ASX Announcement

November 27, 2026

Scheme Becomes Effective

HUNTSVILLE, AL – Titomic Limited (ASX: TTT), a global advanced manufacturing company serving the U.S. and allied defense industrial base, using its proprietary cold spray Titomic Kinetic Fusion™ (TKF)™ Technology, is pleased to announce that an office copy of the orders made by the Federal Court of Australia (the "Court") approving the scheme of arrangement between Titomic and its shareholders (the "Scheme") has been lodged with the Australian Securities and Investments Commission ("ASIC") today.

An office copy of the orders made by the Court as lodged with ASIC are attached to this announcement as Annexure A.

Titomic shares will be suspended from trading on the ASX with effect from close of trading today, November 27, 2026.

Next steps

The expected timetable for implementation of the Scheme is set out below, with all capitalised terms having the meaning set out in Titomic's Scheme Booklet dated October 21, 2026:

Event	Date
Effective Date Titomic Shares to be suspended from close of trading	Friday, November 27, 2026
Titomic US HoldCo CDIs to commence trading on ASX on a deferred settlement basis (no pause in trading is anticipated during trading hours)	Monday, November 30, 2026
Record Date Date for determining entitlements of Titomic Shareholders to the Scheme Consideration	7:00pm (Sydney time) on Tuesday, December 1, 2026
Implementation Date Scheme Consideration to be issued to Scheme Shareholders All Scheme Shares are transferred to Titomic US HoldCo	Tuesday, December 8, 2026
Titomic US HoldCo CDIs to commence trading on a normal T+2 settlement basis on ASX	Wednesday, December 9, 2026
Despatch of Titomic US HoldCo CDI holding statements	Thursday, December 10, 2026

* Except where otherwise specified, all times and dates in the above timetable are references to the time and date in Sydney, Australia unless otherwise stated and all such times and dates are subject to change. The actual dates and times will depend on many factors outside the control of Titomic and Titomic US HoldCo, including the Court approval process and the satisfaction or waiver of the conditions precedent to the Scheme. Due to the time zone differences between Australia and the United States, certain actions relating to implementation of the Scheme may occur on Monday, December 7, 2026 during US business hours so as to enable implementation to occur on Tuesday, December 8, 2026 during Australian business hours. Any changes to the above timetable will be announced to ASX and will be available on Titomic's website at https://titomic.com/.

This announcement has been authorized for release by Titomic's Company Secretary.

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INVESTOR CONTACT

Geoff Hollis
Chief Financial Officer

P: +61 438 168 008
E: geoff.hollis@titomic.com

MEDIA CONTACT

Dave Rogalski
Executive Vice President
Strategy and Business
Development

P: +1 310 291 5706
E: dave.rolgalski@titomic.us

ABOUT TITOMIC LIMITED

Titomic Limited (ASX: TTT) is a leading Advanced manufacturing company with global operations specializing in large integrated solutions for industrial- scale metal additive manufacturing, coating, and repairs using its patented kinetic fusion cold spray (Titomic Kinetic Fusion™) technology. Titomic Kinetic Fusion™ cold spray solutions provide OEM production and R&D services to the global Aerospace, Defense, Shipbuilding, Oil & Gas, Mining and Automotive industries. Titomic also offers global sales and support for all its Titomic Kinetic Fusion™ cold spray AM activities from its Huntsville, Alabama Global Headquarters, as well as through local presence in the Australia and Europe. Titomic delivers competitive advantages in metal additive manufacturing at every stage in the product value chain. For more information, please visit www.titomic.com.

FORWARD LOOKING STATEMENTS

Certain statements made in this release are forward-looking statements and are based on Titomic's current expectations, estimates and projections. Words such as "anticipates", "expects," "intends," "plans," "believes," "seeks," "estimates," "guidance" and similar expressions are intended to identify forward-looking statements. Although Titomic believes the forward-looking statements are based on reasonable assumptions, they are subject to certain risks and uncertainties, some of which are beyond Titomic's control, including those risks or uncertainties inherent in the process of both developing and commercializing technology. As a result, actual results could materially differ from those expressed or forecasted in the forward-looking statements. The forward-looking statements made in this release relate only to events as of the date on which the statements are made. Titomic will not undertake any obligation to release publicly any revisions or updates to these forward-looking statements to reflect events, circumstances or unanticipated events occurring after the date of this release except as required by law or by any appropriate regulatory authority.

Annexure A – Orders of the Court dated November 26, 2026

Separately attached.

Federal Court of Australia

District Registry: New South Wales Registry

Division: General No: NSD1905/2026

TITOMIC LIMITED ACN 602 793 644
Plaintiff

ORDER

JUDGE: Justice Goodman

DATE OF ORDER: 26 November 2026

WHERE MADE: Sydney

THE COURT ORDERS THAT:

1. Pursuant to subsection 411(4)(b) of the *Corporations Act 2001* (Cth) (**Act**), the scheme of arrangement between the plaintiff and its shareholders in the form contained in Tab 9 of Exhibit GMH-1 (**Scheme**) be approved.

2. The plaintiff lodge with the Australian Securities and Investments Commission a copy of the approved scheme of arrangement at the time of lodging a copy of these Orders.

3. Pursuant to subsection 411(12) of the Act, the plaintiff be exempted from compliance with s 411(11) of the Act in relation to Order 1 hereof.

4. These orders be entered forthwith.

THE COURT NOTES THAT:

5. The plaintiff will rely on the Court's approval of the Scheme for the purposes of qualifying for exemption from the registration requirements of the Securities Act of 1933 (US), provided for by s 3(a)(10) of that Act, in connection with the implementation of, and the provision of scrip consideration under, the Scheme.

Date orders authenticated: 26 November 2026

Registrar

Note: Entry of orders is dealt with in Rule 39.32 of the *Federal Court Rules 2011*.