.72 to 2.52 g/t Au** for **285,100 to 613,200 oz**[2]*
- Built from 216 drill intercepts across 41 lodes, historical drilling is shallow

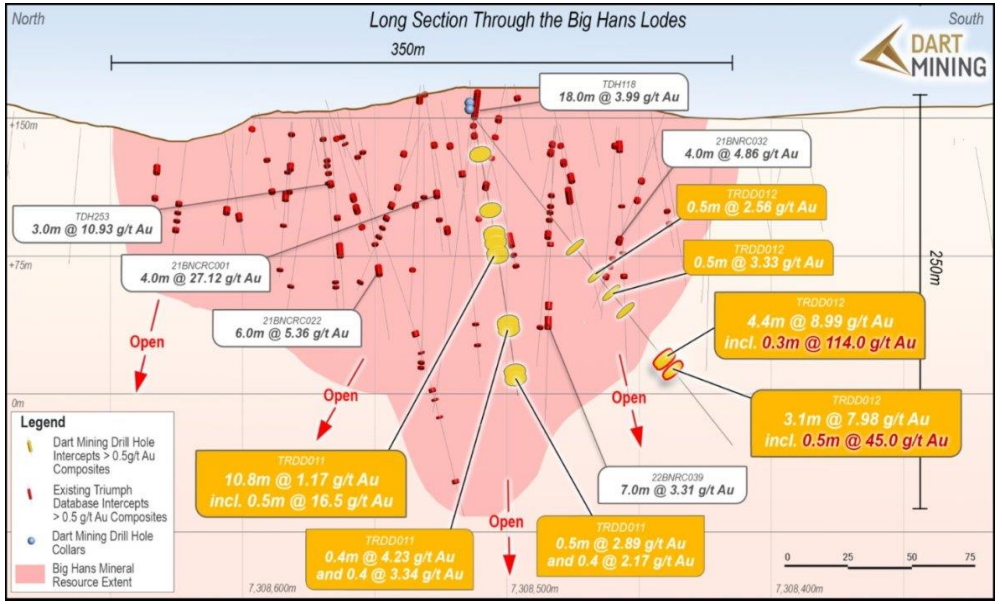


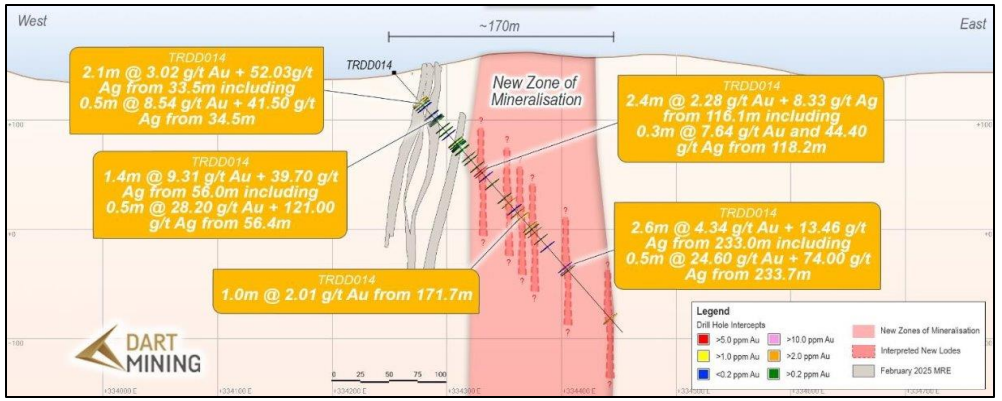
Sources: *ASX: 1. DTM 4 March 2025 (Mineral Resource), 2. DTM 11 November 2025 (Exploration Target).*The potential quantity and grade of the Exploration Target is conceptual in nature and, as such, there has been insufficient exploration drilling conducted to estimate a Mineral Resource. At this stage it is uncertain if further exploration drilling will result in the estimation of a Mineral Resource.*

High-grade mineralisation outside the resource

Drilling to extend the system at depth and to the east

- Existing resource drilling highlights[1]:
  - **10m @ 26.86g/t Au** from 51m (TDH056)
  - **16m @ 8.44g/t Au** from 38m (22SHRC018)
  - **16m @ 5.48g/t Au** from 34m (21SHRC002)
  - **17m @ 4.30g/t Au** from 1m (TDH118)
- 2025 program: 17 DD holes (2,761m) at New constitution, South Constitution and Big Hans - highlight significant extensions, not yet incorporated into the current JORC 2012 MRE
- **Big Hans hole TRDD012: 4.4m @ 8.99 g/t Au** from 171m, incl. **0.3m @ 114 g/t Au** and **3.1m @ 7.98 g/t Au** from 179m, incl. **0.5m @ 45 g/t Au**[2]
- **New Constitution hole TRDD014: 1.4m @ 9.31 g/t Au** from 56m, incl. **0.5m @ 28.20 g/t Au** and **2.6m @ 4.34 g/t Au** from 233m, incl. **0.5m @ 24.6 g/t Au** (new lode)[3]
- Parallel lodes discovered by deep drilling, system open east and at depth



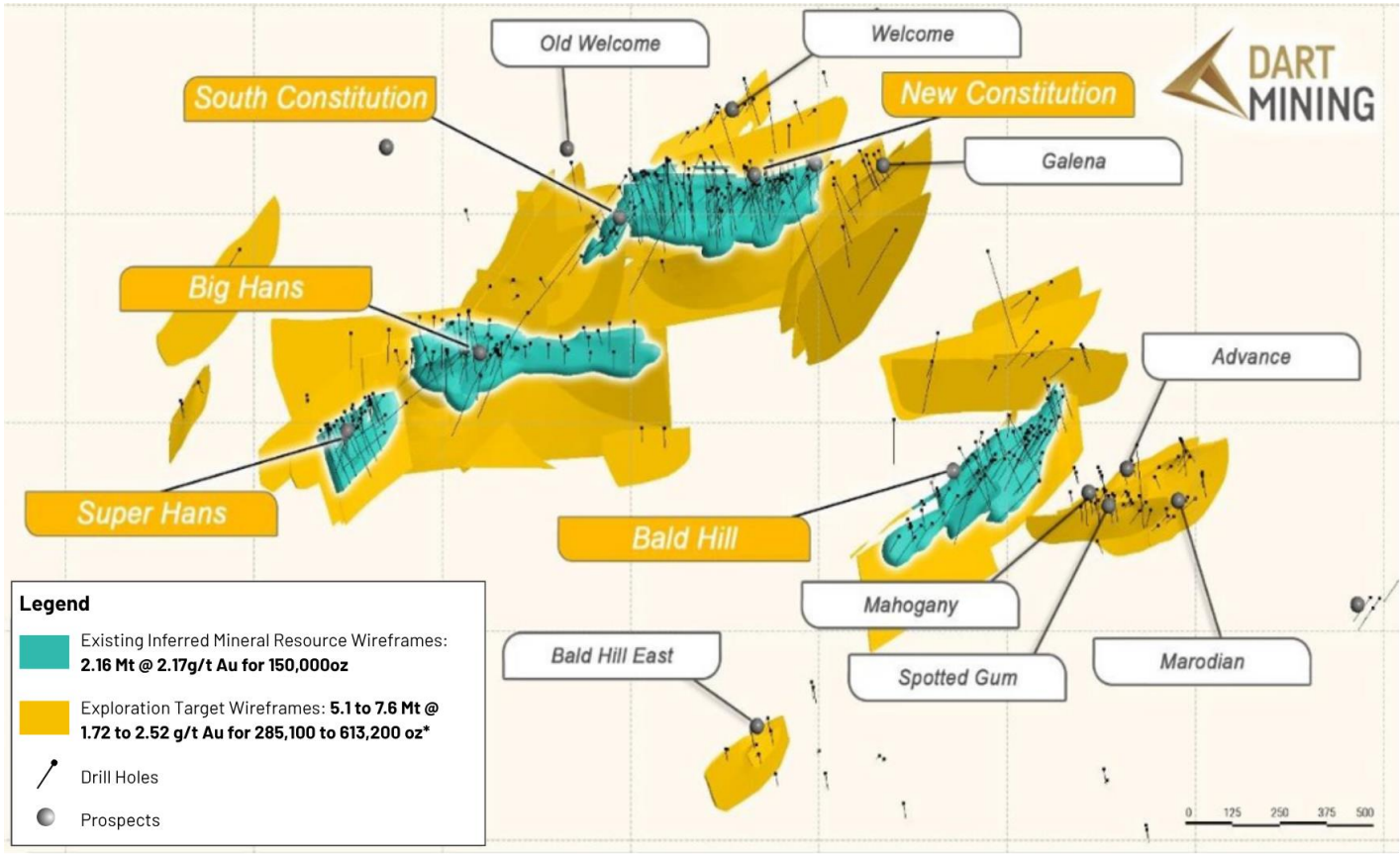


***Sources**: ASX: 1. DTM 14 October 2024, 2. DTM 22 July 2025 (TRDD012) and 3. DTM 20 November 2025 (TRDD014). Intervals are downhole lengths; true widths not yet known. Cross section: TRDD014 through New Constitution.*

A clear plan to grow the resource

Staged program to test the Exploration Target

- **Step 1:** Rework geophysics and target the Exploration Target lodes
- **Step 2:** New Constitution resource update
- **Step 3:** Staged drill program across the Exploration Target lodes, prioritised by cost per ounce added
- **Priority targets:**
    - Depth beneath the Southern Mineralised Corridor; chargeability anomaly NW of New Constitution
    - Northern Corridor where rock chips returned **109 g/t Au & 105 g/t Ag** (RCKCH01) at Chandlers and **73 g/t Au** (RCKSG01) at Spotted Gum[1]

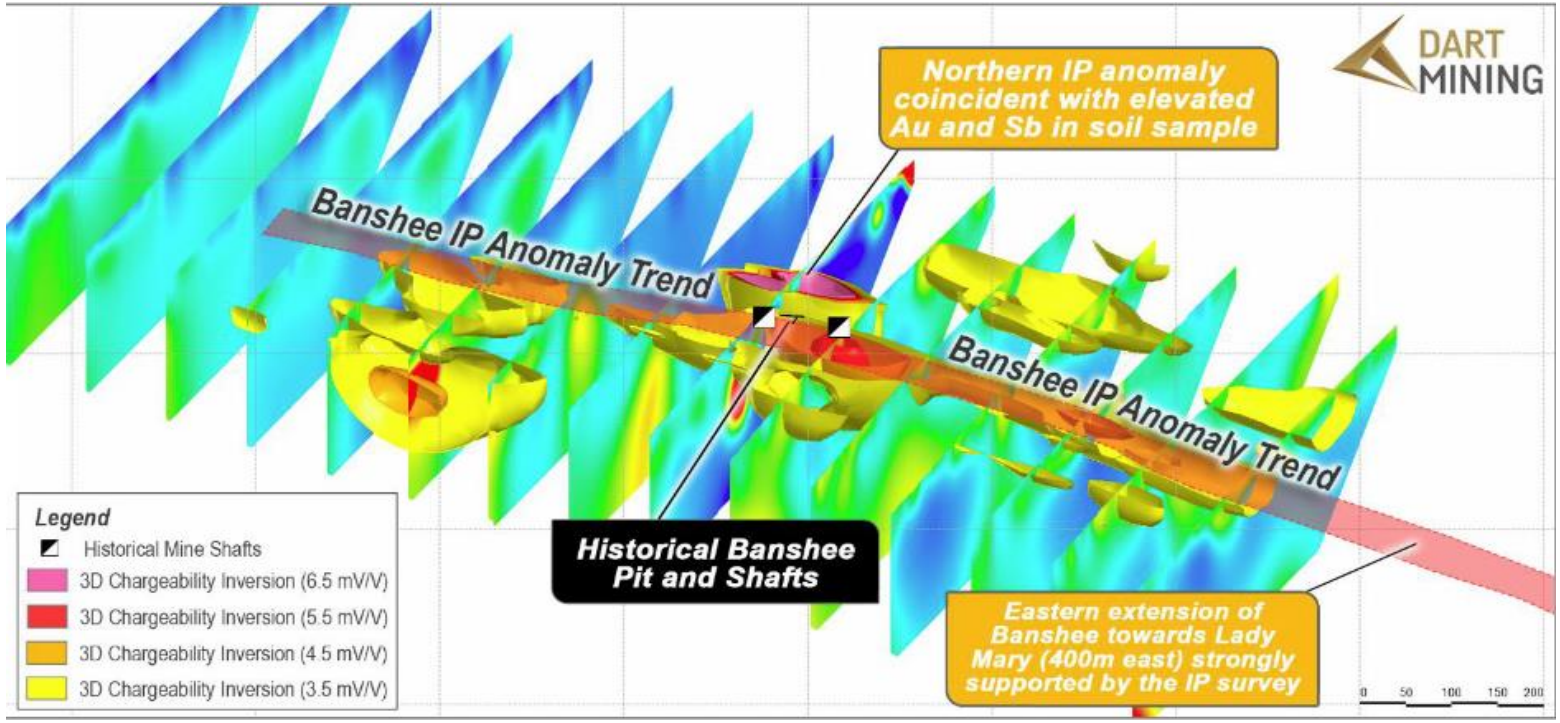


***Sources**: ASX 1. DTM 26 March 2026, 4 March 2025 (Mineral Resource), 11 November 2025 (Exploration Target). The potential quantity and grade of the Exploration Target is conceptual; there has been insufficient exploration to estimate a Mineral Resource and it is uncertain if further exploration will result in one, Rock chips are selective samples and not representative of grade.*

Low-cost entry with clear pathway to JORC MRE

One of the largest historical antimony mining complexes in Central QLD

- Farm-in JV with Great Divide Mining (GDM): 45% earned, pathway to 51% on resource and metallurgy milestones
- 25km SW of Eidsvold goldfield, 70km SE of Aeris Resources Cracow gold mine
- Shear-hosted Sb-Au-Ag lodes in granitoids of the Rawbelle Batholith, within the New England Orogen
- IP survey highlights an untested northern target, where chargeability coincides with elevated gold and antimony in soils
- **Next steps:** metallurgical testwork, 3D modelling and a maiden JORC MRE

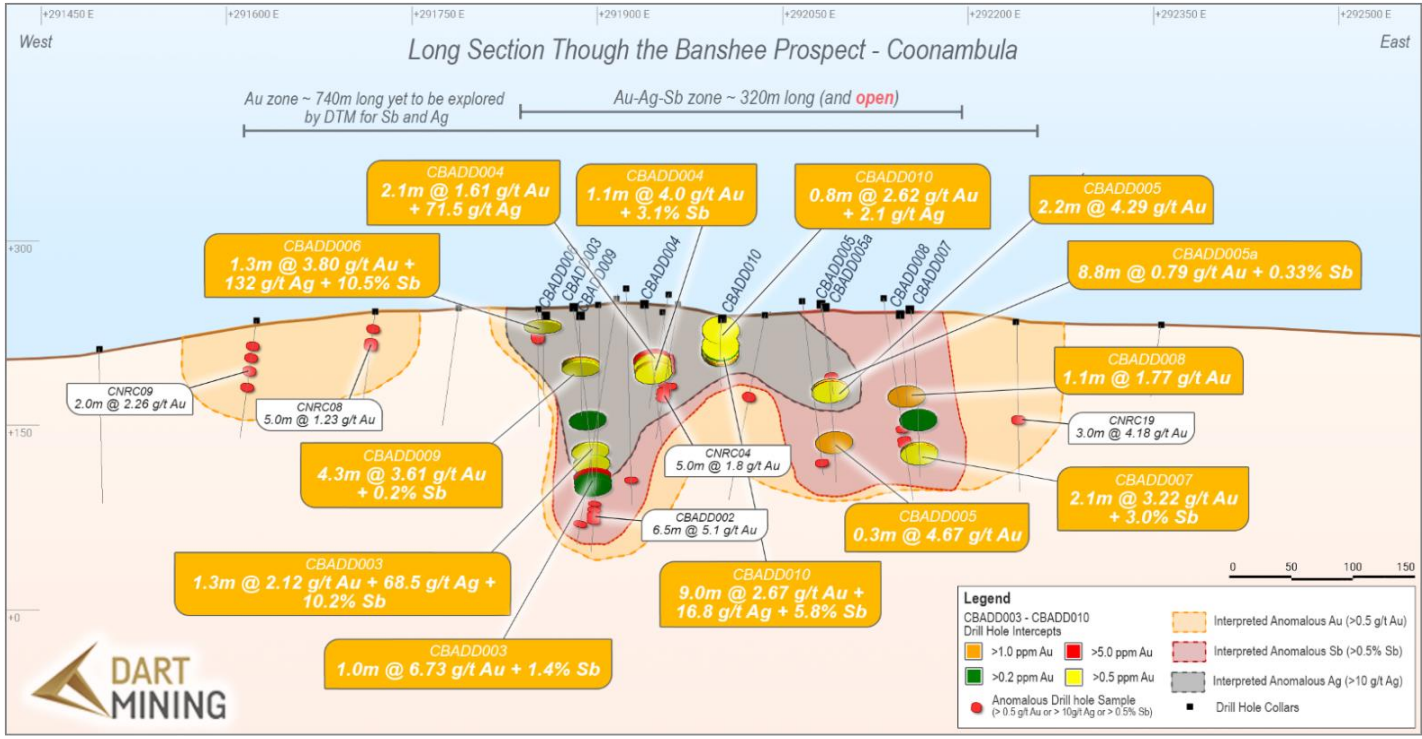


*Farm-in Joint Venture with Great Divide Mining (ASX: GDM). Dart has completed the drilling required for a 45% interest and may earn up to 51% on completion of the Mineral Resource Estimate. **Sources:** ASX: DTM 12 March 2025, 25 February 2026, 16 April 2026, 4 June 2026, 10 June 2026.

Gold along the full 730m strike, with an antimony-rich core

41 diamond holes for 4,100m completed, maiden MRE next

- 41 diamond holes tested 730m strike to 185m vertical depth, mineralisation remains open along strike and at depth
- Final assays confirm gold from end to end of the drilled strike
- Standout intercepts:
  - **9.0m @ 5.8% Sb, 2.67 g/t Au** from 32.5 m (CBADD010)
  - **6.5m @ 5.1 g/t Au** from 180m (CBADD002)
  - **4.9m @ 5.27 g/t Au** from 21m (CBADD013)
  - **1.3m @ 10.5% Sb, 3.8 g/t Au** from 8.7m (CBADD006)
- Antimony and silver concentrated in a central zone of about 320 m. Gold continues west, where antimony grades are generally <0.1% Sb

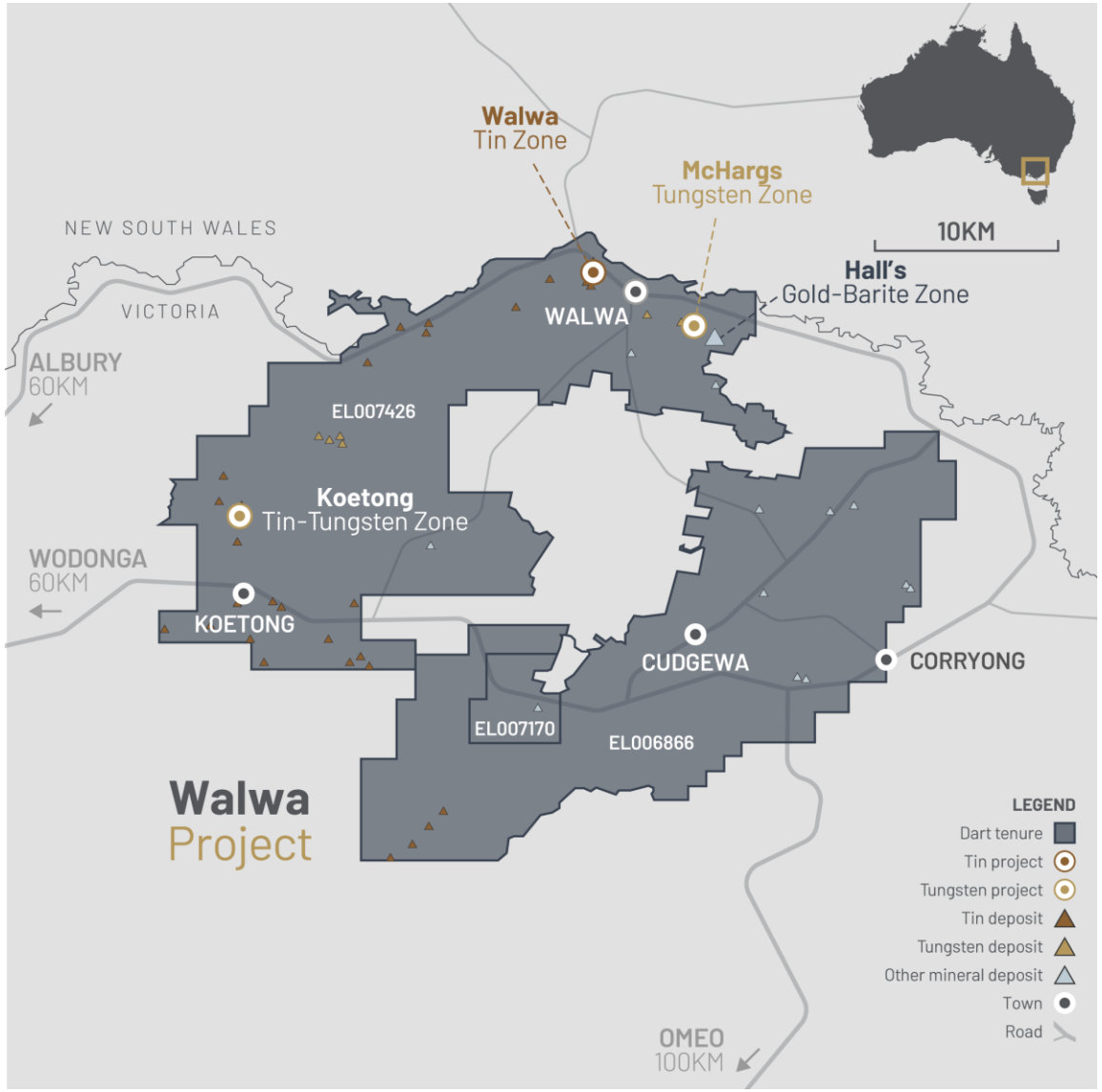


***Sources**: ASX: DTM 10 November 2025, 15 December 2025, 19 February 2026, 16 April 2026, 10 June 2026, 9 July 2026. Intervals are downhole lengths; true widths not yet known.*

Victoria's largest tin field, never drilled at depth

Maiden 1,500 m diamond program underway

- 1,034 km^2 across three 100%-owned licences with access tracks and drill benches in place
- Historic Walwa (Mt Alwa) tin mine sits on EL007426 and has the highest recorded primary tin production in Victoria
- Mined from 1882 and ~97kt of ore treated from the open pit in late 1960s[1]
- 150 historical holes averaged ~50m; the deepest reached only 160m
- Historical intercepts: **5.1m at 0.34% SnO_2** from 7.5m and **6.1m at 0.58% SnO_2** from 35.1m (DDH2)[2]
- Pre JORC Historical MREs: **8.64 Mt at 0.163% Sn and 50 ppm Ta_2O_5,** and higher-grade selective zone of **993,000 t at 0.38% Sn and 55 ppm Ta_2O_5** (Union Corporation, 1983)[2]



***Source**: ASX: 1. Bowen (1970). Mt Alwa and The Bounce Tin Mines. Mining and Geological Journal, Victoria. Vol 6, No 6, 2. DTM 25 August 2026. **Disclaimer:** Historical production and drilling data has not been independently verified by the Company. Resource estimates are not reported in accordance with the JORC Code 2012. A Competent Person has not done sufficient work to classify them as Mineral Resources, and it is uncertain whether further work will allow them to be reported as such.*

Surface results highlight multi-element potential

High-grade tin confirmed, with tantalum and niobium[1]

- 4 rock chip samples collected by DTM (Jun 2026) returned elevated lithium (31 to 170 ppm), rubidium (871 to 2,611 ppm) and caesium (50 to 156 ppm)
- Results from the sampling are consistent with a highly fractionated rare-metal pegmatite system
- Results from the program include:

Sample	Type	Location	Sn %	Ta ppm
WWP002	**In-situ grab**	**SW wall, historic pit**	**3.96**	**165**
WWP001	Float	Pit floor	1.09	70
WWP003	Float	North of pit	0.61	29
WAS001	Outcrop grab	Mt Alwa South, ~700 m SSW	0.40	24

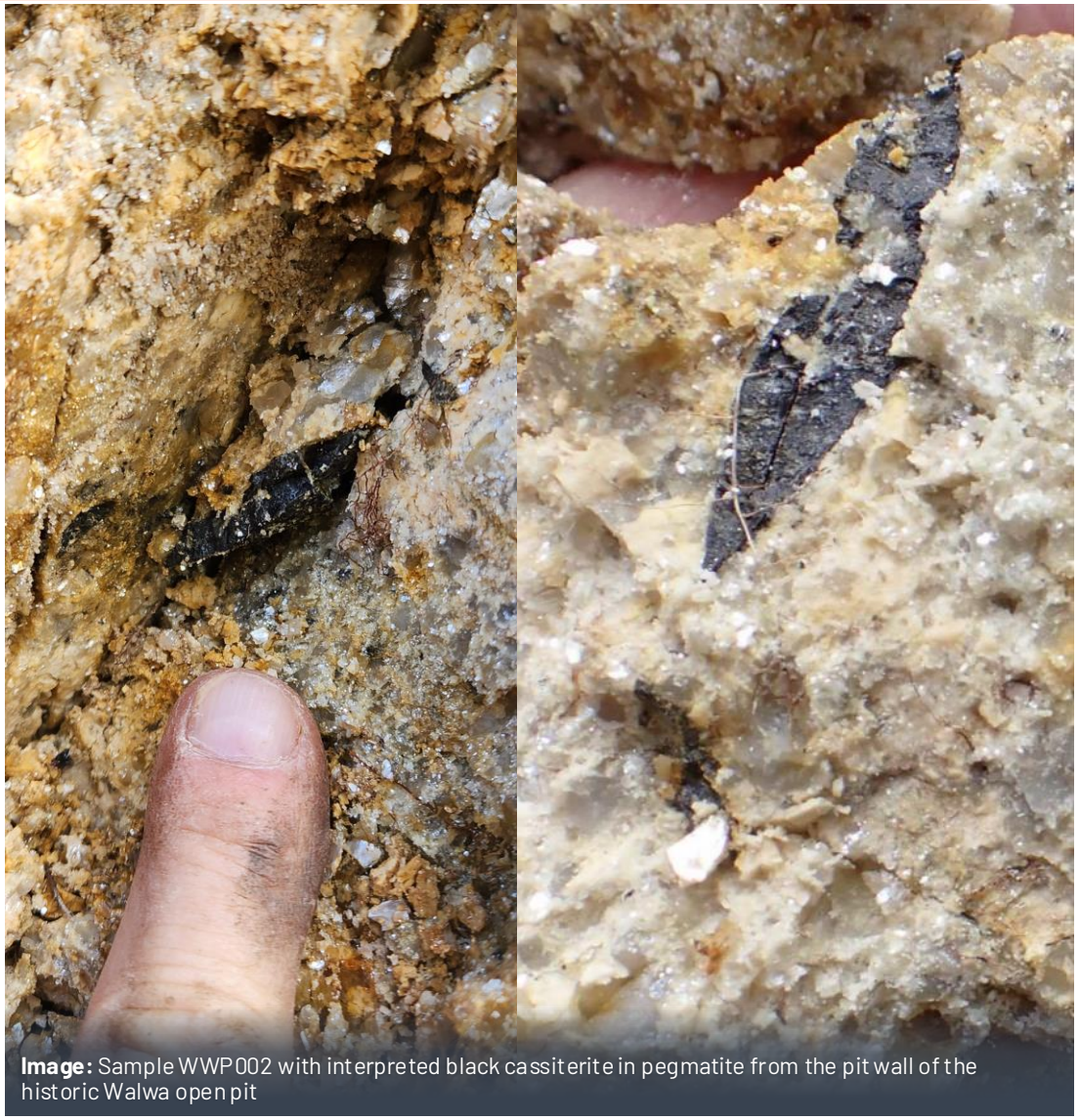


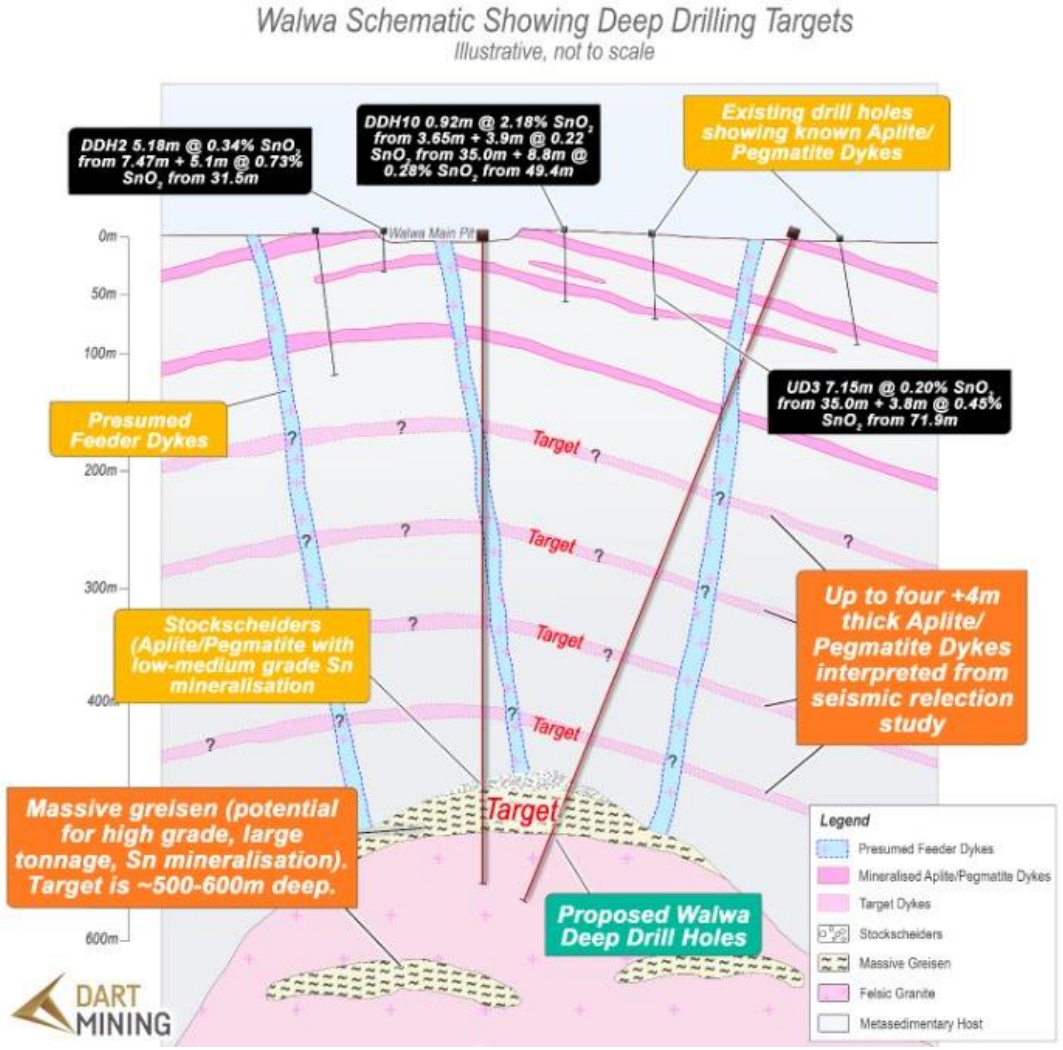
Image: Sample WWP002 with interpreted black cassiterite in pegmatite from the pit wall of the historic Walwa open pit

***Source**: ASX: 1. DTM 16 September 2026. Selective grab and float samples of visibly mineralised rock; not representative of average dyke grade. Photo is illustrative only. Historical results not independently verified.*

Walwa exploration model

Surface dykes are the roof of a buried tin system

- **Stacked dykes.** Tin-bearing aplite-pegmatite dykes below the historically mined dykes (up to 8 m thick, dip 20-30° N-NE and form a broad dome)
- 4 major dykes outcrop at the mine plus 2 more found in drilling
- **Feeder structures.** Conduits to the source, potential hosts for thicker, continuous mineralisation
- **Greisen Cap.** Conceptual greisen-hosted tin zone at the top of the causative intrusion, est ~400 to 600 m below surface, the larger-tonnage concept



Schematic only, not to scale. White dashed lines show indicative drilling direction only; final hole design depends on results. Depths from ASX: DTM 25 August and 22 October 2026.

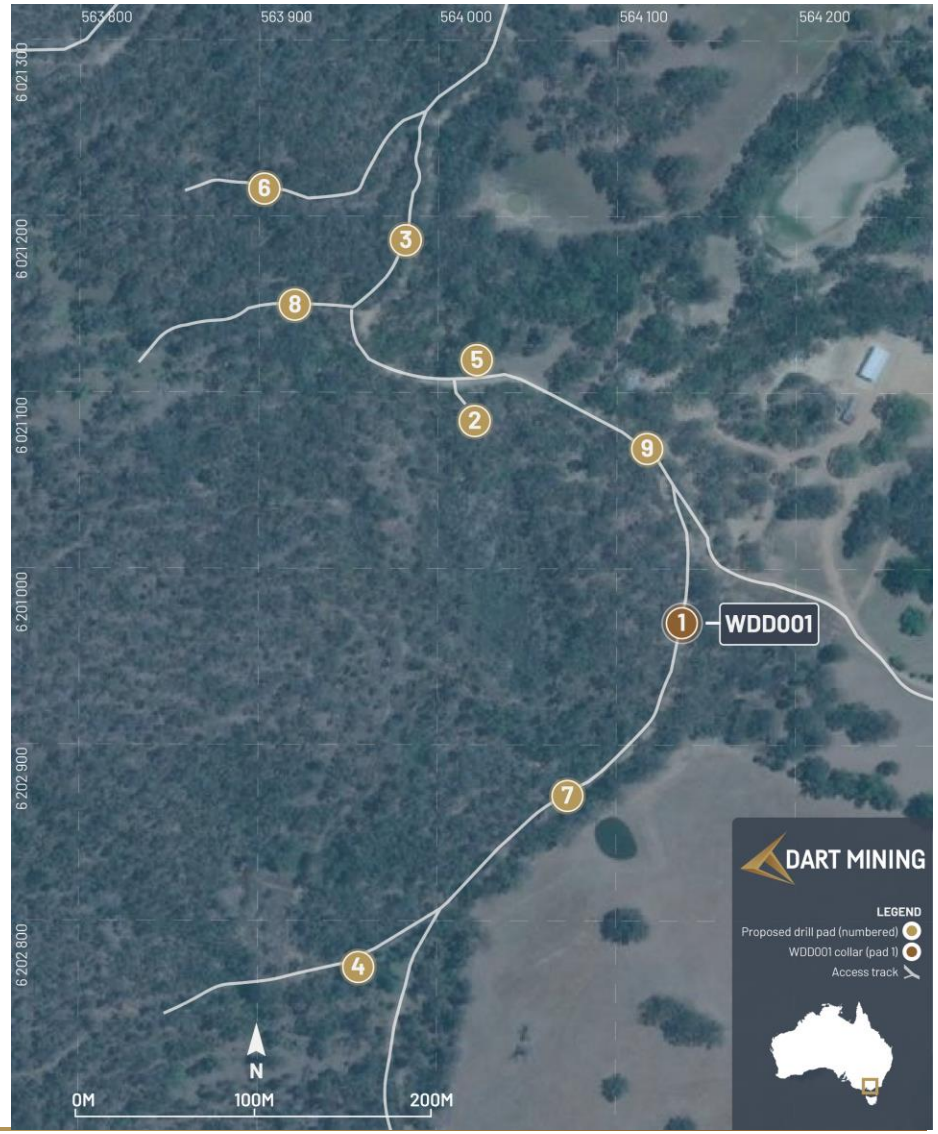
Maiden diamond drilling underway

1,500m program testing the tin system below 160m for the first time

- **9 drill pads** DGPS-surveyed & permitted on existing tracks; allowing for multiple holes per pad[1]
- Targeting holes beneath the historic pit, with results to guide later holes
- **Hole WDD001 drilled to 424.9** m (as at 18 Nov 2026) and is continuing towards the deeper greisen target[2]
- Drilling, logging and sampling are continuing, with first assay results expected in December 2026[2]

Running alongside:

- Rock chip and channel sampling of tantalum-enriched albitite dykes at Snake Gully
- Field inspection of McHargs (tungsten) and Hall's (gold)
- Maiden drill planning at Koetong

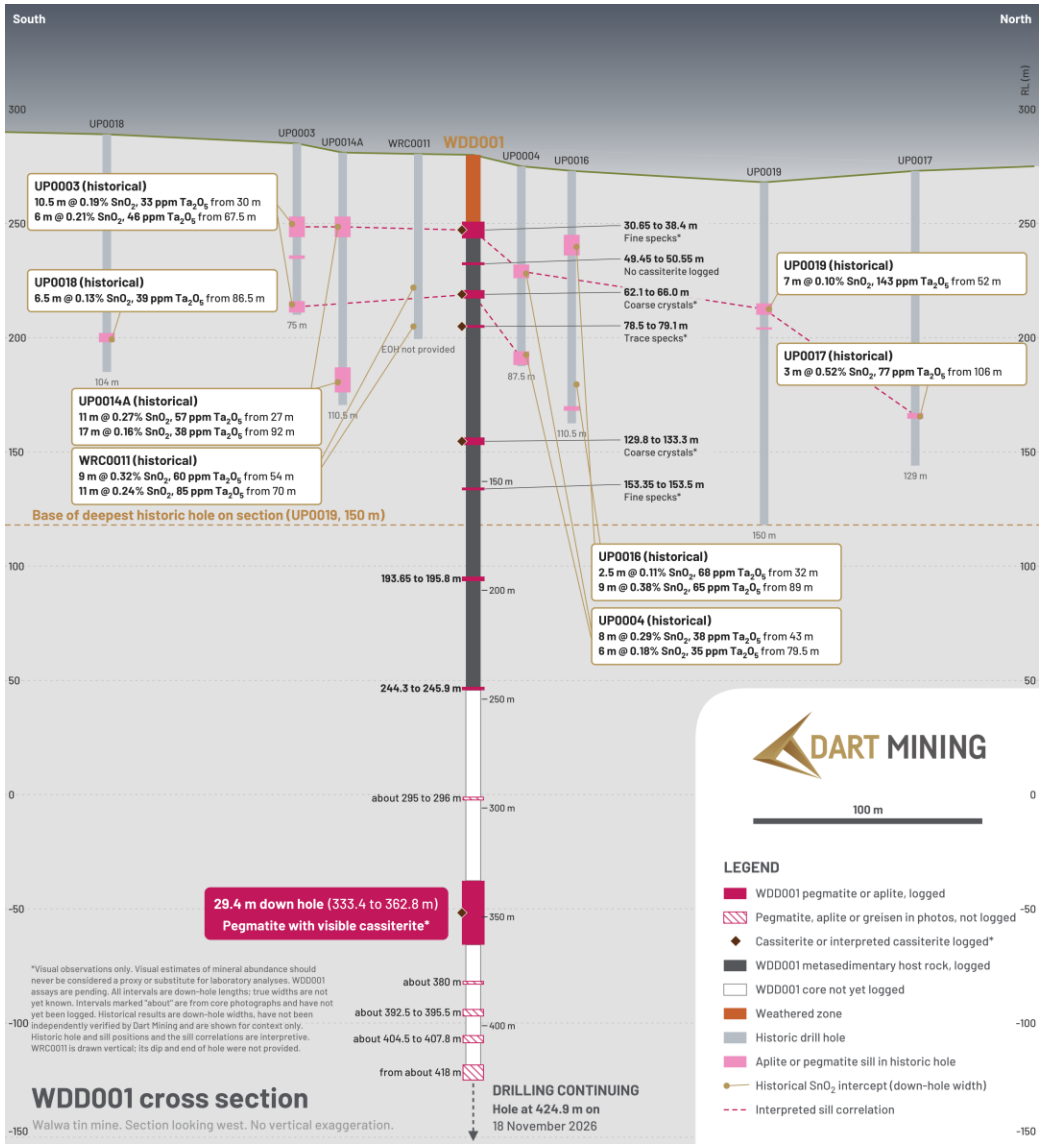


 Source: *ASX: 1. DTM 22 October 2026 and 2. DTM 24 November 2026 Timing depends on contractor availability, weather and access conditi ons.*

First hole intersects thick pegmatite at depth

WDD001 drilled to 424.9 m; drilling is continuing

- **Pegmatite and aplite logged in nine intervals** between 30.65 m and 362.8 m down hole
- **29.4 m down-hole interval of pegmatite** from 333.4 m, incl. 0.95 m of metasedimentary rock
- Top of the interval is +300 m vertically below the collar, well below the 160 m limit of historical drilling
- Pegmatite, aplite and greisen become more frequent below 333.4 m, suggesting the **hole is approaching the targeted intrusion**
- Further pegmatite, aplite and greisen seen in core photographs below 362.8 m are yet to be logged



***Source**: ASX: DTM 24 November 2026 (WDD001) and 25 August 2026 (historical drilling). All intervals are down-hole lengths; true widths are not yet known. Historical holes are projected onto the section from up to 85 m either side. *Visual estimates of mineral abundance should never be considered a proxy or substitute for laboratory analyses where concentrations or grades are the factor of principal economic interest. Visual estimates also potentially provide no information regarding impurities or deleterious physical properties relevant to valuations.*

Cassiterite logged from near surface to 362.8m

Visual estimates; assays due December 2026

- Cassiterite or interpreted cassiterite logged in **four of five upper dykes,** including in the 29.4 m interval at depth*
- Visible cassiterite (tin oxide, SnO_2) has been logged in the 29.4 m interval (see images A & B)

From (m)	To (m)	Length (m)	Logged observation*
30.65	38.40	7.75	Pegmatite and aplite; fine specks interpreted as cassiterite
62.10	66.00	3.90	Aplite-dominant dyke; crystals to 50 mm interpreted as cassiterite (images C and D)
129.80	133.30	3.50	Pegmatite with greisen; cassiterite crystals to 20 mm
333.40	362.80	29.40	Pegmatite (incl. 0.95 m metasediment); coarse cassiterite at two points, sporadic specks

***Cautionary statement on visual estimates:** Visual estimates of mineral abundance should never be considered a proxy or substitute for laboratory analyses where concentrations or grades are the factor of principal economic interest. Visual estimates also potentially provide no information regarding impurities or deleterious physical properties relevant to valuations. The cassiterite content of the logged dyke intervals is visually estimated at less than 2%. Laboratory assays are required to determine grade. All intervals are down-hole lengths; true widths are not yet known. The specimens shown here were selected to show the coarse crystals and are not representative of the dyke as a whole.*



Image: Selected core specimen from the pegmatite interval in WDD001 at about 360.3 m, showing coarse dark cassiterite crystals with green muscovite



Image: Close-up of the same specimen. This specimen was selected to show the coarse crystals and is not representative of the interval as a whole* (NQ core).

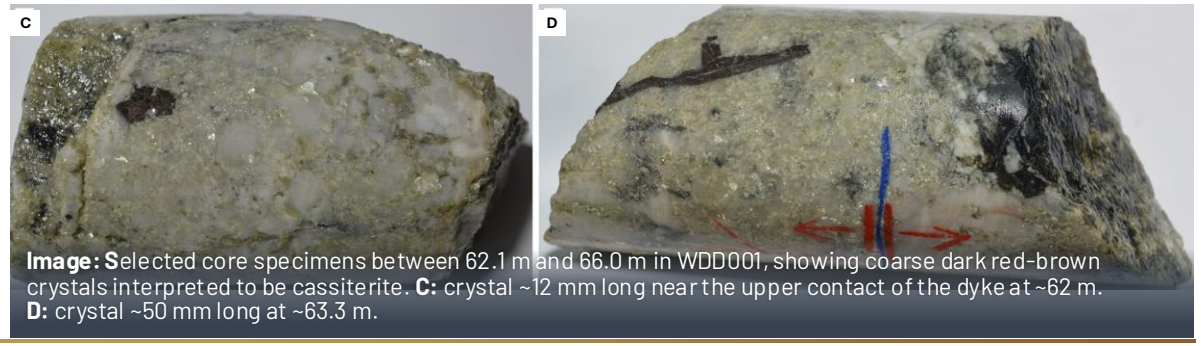


Image: Selected core specimens between 62.1 m and 66.0 m in WDD001, showing coarse dark red-brown crystals interpreted to be cassiterite. **C:** crystal ~12 mm long near the upper contact of the dyke at ~62 m. **D:** crystal ~50 mm long at ~63.3 m.

 ***Source**: ASX: DTM 24 November 2026. All logged pegmatite and aplite intervals, including those with no or trace cassiterite, are reported in the release.*

Early-stage pipeline targets

Tungsten, tantalum and gold prospects around Walwa

Koetong

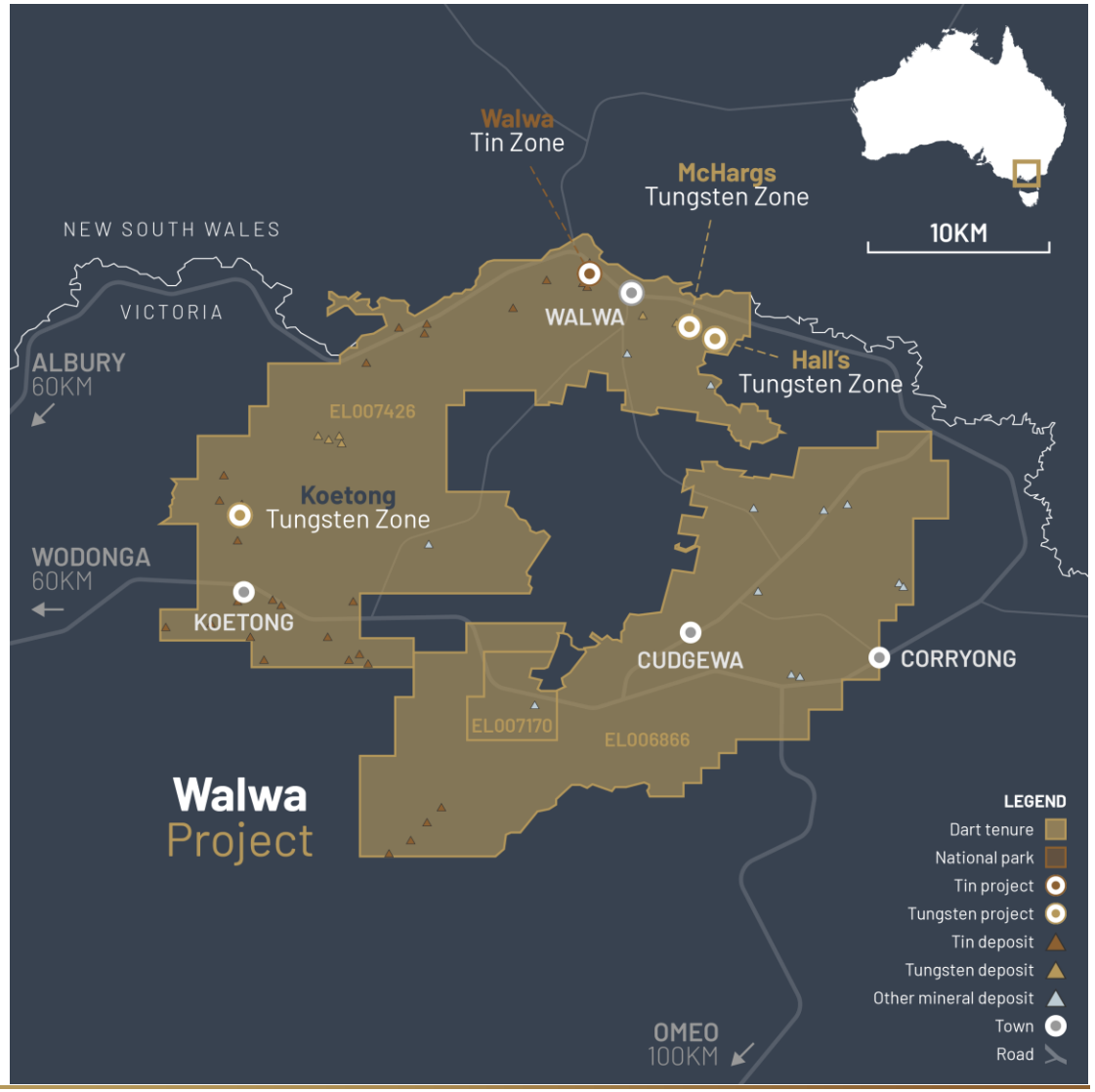
- Sits on Koetong Granite, same host as Mt Paynter W-Sn deposit (NSW) and includes several historic tungsten mines - Keady's, Roper's, Roper and O'Doughlin's, and McIntyre's
- Historic grab samples from Keady's returned assays up to **5.94% WO_3 & 10.0% Sn**[1].

McHargs

- 2014 field work (AL8) defined a 3.1 km x 0.3 km tungsten soil anomaly
- Historic intersections of **2.3m @ 0.53% WO_3** from 27.4m (DDH1), **3.1m @ 0.88%** WO3 from 18.29m (DDH2)[1]
- Historical resources: **17kt at 1.26% WO_3** over 90 m of strike (Comalco), and **353kt at 0.6% WO_3** (R.B. Mining)*
- Maiden drilling targeted for 2027, pending land access

Hall's

- Located 2km E along the same fault as McHargs with historic rock chips **up to 7.4g/t Au**[1]



Source: *1. ASX: DTM 4 August 2026.* ***Disclaimer:*** *Historical production and drilling data has not been independently verified by the Company. *Resource estimates are not reported in accordance with the JORC Code 2012. A Competent Person has not done sufficient work to classify them as Mineral Resources, and it is uncertain whether further work will allow them to be reported as such.*

DART MINING

100% owned optionality

Located in proven Victorian gold and pegmatite provinces

Rushworth (Gold)

- 3x EL's + 2x ELA's over historic Rushworth Goldfield, ~100koz Au est historical production from high-grade reefs over 14km strike[1]
- LiDAR identified +4,600 historic workings to ~40m, depth largely untested[2]
- 2025 DTM drilling returned **12.8m @ 1.75g/t Au** from 36.7m downhole, incl. **1.6m @ 4.55g/t Au** (PXDD006)[3]

Dorchap (Lithium)

- Covers ~60 km of the Dorchap Dyke Swarm. Spodumene identified in multiple pegmatite dykes over 12km strike
- Limited preliminary sampling confirms lithium-fertile LCT dykes up to 1.13% Li_2O[4]

Granite Flat (Copper-Gold)

- Cu-Au porphyry and intrusion-related target between Mitta Mitta and Glen Wills, includes historical 3km x 2km Cu-Au soil anomaly[5]
- DTM drilling intersecting broad gold zones with Cu, Ag & Mo[5]

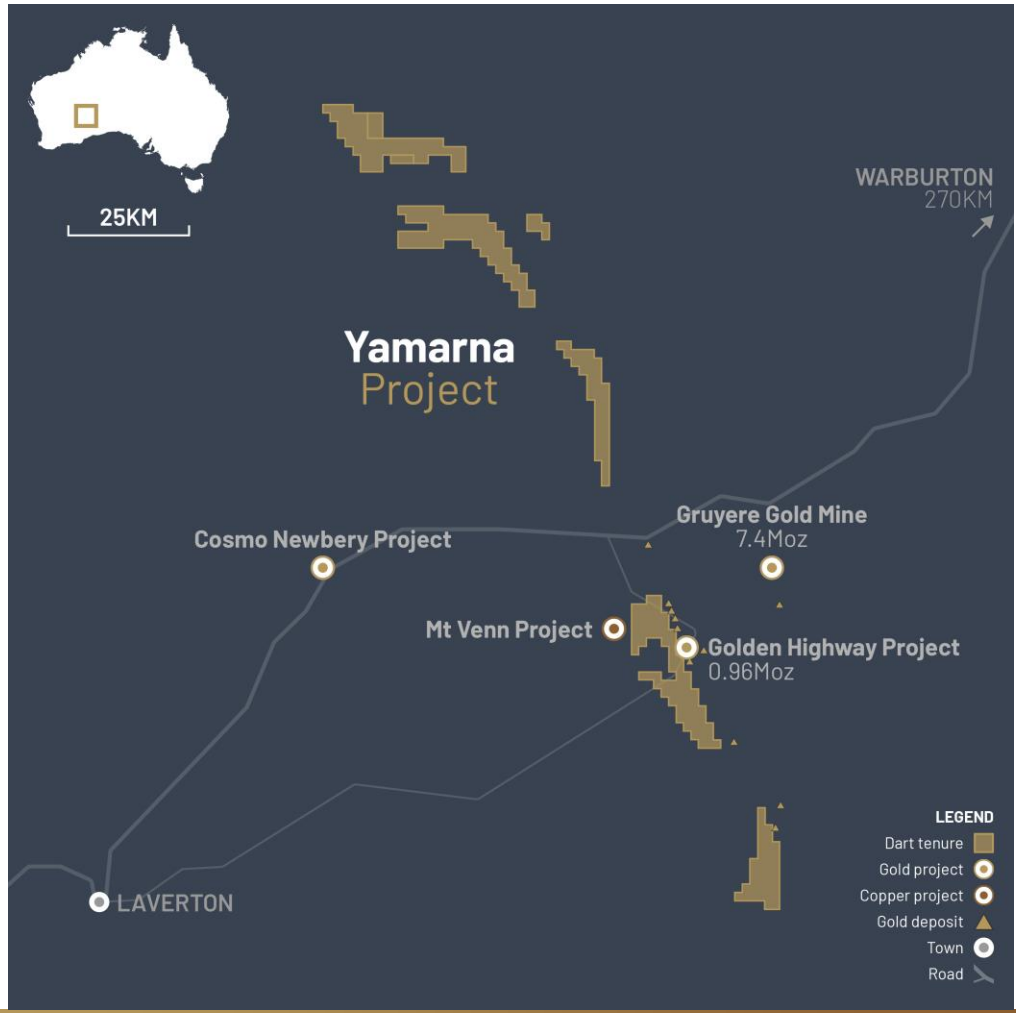


Source: *ASX:1. DTM 5 November 2020, 2. DTM 4 April 2017, 3. DTM 24 December 2025 (Rushworth); ASX: 4. DTM 20 June 2024 (Dorchap). 5. DTM 4 August 2022 (Granite Flat) Historical production figures are from historical records and have not been independently verified.*

District-scale ground next to an +7Moz gold mine

865 km^2 of largely undrilled tenure in the Yamarna district

- 1 granted EL and 7 applications across Yamarna South (320 km^2) and Yamarna North (545 km^2)
- ~25km from Gold Fields' 7.4 Moz Gruyere mine, with 65km of strike along the Yamarna Shear Zone at Yamarna South
- Historical auger sampling outlined a gold-in-soil trend more than 20 km long that has never been followed up
- Yamarna North covers a major jog in the shear zone and magnetic targets interpreted as possible intrusions
- Historical rock chip at Sail & Anchor returned **19.9 g/t Au** (repeat assay)**
- Low-cost, equity-aligned entry
- **Planned work:** infill auger and geophysics at Yamarna South, then aircore at Yamarna North

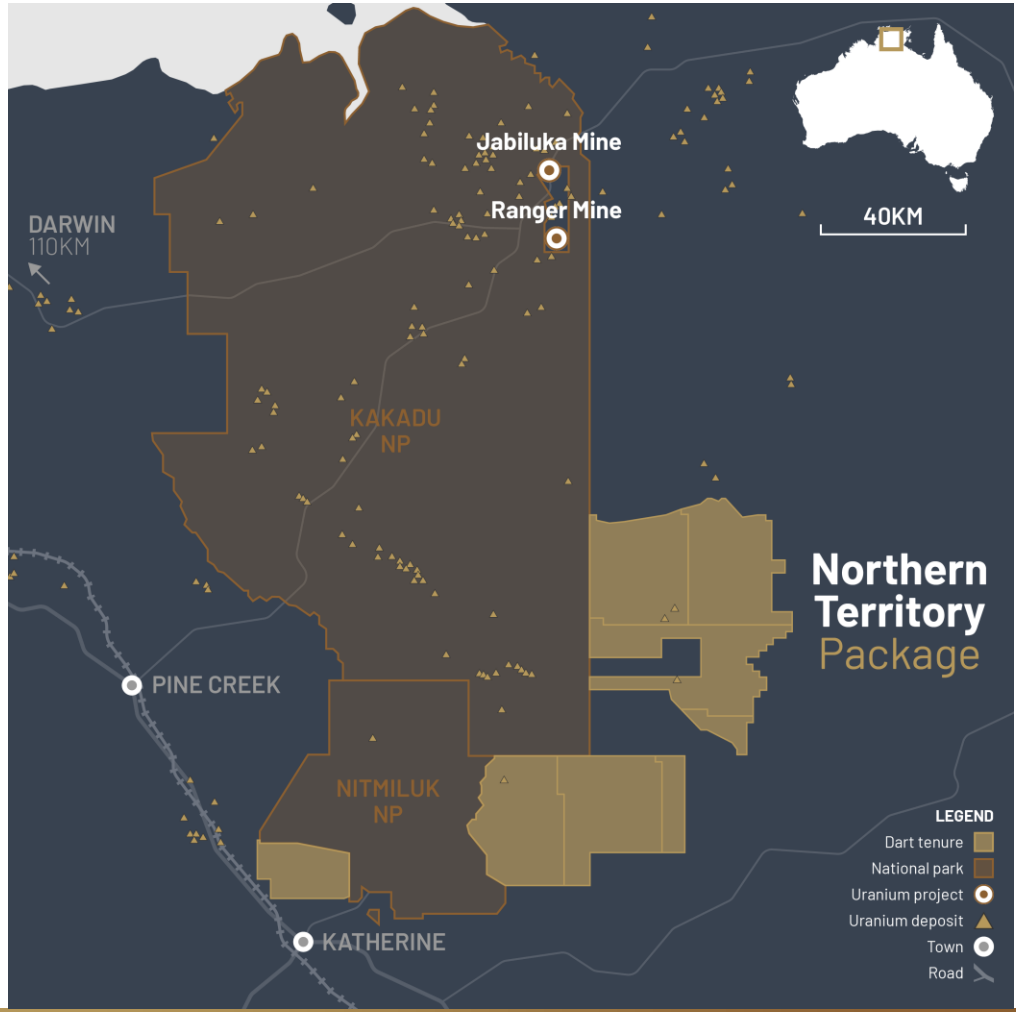


Selective surface sample, not representative of a mineralised width (initial assay 19.86 g/t Au). Historical results are from WAMEX reports and have not been independently verified.* ***Sources: *ASX: DTM 20 August 2026. DTM 18 November 2026*

Large multi-commodity footprint in a major mineral province

Seven exploration licence applications over about 4,717 km^2

- Located in Pine Creek Orogen, a province with +1,000 known mineral occurrences, including the Ranger and Jabiluka uranium deposits
- Prospective for uranium, gold, copper, tin and tungsten
- Covers projected extensions of the fault systems linked to the Coronation Hill and El Sherana corridors
- Known occurrences include historic tin and tungsten mines in the Yeuralba field, gold and copper prospects at Eva Valley, and secondary uranium at the ABC prospect
- **Low-cost entry:** $150,000 total consideration ($3,000 deposit paid)
- **Priority targets on grant:** unconformity-related uranium beneath Kombolgie sandstone cover, then gold, tin-tungsten and copper-gold



*These are applications, not granted tenure. Completion is subject to due diligence, formal documentation and ministerial approval of the transfer. Mineralisation in the wider province is not necessarily indicative of mineralisation on Dart's applications. Source: ASX: DTM 29 May 2026.

Divestment of Non-Core Assets NE VIC

Generating low-cost, non-dilutive exploration capital

~$4.3M in contracted, conditional value

Buckland Project (pending completion)

- Sold to Daybreak Minerals Pty Ltd
- **Consideration:** $300k cash
- **Retained Value:** Right of first refusal on drilling services

Northern Porphyries (conditional on Indigo IPO)

- Sale of project portfolio including Mt Unicorn, Sandy Creek and Tallandoon
- **Consideration:** $4.0M (50% cash + 50% Indigo shares @ IPO price) - $250k in non-refundable exclusivity fees received to date
- **Retained Value:** 2.5% NSR on antimony from Sandy Creek and Tallandoon, and right of first refusal on drilling services



Sources: ASX: DTM March 2026, 9 June 2026 and 3 November 2026 (Indigo); 20 August 2026 (placement). Sale proceeds are not received until completion.

Pipeline of catalysts across the portfolio

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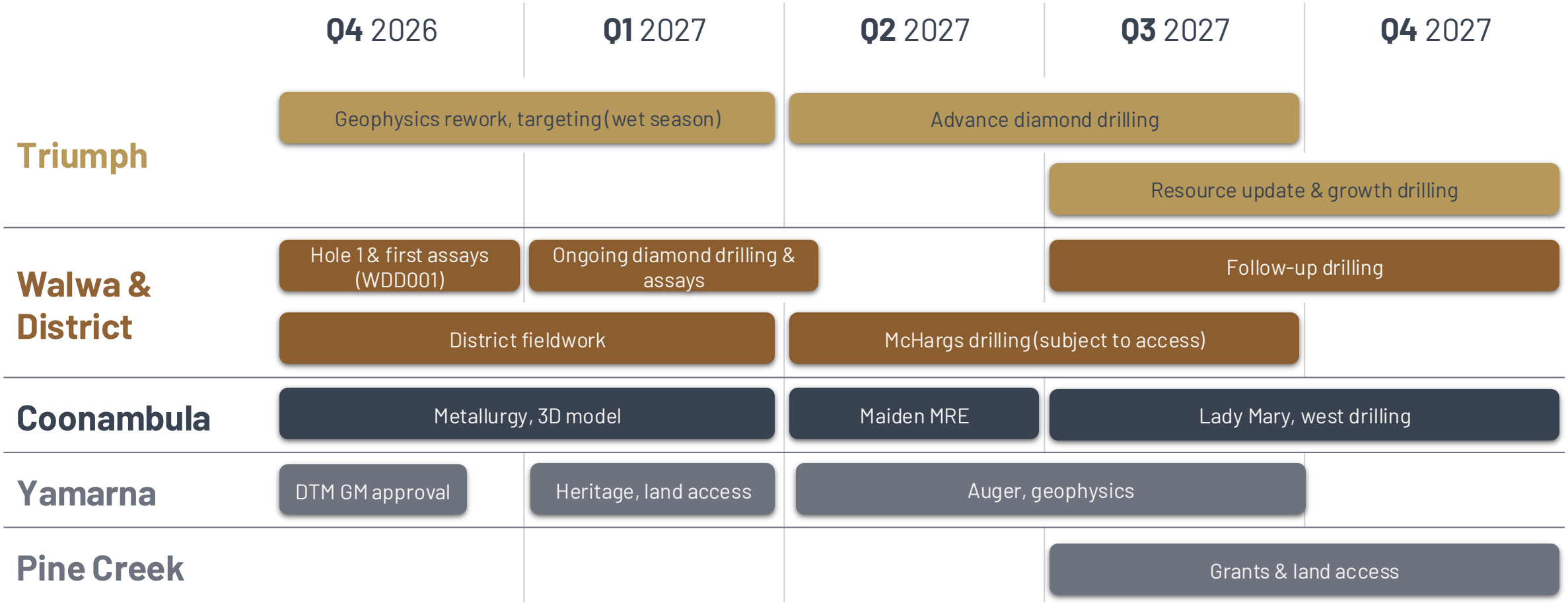
News flow generated from all four strategic pillars



Why Dart, Why Now

01

A GOLD RESOURCE WITH ROOM TO GROW.

150 koz at Triumph, open at depth and along strike, with a clear plan to grow it

02

TIN DISCOVERY UPSIDE, DRILLING NOW.

Walwa is being tested below the 160m limit of historical drilling for the first time

03

PIPELINE OF VALUE ACCRETIVE ASSETS.

Disciplined capital strategy delivering Low-cost entries and turning non-core assets into value

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