Locality Planning Energy Holdings Limited (ASX: LPE)

Annual General Meeting

FY2026 results and business update

Maroochydore, Queensland

26 November 2026



Disclaimer and important information

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Core earnings is a non-IFRS measure that has not been audited or reviewed under Australian Auditing Standards. It is defined, and reconciled to statutory net profit after income tax, in the FY2026 Annual Report. Non-IFRS measures should not be considered in isolation or as a substitute for IFRS measures, and may not be comparable to those of other companies.

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Third-party information

Market, industry and economic data attributed to third parties has not been independently verified by LPE, which makes no representation as to its accuracy or completeness.

Rounding and currency

Figures are subject to rounding, so totals may not sum exactly. Amounts are in Australian dollars unless otherwise stated.

Further information

Read with the FY2026 Annual Report and Appendix 4E, released 28 August 2026, and LPE's other ASX announcements.

LPE leadership

Board of Directors



Craig Chambers

Chair



David Jarjoura

Non-Executive Director



Nicole Noye

Non-Executive Director



Andrew Vlachos

Non-Executive Director

Executive Leadership Team



James Harvey

Chief Executive Officer



Sandra Pienaar

Chief Financial Officer



Alan Daly

Chief Commercial Officer

Today's agenda Chair's address / CEO's remarks / Annual Report and resolutions / Shareholder questions

An integrated multi-utility provider, back in statutory profit in FY2026

LPE serves developers, asset owners and communities across Queensland and Northern New South Wales, with a growing presence in South Australia and Tasmania and a first community contracted in Victoria.

37,501

Active service points

▲ **39,883 incl. 2,382 contracted**

402

Sites: 377 operating plus 25 contracted

25.0%

Gross profit margin

▲ **from 24.8%**

$2.31M

Statutory net profit

▲ **from a $3.49M loss**

$1.62M

Core earnings

▲ **up 20%**

0.5%

Debt to total assets

▼ **from 10.4%**

AUDIT OUTCOME *Unmodified opinion for FY2026, no material uncertainty on going concern, and no material control or disclosure deficiencies reported.*

WHERE WE OPERATE

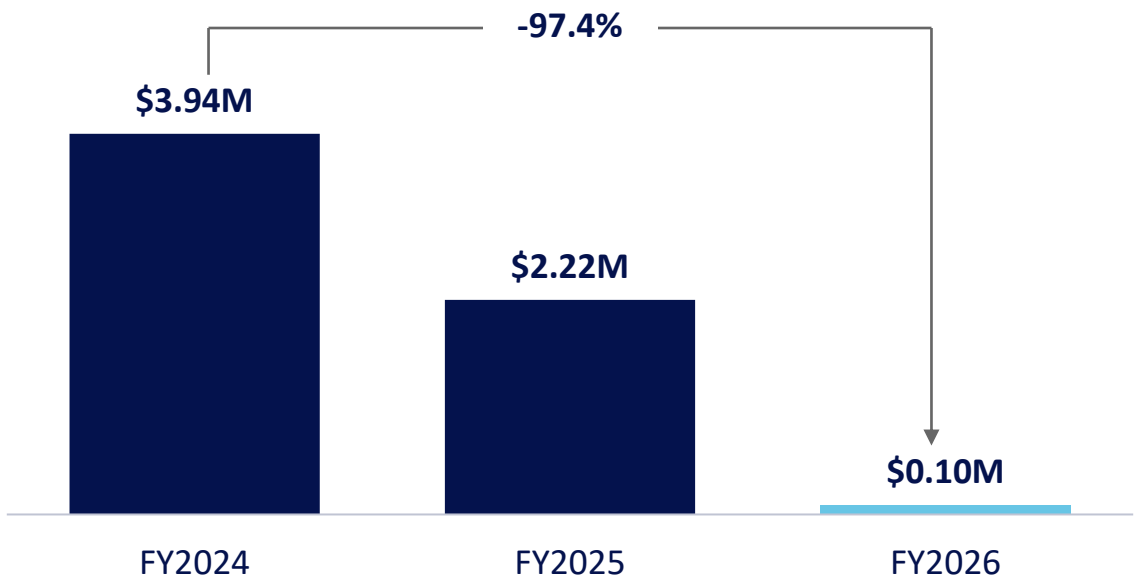


377 operating sites and 37,501 active service points at 30 June 2026, across Queensland and Northern New South Wales. PowerHub, completed 13 August 2026, extends the footprint into South Australia and Tasmania, and LPE's first Victorian community was contracted on 2 October 2026. Service point counts are measured on the FY2026 basis. Locations indicate presence, not scale.

Source: FY2026 Annual Report and results announcement, 28 August 2026; ASX announcement, 2 October 2026. Core earnings is a non-IFRS measure, reconciled in the FY2026 Annual Report.

Total borrowings fell from $3.94M to $0.10M in 2 years

BORROWINGS, $M, AT 30 JUNE



Debt to total assets: 17.5%, 10.4%, 0.5% (FY2024 to FY2026)

Balance sheet at 30 June	FY2025	FY2026
Borrowings	$2.22M	$0.10M
Debt to total assets	10.4%	0.5%
Net tangible assets	$6.76M	$9.32M
Net tangible assets per share	3.73c	5.11c
Total equity	$7.34M	$9.75M
Cash available	$4.45M	$4.79M

Cost of senior debt
Almost halved
on the $7.2M Westpac facility executed 7 August 2026, after balance date

At 30 June 2024, LPE had used $3.3M of its growth facility. Total borrowings also included the hedge facility.

Balances at 30 June include current and non-current borrowings, net of borrowing costs. Sources: FY2024 Annual Report, note 15, and FY2026 Annual Report.

Five growth announcements since 30 June

15 July 2026

Development partnerships

Three partnerships across 18 sites, with about 4,700 service points expected at completion.

7 August 2026

Westpac funding

$7.2M facility to fund new infrastructure. The cost of senior debt almost halved.

13 August 2026

PowerHub acquisition

Up to 4,642 service points. LPE entered South Australia and Tasmania, paying $2.8M upfront from reserves.

2 October 2026

Three new agreements

First Victorian community, first shopping centre in Rockhampton, and further land lease growth in regional Queensland.

21 October 2026

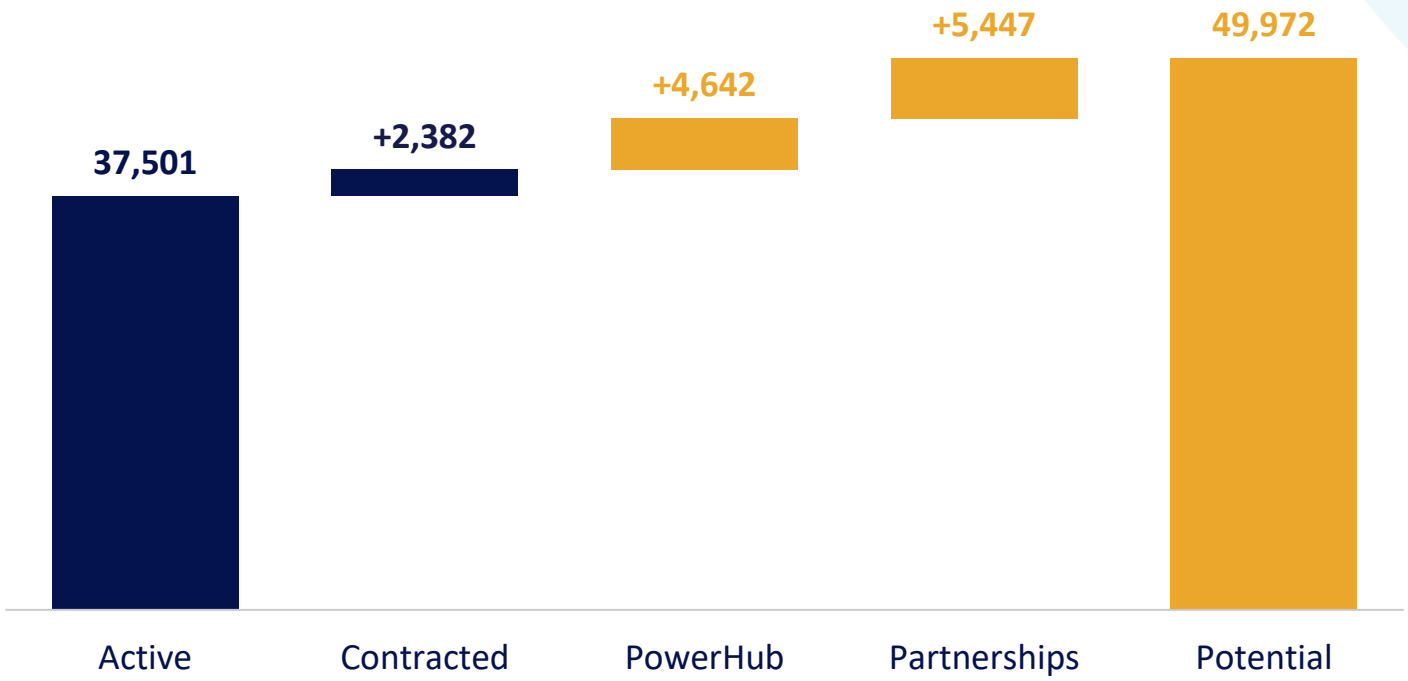
Walker Corporation

First agreement with Walker, a tier-one Australian developer. LPE will serve SOL by Walker for 15 years from completion.

Source: LPE ASX announcements, 15 July, 7 and 13 August, and 2 and 21 October 2026.

Active service points reached 38,776 at 30 September

SERVICE POINT PIPELINE IN THE 14 OCTOBER MARKET UPDATE



ACTIVE AT 30 SEPTEMBER

38,776

Includes 1,658 active PowerHub service points. At 30 June, LPE had 37,501 active.

WALKER AGREEMENT, 21 OCTOBER

About 260

Additional service points expected at completion. Connections are staged from late 2027.

June base: 39,883 active and contracted points. The 14 October estimate adds up to 10,089 on acquisition and developer assumptions. It excludes Walker. Delivery depends on construction and activation.

Sources: FY2026 Annual Report, 14 October market update, 21 October Walker announcement and 29 October quarterly activities report.

FY2027 AND BEYOND

Four FY2027 priorities convert FY2026 contracts into recurring revenue

Turn the capital committed and contracts signed in FY2026 into recurring revenue. The four priorities, in order:

01

Serve and earn

Service delivery to customers while improving core earnings.

02

Grow via partnerships

Maintain momentum on growth through partners, including land lease and Build-to-Rent.

03

Integrate and target

Deliver the PowerHub benefits while testing the market for new growth opportunities.

04

Build the platform

Invest in a scalable core technology stack where revenue outgrows cost.

No numeric guidance for FY2027: the measure of the year is contracted service points becoming active ones.

FY2027 priorities as published in the FY2026 Annual Report and results announcement, 28 August 2026. LPE has given no guidance for FY2027.

James Harvey

Chief Executive Officer

Appointed 23 November 2026

James joined LPE in October 2025 to lead development and sales. He helped secure developer partnerships and deliver the PowerHub acquisition.

> "My focus is on disciplined, profitable growth, excellent service for our customers and communities, and long-term value for our shareholders."
>
> **James Harvey, 23 November 2026**

Source: LPE CEO appointment announcement, 23 November 2026.

Annual Report

Year ended 30 June 2026

Receive and consider the Annual Financial Report, Directors' Report and Auditor's Report.

Shareholders may ask the Board and the auditor questions on the reports. There is no vote on this item.

Source: 2026 Notice of Annual General Meeting, item 1.

Adoption of the Remuneration Report

Non-binding advisory resolution

> "That, for the purpose of Section 250R(2) of the Corporations Act and for all other purposes, the Remuneration Report as contained in the Company's Annual Financial Report for the financial year ended 30 June 2026 be adopted."

The Board recommends a vote in favour. Voting exclusions apply as set out in the Notice of Meeting.

Source: 2026 Notice of Annual General Meeting, resolution 1.

Re-election of Mr Craig Chambers

Ordinary resolution

> "That Mr. Craig Chambers, who retires in accordance with Clause 14.2 of the Company's Constitution, and being eligible, be re-elected as a director of the Company."

Nicole Noye chairs this item. The Board recommends a vote in favour, with Mr Chambers abstaining.

Source: 2026 Notice of Annual General Meeting, resolution 2.

Appointment of Grant Thornton Audit Pty Ltd

Ordinary resolution

> “That, pursuant to section 327C of the Corporations Act 2001 (Cth), and for all other purposes, Grant Thornton Audit Pty Ltd, having been appointed by the Directors effective 5 January 2026 until this meeting, be appointed by the shareholders as auditor of the Company.”

The Board recommends a vote in favour. The appointment takes effect from this meeting if shareholders approve it.

Source: 2026 Notice of Annual General Meeting, resolution 3.



Thank you

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