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Reabold Resources PLC
03 February 2021

3 February 2021

Reabold Resources plc

("Reabold" or the "Company")

Live Investor Q&A

Reabold, the investor in upstream oil and gas projects, will be holding a live investor Q&A session at 14:00 GMT on Tuesday 9 February 2021.

Questions will be answered by Reabold co-CEOs, Stephen Williams and Sachin Oza, and can be submitted in advance by e-mailing reabold@camarco.co.uk or during the live event.

To register for the event, please use the following link:
https://webcasting.brrmedia.co.uk/broadcast/60194c39a6bfbf43d06ac550

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Billy Clegg

Notes to Editors

Reabold Resources plc is an investing company investing in the exploration and production ("E&P") sector. The Company's investing policy is to acquire direct and indirect interests in exploration and producing projects and assets in the natural resources sector, and consideration is currently given to investment opportunities anywhere in the world.

As an investor in upstream oil & gas projects, Reabold aims to create value from each project by investing in undervalued, low-risk, near-term upstream oil & gas projects and by identifying a clear exit plan prior to investment.

Reabold's long term strategy is to re-invest capital made through its investments into larger projects in order to grow the Company. Reabold aims to gain exposure to assets

with limited downside and high potential upside, capitalising on the value created between the entry stage and exit point of its projects. The Company invests in projects that have limited correlation to the oil price.

Reabold has a highly-experienced management team, who possess the necessary background, knowledge and contacts to carry out the Company's strategy.

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